

EVERY MISSOURIAN EMPOWERED
WITH THE SKILLS AND EDUCATION
NEEDED FOR SUCCESS.



FISCAL YEAR 2023

OPERATING BUDGET REQUEST

Including Governor's Recommendations



DEPARTMENT OF
HIGHER EDUCATION &
WORKFORCE DEVELOPMENT

Department of Higher Education and Workforce Development

FY 2023 Budget

Table of Contents

Book 1		Book 2	
Overview Information	Page	Higher Education Initiatives	Page
Coordinating Board for Higher Education Members	1	Core – Missouri S&T Project Lead the Way	522
Department Overview	2	Program Description	527
Organizational information: Department duties	3		
Organizational Structure	5	Community College Operating Budget	
Map of MO Public & Independent Colleges & Universities	6	Core – Community College Appropriations	531
Map of Full-Service, One-Stop Missouri Job Centers	7	Program Description – Community College Appropriations	538
State Auditor's Reports and Oversight Evaluations	8	Program Description – Community College Maintenance and Repair	542
Missouri Sunset Act Report	9	NDI - Community Colleges Maintenance & Repair	544
Dept of Higher Education & Workforce Development 2022 Placemat	10	NDI - Community Colleges CPI	551
Department Strategic Overview: FY 2023 Budget	11	Core – Tax Refund Offset	558
Financial Summary	12		
		Technical College Operating Budget	
Department Requests		Core – State Technical College of Missouri Appropriations	563
NDI - FY 22 Pay Plan	14	Program Description	568
NDI - FY 23 Pay Plan	24	NDI – State Technical College Maintenance & Repair	573
NDI - Operational Excellence Coordinator	35	NDI - State Technical College CPI	579
Coordination Administration and Programs		Four-year Institutions Operating Budget	
Core – Coordination Administration	44	Core – Public Universities Appropriations	586
Flexibility Request Form	50	Program Description – University of Central Missouri	592
Program Description – Coordination Administration	55	Program Description – Southeast Missouri State University	599
Program Description – Out-of-State Program Approval	61	Program Description – Missouri State University	606
NDI - MERIC Workforce Analysis Staffing	65	Program Description – Lincoln University	614
NDI - Legal Staff	76	Program Description – Lincoln University Land Grant Match	621
NDI - FAFSA Filing Increase	82	Program Description – Truman State University	629
Core – Grant/Scholarship Administration	88	Program Description – Northwest Missouri State University	636
Flexibility Request Form	93	Program Description – Missouri Southern State University	643
Program Description	96	Program Description – Missouri Western State University	650
NDI - Grant/Scholarship Administration Resources	100	Program Description – Harris-Stowe State University	657
NDI - Dual Credit Scholarship EE	108	Core - Harris-Stowe Entrepreneurship and Entrepreneurial Skills	661
Core - Governor's Emergency Education Relief	114	Core - Harris-Stowe Urban Policing Program	666
Core - Governor's Emergency Education Relief (GEER Excels)	116	Program Description - Harris-Stowe Urban Policing Program	671
NDI - Governor's Emergency Education Relief (GEER Excels)	121	Program Description – University of Missouri Campuses	678
Core - MoExcels	127	Core – University of Missouri Greenley Research Center	683
NDI - MoExcels Competitive Projects	132	Program Description – University of Missouri Greenley Research Center	685

Department of Higher Education and Workforce Development

FY 2023 Budget

Table of Contents

Book 1

Coordination Administration and Programs (Cont'd)

Core – Proprietary Schools Administration	139
Program Description	148
Core – Proprietary School Bond	153
Program Description	158
Core – Midwestern Higher Education Compact	160
Program Description	165
Core – Federal Grants and Donations	170
Program Description	175
Core – Other Grants/Donations	177
Program Description	182
Core – Legal Expense Fund Transfer	184

Financial Assistance and Outreach Programs

Missouri Student Financial Assistance Programs Payment Table 2020 - 2021	189
Core Transfer – Academic Scholarship Program (Bright Flight)	225
Core – Academic Scholarship Program (Bright Flight)	230
Program Description	235
Core Transfer – Access Missouri Financial Assistance Program	239
NDI – Transfer – Access Missouri Financial Assistance Program	244
Core – Access Missouri Financial Assistance Program	251
Program Description	256
Core Transfer – A+ Schools Program	260
NDI - Transfer - A+ Schools Program	265
Core Transfer - A+ Dual Credit/Dual Enrollment	271
NDI – Transfer – A+ Dual Credit/Dual Enrollment	276
Core – A+ Schools Program	282
Program Description A+ Schools Program	290
Program Description A+ Dual Credit/Dual Enrollment	294
NDI – A+ Schools Program	297
Core Transfer – Fast Track Workforce Incentive Grant	304

Book 2

Four-year Institutions Operating Budget (Cont'd)

Program Description – UMKC Neighborhood Initiative	688
Program Description – UMKC/MSU Doctor of Pharmacy Program	692
Program Expansion – MU Medical School Residency Program Expansion	696
Program Description – Missouri S&T and MSU Engineering Expansion	700
Program Description – UM Fisher Delta Research Center	703
Program Description – UM School of Law Clinic	706
NDI - Public Universities Maintenance & Repair	711
NDI - Public Universities CPI	726

University of Missouri Related Programs

Core – St. Louis International Collaboration	743
Program Description	748
NDI - Center for Defense Medicine Technology	752
NDI - Center for National Pandemic Resiliency	757
Core – Missouri Telehealth Network	763
Program Description - Missouri Telehealth Network	768
Program Description – Extension for Community Healthcare Outcomes	772
Core – Spinal Cord Injury	778
Program Description	783
Core – Missouri Kidney Program	786
Program Description	791
Kidney Program Map	796
Core – State Historical Society	797
Program Description	802
NDI – State Historical Society Staffing	807
NDI – State Historical Society Performance Salary Increase	813
Core – State Seminary Fund	819
Program Description	824

Department of Higher Education and Workforce Development

FY 2023 Budget

Table of Contents

Book 1		Book 2
Financial Assistance and Outreach Programs (Cont'd)	Page	Capital Improvements Information
Core – Fast Track Workforce Incentive Grant	309	No Capital Improvement Requests for the FY 2023 Budget
Program Description	314	
Core - Nursing Simulation	318	
NDI - Transfer - Dual Credit Scholarship	323	
NDI - Dual Credit Scholarship Program	331	
Core – Advance Placement Incentive Grant	338	
Program Description	343	
Core – Public Service Officer Survivor Grant Program	347	
Program Description	352	
NDI - Public Service Officer Survivor Grant Program	356	
Core – Wartime Veteran's Survivor Grant Program	362	
Program Description	367	
NDI - Returning Heroes	371	
Core – Kid's Chance Scholarship Program	379	
Program Description	384	
Core – Minority and Underrepresented Environmental Literacy Program	388	
Program Description	393	
Missouri Student Loan Program		
Core – Loan Program Administration	397	
Flexibility Request Form	402	
Program Description	406	
Core – Federal Loan Compliance	411	
Program Description	416	
Core – Transfer – Collection Payments	420	
Core – Federal Student Loan Reserve Fund	425	
Program Description	430	
Core – Tax Refund Offset	434	
Core – Transfer – Federal Student Loan Reserve Fund	439	

Department of Higher Education and Workforce Development

FY 2023 Budget

Table of Contents

Book 1		Book 2
Workforce Development	Page	
Core - Workforce Development Administration	443	
Flexibility Request Form	448	
Program Description	453	
Core – Workforce Autism	458	
Program Description	463	
Core – Research Team – Missouri's Economic Research & Information Center (MERIC)	466	
Flexibility Request Form	470	
Program Description	474	
Core – Workforce Programs	478	
Program Description	486	
Core - Workforce Development Job Training and related activities	491	
Core - House Bill 3, Section 3.145, lines 41-45	493	
NDI - Dislocated Worker Training	495	
NDI - Launch Missouri Workforce	501	
Core – Pre-Apprenticeship	507	
Program Description	509	
Core – Computer Programing Apprenticeships	513	
Program Description	518	

COORDINATING BOARD FOR HIGHER EDUCATION MEMBERS



Gwendolyn Grant
Chair
5th Congressional
District (D)



Gary Nodler
Vice Chair
7th Congressional
District (R)



W. Dudley McCarter
Secretary
2nd Congressional
District (I)



Anne-Marie Clarke
1st Congressional
District (I)



Shawn Saale
3rd Congressional
District (R)



Hollie Elliot
4th Congressional
District (R)



Phil Hoffman
6th Congressional
District (I)



Allen Brooks
8th Congressional
District (R)



Joe Cornelison
At Large
Member (R)



About Us: The Missouri Department of Higher Education & Workforce Development develops, coordinates and implements a plan that outlines how the state's postsecondary education system and public workforce system can most effectively and efficiently provide higher education to students and meet the state's workforce needs. The Office of Workforce Development administers federal and state funded employment and training programs to develop a strong talent pipeline for the state's growth nationally and globally. The department's major functions include:

Fiscal

- Coordinates and submits unified higher education operating budgets and capital improvement funding requests for Missouri's public institutions of higher education (IHEs).
- Reviews public IHEs' tuition rates and oversees tuition stabilization under the Higher Education Student Funding Act, approved by the Missouri General Assembly in 2007.

Planning

- Develops and implements a coordinated plan for higher education under the direction of the CBHE.
- Reviews the missions of Missouri's IHEs.
- Collects and analyzes higher education data and prepares reports.
- Coordinates performance funding for higher education and establishes institution-specific performance measures.

Academic Programs

- Approves new academic degree programs, including off-site programs, offered by Missouri's public colleges and universities.
- Facilitates the reverse transfer of college credit.
- Maintains a library of courses that transfer among all public and participating independent institutions.
- Develops and promotes best practices in remedial education and other programs that aim to improve college completion rates.

Workforce Development

- Administers federal and state funded employment and training programs such as: The Workforce Innovation and Opportunity Act, the Wagner-Peyser Act, the Trade Adjustment Assistance Act, the Veterans' Employment and Training Service, and the Show-Me Heroes Program.
- Coordinates services through a statewide network of Missouri Job Centers and a self-service website.
- Helps coordinate Registered Apprenticeships among apprentices, employers, and partners. Maintains the Missouri Apprentice Connect Portal (moapprenticeconnect.com).

College Access and Success

- Conducts programs and provides publications about planning and paying for college to Missouri students and their families.
- Coordinates programs to assist students with applying for federal and state financial aid and completing college applications.
- Coordinates default prevention efforts and promotes financial literacy programs to provide information to students about making responsible financial decisions.

State Financial Aid

- Administers grant and scholarship programs for undergraduate and graduate students, including the A+ Scholarship, Bright Flight Scholarship, Access Missouri and Fast Track Workforce Incentive Grant programs.

Employment and Higher Education data

- Provides analyses and assistance to policymakers and the public, including studies of the state's economic trends, targeted industries, and labor markets.
- Collects data at the student and aggregate levels using a variety of survey instruments.

Institutional Relationships

- Coordinates agreements with out-of-state higher education institutions to reduce cost of attendance for Missouri students.
- Promotes the development of cooperative agreements between public four-year institutions that allow those with graduate degree programs to offer those programs on the campuses of four-year public institutions that do not have graduate degree programs.
- Conducts binding dispute resolution for colleges and universities.

State Guaranty Agency for Student Loans

- Administers the Missouri Student Loan Program. Although the department no longer guarantees new loans issued by the federal government, it continues to service and maintain its existing portfolio of outstanding guaranteed loans.

Higher Education Licensure

- Certifies and oversees 129 private institutions, focusing on consumer protection for students.



DEPARTMENT OF HIGHER EDUCATION & WORKFORCE DEVELOPMENT

ORGANIZATIONAL INFORMATION: DEPARTMENT DUTIES

The CBHE (CBHE) and its administrative arm, the Missouri Department of Higher Education & Workforce Development (MDHEWD), have a varied portfolio of duties. The following provides a high-level summary of those duties.

Planning is one of the department's core functions. It is responsible for developing and overseeing implementation of a coordinated plan for higher education for the state and its subregions (§173.020(4)), identifying the state's higher education and workforce needs (§173.020(2)), and delineating each institution's areas of competence (§173.005.2(9)). The department reviews each public college's and university's mission periodically and has authority to approve applications from institutions seeking to establish a statewide mission (§173.030(8)). The department collects data to use in its decision-making processes and makes those data available in the Statistical Summary of Missouri Higher Education published on the MDHEWD website.

Academic program approval and review are closely linked to the department's planning function. The department reviews new degree program proposals offered by public colleges and universities (§173.005.2(1)) and has authority to make recommendations to institutions' governing boards regarding the development, consolidation, or elimination of programs, degree offerings, and facilities (§173.030(2)).

The department is also tasked with fostering **institutional relationships** that serve the state's higher education needs. Specific responsibilities in this area include encouraging the development of cooperative agreements for the offering of graduate degrees, as well as_ developing arrangements for more effective and economical specialization among institutions, and for more effective coordination and mutual support among institutions in the use of facilities, faculty, and other resources (§173.020(3)).

The department coordinates public colleges' and universities' core operating and capital projects **budget requests** by establishing guidelines for public universities' requests (§173.005.2(3)), approving a community college funding model (§163.191.1), and submitting a unified budget request for community colleges (§163.191.1). Requests for operating appropriations are made based on the performance funding model the department adopted in 2012 (§173.1006.1).

The department also develops budget requests for and oversees the state's **student financial aid** programs, the largest of which are Access Missouri (§173.1103.1); the Higher Education Academic Scholarship Program, commonly known as "Bright Flight" (§173.250.3); the A+ Scholarship Program (assigned to the department by Executive Order 10-16), and the Fast Track Workforce Incentive Grant (§173.2553 & 173.2445);

The department is required to collect information from each public institution of higher education in Missouri about the **percentage change in tuition** for each academic year. The department uses this information to calculate an average tuition cost for attending a public institution in Missouri. (§173.1003).

Proprietary school certification is another of the department's important responsibilities, focusing on consumer protection. The department certifies and oversees *for-profit* proprietary schools and some *not-for-profit* proprietary schools (§173.604.1 & 173.616.1)

The department offers resources that help students plan for and complete postsecondary programs. The department's Journey to College programs support high school students as they apply for college admission and financial aid, and celebrate students' choices about attending college and participating in military service.

The department has a long history of working with colleges and universities to develop guidelines that promote transfer between institutions; a statewide library of core courses that transfer from one institution to another; and a policy fostering "reverse transfer," which allows a student who transfers from a community college before earning enough credits to receive an associate degree to be awarded an associate degree when he or she earns the remaining needed credits at the university to which they have transferred (§ 173.005.2(8)).

Senate Bill 997, a higher education omnibus bill that became law on August 28, 2016, gave the department significant additional responsibilities, many of which strengthen the department's role in promoting transfer. The department is tasked with working with an advisory committee - the majority of which must be faculty members — to develop a core curriculum that is guaranteed to transfer to another institution and a common course numbering equivalency matrix (§ 178.780 2 (10)). These provisions essentially make mandatory practices that have been voluntary in the past. The law also requires the department to evaluate and maintain data on each institution's transfer practices (§178.788.1) and to resolve disputes about transfer (§ 178.788.2).

Senate Bill 997 requires the department to develop programs designed to promote on time completion, including "15 to Finish" (§ 173.2510) and guided pathways (§ 173.2515); to establish pilot program for "concurrent enrollment," which allows community college students to enroll in a public university,

take select university classes, and use the university's facilities (§ 173.2520); and to create a website that provides information about academic programs available at each institution, financial aid, and transfer of course credit (§ 173.035).

The department serves as a state – designated student loan guaranty agency in the Federal Family Education Loan Program (FFELP) for loans guaranteed prior to July 1, 2010. MDHEWD purchases defaulted student loans from lending institutions and is reimbursed for loan purchase by USDE (20 U.S.C. §1072a).

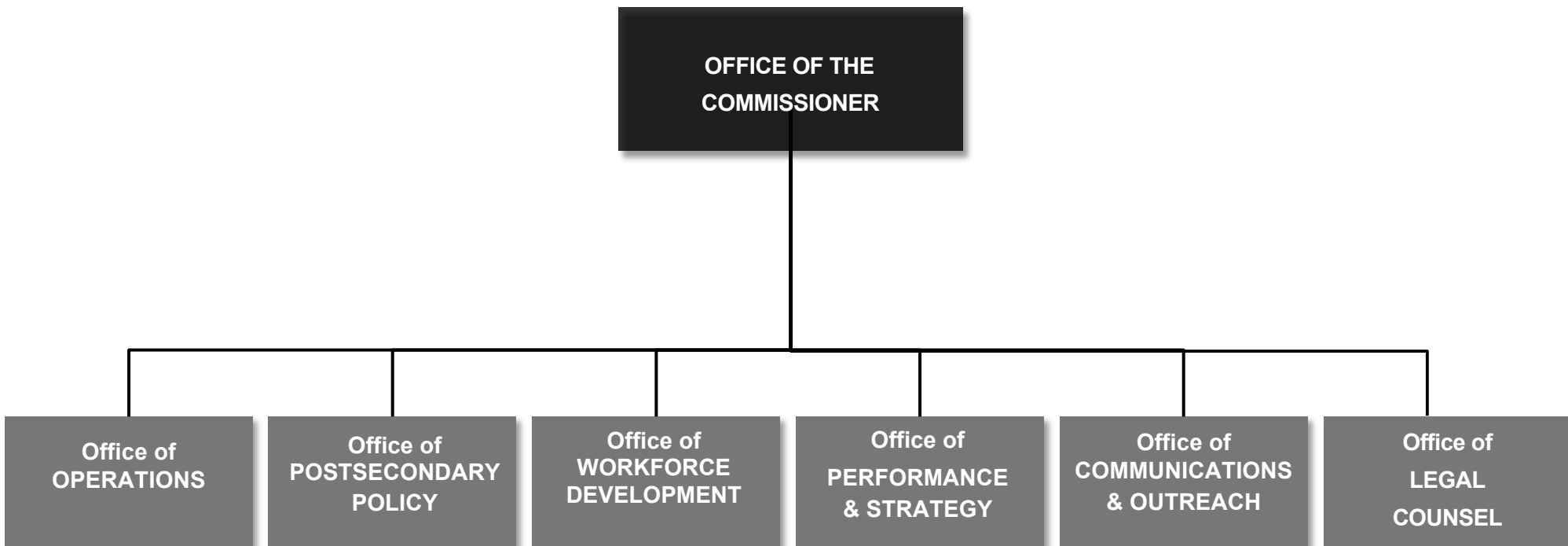
The department retains a portion of defaulted federal student loan collections and receives servicing fees from the U.S. Department of Education. These revenues are used to fund loan administration functions and other financial aid – related activities.

The department helps students and families pay for a college education by:

- Providing information on postsecondary opportunities and financial aid directly to students and families (20 U.S.C § 1072b);
- Creating financial literacy materials and programs for students, families, and schools to help them better manage finances (§ 165.2 75)
- Helping borrowers resolve problems repaying their loans and restore their credit if they default (20 U.S.C. § 1072b)

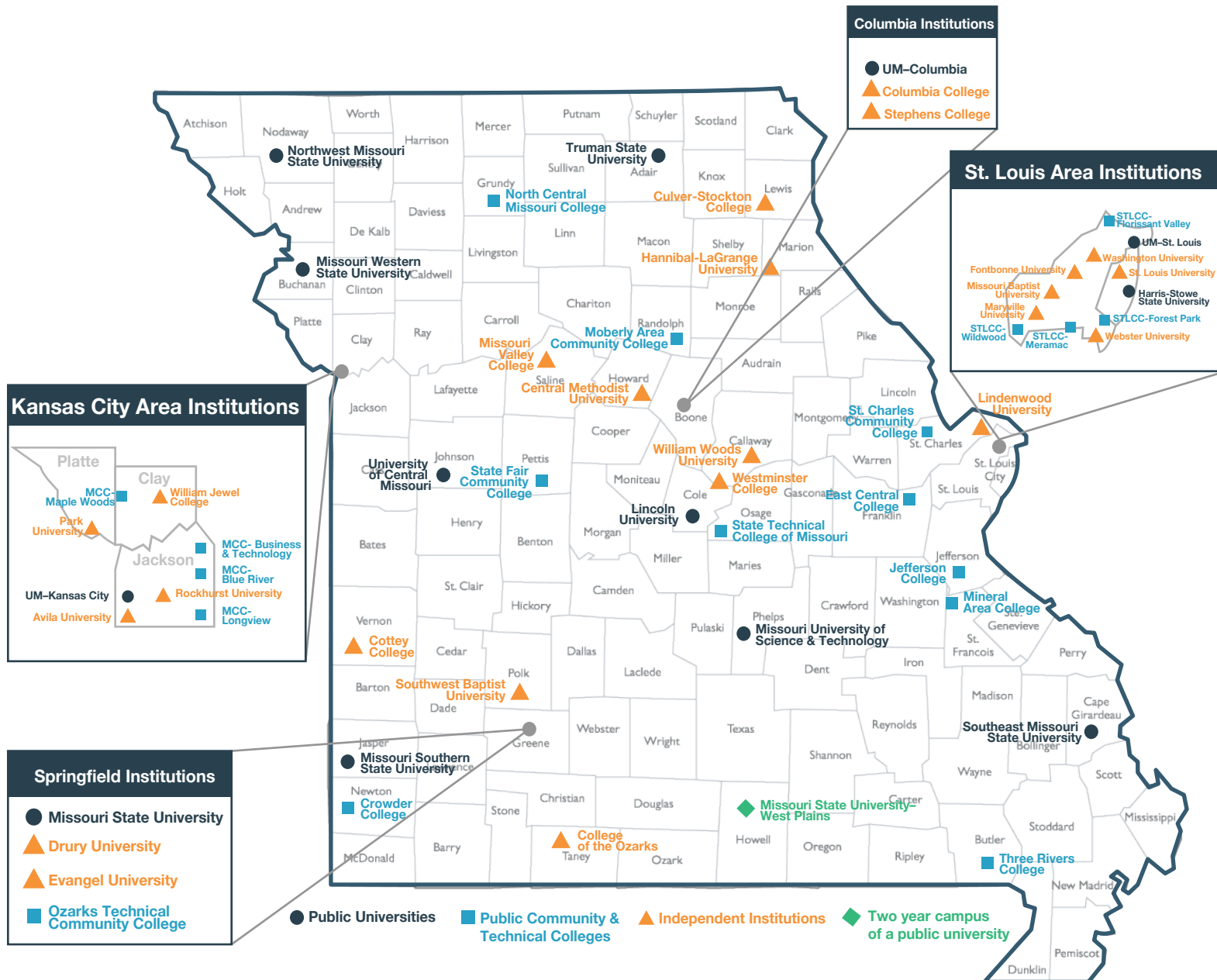
On August 28, 2019 the Missouri Department of Higher Education, the Division of Workforce Development, and the Missouri Economic Research and Information Center transformed to become one department. The transformation is a result of Executive Order 19–03 signed January 17, 2019 by Governor Mike Parson to realign Missouri's workforce development systems through a major restructuring of state government. In addition to the restructuring, the department name changed as a result of Executive Order 19–15. Signed August 28, 2019 by Governor Mike Parson to better reflect the full scope of the new department.

ORGANIZATIONAL STRUCTURE



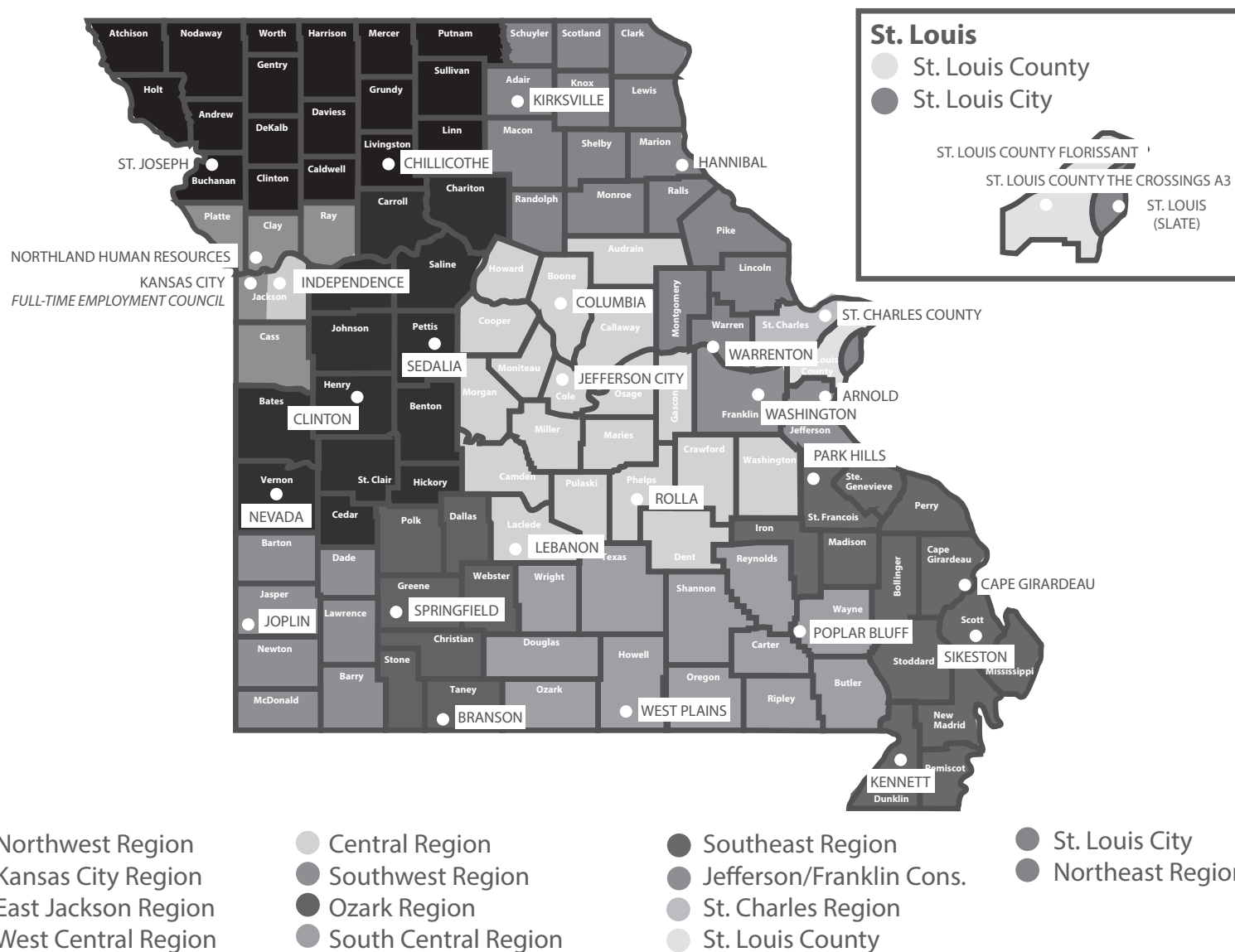
MISSOURI PUBLIC & INDEPENDENT COLLEGES AND UNIVERSITIES

MISSOURI DEPARTMENT OF HIGHER EDUCATION & WORKFORCE DEVELOPMENT



MISSOURI WORKFORCE DEVELOPMENT REGIONS AND JOB CENTERS

MISSOURI OFFICE OF WORKFORCE DEVELOPMENT



State Auditor's Reports and Oversight Evaluations

Program or Division Name	Type of Report	Date Issued	Website Link
Federal Funding for COVID-19 Response April 2021	Audit (2021-031)	6/17/2021	https://auditor.mo.gov/AuditReport/ViewReport?report=2021031
State of Missouri Single Audit Year Ended June 30, 2020	Audit (2021-024)	5/13/2021	https://auditor.mo.gov/AuditReport/Reports?SearchLocalState=35
State of Missouri Single Audit Year Ended June 30, 2019	Audit (2020-014)	3/26/2020	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
State of Missouri Single Audit Year Ended June 30, 2018	Audit (2019-021)	3/25/2019	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Higher Education Harris-Stowe State University	Audit (2019-010)	02-2019	https://app.auditor.mo.gov/AuditReports/CitzSummary.aspx?id=712
Follow-Up Report on Audit Findings UM System Admin.	Audit (2018-026)	05-2018	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
State of Missouri Single Audit Year Ended June 30, 2017	Audit (2018-016)	03-2018	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35

Missouri Sunset Act Report			
Provide the following information on all programs subject to the Missouri Sunset Act.			
Program	Enacting Statutes	Sunset Date	Review Status
Survivors of Vietnam Veterans Scholarship Program	§ 173.236.11. (See note 1)	12/31/2015	No public hearing or formal review has been conducted
University of Missouri Engineering Colleges	§ 172.287.4. (See note 2)	6/30/2017	No public hearing or formal review has been conducted
Fast Track Workforce Incentative Grant	§173.2553.	8/28/2022	Joint Committee on Legislative Research—Oversight Division is conducting its review of the program.
Notes:			
1. This statute does not have traditional Sunset Act language, but provides "This section shall expire on December 31, 2015."			
2. This statute does not have the traditional Sunset Act language, but provides "The provisions of this section shall terminate on June 30, 2017."			

ASPIRATION	EVERY MISSOURIAN EMPOWERED WITH THE SKILLS AND EDUCATION NEEDED FOR SUCCESS.			
THEMES	ACCESS <i>Removing barriers to enrollment and employment</i>	SUCCESS <i>Supporting learners and workers through a holistic lens</i>	AFFORDABILITY <i>Identifying resources and creating opportunities</i>	BEST PLACE TO WORK <i>Continuous improvement in culture and process</i>
INITIATIVES	<p>Help students make informed decisions with Students' Right to Know resources (OP&S)</p> <p>Expand opportunities for youth through partnership programs (OWD)</p> <p>Promote pathways showcasing value of postsecondary education and its role in workforce development (OC&O)</p> <p>Develop and implement adult learner network (OPP)</p> <p>Coordinate Summer Bridge Community of Action training (OPP)</p>	<p>Expand Job Center Connect services with infrastructure, awareness, and performance redesign (OWD)</p> <p>Expand Missouri Apprentice Ready program (OWD)</p> <p>Expand access to Veteran resources through Show-Me-Heroes program (OWD)</p> <p>Expand mental health resources to students (OPP)</p> <p>Spotlight DHEWD partners whose work drives progress toward big goals (OC&O)</p>	<p>Leverage automated A+ dual credit/dual enrollment program to expand educational opportunities to targeted populations (Ops)</p> <p>Expand number of campuses with social services (OPP)</p> <p>Increase the number of childcare facilities on college campuses and childcare workforce (OPP)</p> <p>Advocate for legislative support that allow the department to drive progress toward big goals (CO)</p>	<p>Operationalize DHEWD values and strengthen diversity, equity, and inclusion in the department (CO)</p> <p>Coordinate the review and update of the Rewards and Recognition playbook for performance (CO)</p> <p>Leverage succession planning with updated job descriptions that link to values and principles and identify cross-training opportunities (CO)</p> <p>Reestablish the Fun Committee to organize department events throughout the year (CO)</p>

Department Strategic Overview: FY 2023 Budget

DEPARTMENT:	<i>Department of Higher Education and Workforce Development</i>
DIRECTOR:	<i>Zora Mulligan, Commissioner of Higher Education</i>
DEPARTMENT ASPIRATION:	<i>Every Missourian empowered with the skills and education needed for success.</i>
HIGHLIGHTS FROM FY21-FY22	<ol style="list-style-type: none"> 1. Implemented strategies to increase accountability for federal workforce programs and expenditures. 2. Continued implementation and expansion of the Fast Track Workforce Incentive Grant. 3. Continued to ramp up awareness of and participation in apprenticeship programs. 4. Issued three State of Equity in Missouri Higher Education Reports focusing on Access, Completion, and Affordability. 5. Implemented strategies to drive participation in and completion of “5 to Thrive” postsecondary pathways (apprenticeships and work-based learning, industry-recognized credentials, associate degrees, bachelor’s degrees, and graduate and professional degrees). 6. Launched strategies to begin to address gaps in postsecondary attainment, including gaps related to age, race, income, gender, and geography. 7. Completed the Job Center of the Future initiative working with state and local partners to develop recommendations for modernizing Missouri’s public workforce system.
FY23 PRIORITIES	<ol style="list-style-type: none"> 1. Begin implementation of the newly developed strategic plan for the department. 2. Continue implementation of strategies to drive completion of “5 to Thrive” pathways for all Missourians. 3. Work with state and local partners to implement recommendations for modernizing the state workforce system through the Job Center Connect process. 4. Maintain award levels for grants and scholarships administered by DHEWD
FY24 PREVIEW	<ol style="list-style-type: none"> 1. Align budget request with the new strategic plan 2. Completion and implementation of the Job Center Connect recommendations 3. Complete various ITSD projects in order to streamline and improve access to department services

FINANCIAL SUMMARY

	FY 2021 ACTUAL DOLLAR	FY 2022 BUDGET DOLLAR	FY 2023 DEPT REQ DOLLAR	FY 2023 GOV REC DOLLAR
HIGHER EDUCATION COORDINATION	2,227,927	24,250,951	17,734,737	34,143,327
PROPRIETARY SCHOOL REGULATION	141,936	865,597	867,859	886,089
MIDWEST HIGHER EDUCATION COMMISSION	115,000	115,000	115,000	115,000
FEDERAL EDUCATION PROGRAMS	395,650	1,500,000	1,500,000	1,500,000
FINANCIAL AID	146,862,386	290,792,537	322,402,474	296,134,605
WORKFORCE DEVELOPMENT	46,042,895	102,231,307	100,343,815	103,532,759
HIGHER EDUCATION INITIATIVES	23,885,500	27,250,000	6,250,000	6,250,000
COMMUNITY COLLEGES	139,262,768	153,570,515	166,470,438	161,863,323
TECHNICAL COLLEGES	5,865,942	8,030,371	8,704,922	8,464,011
FOUR-YEAR COLLEGES & UNIVERSITIES	741,929,294	796,334,756	862,510,575	838,697,782
UNIVERSITY OF MISSOURI - RELATED PROGRAMS	17,435,981	9,377,007	9,766,007	10,346,868
STATE LEGAL EXPENSE FUND TRANSFER	0	1	1	1
DEPARTMENT TOTAL	\$1,124,165,279	\$1,414,318,042	\$1,496,665,828	\$1,461,933,765
GENERAL REVENUE	818,863,289	984,336,341	1,114,893,988	1,040,678,032
DEPT HIGHER EDUCATION	0	500,000	500,000	500,000
DIV JOB DEVELOPMENT & TRAINING	43,999,316	97,083,048	97,258,315	98,288,259
BUDGET STABILIZATION	0	21,831,384	0	31,496,061
SHOW-ME HEROES	578	500,000	500,000	500,000
DHEWD FEDERAL STIMULUS	254,968	1,212,759	0	900,000
DHEWD FEDERAL EMERGENCY RELIEF	23,643,000	28,835,500	6,585,500	6,585,500
SEMA FEDERAL STIMULUS	0	2,600,000	0	0
FEDERAL BUDGET STABILIZATION	78,090,861	0	0	0
MO STUDENT GRANT PROGRAM GIFT	0	50,000	50,000	50,000
LOTTERY PROCEEDS	130,398,825	133,809,700	133,809,700	139,809,700
DHEWD OUT-OF-STATE PROGRM FUND	6,523	57,782	58,187	60,461
SPINAL CORD INJURY	566,580	1,500,000	1,500,000	1,500,000
STATE SEMINARY MONEYS	10,912	275,000	275,000	275,000
PROP SCHOOL CERT FUND	71,123	320,597	322,859	338,614
PROPRIETARY SCHOOL BOND FUND	70,813	545,000	545,000	547,475
ECON DEVELOP ADVANCEMENT FUND	0	500,000	0	0

1/21/22 11:10
im_execbud_budgetbook

FINANCIAL SUMMARY

	FY 2021 ACTUAL DOLLAR	FY 2022 BUDGET DOLLAR	FY 2023 DEPT REQ DOLLAR	FY 2023 GOV REC DOLLAR
GUARANTY AGENCY OPERATING	3,926,670	12,260,931	12,267,279	12,304,663
FEDERAL STUDENT LOAN RESERVE	18,858,172	120,000,000	120,000,000	120,000,000
INSTITUTION GIFT TRUST	4,395,650	7,000,000	7,000,000	7,000,000
SPECIAL EMPLOYMENT SECURITY	999,999	1,000,000	1,000,000	1,000,000
AP INCENTIVE GRANT	8,000	100,000	100,000	100,000

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 2 OF 11

Department of Higher Education and Workforce Development	Budget Unit <u>Various</u>
Department-wide	
Pay Plan - FY 2022 Cost to Continue	DI# 0000013
	HB Section <u>Various</u>

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	22,363	175,267	9,015	206,645
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	22,363	175,267	9,015	206,645

FTE 0.00 0.00 0.00 0.00

Est. Fringe	7,496	58,749	3,022	69,267
--------------------	-------	--------	-------	--------

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Out-of-State Program Fund (0420) \$405
Proprietary School Certification Fund (0729) \$2,262
Guaranty Agency Operating Fund (0880) \$6,348

Non-Counts:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	22,363	175,267	9,015	206,645
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	22,363	175,267	9,015	206,645

FTE 0.00 0.00 0.00 0.00

Est. Fringe	7,496	58,749	3,022	69,267
--------------------	-------	--------	-------	--------

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Out-of-State Program Fund (0420) \$405
Proprietary School Certification Fund (0729) \$2,262
Guaranty Agency Operating Fund (0880) \$6,348

Non-Counts:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input checked="" type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The FY 2022 budget included appropriation authority for a 2% pay increase for employees beginning January 1, 2022. The remaining six months were unfunded, but the stated intent of the legislature was to provide the funding in FY 2023.

NEW DECISION ITEM
RANK: 2 OF 11

Department of Higher Education and Workforce Development	Budget Unit <u>Various</u>
Department-wide	
Pay Plan - FY 2022 Cost to Continue	DI# 0000013
	HB Section <u>Various</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the FY 2022 pay plan was based on a 2% pay increase for employees beginning January 1, 2022. The FY 2023 requested amount is equivalent to the remaining six months in order to provide the core funding necessary for a full fiscal year.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
100-Salaries and Wages	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0
Total PS	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0
Grand Total	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
100-Salaries and Wages	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0
Total PS	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0
Grand Total	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan FY22-Cost to Continue - 0000013								
OTHER	0	0.00	0	0.00	1,356	0.00	1,356	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	405	0.00	405	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	212	0.00	212	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	339	0.00	339	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	77	0.00	77	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	393	0.00	393	0.00
DIRECTOR	0	0.00	0	0.00	4,156	0.00	4,156	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	318	0.00	318	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	546	0.00	546	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	341	0.00	341	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	906	0.00	906	0.00
PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	240	0.00	240	0.00
SENIOR PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	400	0.00	400	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	2,678	0.00	2,678	0.00
COMMISSIONER	0	0.00	0	0.00	689	0.00	689	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	118	0.00	118	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	1,861	0.00	1,861	0.00
CHIEF COUNSEL	0	0.00	0	0.00	369	0.00	369	0.00
SENIOR COUNSEL	0	0.00	0	0.00	271	0.00	271	0.00
PRINCIPAL ASSISTANT BOARD/COMMIS	0	0.00	0	0.00	192	0.00	192	0.00
AGENCY BUDGET ANALYST	0	0.00	0	0.00	141	0.00	141	0.00
ACCOUNTS ASSISTANT	0	0.00	0	0.00	270	0.00	270	0.00
SENIOR ACCOUNTS ASSISTANT	0	0.00	0	0.00	232	0.00	232	0.00
ACCOUNTANT	0	0.00	0	0.00	119	0.00	119	0.00
INTERMEDIATE ACCOUNTANT	0	0.00	0	0.00	164	0.00	164	0.00
ASSISTANT DIRECTOR	0	0.00	0	0.00	668	0.00	668	0.00
PROCUREMENT ANALYST	0	0.00	0	0.00	97	0.00	97	0.00
PROCUREMENT SPECIALIST	0	0.00	0	0.00	154	0.00	154	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	26	0.00	26	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	69	0.00	69	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	37	0.00	37	0.00
SENIOR ASSOCIATE RESEARCH/DATA AI	0	0.00	0	0.00	1,183	0.00	1,183	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan FY22-Cost to Continue - 0000013								
FACILITIES ASSOCIATE	0	0.00	0	0.00	61	0.00	61	0.00
TOTAL - PS	0	0.00	0	0.00	19,088	0.00	19,088	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$19,088	0.00	\$19,088	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$18,683	0.00	\$18,683	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$405	0.00	\$405	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Pay Plan FY22-Cost to Continue - 0000013								
OTHER	0	0.00	0	0.00	173	0.00	173	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	32	0.00	32	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	420	0.00	420	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	1,752	0.00	1,752	0.00
DIRECTOR	0	0.00	0	0.00	1,150	0.00	1,150	0.00
COMMISSIONER	0	0.00	0	0.00	18	0.00	18	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	118	0.00	118	0.00
CHIEF COUNSEL	0	0.00	0	0.00	10	0.00	10	0.00
SENIOR COUNSEL	0	0.00	0	0.00	7	0.00	7	0.00
TOTAL - PS	0	0.00	0	0.00	3,680	0.00	3,680	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,680	0.00	\$3,680	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$3,680	0.00	\$3,680	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Pay Plan FY22-Cost to Continue - 0000013								
OTHER	0	0.00	0	0.00	920	0.00	920	0.00
DIRECTOR	0	0.00	0	0.00	618	0.00	618	0.00
PROGRAM ASSISTANT	0	0.00	0	0.00	356	0.00	356	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	368	0.00	368	0.00
TOTAL - PS	0	0.00	0	0.00	2,262	0.00	2,262	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$2,262	0.00	\$2,262	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$2,262	0.00	\$2,262	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan FY22-Cost to Continue - 0000013								
OTHER	0	0.00	0	0.00	69	0.00	69	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	294	0.00	294	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	140	0.00	140	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	174	0.00	174	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	803	0.00	803	0.00
DIRECTOR	0	0.00	0	0.00	302	0.00	302	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	42	0.00	42	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	1,728	0.00	1,728	0.00
PROGRAM ASSISTANT	0	0.00	0	0.00	1,067	0.00	1,067	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	462	0.00	462	0.00
COMMISSIONER	0	0.00	0	0.00	91	0.00	91	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	521	0.00	521	0.00
CHIEF COUNSEL	0	0.00	0	0.00	49	0.00	49	0.00
SENIOR COUNSEL	0	0.00	0	0.00	36	0.00	36	0.00
PRINCIPAL ASSISTANT BOARD/COMMIS	0	0.00	0	0.00	26	0.00	26	0.00
ACCOUNTANT	0	0.00	0	0.00	433	0.00	433	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	15	0.00	15	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	40	0.00	40	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	21	0.00	21	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	35	0.00	35	0.00
TOTAL - PS	0	0.00	0	0.00	6,348	0.00	6,348	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$6,348	0.00	\$6,348	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$6,348	0.00	\$6,348	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan FY22-Cost to Continue - 0000013								
ADMINISTRATIVE MANAGER	0	0.00	0	0.00	640	0.00	640	0.00
ECONOMIC DEVELOPMENT MANAGER	0	0.00	0	0.00	677	0.00	677	0.00
STAFF DEV TRAINING SPECIALIST	0	0.00	0	0.00	1,600	0.00	1,600	0.00
SR STAFF DEV TRAINING SPEC	0	0.00	0	0.00	1,000	0.00	1,000	0.00
BENEFIT PROGRAM ASSOCIATE	0	0.00	0	0.00	53,262	0.00	53,262	0.00
BENEFIT PROGRAM SPECIALIST	0	0.00	0	0.00	4,491	0.00	4,491	0.00
BENEFIT PROGRAM SR SPECIALIST	0	0.00	0	0.00	12,585	0.00	12,585	0.00
OTHER	0	0.00	0	0.00	43,530	0.00	43,530	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	283	0.00	283	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	513	0.00	513	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	553	0.00	553	0.00
DIRECTOR	0	0.00	0	0.00	7,214	0.00	7,214	0.00
REGIONAL MANAGER	0	0.00	0	0.00	4,984	0.00	4,984	0.00
ADMINISTRATIVE SUPPORT CLERK HOU	0	0.00	0	0.00	24	0.00	24	0.00
SENIOR ADVISOR	0	0.00	0	0.00	543	0.00	543	0.00
SENIOR PROGRAM SPECIALIST	0	0.00	0	0.00	376	0.00	376	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	974	0.00	974	0.00
PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	477	0.00	477	0.00
SENIOR PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	793	0.00	793	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	707	0.00	707	0.00
COMMISSIONER	0	0.00	0	0.00	910	0.00	910	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	415	0.00	415	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	1,611	0.00	1,611	0.00
CHIEF COUNSEL	0	0.00	0	0.00	489	0.00	489	0.00
SENIOR COUNSEL	0	0.00	0	0.00	361	0.00	361	0.00
PRINCIPAL ASSISTANT BOARD/COMMIS	0	0.00	0	0.00	257	0.00	257	0.00
AGENCY BUDGET ANALYST	0	0.00	0	0.00	336	0.00	336	0.00
ACCOUNTS ASSISTANT	0	0.00	0	0.00	649	0.00	649	0.00
SENIOR ACCOUNTS ASSISTANT	0	0.00	0	0.00	553	0.00	553	0.00
ACCOUNTANT	0	0.00	0	0.00	284	0.00	284	0.00
INTERMEDIATE ACCOUNTANT	0	0.00	0	0.00	388	0.00	388	0.00
ASSISTANT DIRECTOR	0	0.00	0	0.00	1,577	0.00	1,577	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan FY22-Cost to Continue - 0000013								
PROCUREMENT ANALYST	0	0.00	0	0.00	233	0.00	233	0.00
PROCUREMENT SPECIALIST	0	0.00	0	0.00	365	0.00	365	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	320	0.00	320	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	850	0.00	850	0.00
BENEFIT PROGRAM ASSOCIATE	0	0.00	0	0.00	344	0.00	344	0.00
BENEFIT PROGRAM TECHNICIAN	0	0.00	0	0.00	2,586	0.00	2,586	0.00
BENEFIT PROGRAM SENIOR SPECIALIS	0	0.00	0	0.00	14,593	0.00	14,593	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	335	0.00	335	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	553	0.00	553	0.00
TOTAL - PS	0	0.00	0	0.00	163,235	0.00	163,235	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$163,235	0.00	\$163,235	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$163,235	0.00	\$163,235	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
Pay Plan FY22-Cost to Continue - 0000013								
OTHER	0	0.00	0	0.00	2,512	0.00	2,512	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	34	0.00	34	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	3	0.00	3	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	8	0.00	8	0.00
DIRECTOR	0	0.00	0	0.00	2,144	0.00	2,144	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	51	0.00	51	0.00
ADMINISTRATIVE SUPPORT CLERK HOU	0	0.00	0	0.00	6	0.00	6	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	462	0.00	462	0.00
SENIOR PROGRAM SPECIALIST	0	0.00	0	0.00	751	0.00	751	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	1,400	0.00	1,400	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	1,425	0.00	1,425	0.00
COMMISSIONER	0	0.00	0	0.00	109	0.00	109	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	12	0.00	12	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	585	0.00	585	0.00
CHIEF COUNSEL	0	0.00	0	0.00	59	0.00	59	0.00
SENIOR COUNSEL	0	0.00	0	0.00	43	0.00	43	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	0	0.00	0	0.00	31	0.00	31	0.00
ECONOMIST	0	0.00	0	0.00	665	0.00	665	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	15	0.00	15	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	40	0.00	40	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	25	0.00	25	0.00
SENIOR ASSOCIATE RESEARCH/DATA AI	0	0.00	0	0.00	1,610	0.00	1,610	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	42	0.00	42	0.00
TOTAL - PS	0	0.00	0	0.00	12,032	0.00	12,032	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$12,032	0.00	\$12,032	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$12,032	0.00	\$12,032	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	Various
Department-wide		
Pay Plan - FY 2023 Cost to Continue	DI# 0000012	HB Section Various

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0

FTE 0.00 0.00 0.00 0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	131,651	985,580	53,524	1,170,755
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	131,651	985,580	53,524	1,170,755

FTE 0.00 0.00 0.00 0.00

Est. Fringe	44,129	330,366	17,941	392,437
--------------------	--------	---------	--------	---------

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Out-of-State Program Fund (0420) \$2,274
 Proprietary School Certification Fund (0729) \$12,824
 Proprietary School Bond Fund (0760) \$2,475
 Guaranty Agency Operating Fund (0880) \$35,951

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input checked="" type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

To help address increases in the cost of living as well as high turnover and vacancy rates across the state, funding is needed to address statewide salary needs. The FY 2023 budget includes appropriation authority for three pay plan components and their associated fringes:

- 5.5% pay increase for employees
- \$15/hr state employee baseline wage adjustment
- Compression adjustments between positions

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	Various
Department-wide		
Pay Plan - FY 2023 Cost to Continue	DI# 0000012	HB Section Various

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the Fiscal Year 2023 pay plan was based on a 5.5% pay increase for employees, raising the baseline wage of employees to \$15/hr, and adjustments related to compression issues as a result of the increases.
The 5.5 percent COLA increase is based on the average increase of four general structure adjustment economic indicators:
Consumer Price Index for the Midwest – 6.4 percent;
Employment Cost Index – 4.3 percent;
World at Work Salary Budget Increases – 2.9 percent; and
Personal Income – 8.3 percent.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
100 - Salaries and Wages							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
100 - Salaries and Wages	131,651	0.0	985,580	0.0	53,524	0.0	1,170,755	0.0	0
Total PS	131,651	0.0	985,580	0.0	53,524	0.0	1,170,755	0.0	0
Grand Total	131,651	0.0	985,580	0.0	53,524	0.0	1,170,755	0.0	0

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan - 0000012								
SENIOR RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	1,161	0.00
OTHER	0	0.00	0	0.00	0	0.00	7,607	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	0	0.00	2,274	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	0	0.00	1,387	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	1,904	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	433	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	0	0.00	2,206	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	23,317	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	0	0.00	1,782	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	3,063	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	1,916	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	5,085	0.00
PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	0	0.00	1,347	0.00
SENIOR PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	0	0.00	2,244	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	0	0.00	15,022	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	3,863	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	660	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	0	0.00	10,437	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	2,068	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	1,519	0.00
PRINCIPAL ASSISTANT BOARD/COMMISE	0	0.00	0	0.00	0	0.00	1,079	0.00
AGENCY BUDGET ANALYST	0	0.00	0	0.00	0	0.00	793	0.00
ACCOUNTS ASSISTANT	0	0.00	0	0.00	0	0.00	1,517	0.00
SENIOR ACCOUNTS ASSISTANT	0	0.00	0	0.00	0	0.00	1,301	0.00
ACCOUNTANT	0	0.00	0	0.00	0	0.00	669	0.00
INTERMEDIATE ACCOUNTANT	0	0.00	0	0.00	0	0.00	918	0.00
ASSISTANT DIRECTOR	0	0.00	0	0.00	0	0.00	3,749	0.00
PROCUREMENT ANALYST	0	0.00	0	0.00	0	0.00	546	0.00
PROCUREMENT SPECIALIST	0	0.00	0	0.00	0	0.00	864	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	0	0.00	144	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	0	0.00	386	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	0	0.00	209	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan - 0000012								
SENIOR ASSOCIATE RESEARCH/DATA AN	0	0.00	0	0.00	0	0.00	6,638	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	0	0.00	345	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	108,453	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$108,453	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$106,179	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,274	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	973	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	2,860	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	178	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	2,357	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	0	0.00	9,828	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	6,451	0.00
FINANCIAL AID SPECIALIST	0	0.00	0	0.00	0	0.00	1,964	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	102	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	664	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	55	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	40	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	25,472	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$25,472	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$25,472	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Pay Plan - 0000012								
SENIOR RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	135	0.00
OTHER	0	0.00	0	0.00	0	0.00	5,159	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	3,469	0.00
PROGRAM ASSISTANT	0	0.00	0	0.00	0	0.00	1,996	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	2,065	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	12,824	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$12,824	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$12,824	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL CLOSURE								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	2,475	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,475	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,475	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,475	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan - 0000012								
SENIOR RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	66	0.00
OTHER	0	0.00	0	0.00	0	0.00	386	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	0	0.00	1,923	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	783	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	974	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	0	0.00	4,508	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	1,697	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	0	0.00	237	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	9,693	0.00
PROGRAM ASSISTANT	0	0.00	0	0.00	0	0.00	5,987	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	0	0.00	2,590	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	511	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	2,924	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	275	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	202	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	0	0.00	0	0.00	0	0.00	144	0.00
ACCOUNTANT	0	0.00	0	0.00	0	0.00	2,427	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	0	0.00	84	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	0	0.00	225	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	0	0.00	119	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	0	0.00	196	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	35,951	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$35,951	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$35,951	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan - 0000012								
ADMINISTRATIVE MANAGER	0	0.00	0	0.00	0	0.00	3,592	0.00
SENIOR RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	2,047	0.00
ECONOMIC DEVELOPMENT MANAGER	0	0.00	0	0.00	0	0.00	3,797	0.00
STAFF DEV TRAINING SPECIALIST	0	0.00	0	0.00	0	0.00	8,976	0.00
SR STAFF DEV TRAINING SPEC	0	0.00	0	0.00	0	0.00	5,610	0.00
BENEFIT PROGRAM ASSOCIATE	0	0.00	0	0.00	0	0.00	298,798	0.00
BENEFIT PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	25,197	0.00
BENEFIT PROGRAM SR SPECIALIST	0	0.00	0	0.00	0	0.00	70,601	0.00
OTHER	0	0.00	0	0.00	0	0.00	244,202	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	0	0.00	1,852	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	2,876	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	3,100	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	40,470	0.00
REGIONAL MANAGER	0	0.00	0	0.00	0	0.00	27,962	0.00
ADMINISTRATIVE SUPPORT CLERK HOU	0	0.00	0	0.00	0	0.00	135	0.00
SENIOR ADVISOR	0	0.00	0	0.00	0	0.00	3,045	0.00
SENIOR PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	2,107	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	5,462	0.00
PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	0	0.00	2,678	0.00
SENIOR PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	0	0.00	4,451	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	0	0.00	3,966	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	5,107	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	2,326	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	0	0.00	9,040	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	2,745	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	2,022	0.00
PRINCIPAL ASSISTANT BOARD/COMMIS	0	0.00	0	0.00	0	0.00	1,444	0.00
AGENCY BUDGET ANALYST	0	0.00	0	0.00	0	0.00	1,885	0.00
ACCOUNTS ASSISTANT	0	0.00	0	0.00	0	0.00	3,640	0.00
SENIOR ACCOUNTS ASSISTANT	0	0.00	0	0.00	0	0.00	3,102	0.00
ACCOUNTANT	0	0.00	0	0.00	0	0.00	1,594	0.00
INTERMEDIATE ACCOUNTANT	0	0.00	0	0.00	0	0.00	2,176	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan - 0000012								
ASSISTANT DIRECTOR	0	0.00	0	0.00	0	0.00	8,848	0.00
PROCUREMENT ANALYST	0	0.00	0	0.00	0	0.00	1,307	0.00
PROCUREMENT SPECIALIST	0	0.00	0	0.00	0	0.00	2,048	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	0	0.00	1,793	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	0	0.00	4,771	0.00
BENEFIT PROGRAM ASSOCIATE	0	0.00	0	0.00	0	0.00	1,929	0.00
BENEFIT PROGRAM TECHNICIAN	0	0.00	0	0.00	0	0.00	14,505	0.00
BENEFIT PROGRAM SENIOR SPECIALIS	0	0.00	0	0.00	0	0.00	81,869	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	0	0.00	1,877	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	0	0.00	3,102	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	918,054	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$918,054	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$918,054	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	14,091	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	0	0.00	222	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	18	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	44	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	12,026	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	0	0.00	284	0.00
ADMINISTRATIVE SUPPORT CLERK HOU	0	0.00	0	0.00	0	0.00	32	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	2,590	0.00
SENIOR PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	4,214	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	7,853	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	7,994	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	613	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	66	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	0	0.00	3,282	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	329	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	243	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	0	0.00	0	0.00	0	0.00	173	0.00
ECONOMIST	0	0.00	0	0.00	0	0.00	3,730	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	0	0.00	84	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	0	0.00	225	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	0	0.00	143	0.00
SENIOR ASSOCIATE RESEARCH/DATA AI	0	0.00	0	0.00	0	0.00	9,034	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	0	0.00	236	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	67,526	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$67,526	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$67,526	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: _____ **OF** _____

Department of Higher Education and Workforce Development	Budget Unit 55520C, 55530C, 55710C, 55763C
Division - Various	
Operational Excellence Coordinator DI#0000017	HB Section 3.005, 3.020, 3.120, 3.150

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	21,110	37,227	3,663	62,000
EE	4,048	7,137	701	11,886
PSD	0	0	0	0
TRF	0	0	0	0
Total	25,158	44,364	4,364	73,886
FTE	0.00	0.00	0.00	0.00

Est. Fringe	7,076	12,478	1,228	20,782
--------------------	-------	--------	-------	--------

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Department is requesting funds for an Operational Excellence Coordinator and associated E&E to improve operational excellence. The coordinator position will work across all divisions and programs to identify and capture data and will serve as the Department's Tableau administrator. Better data analytics will improve fact-based decision making and efficiencies.

Cabinet members have identified Operational Excellence and data analytics as the most effective and useful addition to state government. The Operational Excellence initiative was introduced to State of Missouri agencies in 2017. Since that time, all Operational Excellence duties within the department have been absorbed by existing team members; however, an additional dedicated team member is necessary to continue improvements.

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C, 55530C, 55710C, 55763C</u>
Division - Various			
Operational Excellence Coordinator	DI#0000017	HB Section	<u>3.005, 3.020, 3.120, 3.150</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The requested PS for the Operational Excellence Coordinator position salary was based on comparable coordinator positions across state government. The FTE for this position will come from the current department core.

The requested E&E includes associated office and communications supplies, computer equipment and software. A Tableau subscription will be allotted to designated individuals within each Division who will work in conjunction with the Operational Excellence Coordinator to provide real-time data and efficiency measures.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions									
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development				Budget Unit 55520C, 55530C, 55710C, 55763C					
Division - Various									
Operational Excellence Coordinator		DI#0000017		HB Section 3.005, 3.020, 3.120, 3.150					
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
02RD40 - Senior Research/Data Analyst	21,110	0.0	37,227	0.0	3,663	0.0	62,000	0.0	0
Total PS	21,110	0.0	37,227	0.0	3,663	0.0	62,000	0.0	0
190 - Supplies	579		1,021		100		1,700		700
340 - Communication Services & Supplies	234		412		40		686		300
480 - Computer Equipment	3,235		5,704		561		9,500		1,500
Total EE	4,048		7,137		701		11,886		2,500
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	25,158	0.0	44,364	0.0	4,364	0.0	73,886	0.0	2,500

NEW DECISION ITEM

RANK: _____ **OF** _____

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C, 55530C, 55710C, 55763C</u>
Division - Various			
Operational Excellence Coordinator	DI#0000017	HB Section	<u>3.005, 3.020, 3.120, 3.150</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

6b. Provide a measure(s) of the program's quality.

6c. Provide a measure(s) of the program's impact.

6d. Provide a measure(s) of the program's efficiency.

NEW DECISION ITEM

RANK: _____ **OF** _____

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C, 55530C, 55710C, 55763C</u>
Division - Various			
Operational Excellence Coordinator	DI#0000017	HB Section	<u>3.005, 3.020, 3.120, 3.150</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

The position will assess current collected data and identify the additional data needs of each division and program. All placemat initiatives and regular monthly dashboard sections will be moved to Tableau. The Coordinator will also train staff on Operational Excellence initiatives and techniques to improve efficiencies within the department, as well as trainings on Tableau functionality. Improved data analytics will allow Department leadership to better understand how program teams work and will result in better accountability measures to meet statutory obligations and better serve Missourians.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Op Ex Coordinator - 0000017								
SENIOR RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	21,110	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	21,110	0.00
SUPPLIES	0	0.00	0	0.00	0	0.00	579	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	0	0.00	234	0.00
COMPUTER EQUIPMENT	0	0.00	0	0.00	0	0.00	3,235	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	4,048	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$25,158	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$25,158	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Op Ex Coordinator - 0000017								
SENIOR RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	2,460	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,460	0.00
SUPPLIES	0	0.00	0	0.00	0	0.00	67	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	0	0.00	27	0.00
COMPUTER EQUIPMENT	0	0.00	0	0.00	0	0.00	377	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	471	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,931	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,931	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Op Ex Coordinator - 0000017								
SENIOR RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	1,203	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	1,203	0.00
SUPPLIES	0	0.00	0	0.00	0	0.00	33	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	0	0.00	13	0.00
COMPUTER EQUIPMENT	0	0.00	0	0.00	0	0.00	184	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	230	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$1,433	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$1,433	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Op Ex Coordinator - 0000017								
SENIOR RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	37,227	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	37,227	0.00
SUPPLIES	0	0.00	0	0.00	0	0.00	1,021	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	0	0.00	412	0.00
COMPUTER EQUIPMENT	0	0.00	0	0.00	0	0.00	5,704	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	7,137	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$44,364	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$44,364	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

THIS PAGE INTENTIONALLY LEFT BLANK

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit 55520C				
Division of Coordination Administration									
Core - Coordination Administration					HB Section 3.005				
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	1,887,132	0	40,932	1,928,064	PS	1,887,132	0	40,932	1,928,064
EE	474,653	0	91,849	566,502	EE	474,653	0	91,849	566,502
PSD	0	0	1	1	PSD	0	0	1	1
TRF	0	0	0	0	TRF	0	0	0	0
Total	2,361,785	0	132,782	2,494,567	Total	2,361,785	0	132,782	2,494,567
FTE	35.18	0.00	1.00	36.18	FTE	35.18	0.00	1.00	36.18
Est. Fringe	1,153,125	0	28,517	1,181,643	Est. Fringe	1,153,125	0	28,517	1,181,643
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds:	MDHEWD Out-of-State Program Fund (0420) \$57,782 Quality Improvement Revolving Fund (0537) \$75,000				Other Funds:	MDHEWD Out-of-State Program Fund (0420) \$57,782 Quality Improvement Revolving Fund (0537) \$75,000			
2. CORE DESCRIPTION									
<p>In August 2019, the Department Higher Education, the Division of Workforce Development, and the Missouri Economic Research and Information Center merged, forming the Department of Higher Education and Workforce Development. DHEWD strives to empower every Missourian with the skills and education needed for success. The department achieves that vision by identifying higher education and labor force needs; research and analysis of labor market trends; wage analysis and studies of the state's targeted industries and economic development initiatives; work collaboratively with the Department of Elementary and Secondary Education as well as the Department of Economic Development; and encourage more effective mutual support and coordination among institutions. The Coordinating Board for Higher Education (CBHE) which provides policy direction to DHEWD, was authorized by an amendment to the Missouri Constitution in 1972 and established by statute in the Omnibus State Reorganization Act of 1974.</p> <p>The CBHE is authorized by Section 173.005.2 (12), RSMo, to charge and collect fees from out-of-state public institutions to cover costs of reviewing and ensuring the quality of programs offered by such institutions. DHEWD Out-of-State Program Fund helps provide the resources needed to support the out-of-state approval process, which is shown in a separate program description that follows the one for Coordination Administration. The fees are received from out-of-state institutions seeking authorization to provide education to Missouri residents and from Missouri institutions participating in the State Authorization Reciprocity Agreement (SARA). The core request of \$57,782 will provide the resources needed to support the out-of-state process.</p>									

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
Core - Coordination Administration	HB Section <u>3.005</u>

The Quality Improvement Revolving Fund allows for the collection of revenue on a cost-recovery basis from workshops and conferences provided by DHEWD to be used to support future workshops and conferences. A core request of \$75,000 will allow for the continuation of this fund and support it provides to the department.

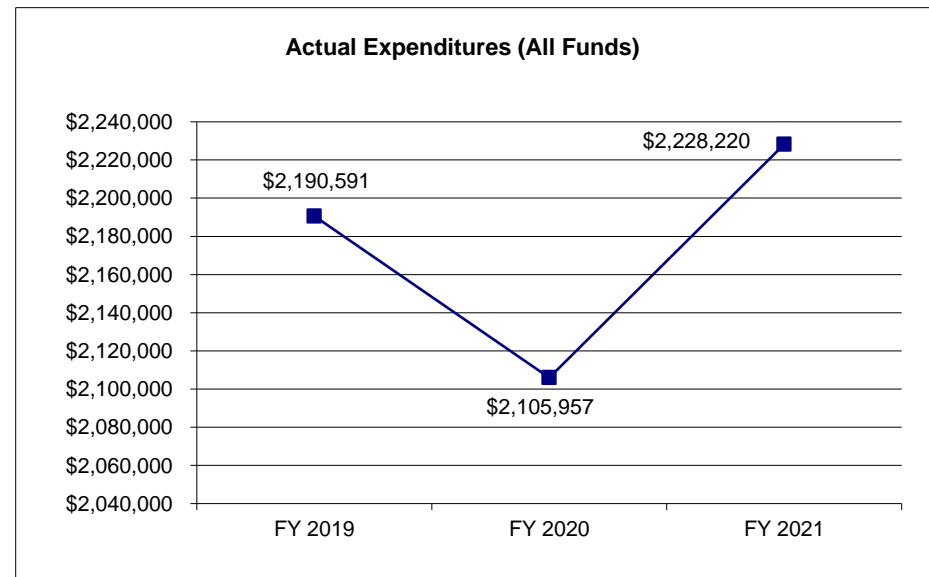
The core appropriation provides operating funding that is part of the department-wide federally approved cost allocation plan. This appropriation helps to provide oversight, direction and administrative support services including fiscal, budget, office services, and facilities for the six offices within DHEWD: Office of the Commissioner, Office of Communications and Outreach, Office of Postsecondary Policy, Office of Operations, Office of Performance and Strategy, Office of General Counsel, and Office of Workforce Development. The federal share, which is described in later items, is part of the grants authority provided through the Office of Workforce Development.

3. PROGRAM LISTING (list programs included in this core funding)

Coordination Administration, Out-of-State Program Approval

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	2,479,735	2,523,154	2,554,681	2,494,567
Less Reverted (All Funds)	(70,467)	(71,741)	(72,668)	(70,854)
Budget Authority (All Funds)	2,409,268	2,451,413	2,482,013	2,423,713
Actual Expenditures (All Funds)	<u>\$2,190,591</u>	<u>\$2,105,957</u>	<u>\$2,228,220</u>	<u>N/A</u>
Unexpended (All Funds)	<u>218,677</u>	<u>345,456</u>	<u>253,793</u>	<u>N/A</u>
Unexpended, by Fund:				
General Revenue	120,858	226,251	128,290	N/A
Federal	0	0	0	N/A
Other	97,818	119,205	125,504	N/A
	(1)			



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
COORDINATION ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	36.18	1,887,132	0	40,932	1,928,064	
	EE	0.00	474,653	0	91,849	566,502	
	PD	0.00	0	0	1	1	
	Total	36.18	2,361,785	0	132,782	2,494,567	
DEPARTMENT CORE REQUEST							
	PS	36.18	1,887,132	0	40,932	1,928,064	
	EE	0.00	474,653	0	91,849	566,502	
	PD	0.00	0	0	1	1	
	Total	36.18	2,361,785	0	132,782	2,494,567	
GOVERNOR'S RECOMMENDED CORE							
	PS	36.18	1,887,132	0	40,932	1,928,064	
	EE	0.00	474,653	0	91,849	566,502	
	PD	0.00	0	0	1	1	
	Total	36.18	2,361,785	0	132,782	2,494,567	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
COORDINATION ADMINISTRATION									
CORE									
PERSONAL SERVICES									
GENERAL REVENUE	1,782,999	31.32	1,887,132	35.18	1,887,132	35.18	1,887,132	35.18	35.18
DHEWD OUT-OF-STATE PROGRM FUND	6,523	0.16	40,932	1.00	40,932	1.00	40,932	1.00	1.00
TOTAL - PS	1,789,522	31.48	1,928,064	36.18	1,928,064	36.18	1,928,064	36.18	36.18
EXPENSE & EQUIPMENT									
GENERAL REVENUE	438,405	0.00	474,653	0.00	474,653	0.00	474,653	0.00	0.00
DHEWD OUT-OF-STATE PROGRM FUND	0	0.00	16,850	0.00	16,850	0.00	16,850	0.00	0.00
QUALITY IMPROVEMENT REVOLVING	350	0.00	74,999	0.00	74,999	0.00	74,999	0.00	0.00
TOTAL - EE	438,755	0.00	566,502	0.00	566,502	0.00	566,502	0.00	0.00
PROGRAM-SPECIFIC									
QUALITY IMPROVEMENT REVOLVING	0	0.00	1	0.00	1	0.00	1	0.00	0.00
TOTAL - PD	0	0.00	1	0.00	1	0.00	1	0.00	0.00
TOTAL	2,228,277	31.48	2,494,567	36.18	2,494,567	36.18	2,494,567	36.18	36.18
Pay Plan FY22-Cost to Continue - 0000013									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	18,683	0.00	18,683	0.00	0.00
DHEWD OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	405	0.00	405	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	19,088	0.00	19,088	0.00	0.00
TOTAL	0	0.00	0	0.00	19,088	0.00	19,088	0.00	0.00
Office Performance & Strategy - 1555010									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	174,263	4.90	0	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	174,263	4.90	0	0.00	0.00
EXPENSE & EQUIPMENT									
GENERAL REVENUE	0	0.00	0	0.00	31,329	0.00	0	0.00	0.00
TOTAL - EE	0	0.00	0	0.00	31,329	0.00	0	0.00	0.00
TOTAL	0	0.00	0	0.00	205,592	4.90	0	0.00	0.00
Add'l Counsel in Office of GC - 1555011									
PERSONAL SERVICES									

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
COORDINATION ADMINISTRATION									
Addt'l Counsel in Office of GC - 1555011									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	75,000	1.00	0	0.00	
TOTAL - PS	0	0.00	0	0.00	75,000	1.00	0	0.00	
EXPENSE & EQUIPMENT									
GENERAL REVENUE	0	0.00	0	0.00	15,490	0.00	0	0.00	
TOTAL - EE	0	0.00	0	0.00	15,490	0.00	0	0.00	
TOTAL	0	0.00	0	0.00	90,490	1.00	0	0.00	
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	106,179	0.00	
DHEWD OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	0	0.00	2,274	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	108,453	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	108,453	0.00	
Op Ex Coordinator - 0000017									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	21,110	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	21,110	0.00	
EXPENSE & EQUIPMENT									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	4,048	0.00	
TOTAL - EE	0	0.00	0	0.00	0	0.00	4,048	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	25,158	0.00	
FAFSA Filing Increase - 1555020									
EXPENSE & EQUIPMENT									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	56,250	0.00	
TOTAL - EE	0	0.00	0	0.00	0	0.00	56,250	0.00	

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
FAFSA Filing Increase - 1555020								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	18,750	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	18,750	0.00
TOTAL	0	0.00	0	0.00	0	0.00	75,000	0.00
GRAND TOTAL	\$2,228,277	31.48	\$2,494,567	36.18	\$2,809,737	42.08	\$2,722,266	36.18

1/20/22 11:28

im_disummary

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55520C BUDGET UNIT NAME: Coordination Administration HOUSE BILL SECTION: 3.005	DEPARTMENT: Higher Education and Workforce Development DIVISION: Coordination Administration
---	---

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	94,357	5%
General Revenue	E&E	23,733	5%
Other (Out-of-State Fund -0420)		2,047	5%
Other (Out-of-State Fund -0420)		843	5%

Flexibility will allow DHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY 2021	DHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. If vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
DATA PROCESSOR PROFESSIONAL	11,284	0.08	0	0.00	0	0.00	0	0.00
SENIOR APPLICATIONS DEVELOPER	6,121	0.09	0	0.00	0	0.00	0	0.00
BUSINESS ANALYST	4,772	0.10	0	0.00	0	0.00	0	0.00
PROJECT MANAGER	5,847	0.11	0	0.00	0	0.00	0	0.00
OTHER	0	0.00	136,951	3.70	136,951	3.70	136,951	3.70
DIRECTOR	7,697	0.10	0	0.00	0	0.00	0	0.00
ADMIN OFFICE SUPPORT ASSISTANT	164	0.00	0	0.00	0	0.00	0	0.00
PROCUREMENT OFCR II	652	0.01	0	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST I	322	0.01	0	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST III	693	0.01	0	0.00	0	0.00	0	0.00
COORDINATOR I	1,674	0.04	0	0.00	0	0.00	0	0.00
BUDGET ANALYST II	600	0.01	0	0.00	0	0.00	0	0.00
ACCOUNTING CLERK	1,159	0.04	0	0.00	0	0.00	0	0.00
ACCOUNTING GENERALIST I	438	0.01	0	0.00	0	0.00	0	0.00
ACCOUNTING GENERALIST II	550	0.01	0	0.00	0	0.00	0	0.00
PERSONNEL OFFICER	308	0.01	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	5,037	0.13	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE III	3,848	0.08	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL I	1,025	0.03	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPEC II	1,703	0.04	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	11,359	0.24	0	0.00	0	0.00	0	0.00
EXECUTIVE I	164	0.00	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	110	0.00	0	0.00	0	0.00	0	0.00
TELECOMMUN TECH II	162	0.00	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	0	0.00	40,932	1.00	40,932	1.00	40,932	1.00
ADMINISTRATIVE ASSISTANT	1,453	0.05	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	7,012	0.13	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	21,415	0.38	21,415	0.38	21,415	0.38
LEAD ADMINISTRATIVE SUPPORT ASSIS	33,425	1.05	34,279	1.10	34,279	1.10	34,279	1.10
ADMINISTRATIVE SUPPORT PROFESSIO	4,787	0.12	7,800	0.20	7,800	0.20	7,800	0.20
ASSISTANT ASSOCIATE	38,496	0.96	39,710	1.00	39,710	1.00	39,710	1.00
DIRECTOR	411,266	6.24	419,788	6.22	419,788	6.22	419,788	6.22

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
DIRECTOR OF EXTERNAL RELATIONS	30,757	0.36	32,089	0.38	32,089	0.38	32,089	0.38
SENIOR MANAGER	13,612	0.20	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK HOU	40,574	0.73	0	0.00	0	0.00	0	0.00
CHIEF OF STAFF	27,142	0.35	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	46,317	0.84	55,144	1.00	55,144	1.00	55,144	1.00
DIR OPERATIONAL EXCELLENCE	8,426	0.15	0	0.00	0	0.00	0	0.00
PROGRAM ASSISTANT	17,788	0.50	0	0.00	0	0.00	0	0.00
ASSOCIATE RESEARCH/DATA ANALYST	13,338	0.38	34,488	1.00	34,488	1.00	34,488	1.00
RESEARCH/DATA ANALYST	50,204	1.09	91,542	2.00	91,542	2.00	91,542	2.00
PUBLIC RELATIONS SPECIALIST	24,083	0.67	24,255	0.68	24,255	0.68	24,255	0.68
SENIOR PUBLIC RELATIONS SPECIALIST	39,169	0.98	40,402	1.02	40,402	1.02	40,402	1.02
PUBLIC RELATIONS COORDINATOR	204,793	4.35	270,441	5.68	270,441	5.68	270,441	5.68
MAINTENANCE WORKER II	263	0.01	0	0.00	0	0.00	0	0.00
FISCAL & ADMINISTRATIVE MGR	2,816	0.04	0	0.00	0	0.00	0	0.00
HUMAN RESOURCES MGR	197	0.00	0	0.00	0	0.00	0	0.00
COMMISSIONER	69,180	0.38	69,545	0.38	69,545	0.38	69,545	0.38
DEPUTY COMMISSIONER	11,351	0.10	11,878	0.10	11,878	0.10	11,878	0.10
DESIGNATED PRINC ASSISTANT-DEP	3,836	0.05	0	0.00	0	0.00	0	0.00
ASSIST COMMISSIONER	7,817	0.08	0	0.00	0	0.00	0	0.00
ASSISTANT COMMISSIONER	210,827	2.14	187,911	1.82	187,911	1.82	187,911	1.82
CHIEF COUNSEL	35,634	0.36	37,228	0.38	37,228	0.38	37,228	0.38
SENIOR COUNSEL	27,398	0.38	27,345	0.38	27,345	0.38	27,345	0.38
MISCELLANEOUS PROFESSIONAL	145	0.00	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	815	0.02	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	2,234	0.03	0	0.00	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	18,800	0.36	19,435	0.38	19,435	0.38	19,435	0.38
AGENCY BUDGET ANALYST	10,614	0.22	14,285	0.30	14,285	0.30	14,285	0.30
AGENCY BUDGET SR. ANALYST	3,629	0.07	0	0.00	0	0.00	0	0.00
ACCOUNTS ASSISTANT	22,508	0.73	27,313	0.90	27,313	0.90	27,313	0.90
SENIOR ACCOUNTS ASSISTANT	19,094	0.50	23,420	0.60	23,420	0.60	23,420	0.60
ACCOUNTANT	10,172	0.26	12,043	0.30	12,043	0.30	12,043	0.30
INTERMEDIATE ACCOUNTANT	7,703	0.15	16,530	0.30	16,530	0.30	16,530	0.30

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
ASSISTANT DIRECTOR	58,919	0.78	67,492	0.90	67,492	0.90	67,492	0.90
GRANTS SPECIALIST	2,350	0.05	0	0.00	0	0.00	0	0.00
PROCUREMENT ANALYST	8,500	0.20	9,824	0.30	9,824	0.30	9,824	0.30
PROCUREMENT SPECIALIST	15,094	0.29	15,546	0.30	15,546	0.30	15,546	0.30
HUMAN RESOURCES GENERALIST	2,522	0.07	2,598	0.07	2,598	0.07	2,598	0.07
HUMAN RESOURCES SPECIALIST	6,696	0.13	6,954	0.14	6,954	0.14	6,954	0.14
NETWORK INFRASTRUCTURE TECHNICI	4,600	0.10	3,771	0.09	3,771	0.09	3,771	0.09
SENIOR ASSOCIATE RESEARCH/DATA AI	141,267	3.50	119,502	3.00	119,502	3.00	119,502	3.00
FACILITIES ASSOCIATE	6,210	0.18	6,208	0.18	6,208	0.18	6,208	0.18
TOTAL - PS	1,789,522	31.48	1,928,064	36.18	1,928,064	36.18	1,928,064	36.18
TRAVEL, IN-STATE	4,946	0.00	23,292	0.00	23,292	0.00	23,292	0.00
TRAVEL, OUT-OF-STATE	126	0.00	10,442	0.00	10,442	0.00	10,442	0.00
FUEL & UTILITIES	0	0.00	4,224	0.00	4,224	0.00	4,224	0.00
SUPPLIES	111,906	0.00	32,591	0.00	32,591	0.00	32,591	0.00
PROFESSIONAL DEVELOPMENT	87,121	0.00	24,939	0.00	24,939	0.00	24,939	0.00
COMMUNICATION SERV & SUPP	26,865	0.00	19,613	0.00	19,613	0.00	19,613	0.00
PROFESSIONAL SERVICES	75,324	0.00	86,399	0.00	86,399	0.00	86,399	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	3	0.00	3	0.00	3	0.00
M&R SERVICES	9,495	0.00	1,738	0.00	1,738	0.00	1,738	0.00
COMPUTER EQUIPMENT	85,425	0.00	0	0.00	0	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	3	0.00	3	0.00	3	0.00
OFFICE EQUIPMENT	18,625	0.00	6,952	0.00	6,952	0.00	6,952	0.00
OTHER EQUIPMENT	5,975	0.00	12,571	0.00	12,571	0.00	12,571	0.00
PROPERTY & IMPROVEMENTS	0	0.00	3	0.00	3	0.00	3	0.00
BUILDING LEASE PAYMENTS	0	0.00	1,201	0.00	1,201	0.00	1,201	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	681	0.00	681	0.00	681	0.00
MISCELLANEOUS EXPENSES	12,947	0.00	341,850	0.00	341,850	0.00	341,850	0.00
TOTAL - EE	438,755	0.00	566,502	0.00	566,502	0.00	566,502	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	1	0.00	1	0.00	1	0.00
TOTAL - PD	0	0.00	1	0.00	1	0.00	1	0.00
GRAND TOTAL	\$2,228,277	31.48	\$2,494,567	36.18	\$2,494,567	36.18	\$2,494,567	36.18
GENERAL REVENUE	\$2,221,404	31.32	\$2,361,785	35.18	\$2,361,785	35.18	\$2,361,785	35.18
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$6,873	0.16	\$132,782	1.00	\$132,782	1.00	\$132,782	1.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

1a. What strategic priority does this program address?

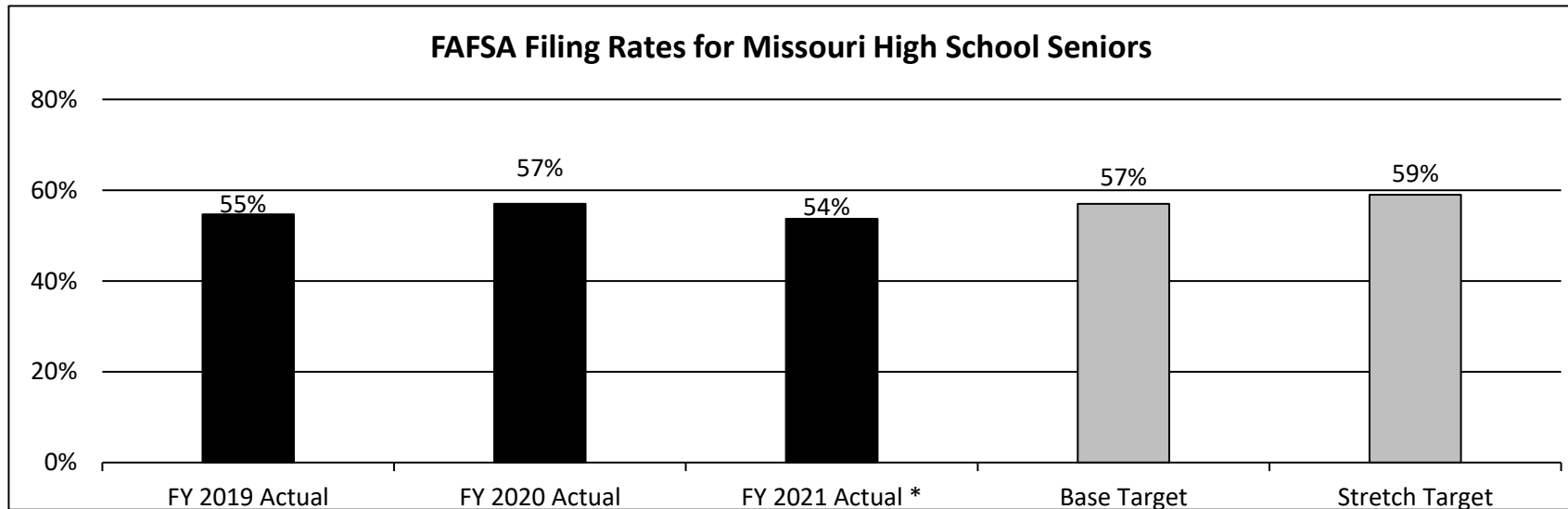
Coordination

1b. What does this program do?

This program is responsible for a variety of administrative functions such as reviewing institutional missions and academic programs, coordinating major statewide initiatives, making budget recommendations, coordinating transfer and articulation, and conducting research and policy analysis. Strategic priorities are focused on helping Missouri reach its educational attainment and workforce goals.

2a. Provide an activity measure(s) for the program.

As part of educational attainment goals, DHEWD seeks to increase the number of Missouri students filing the Free Application for Federal Student Aid (FAFSA), which is the first step to qualifying for most forms of federal and state financial aid, including Access Missouri and A+. DHEWD offers FAFSA Frenzy events across the state at many high schools, colleges, and community organizations to assist students and their families in completing the FAFSA. DHEWD also offers a FAFSA completion tool that gives local school districts the information they need to assist in increasing FAFSA completion rates. In the national FAFSA filing rankings for AY 2022 of high school seniors, Missouri is 33rd. There have been 38,261 completions in the state, a -4.6% change (-1,826 completions) compared to last academic year. Missouri is ranked 25th in percent change for completions.



* FY 2021 data is through August 27, 2021 for the high school class of 2021. FAFSA filing is down nationwide due to impacts from the COVID-19 pandemic. Nationally, there has been a -4.2% change compared to last academic year.

PROGRAM DESCRIPTION

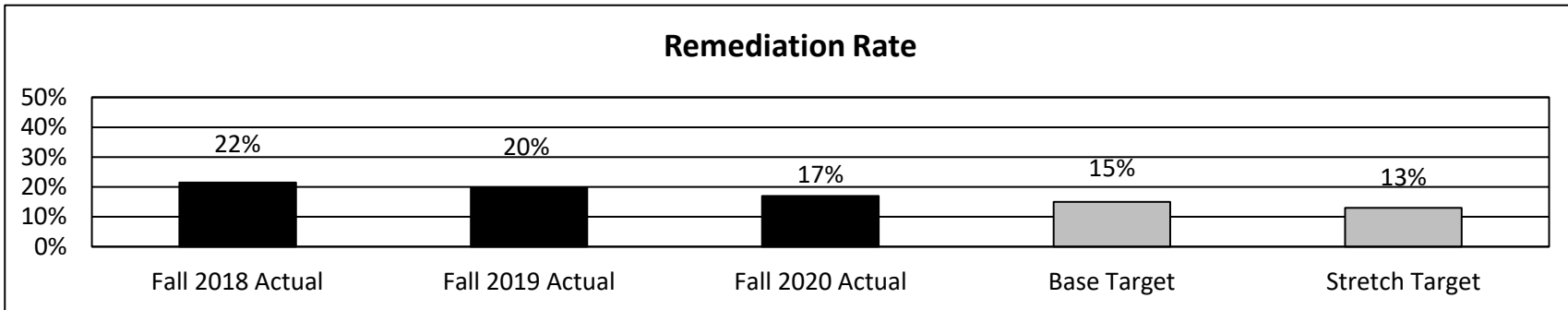
Department of Higher Education and Workforce Development

HB Section(s): 3.005

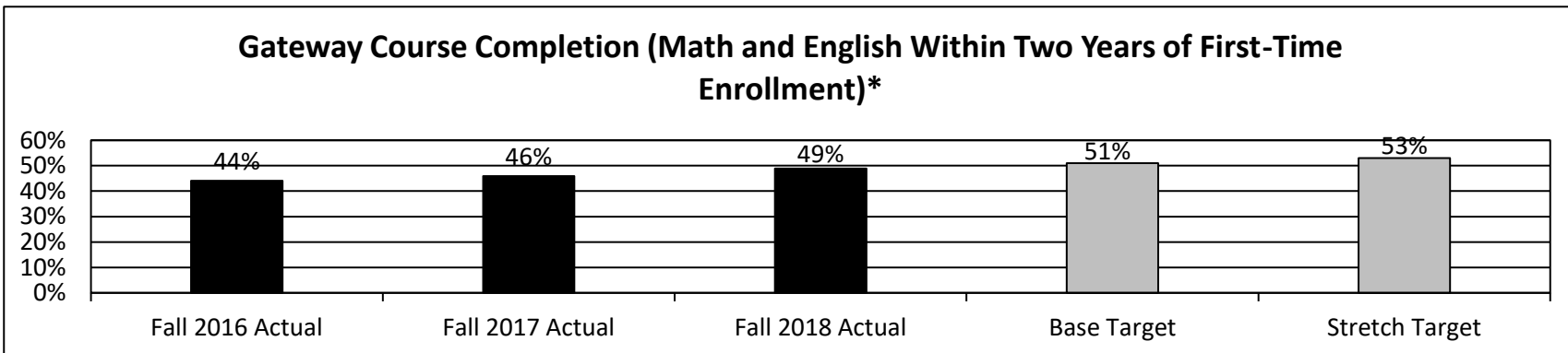
Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

HB 1042 directed the CBHE to require public colleges and universities "to replicate best practices in remedial education." One of the best practices identified is developing alternative ways of delivering remedial education, such as the Corequisite Remediation Initiative. DHEWD's Corequisite Remediation Initiative in Missouri strives to increase college access and completion for underprepared students by placing them immediately in college-level coursework with additional academic support, rather than the multiple levels of traditional, non-credit remedial courses.



The Corequisite Remediation Initiative aims to increase gateway course completion within a student's first two years of college by enrolling entering students into college-level math and English courses. Corequisite remediation provides those who need additional help with a concurrent course or lab that offers academic support. This reduces the time to degree completion and thus also reduces costs to students.



* Incoming first-time full-time students (including transfers) who completed both gateway courses within two years of initial enrollment.

PROGRAM DESCRIPTION**Department of Higher Education and Workforce Development****HB Section(s): 3.005****Program Name: Coordination Administration****Program is found in the following core budget(s): Coordination Administration****2b. Provide a measure(s) of the program's quality.**

The CBHE, in addition to its responsibility for the approval of new academic programs and program changes at public colleges and universities, is also charged with reviewing existing programs. The Department works with institutions to review programs that were provisionally approved to determine if the program is meeting the following criteria: contribution to institutional mission, addressing statewide needs, expenditures, productivity, and qualified graduates. Department staff update the CBHE on the actions taken on provisionally approved programs. The following data indicates the result of the provisional review for FY2021.

Program Status	Number	Percentage
Operating Under Provisional Approval	44	100%
Action Taken on Provisionally Approved Programs		
Granted Full Approval	26	59.09%
Retained on Provisional Status for Two Years	10	22.73%
Inactivated or Deleted by the Institution	8	18.18%

Programs retaining their provisional status have two years to meet the criteria for full approval. Institutions have established program review cycles, during which they evaluate all existing program offerings based on CBHE guidelines and additional institutional criteria.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

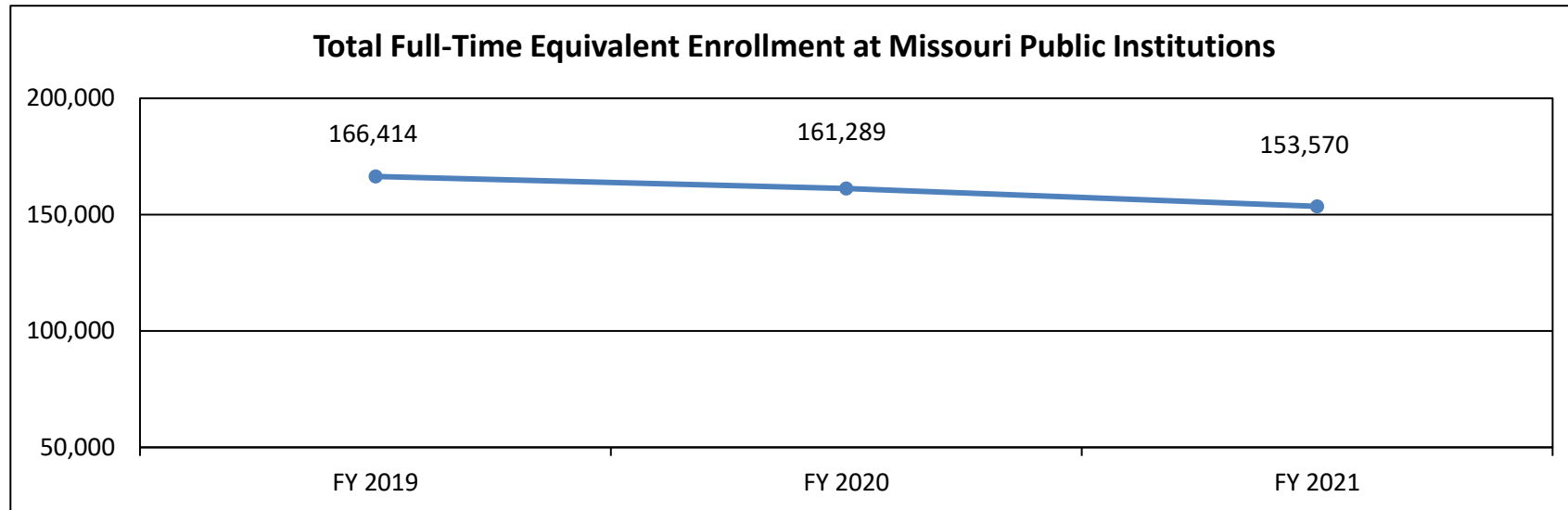
Program is found in the following core budget(s): Coordination Administration

2c. Provide a measure(s) of the program's impact.

Postsecondary education provides individuals with the knowledge and skills necessary to be economically independent and intellectually engaged.

- 10 public universities operating 13 public university campuses with an enrollment of 104,443 students (full-time equivalent)
- 13 public two-year colleges with an enrollment of 47,261 students (FTE)
- 1 public two-year technical college with an enrollment of 1866 students (FTE)
- 24 independent colleges and universities with an enrollment of 79,767 students (FTE)
- 142 private career or proprietary main locations certified to operate by the CBHE with an enrollment of about 33,300 students

Total headcount enrollment at Missouri public institutions.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

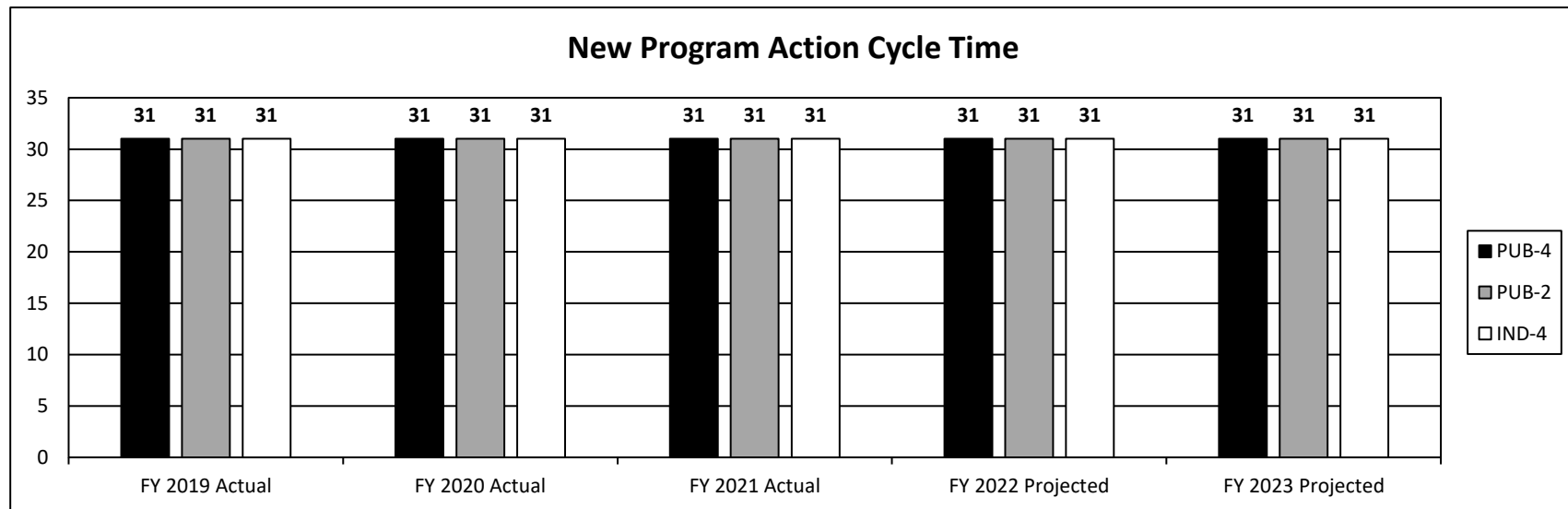
Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

2d. Provide a measure(s) of the program's efficiency.

One purpose of academic program review is to improve higher education efficiency in the delivery of academic programs to students in Missouri. To operationalize that purpose, the department developed a streamlined process for the review and approval of academic programs submitted by institutions. The prior structure for review of submitted programs required 35 days, with approvals for new programs and program changes being granted once every 4-5 months, to coincide with the CBHE meetings. This process often required more than 120 days. This new process reduced the timeline for review and approval of programs and program changes to 31 days so that institutions have the flexibility to meet workforce and student needs while also maintaining fidelity to their core missions. The new process involves a three-tiered framework - staff review (minor program changes), routine review (new programs meeting specific criteria for expedited review), and comprehensive review (unusually complex submissions meeting specific criteria that place the proposal outside of routine review and requiring a longer, more intense review).

- Cycle time measures the level of efficiency in processing new program and program change requests at the staff and routine levels of review. For all requests at the staff and routine levels received by the first of the month, DHEWD staff will typically process, review, and report decisions back to the institutions by the end of that same month. Programs reviewed at the comprehensive level are not included in this cycle time due to the complexity of the review process. Base target = 31 days; stretch target = 31 days.



PROGRAM DESCRIPTION

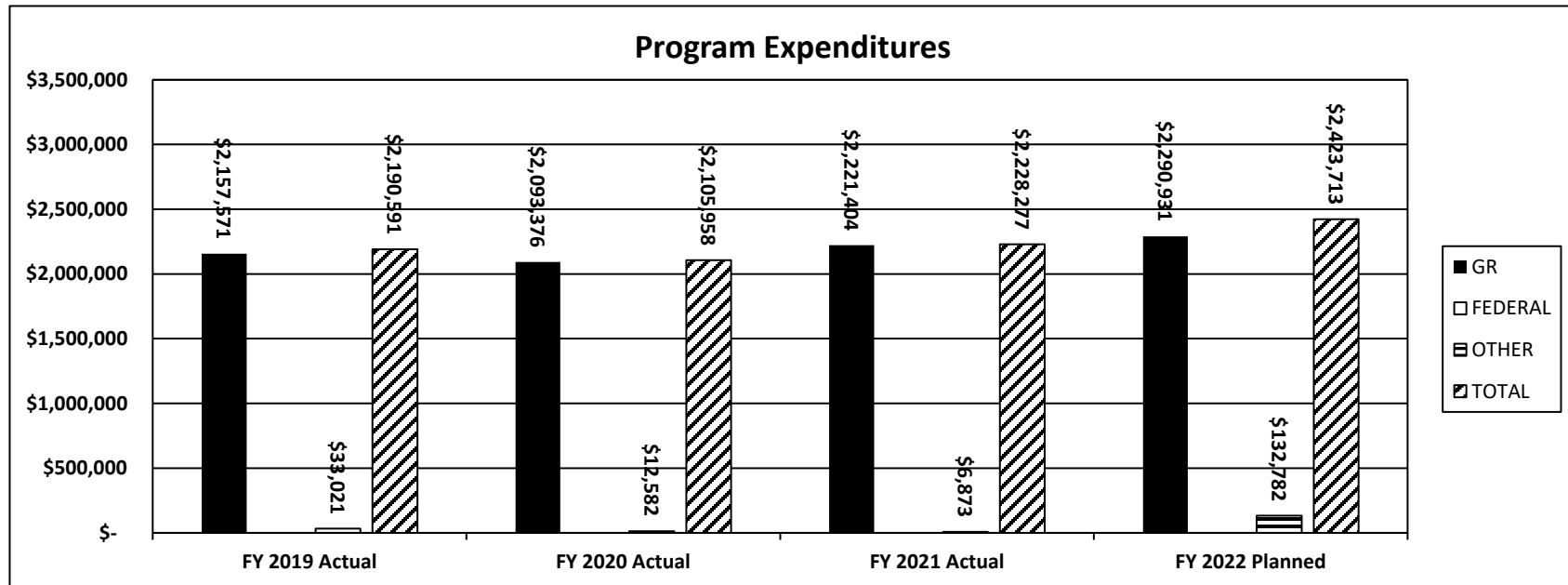
Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Quality Improvement Revolving Fund (0537); DHEWD Out-of-State Program Fund (0420)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapters 172, 173, 174 and 178, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

1a. What strategic priority does this program address?

Coordination

1b. What does this program do?

This program allows the Missouri Department of Higher Education and Workforce Development (DHEWD) to provide appropriate oversight of out-of-state public institutions offering postsecondary education to Missouri residents, as directed by Section 173.005.2(14), RSMo. The approved out-of-state institutions had increased significantly until 2016 but has declined dramatically primarily due to Missouri's membership in the State Authorization Reciprocity Agreement (SARA), which allows out-of-state institutions who have joined SARA to be authorized to offer online education in all SARA-participating states without additional approval. However, some out-of-state public institutions that have not joined SARA in their state require DHEWD to authorize them if they want to offer education in Missouri.

2a. Provide an activity measure(s) for the program.

Percent of initial applications meeting the standard. Out-of-state institutions' authorization to operate in Missouri is granted for one year only to ensure the quality of programs being offered. Out-of-state institutions are required to submit the following information to DHEWD yearly, for review and to receive authorization for the next year:

1. Good standing with their authorizing state agency: **100 percent of initial applications met the standard.**
2. Evidence of accreditation by a USDE recognized accrediting body: **100 percent of initial applications met the standard.**
3. The list of degree programs and projected number of Missouri residents enrolled: **100 percent of initial applications met the standard.**
4. Assurance from the institution that they are abiding by the CBHE Principles of Good Practice for Distance Learning and Web-based courses: **100 percent of initial applications met the standard.**

Forty-nine institutions were authorized during the 2016-2017 year and 12 during the 2017-2018 year. During the 2018-2019 and 2019-2020 academic years, only 5 institutions, all from the state of California (a non-SARA state), were authorized. In the 2020-2021 academic year, DHEWD approved 7 California public institutions to offer programs in Missouri.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

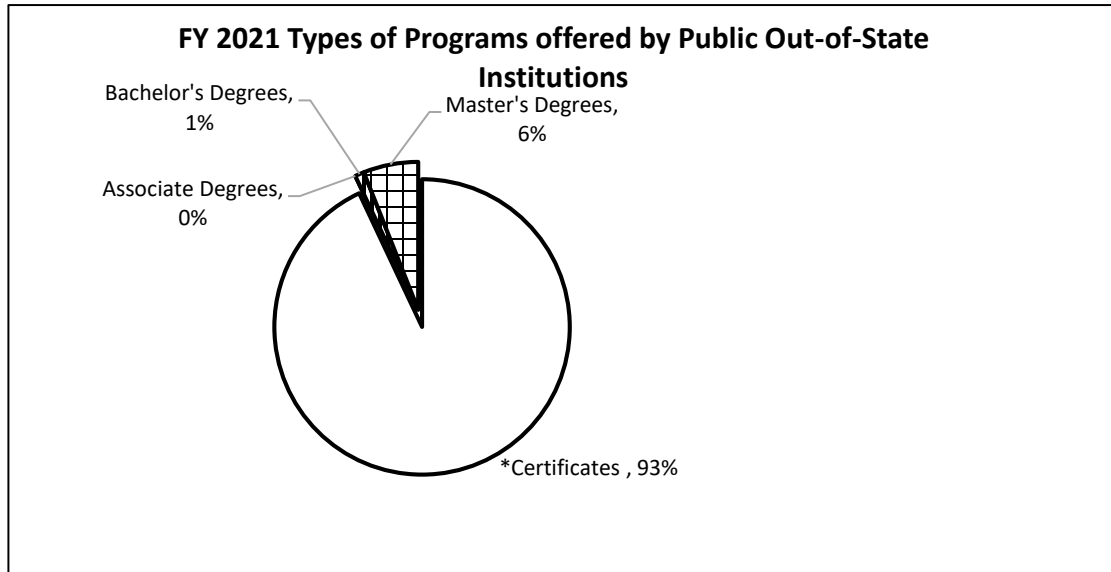
Program is found in the following core budget(s): Coordination Administration

2b. Provide a measure(s) of the program's quality.

All institutions must provide documentation of accreditation and assure that they are following the CBHE Principles of Good Practice for Distance Learning and Web-Based Courses. All students can file a formal complaint with the Missouri Department of Higher Education and Workforce Development if these schools are in violation of any of these practices as well as complaints of a more general nature. DHEWD has received no formal complaints on any of the approved schools.

2c. Provide a measure(s) of the program's impact.

This program served a total of 248 Missouri students, all from the approved California state institutions receiving certification in FY 2021.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

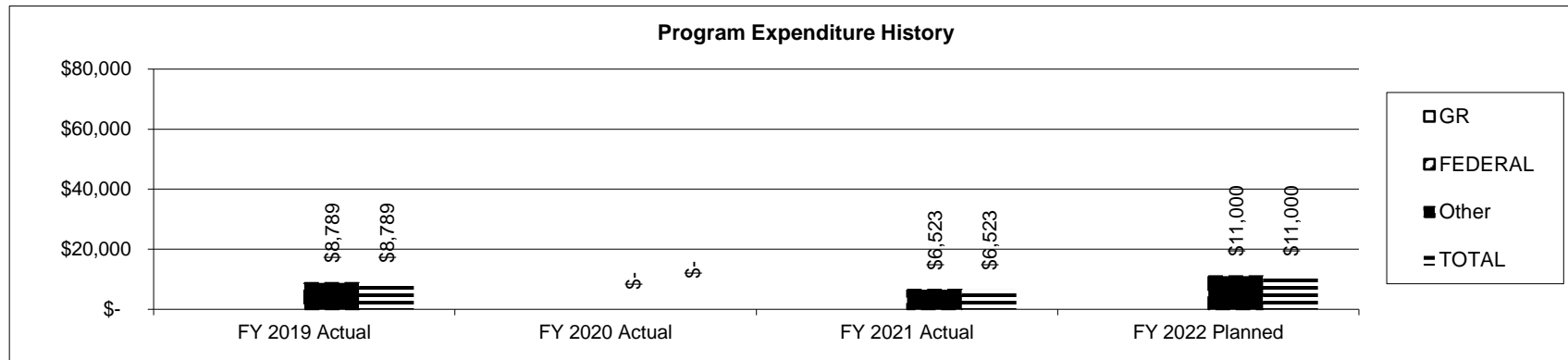
Program is found in the following core budget(s): Coordination Administration

2d. Provide a measure(s) of the program's efficiency.

Percent of approvals completed within the established timeline. Data to measure efficiency is based on initial contact by the out-of-state institution through time of approval, based on the following parameters:

1. Date the application materials were sent from DHEWD to the institution goal was within 10 working days: **100% met.**
2. Date official authorization was issued goal was within 20 working days: **100% met.**

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (*Note: Amounts do not include fringe benefit costs.*)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

4. What are the sources of the "Other " funds?

DHEWD Out-of-State Program Fund (0420)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(14). and 173.030(6), RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 7 OF 11

Department of Higher Education and Workforce Development		Budget Unit	55520C
Division: Performance and Strategy			
NDI - MERIC Workforce Analysis Staffing	DI#1555010	HB Section	3.150

1. AMOUNT OF REQUEST

FY 2023 Budget Request				
	GR	Federal	Other	Total
PS	174,263	0	0	174,263
EE	31,329	0	0	31,329
PSD	0	0	0	0
TRF	0	0	0	0
Total	205,592	0	0	205,592
FTE	4.90	0.00	0.00	4.90

Est. Fringe	130,918	0	0	130,918
--------------------	---------	---	---	---------

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input checked="" type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input checked="" type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Without some state support, staff must prioritize federal grant requirements over Missouri specific data needed to grow the economy and help keep Missouri businesses competitive. The demand for labor market information and analysis has grown significantly. The pandemic further highlighted the need for more localized and timely data to support economic recovery and growth. At the same time, federal grant funding in support of these activities has remained flat or has declined. MERIC's funding from the U.S. Bureau of Labor Statistics (BLS) and Employment and Training Administration (ETA) for FY 2022 is within one percent of the same funding as in FY 2014, while inflation increased by 12.5 percent and growth in state fringe benefits and COLAs charged against the grants have eroded the funding further.

NEW DECISION ITEM

RANK: 7 **OF** 11

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C</u>
Division: Performance and Strategy			
NDI - MERIC Workforce Analysis Staffing	DI#1555010	HB Section	<u>3.150</u>

In addition, with the creation of the Department of Higher Education and Workforce Development with Executive Order 19-03, approximately \$130,000 in general revenue that previously supported MERIC's work remained with the Department of Economic Development after the merger. At the same time that federal funding has declined, state benefit and COLA increases occurred, which has forced the unit to leave some positions unfilled and workforce analysis data needs to be less responsive, delayed or simply unfulfilled. This has resulted in funding shortages for data collection staff each year of approximately \$150,000. Even with the department's resources, response rates to data collection nationally are declining, making it more difficult and time-intensive to collect data from the federal surveys. Without the additional funding, possible staff reductions or furloughs could be required, which would significantly reduce the amount and quality of data provided if limited to federal grant funding exclusively.

Without the general revenue funding that was previous allocated to MERIC prior to the merger, MERIC has had to significantly reduce the amount of data at the state and regional level it can provide for economic and demographic analysis and trends. Regional liaisons, which are staff assigned to help serve each region of the state with labor market and economic information, have had to increase the number of regions served per staff member due to budgetary restrictions due to 100 percent reliance on federal grant funding forcing the unit to hold vacancies open.

MERIC's federal funding from the U.S. Department of Labor comes from the Bureau of Labor Statistics (BLS) and Employment and Training Administration (ETA). The BLS is authorized to collect labor market information pursuant to the 1884 statute (29 USC 1), an Act to Establish the Bureau of Labor, as amended. Section 14 of the Wagner-Peyser Act (29 USC 49 f(a)(3)(D)) authorizes the Secretary of Labor to reimburse the States to provide data for national statistical programs. In addition, both BLS and ETA cite the Workforce Investment Act of 1998 which amended the Wagner-Peyser Act by adding a new section 15, "Employment Statistics," which authorizes the Secretary of Labor to "...oversee the development, maintenance, and continuous improvement of a nationwide system of economic statistics..." as authorization for their programs.

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C</u>
Division: Performance and Strategy			
NDI - MERIC Workforce Analysis Staffing	DI#1555010	HB Section	<u>3.150</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The assumptions used to request this amount are based on the projected federal grant funding shortfall for existing staff for FY 2022 and the most recent two years. In addition, the amount includes filling currently vacant FTEs to return to previous levels of data analysis and service to Missouri businesses and job-seekers. The funding request equals the federal grant funding swap. This will fill the gaps for current staffing in order to return to previous levels of service from MERIC. Picking up these shortages with state funds will allow staff to meet more Missouri specific needs and help Missouri gain and keep a competitive advantage using improved workforce data analysis as we compete with other states.

No additional FTE would be required as federal FTE would be moved to cover these 4.9 GR funded FTE. Due to equipment refresh needs, the request includes one-time funding of \$13,030 to ensure five computers for data analysis are available since current machines are beyond their reasonable life cycle and federal funding is not available. In total, a portion or all of some 8 positions (4.9 FTE total) are affected by this federal funds swap from federal to general revenue in order to maximize the units ability to provide Missouri specific data and analysis not covered by federal funding. Total expense and equipment ongoing needs are based upon OA standards with additional software needs plus ongoing professional development for these staff.

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development				Budget Unit		55520C			
Division: Performance and Strategy									
NDI - MERIC Workforce Analysis Staffing			DI#1555010		HB Section		3.150		
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.									
	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
Total PS	174,263	4.9					174,263	4.9	0
	174,263	4.9	0	0.0	0	0.0	174,263	4.9	0
Total EE	31,329						31,329		13,030
	31,329		0		0		31,329		13,030
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	205,592	4.9	0	0.0	0	0.0	205,592	4.9	13,030

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development			Budget Unit <u>55520C</u>						
Division: Performance and Strategy									
NDI - MERIC Workforce Analysis Staffing			DI#1555010	HB Section <u>3.150</u>					
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
Total PS	<u>0</u> 0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0
Program Distributions									
Total PSD	<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0
Transfers									
Total TRF	<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0
Grand Total	<u>0</u> 0	0.0	<u>0</u> 0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development			Budget Unit	55520C
Division: Performance and Strategy				
NDI - MERIC Workforce Analysis Staffing		DI#1555010	HB Section	3.150

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Without the additional funding and without the department's ability to continue to fill the federal funding gap, the projected number of customers in training and presentations would decline by 15 percent. The ability to provide customer assistance would decline as response times would have to increase with the reduction in staff.

If the additional funding is received, MERIC would add additional state and regional data and insights to the website and through customer engagement, likely leading to more website page views each year, more customers directly engaged, and the ability to serve more customers each year.

			FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
			Actual	Actual	Actual	Actual	Projected	Projected
Direct Activities								
Customers in Training/Presentations			2,139	2,501	1,585	1,843	1,474	1,474
Customer Assistance			1,034	996	1,247	1,281	1,000	1,000
E-Newsletter Recipients			2,988	2,955	3,420	4,929	5,028	5,128
Indirect Activities								
Website Page Views			430,159	556,043	320,786	397,531	405,482	413,591

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C</u>
Division: Performance and Strategy			
NDI - MERIC Workforce Analysis Staffing	DI#1555010	HB Section	<u>3.150</u>

6b. Provide a measure(s) of the program's quality.

MERIC administers an annual Customer Satisfaction Survey. FY 2021 results showed declines in the ratings for both helpfulness of the information and satisfaction with the level of assistance, likely in part due to services that are no longer provided due to unfilled FTEs.

Without the additional funding or the department's ability to find ways to fill the federal grant funding gaps each year, customer satisfaction is likely to decrease significantly with reduced services, reports, and data provided, and slower response times.

	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
	Actual	Actual	Actual	Actual	Projected	Projected
How helpful is the information you receive?	76%	79%	79%	74%	76%	76%
How satisfied are you with the assistance?	53%	60%	62%	52%	54%	54%
How satisfied are you with MERIC knowledge?	72%	76%	79%	80%	82%	82%
How would you rate your overall satisfaction?	73%	77%	76%	77%	79%	79%

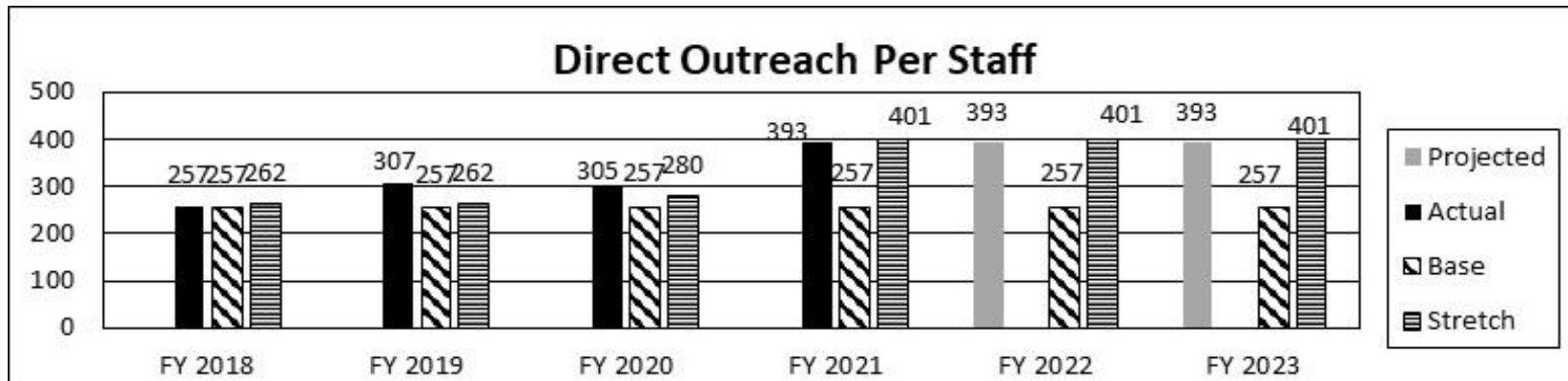
NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development		Budget Unit	55520C
Division: Performance and Strategy			
NDI - MERIC Workforce Analysis Staffing	DI#1555010	HB Section	3.150

6c. Provide a measure(s) of the program's impact.

Direct outreach per staff in FY 2021 indicated an increase due to the increase in subscribers to the MERIC weekly newsletter with the merger to DHEWD. The actual number of customers assisted and served directly through training or other customer support has declined.



Direct Outreach per Staff: Sum of MERIC reported customers assisted, people trained or in presentations, and delivered newsletter recipients in the year divided by staff level. FY 2020 increase is due to significant increase in newsletter recipients with the reorganization to DHEWD. Presentation and trainings in FY 2020 and FY 2021 were down significantly due to limited in-person outreach activities due to COVID.

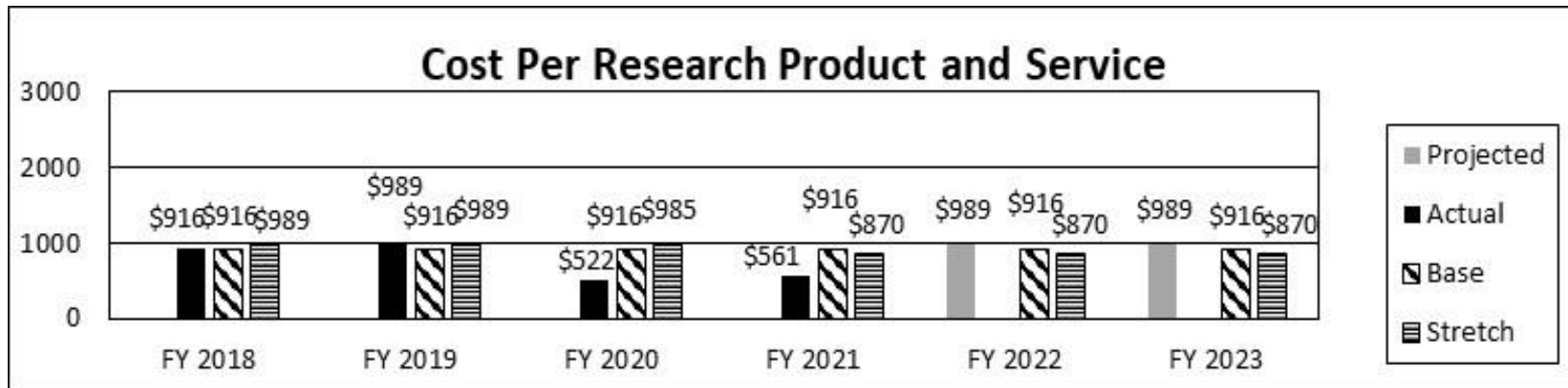
NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C</u>
Division: Performance and Strategy			
NDI - MERIC Workforce Analysis Staffing	DI#1555010	HB Section	<u>3.150</u>

6d. Provide a measure(s) of the program's efficiency.

The recent decline in cost per research project and service is due to a reduction in staff and reduction in services and products provided.



* Annual Cost Per Research Product & Service: Sum of MERIC total funding (federal grants and state revenue) divided by sum of new research products, presentations, and services in the year.

** Calculate stretch goal of reduced cost of 5% from FY 2018 base year.

*** FY 2020 and FY 2021 Actual significantly lower due to unexpected changes in budget expenditures and staffing. That trend is not expected to continue in FY 2022.

NEW DECISION ITEM

RANK: 7 **OF** 11

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C</u>
Division: Performance and Strategy			
NDI - MERIC Workforce Analysis Staffing	DI#1555010	HB Section	<u>3.150</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

- With the additional funding to retain staff previously funded by the federal grant, the existing targets will be able to be met. Without the additional funding, and should DHEWD be unable to fill from other one-time and variable sources each year, the existing targets will not be met.
- With the additional funding, the amount of economic and demographic analysis for Missouri and local areas can to return to previous levels, providing the services Missourians had previously expected from MERIC prior to the merger.
- Filling vacant FTEs will increase the opportunity to directly provide training and support to customers through direct outreach and instruction, both virtually and in communities, and assist with higher quality and more complete data collection for essential information such as occupational employment and wage data by region.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Office Performance & Strategy - 1555010								
SALARIES & WAGES	0	0.00	0	0.00	174,263	4.90	0	0.00
TOTAL - PS	0	0.00	0	0.00	174,263	4.90	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	18,299	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	0	0.00	13,030	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	31,329	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$205,592	4.90	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$205,592	4.90		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 7 OF 11

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division - Office of the General Counsel	
NDI - Legal Staff DI#1555011	HB Section _____

1. AMOUNT OF REQUEST

FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	75,000	0	0	75,000	PS	0	0	0	0
EE	15,490	0	0	15,490	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	90,490	0	0	90,490	Total	0	0	0	0
FTE	1.00	0.00	0.00	1.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	39,937	0	0	39,937	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

This funding is needed to ensure the DHEWD has sufficient legal representation to effectively and timely assist all department operations and needs. DHEWD operates programs funded by both state and federal funds and governed by a vast array of federal and state laws and regulations. In addition to all financial aid and higher education programs implemented by DHEWD and funded by general revenue, DHEWD also implements a federal student loan program, governed by the U.S. Department of Education, as well as the Workforce Innovation and Opportunity Act, governed by the U.S. Department of Labor. The financial aid and loan programs cost many millions of dollars and are governed by complex legal structures. Therefore, it is critical that DHEWD staff receive the benefit of good legal counsel to avoid the potential of having to reimburse the federal government should funds be disbursed inappropriately.

NEW DECISION ITEM

RANK: 7 **OF** 11

Department of Higher Education and Workforce Development Division - Office of the General Counsel NDI - Legal Staff	Budget Unit <u>55520C</u> HB Section _____
DI#1555011	
<p>Currently, Department legal staff are spread so thin that they are unable to dedicate sufficient time to all aspects of DHEWD's operations to ensure legal compliance. All offices within DHEWD request more legal involvement than is currently available. All offices within DHEWD have identified projects they want to undertake to simplify government and reduce red tape, but they need legal involvement to ensure compliance with the complicated layers of state and federal laws. Currently there is not sufficient legal staff to get involved in significant undertakings like this as current legal staff spend their time putting out immediate fires and managing the immediate needs of the Department. Another attorney will allow for greater legal team involvement to ensure legal compliance across all the DHEWD programs and assist the Department in serving Missourians as efficiently and as best as possible.</p>	
<p>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</p>	
<p>DHEWD has fewer lawyers than other agencies relative to FTE. For example, DED has 159.01 FTE and three full time attorneys. DNR has 1696.65 FTE and 7 full time attorneys. DSS has 6547.78 FTE and over 50 full time attorneys. DHEWD has 409.85 FTE and only two full time attorneys. To offer services to the department at a level commiserate with other state agencies, DHEWD needs another legal FTE. Further, since DHEWD is a new department (established in 2019), the department has organized itself and gotten its feet underneath it regarding all the various aspects of its operations. It has become clear that DHEWD needs to increase legal staffing to at least three attorneys (one additional) to meet all department needs.</p>	

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development				Budget Unit <u>55520C</u>					
Division - Office of the General Counsel									
NDI - Legal Staff DI#1555011				HB Section _____					
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.									
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
Total PS	75,000	1.0					75,000	1.0	
	<u>75,000</u>	<u>1.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>75,000</u>	<u>1.0</u>	<u>0</u>
							0		
							0		
Total EE	15,490						15,490		11,356
	<u>15,490</u>		<u>0</u>		<u>0</u>		<u>15,490</u>		<u>11,356</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers							0		
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>90,490</u>	<u>1.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>90,490</u>	<u>1.0</u>	<u>11,356</u>

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development				Budget Unit		55520C			
Division - Office of the General Counsel									
NDI - Legal Staff		DI#1555011		HB Section					
	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
Budget Object Class/Job Class									
							0		
	0						0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
	0						0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55520C
Division - Office of the General Counsel		
NDI - Legal Staff	DI#1555011	HB Section

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

- It is difficult to measure the activity of a legal staff member due to the fact that their work is thought-based as opposed to outcome based.
- Activity will be measured by how thorough and quickly the new attorney responds to tasks and requests. The General Counsel will monitor and review the new attorney's activity.

6b. Provide a measure(s) of the program's quality.

- Quality will be determined based on the feedback and reviews of the staff for whom the new attorney is performing work.
- Overall quality should improve by adding this additional staffing resource.

6c. Provide a measure(s) of the program's impact.

- Impact will be measured by how much more supported each office within DHEWD feels after having more legal support.
- Student refunds can be issued more timely if legal reviews are completed more quickly after a proprietary institution closure.
- Regulatory and policy reviews can be more rigorous and help streamline removal of red tape.
- Cost avoidance will be enhanced regarding federal dis-allowances.

6d. Provide a measure(s) of the program's efficiency.

- Efficiency will be determined based on the response time and quality of the new hire, as reviewed by the General Counsel.
- Sunshine law requests can be processed more timely.

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

The new hire will report direct to the General Counsel who will assign and monitor tasks. The General Counsel will confer with leaders of each office within DHEWD to ascertain whether the support provided by the new attorney is effective and timely. The General Counsel will work to ensure all department legal needs are met in a timely manner.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Add'l Counsel in Office of GC - 1555011								
SALARIES & WAGES	0	0.00	0	0.00	75,000	1.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	75,000	1.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	4,134	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	0	0.00	11,356	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	15,490	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$90,490	1.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$90,490	1.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55520C
Division of Coordination Administration		
FAFSA Filing Increase	DI#1555020	HB Section
		3.005

1. AMOUNT OF REQUEST

FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	56,250	0	0	56,250
PSD	0	0	0	0	PSD	18,750	0	0	18,750
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	75,000	0	0	75,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Non-Counts:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Data indicate the COVID-19 pandemic is a primary contributor to a decrease in filing the Free Application for Federal Student Aid (FAFSA) throughout the state over the last two years. FAFSA completion is often an indicator of college enrollment. The aid that is accessed through the FAFSA is the primary way many students pay for college since many financial aid programs (federal, state, and institutional) cannot be accessed without completing the FAFSA. Underserved populations in higher education need extra support to access and complete the form. DHEWD plans to increase partnerships with financial aid officers and counselors around Missouri to provide additional support and more access points to complete the FAFSA for high school seniors, current college students, and adults interested in enrolling in college. Increased FAFSA rates should result in increased enrollment and retention rates. Best practices, which were identified from other states in 2019, showed extra efforts are needed here in Missouri to increase filing rates. While the need for increased focus on FAFSA was an issue prior to the pandemic, the pandemic has substantively contributed to the decline in FAFSA filings.

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development		Budget Unit	55520C
Division of Coordination Administration			
FAFSA Filing Increase	DI#1555020	HB Section	3.005

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Initially, DHEWD requested \$337,500 for a multi-year effort to address this need using ARPA funds. The Governor's recommendation is to provide \$75,000 per year in ongoing general revenue funding to help cover a variety of outreach strategies. These strategies include: 1) In-state travel for participating in local school district and other FAFSA events; 2) supplies for informational materials; 3) audio/Video charges for informational and outreach needs; 4) annual public relations services for Radio, TV and digital Public Service Announcements; 5) printer and communications equipment and maintenance; and 6) other incentives for helping meet FAFSA goals.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions									
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development				Budget Unit		55520C			
Division of Coordination Administration									
FAFSA Filing Increase		DI#1555020		HB Section		3.005			
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
140 - TRAVEL, IN-STATE	3,750						3,750		
190 - SUPPLIES	6,000						6,000		
340 - COMMUNICATION SERV & SUPP	7,500						7,500		
400 - PROFESSIONAL SERVICES	33,750						33,750		
590 - OTHER EQUIPMENT	3,750						3,750		
690 - EQUIPMENT RENTALS & LEASES	1,500						1,500		
Total EE	56,250		0		0		56,250		0
Program Distributions	18,750						18,750		
Total PSD	18,750		0		0		18,750		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	75,000	0.0	0	0.0	0	0.0	75,000	0.0	0

NEW DECISION ITEM
RANK: _____ **OF** _____

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C</u>
Division of Coordination Administration			
FAFSA Filing Increase	DI#1555020	HB Section	<u>3.005</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Number of FAFSA Frenzy events hosted.

Number of students attending FAFSA Frenzy events.

Number of counselors attending FAFSA training events.

6b. Provide a measure(s) of the program's quality.

Number of students able to file during FAFSA Frenzy events.

Student and counselor feedback from surveys on the assistance they received.

6c. Provide a measure(s) of the program's impact.

Increase in number of first-time FAFSA filers.

Increase in number of total FAFSA filers.

Increase in number of first-generation filers.

6d. Provide a measure(s) of the program's efficiency.

Increase in filers versus amount spent.

NEW DECISION ITEM
RANK: _____ **OF** _____

Department of Higher Education and Workforce Development		Budget Unit	<u>55520C</u>
Division of Coordination Administration			
FAFSA Filing Increase	DI#1555020	HB Section	<u>3.005</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:			
<ul style="list-style-type: none"> -Create and provide incentives to increase participation in FAFSA events. -Provide more one-on-one help by increasing travel of Outreach team and increasing the number of events hosted throughout the state. -Promote events and filing deadlines to increase awareness of process and free assistance. -Increase the number of scholarships to increase participation in FAFSA events. -Target underserved populations and first-generation students in promotions and events planned. -Plan/promote events in conjunction with financial aid officers to help train high school counselors on assisting students to complete the FAFSA. 			

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
FAFSA Filing Increase - 1555020								
TRAVEL, IN-STATE	0	0.00	0	0.00	0	0.00	3,750	0.00
SUPPLIES	0	0.00	0	0.00	0	0.00	6,000	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	0	0.00	7,500	0.00
PROFESSIONAL SERVICES	0	0.00	0	0.00	0	0.00	33,750	0.00
OTHER EQUIPMENT	0	0.00	0	0.00	0	0.00	3,750	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	0	0.00	0	0.00	1,500	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	56,250	0.00
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	18,750	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	18,750	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$75,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$75,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55640C									
Division of Missouri Student Grants and Scholarships																			
Core - Grant/Scholarship Administration										HB Section					3.005				
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request										FY 2023 Governor's Recommendation									
	GR	Federal	Other	Total						GR	Federal	Other	Total						
PS	371,763	0	0	371,763	PS	371,763	0	0	371,763	PS	371,763	0	0	371,763					
EE	33,835	0	0	33,835	EE	33,835	0	0	33,835	EE	33,835	0	0	33,835					
PSD	0	0	0	0	PSD	0	0	0	0	PSD	0	0	0	0					
TRF	0	0	0	0	TRF	0	0	0	0	TRF	0	0	0	0					
Total	405,598	0	0	405,598	Total	405,598	0	0	405,598	Total	405,598	0	0	405,598					
FTE	8.85	0.00	0.00	8.85	FTE	8.85	0.00	0.00	8.85	FTE	8.85	0.00	0.00	8.85					
Est. Fringe	255,568	0	0	255,568	Est. Fringe	255,568	0	0	255,568	Est. Fringe	255,568	0	0	255,568					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds:					Other Funds:					Other Funds:									
2. CORE DESCRIPTION																			
This program administered nine state student financial assistance programs that provided approximately \$129.8 million to more than 64,200 Missouri residents during FY 2021. The programs administered include: the Advanced Placement Incentive Grant, the Higher Education Academic Scholarship Program (Bright Flight), the Access Missouri Financial Assistance Program, the A+ Scholarship, the Fast Track Workforce Incentive Grant, the Public Service Officer Survivor Grant, the Minority and Underrepresented Environmental Literacy Program, the Wartime Veteran's Survivors Grant, and the Kids' Chance Scholarship. This program also continues to service student repayment and loan forgiveness under the Minority Teaching Scholarship.																			
Beginning in 2019, the A+ Scholarship was expanded to include reimbursement for dual credit and dual enrollment coursework, with the expansion partially funded in FY 2022. This program will administer ten state student financial assistance programs in FY 2022 and FY 2023 with the addition of the A+ Dual Credit/Dual Enrollment Scholarship.																			
This core request is for general revenue funding of \$405,598 and 8.85 FTE necessary to administer the ten state-funded financial assistance programs.																			

CORE DECISION ITEM

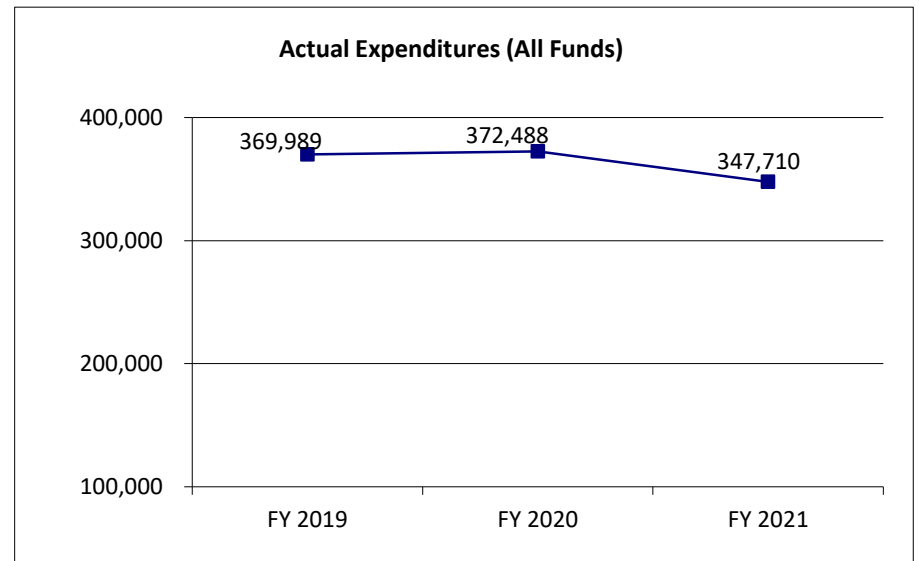
Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>
Division of Missouri Student Grants and Scholarships		
Core - Grant/Scholarship Administration	HB Section	<u>3.005</u>

3. PROGRAM LISTING (list programs included in this core funding)

Grant and Scholarship Administration

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	394,429	402,898	408,258	405,598
Less Reverted (All Funds)	(11,833)	(12,087)	(12,247)	(12,168)
Budget Authority (All Funds)	382,596	390,811	396,011	393,430
Actual Expenditures (All Funds)	369,989	372,488	347,710	N/A
Unexpended (All Funds)	12,607	18,323	48,301	N/A
Unexpended, by Fund:				
General Revenue	12,607	18,323	48,301	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)			



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Increase of funds from FY 2018 to FY 2019 was because 6 FTEs were moved from the Loan Program to Grant and Scholarship Administration.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
GRANT & SCHOLARSHIP ADMIN**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	8.85	371,763	0	0	371,763	
	EE	0.00	33,835	0	0	33,835	
	Total	8.85	405,598	0	0	405,598	
DEPARTMENT CORE REQUEST							
	PS	8.85	371,763	0	0	371,763	
	EE	0.00	33,835	0	0	33,835	
	Total	8.85	405,598	0	0	405,598	
GOVERNOR'S RECOMMENDED CORE							
	PS	8.85	371,763	0	0	371,763	
	EE	0.00	33,835	0	0	33,835	
	Total	8.85	405,598	0	0	405,598	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
GRANT & SCHOLARSHIP ADMIN									
CORE									
PERSONAL SERVICES									
GENERAL REVENUE	320,437	6.69	371,763	8.85	371,763	8.85	371,763	8.85	
TOTAL - PS	320,437	6.69	371,763	8.85	371,763	8.85	371,763	8.85	
EXPENSE & EQUIPMENT									
GENERAL REVENUE	27,272	0.00	33,835	0.00	33,835	0.00	33,835	0.00	
TOTAL - EE	27,272	0.00	33,835	0.00	33,835	0.00	33,835	0.00	
TOTAL	347,709	6.69	405,598	8.85	405,598	8.85	405,598	8.85	
Pay Plan FY22-Cost to Continue - 0000013									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	3,680	0.00	3,680	0.00	
TOTAL - PS	0	0.00	0	0.00	3,680	0.00	3,680	0.00	
TOTAL	0	0.00	0	0.00	3,680	0.00	3,680	0.00	
Student Financial Aid Staffing - 1555009									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	123,408	3.00	87,704	2.00	
TOTAL - PS	0	0.00	0	0.00	123,408	3.00	87,704	2.00	
EXPENSE & EQUIPMENT									
GENERAL REVENUE	0	0.00	0	0.00	299,850	0.00	28,180	0.00	
TOTAL - EE	0	0.00	0	0.00	299,850	0.00	28,180	0.00	
TOTAL	0	0.00	0	0.00	423,258	3.00	115,884	2.00	
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	25,472	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	25,472	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	25,472	0.00	

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Dual Credit Scholarship EE - 1555023								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	145,800	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	145,800	0.00
TOTAL	0	0.00	0	0.00	0	0.00	145,800	0.00
GRAND TOTAL	\$347,709	6.69	\$405,598	8.85	\$832,536	11.85	\$696,434	10.85

1/20/22 11:28

im_disummary

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55640C BUDGET UNIT NAME: Grant & Scholarship Administration HOUSE BILL SECTION: 3.005	DEPARTMENT: Higher Education and Workforce Development DIVISION: Grant & Scholarship Administration
--	--

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	18,588	5%
General Revenue	E&E	1,692	5%

Flexibility will allow DHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed to flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY 2021.	DHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. If vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
OTHER	0	0.00	17,514	1.32	17,514	1.32	17,514	1.32
ADMIN OFFICE SUPPORT ASSISTANT	164	0.00	0	0.00	0	0.00	0	0.00
EXECUTIVE I	1,586	0.05	0	0.00	0	0.00	0	0.00
TELECOMMUN TECH II	18	0.00	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	132	0.00	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	4,792	0.09	0	0.00	0	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	1,933	0.04	0	0.00	0	0.00	0	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	6,368	0.20	3,203	0.10	3,203	0.10	3,203	0.10
ADMINISTRATIVE SUPPORT PROFESSIO	37,492	1.08	42,441	1.20	42,441	1.20	42,441	1.20
ASSISTANT ASSOCIATE	124,763	2.88	176,940	4.00	176,940	4.00	176,940	4.00
DIRECTOR	55,106	1.02	116,145	2.10	116,145	2.10	116,145	2.10
DIRECTOR OF EXTERNAL RELATIONS	809	0.01	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK HOU	87	0.00	0	0.00	0	0.00	0	0.00
CHIEF OF STAFF	714	0.01	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	53,141	0.96	0	0.00	0	0.00	0	0.00
DIR OPERATIONAL EXCELLENCE	222	0.00	0	0.00	0	0.00	0	0.00
MAINTENANCE WORKER II	29	0.00	0	0.00	0	0.00	0	0.00
FINANCIAL AID SPECIALIST	3,491	0.08	0	0.00	0	0.00	0	0.00
COMMISSIONER	1,821	0.01	1,839	0.01	1,839	0.01	1,839	0.01
DEPUTY COMMISSIONER	23,789	0.20	11,963	0.10	11,963	0.10	11,963	0.10
DESIGNATED PRINC ASSISTANT-DEP	534	0.00	0	0.00	0	0.00	0	0.00
CHIEF COUNSEL	938	0.01	989	0.01	989	0.01	989	0.01
SENIOR COUNSEL	721	0.01	729	0.01	729	0.01	729	0.01
MISCELLANEOUS PROFESSIONAL	11	0.00	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	21	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	59	0.00	0	0.00	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	495	0.01	0	0.00	0	0.00	0	0.00
NETWORK INFRASTRUCTURE TECHNICI	511	0.01	0	0.00	0	0.00	0	0.00
FACILITIES ASSOCIATE	690	0.02	0	0.00	0	0.00	0	0.00
TOTAL - PS	320,437	6.69	371,763	8.85	371,763	8.85	371,763	8.85
TRAVEL, IN-STATE	0	0.00	2,510	0.00	2,510	0.00	2,510	0.00
TRAVEL, OUT-OF-STATE	0	0.00	1,875	0.00	1,875	0.00	1,875	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	50	0.00
SUPPLIES	7,706	0.00	10,100	0.00	10,100	0.00	10,100	0.00
PROFESSIONAL DEVELOPMENT	1,479	0.00	2,074	0.00	2,074	0.00	2,074	0.00
COMMUNICATION SERV & SUPP	1,364	0.00	2,403	0.00	2,403	0.00	2,403	0.00
PROFESSIONAL SERVICES	16,723	0.00	2,276	0.00	2,276	0.00	2,276	0.00
M&R SERVICES	0	0.00	189	0.00	189	0.00	189	0.00
MOTORIZED EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
OFFICE EQUIPMENT	0	0.00	3,525	0.00	3,525	0.00	3,525	0.00
OTHER EQUIPMENT	0	0.00	2,698	0.00	2,698	0.00	2,698	0.00
PROPERTY & IMPROVEMENTS	0	0.00	50	0.00	50	0.00	50	0.00
BUILDING LEASE PAYMENTS	0	0.00	100	0.00	100	0.00	100	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	100	0.00	100	0.00	100	0.00
MISCELLANEOUS EXPENSES	0	0.00	5,385	0.00	5,385	0.00	5,385	0.00
TOTAL - EE	27,272	0.00	33,835	0.00	33,835	0.00	33,835	0.00
GRAND TOTAL	\$347,709	6.69	\$405,598	8.85	\$405,598	8.85	\$405,598	8.85
GENERAL REVENUE	\$347,709	6.69	\$405,598	8.85	\$405,598	8.85	\$405,598	8.85
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

1a. What strategic priority does this program address?

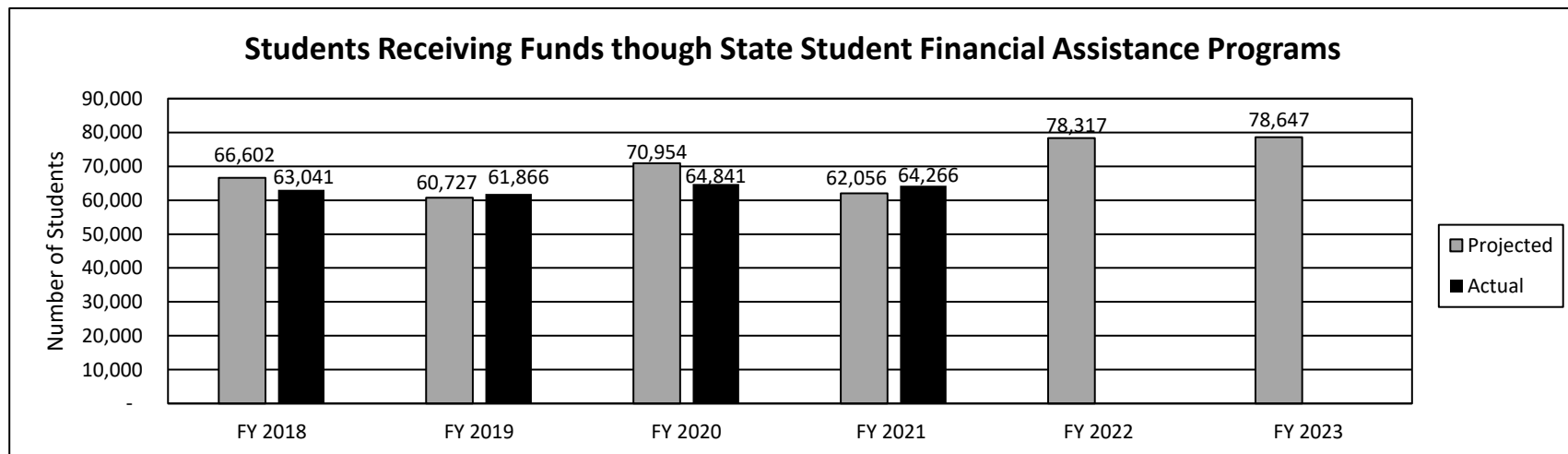
Affordability

1b. What does this program do?

This program should serve the maximum number of eligible students possible, effectively monitor student eligibility, and timely disburse state student financial aid funds. This unit administered nine state student financial assistance programs that provided approximately \$129.8 million to more than 64,200 Missouri residents during FY 2021. The programs administered in FY 2021 included: the Advanced Placement Incentive Grant, the Higher Education Academic Scholarship Program (Bright Flight), the Access Missouri Financial Assistance Program, the A+ Scholarship, the Fast Track Workforce Incentive Grant, the Public Service Officer Survivor Grant, the Minority and Underrepresented Environmental Literacy Program, the Wartime Veteran's Survivors Grant, and the Kids' Chance Scholarship. The programs are administered through the FAMOUS database, which houses the programs' application, eligibility, and payment information. FAMOUS is also the mechanism through which institutions certify student eligibility for the A+ Scholarship, Access Missouri Financial Assistance Program, Bright Flight Scholarship and Fast Track Workforce Incentive Grant and DHEWD processes disbursements for the state student financial aid programs.

Beginning in FY 2022, the number of programs administered has increased to ten with the addition of the A+ Dual Credit/Dual Enrollment Scholarship that was enacted in 2019 and partially funded in FY 2022. This program also continues to service student repayment and loan forgiveness under the Minority Teaching Scholarship. Administration of the A+ Dual Credit/Dual Enrollment Scholarship will occur outside of FAMOUS until resources are available for its incorporation into that database.

2a. Provide an activity measure(s) for the program.



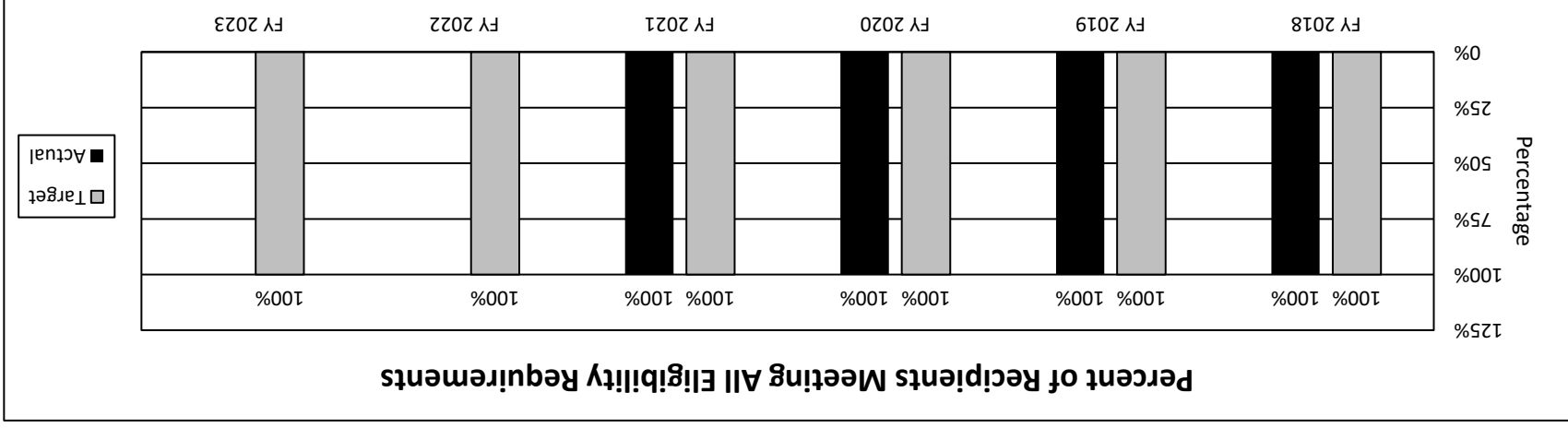
PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

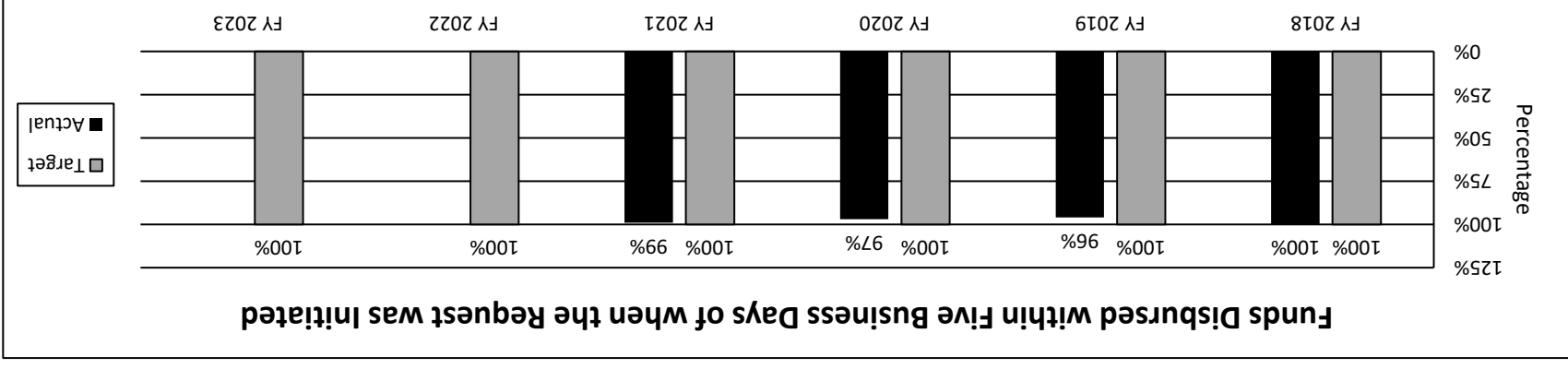
Program Name: Grant and Scholarship Administration
Program is found in the following core budget(s): Grant/Scholarship Administration

2b. Provide a measure(s) of the program's quality.



DHEWD awards all of the state-appropriated funds only to eligible student aid applicants. Only students meeting all requirements of the program or programs for which they have applied receive awards.

2c. Provide a measure(s) of the program's impact.



Note: Disbursements may be delayed pending fund transfers or resolution of system issues.

PROGRAM DESCRIPTION

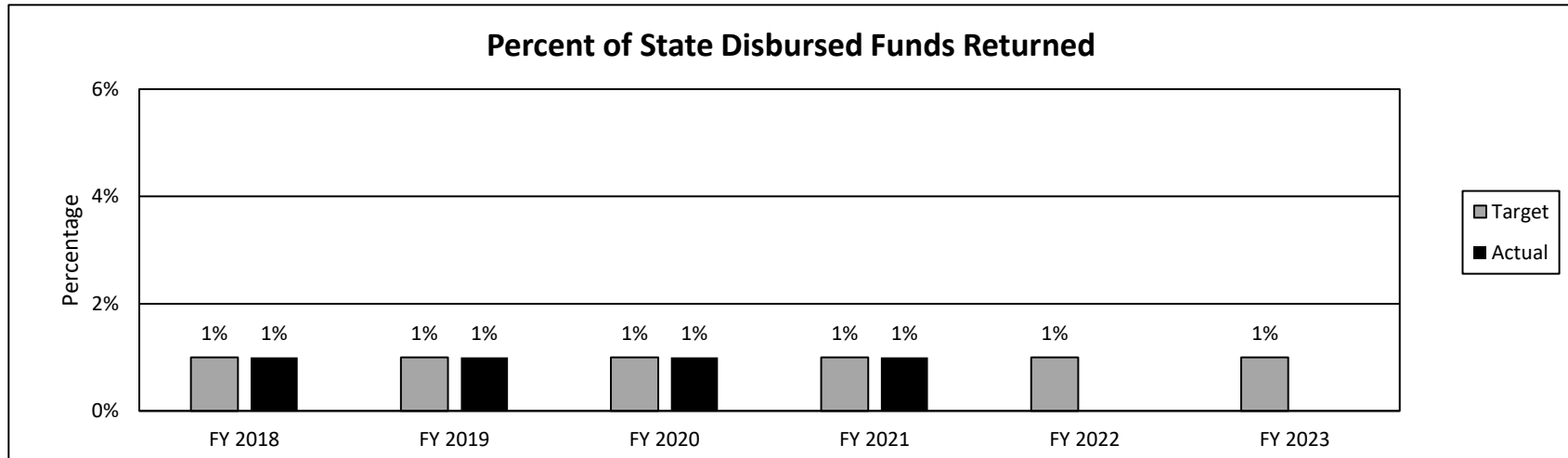
Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

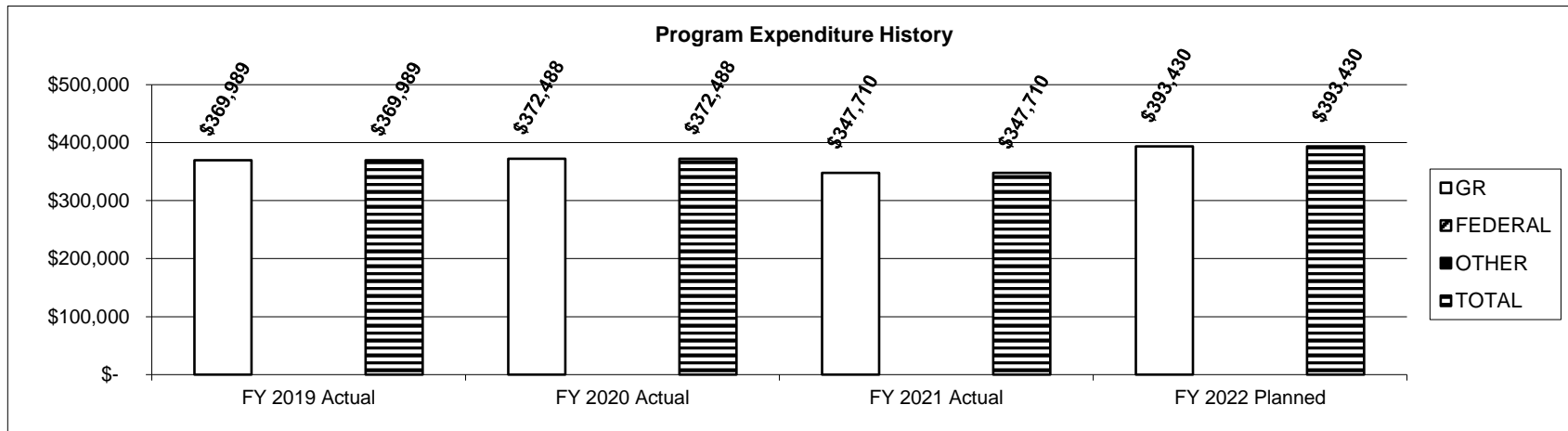
Program is found in the following core budget(s): Grant/Scholarship Administration

2d. Provide a measure(s) of the program's efficiency.



Note: Funds may be returned based on a change in eligibility status between payment request and delivery or to correct award amounts.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (*Note: Amounts do not include fringe benefit costs.*)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 173, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM
RANK: 7 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55640C
Division of Coordination Administration		
Grant/Scholarship Administration Resources	HB Section	3.005
DI#1555009		

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	123,408	0	0	123,408
EE	299,850	0	0	299,850
PSD	0	0	0	0
TRF	0	0	0	0
Total	423,258	0	0	423,258
FTE	3.00	0.00	0.00	3.00

Est. Fringe	85,757	0	0	85,757
--------------------	--------	---	---	--------

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Non-Counts:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	87,704	0	0	87,704
EE	28,180	0	0	28,180
PSD	0	0	0	0
TRF	0	0	0	0
Total	115,884	0	0	115,884
FTE	2.00	0.00	0.00	2.00

Est. Fringe	58,992	0	0	58,992
--------------------	--------	---	---	--------

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Non-Counts:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input checked="" type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Since FY 2009, the number of state student aid programs the department is responsible for administering has grown from six to ten and the number of students served has increased by 25 percent. Staffing needs of DHEWD's student financial aid unit have not kept pace with the natural program growth or legislative program expansions over the last decade. During FY 2021, the Office of Operations student financial aid unit administered approximately \$130 million in annual program disbursements statewide on behalf of 64,200 students attending approximately 75 public and private higher education institutions statewide. In addition, the A+ Scholarship Program requires DHEWD to work with 633 A+ designated public and private high schools.

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development		Budget Unit	<u>55640C</u>
Division of Coordination Administration			
Grant/Scholarship Administration Resources	DI#1555009	HB Section	<u>3.005</u>

With the addition of the A+ Scholarship in FY 2011, the Fast Track Workforce Incentive Grant in FY 2020, and the A+ Dual Credit/Dual Enrollment Scholarship in FY 2022, the complexity of program administration has also increased. In this time, DHEWD received no new staff to accommodate the increased workload, although the department requested new staff and operating funds in accordance with the fiscal notes for both the Fast Track and A+ Dual Credit/Dual Enrollment Scholarship programs. It is critical that the staffing and operational support to administer programs be provided to ensure staff's ability to continue serving students efficiently and effectively. This request includes three staff, ongoing funding and one-time funding needed for ITSD system needs to manage the programs.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The assumptions were derived from past fiscal notes associated with the implementation of the Fast Track and A+ Dual Credit/Dual Enrollment Scholarship programs, which were funded or partially funded without administrative operational support. This request includes staffing and funds for some ITSD enhancements which were also part of TAFP fiscal notes.

This unit of three full-time FTE desperately needs three additional FTE (two for Fast Track and one for the new A+ Dual Credit/Dual Enrollment Scholarship) to deliver the results that Missourians both expect and deserve. These programs were approved and/or partially funded by the legislature. This staffing is critical given the department has already taken on the A+ Scholarship Program from DESE without receiving any staff to support that program. In addition, two of the three staff supporting this area are eligible to retire in the next few years. Therefore, good succession planning demands that this small unit needs staff trained and ready to advance in financial aid program management, systems administration and rule making processes in order to be successful. The budget is based upon two financial aid specialists at \$35,704 annually and a Specialist II at \$52,000. Related one-time and ongoing costs were computed using state FY 2023 standards and \$257,580 is needed (as was requested in the fiscal note) to support the A+ Dual Credit/Dual Enrollment Scholarship changes required in the financial aid administrative system (FAMOUS). Of this amount, \$128,772 is one-time funding initially requested by ITSD for system enhancements. Overall, staffing is \$123,408. One-time expenses per OA standards is \$34,067. Ongoing expenses per OA standards is requested at \$8,204.

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development				Budget Unit		<u>55640C</u>			
Division of Coordination Administration									
Grant/Scholarship Administration Resources		DI#1555009		HB Section		<u>3.005</u>			
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.									
	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
							0		
	123,408	3.0					123,408	3.0	
Total PS	123,408	3.0	0	0.0	0	0.0	123,408	3.0	0
							0		
							0		
	299,850						299,850		128,772
Total EE	299,850		0		0		299,850		128,772
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers							0		
Total TRF	0		0		0		0		0
Grand Total	423,258	3.0	0	0.0	0	0.0	423,258	3.0	128,772

NEW DECISION ITEM
RANK: 7 OF 11

Department of Higher Education and Workforce Development				Budget Unit		55640C			
Division of Coordination Administration									
Grant/Scholarship Administration Resources		DI#1555009		HB Section		3.005			
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
P01221 - Program Specialist	52,000	1.0					52,000	1.0	0
P08000 - Financial Aid Specialist	35,704	1.0	0	0.0	0	0.0	35,704	1.0	0
Total PS	87,704	2.0	0	0.0	0	0.0	87,704	2.0	0
340 - Communication Services & Supplies	28,180						28,180		22,712
Total EE	28,180		0		0		28,180		22,712
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	115,884	2.0	0	0.0	0	0.0	115,884	2.0	22,712

NEW DECISION ITEM

RANK: 7 OF 11

Department of Higher Education and Workforce Development		Budget Unit	<u>55640C</u>
Division of Coordination Administration			
Grant/Scholarship Administration Resources	DI#1555009	HB Section	<u>3.005</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

- 1) Staffing will enable the current programs administered to continue without delays and ensure effective implementation of the new programs.
- 2) Succession planning for a small but critical unit of the state would be addressed.
- 3) Financial Aid administrative system (FAMOUS) would be updated to allow for the staffing planned to be able to more efficiently manage the new A+ Dual Credit/Dual Enrollment Scholarship Program.

6b. Provide a measure(s) of the program's quality.

- 1) Timely responses for students, higher education institutions , and A+ designated high schools reaching out to the unit with questions about the programs.
- 2) Moving from a initial manual process to an automated process in FAMOUS will reduce potential for human errors by both DHEWD and institutional staff.
- 3) Automation will reduce the likelihood of eligibility errors by DHEWD staff or institutions when managing financial aid packages on behalf of students.

6c. Provide a measure(s) of the program's impact.

- 1) Financial aid payments will be made timely and correctly
- 2) Program administration will ensure administrative rules, budget and statistical data are readily available for policy decision makers

6d. Provide a measure(s) of the program's efficiency.

DHEWD will be able to maintain a 3 to 5 day turnaround on payment processes for these new programs to ensure the new programs are consistent with turnaround times for existing programs.

NEW DECISION ITEM

RANK: 7 OF 11

<u>Department of Higher Education and Workforce Development</u>		Budget Unit	<u>55640C</u>
<u>Division of Coordination Administration</u>			
<u>Grant/Scholarship Administration Resources</u>	<u>DI#1555009</u>	HB Section	<u>3.005</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Staffing: The staffing and training of three new staff is critical to support these programs and even more important for succession planning with future retirements over the next several years. While contracts were considered, that would not have addressed the long-term needs for staff to administer these financial aid programs and to ensure various rule processes for administration and training for institutional staff occur as needed.

ITSD support and enhancements to the statewide financial aid scholarship system (FAMOUS): This system is critical to ensuring the timely payments to institutions on behalf of eligible recipients. Students, families, and institutions have come to rely on an efficient and timely process for financial aid programs administered by the department. The new A+ Dual Credit/Dual Enrollment program must be added to the FAMOUS system, which interfaces with the state accounting system. In addition, ongoing maintenance for all programs like Fast Track is required. These funds include both the one-time and ongoing needs estimated by ITSD during the TAFP fiscal note process for these programs.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Student Financial Aid Staffing - 1555009								
SALARIES & WAGES	0	0.00	0	0.00	123,408	3.00	0	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	52,000	1.00
FINANCIAL AID SPECIALIST	0	0.00	0	0.00	0	0.00	35,704	1.00
TOTAL - PS	0	0.00	0	0.00	123,408	3.00	87,704	2.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	171,078	0.00	28,180	0.00
OFFICE EQUIPMENT	0	0.00	0	0.00	128,772	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	299,850	0.00	28,180	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$423,258	3.00	\$115,884	2.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$423,258	3.00	\$115,884	2.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Dual Credit Scholarship EE - 1555023								
PROFESSIONAL SERVICES	0	0.00	0	0.00	0	0.00	145,800	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	145,800	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$145,800	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$145,800	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55640C
Division of Coordination Administration		
Dual Credit Scholarship EE	HB Section	3.005
DI#1555023		

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Non-Counts:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	145,800	0	0	145,800
PSD	0	0	0	0
TRF	0	0	0	0
Total	145,800	0	0	145,800
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Non-Counts:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

With the exception of the Dual Credit/Dual Enrollment Scholarship, the state student aid programs are administered through the Financial Assistance for Missouri Undergraduate Students (FAMOUS) application in conjunction with the DHEWD Student Portal. FAMOUS includes interfaces for DHEWD staff, postsecondary institutions and high schools. The DHEWD Student Portal provides students with the opportunity to apply and view their specific state aid eligibility and award information. The Dual Credit/Dual Enrollment Scholarship is currently administered manually, with an electronic application that is outside of the portal, Excel spreadsheets and an Access database. This request is for one-time funding to incorporate the Dual Credit/Dual Enrollment Scholarship into FAMOUS and the Student Portal, which will provide students with better service and a one-stop state aid experience.

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55640C
Division of Coordination Administration		
Dual Credit Scholarship EE	DI#1555023	HB Section 3.005

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This request is based on OA-ITSD's estimate for the cost of incorporating the Dual Credit/Dual Enrollment Scholarship into FAMOUS and the Student Portal provided in the 2016 fiscal note for this scholarship. The estimate is based on the assumptions that: 1) potential recipients will be expected to create a Student Portal account and complete an application each semester; 2) student data will display in the FAMOUS-High School application, which will require edits to current screens as well as creation of two new screens; and 3) student eligibility will be automatically determined based on established criteria.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions									
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development				Budget Unit		55640C			
Division of Coordination Administration									
Dual Credit Scholarship EE		DI#1555023		HB Section		3.005			
	Gov Rec GR	Gov Rec GR	Gov Rec FED	Gov Rec FED	Gov Rec OTHER	Gov Rec OTHER	Gov Rec TOTAL	Gov Rec TOTAL	Gov Rec One-Time
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
400 - Professional Services	145,800						145,800		145,800
Total EE	145,800		0		0		145,800		145,800
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	145,800	0.0	0	0.0	0	0.0	145,800	0.0	145,800

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development		Budget Unit	55640C
Division of Coordination Administration			
Dual Credit Scholarship EE	DI#1555023	HB Section	3.005

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

N/A

6b. Provide a measure(s) of the program's quality.

N/A

6c. Provide a measure(s) of the program's impact.

N/A

6d. Provide a measure(s) of the program's efficiency.

N/A

NEW DECISION ITEM

RANK: _____ **OF** _____

Department of Higher Education and Workforce Development		Budget Unit	<u>55640C</u>
Division of Coordination Administration			
Dual Credit Scholarship EE	DI#1555023	HB Section	<u>3.005</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Having an easy application process for students, as well as providing students, postsecondary institutions and high schools with complete and timely information about eligibility and awards is critical to the success of student financial assistance programs. This request contributes to the success of the Dual Credit/Dual Enrollment Scholarship by providing the infrastructure necessary to make it easier for students to access these funds, thereby encouraging students to take advantage of this opportunity.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Dual Credit Scholarship EE - 1555023								
PROFESSIONAL SERVICES	0	0.00	0	0.00	0	0.00	145,800	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	145,800	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$145,800	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$145,800	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

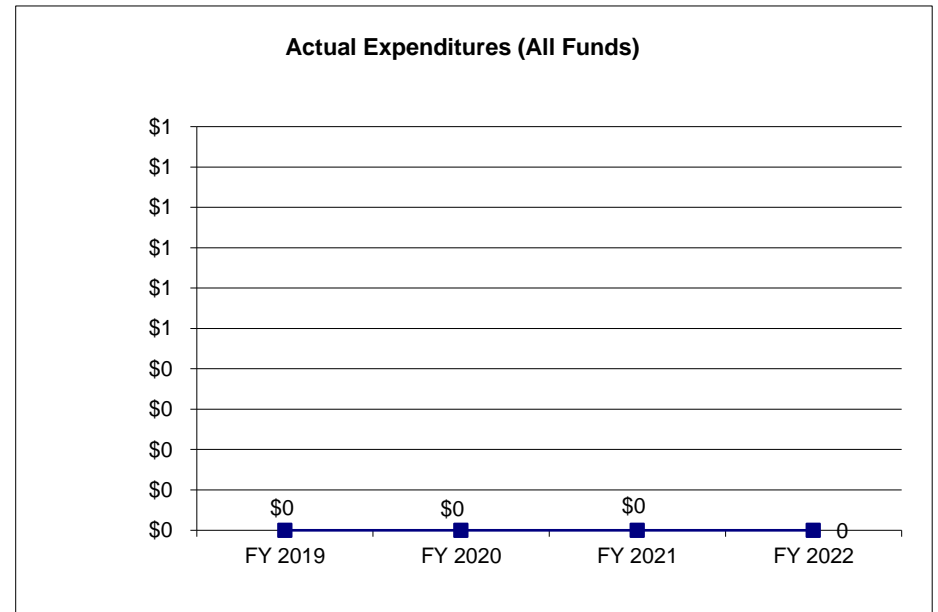
Department of Higher Education and Workforce Development					Budget Unit <u>57688C</u>				
Division of Coordination Administration					HB Section <u>3.010</u>				
Governor's Emergency Education Relief									
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	Total	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
<p>The Governor's Emergency Education Relief (GEER) funds of \$15,000,000 were part of the Federal CARES Act in response to the COVID-19 pandemic. GEER funds were awarded to the Department of Elementary and Secondary Education with DHEWD as a sub-recipient. These funds were appropriated in FY 2022; however, the federal grant allows for the expenditure of these funds through September 30, 2022.</p> <p>The amount of \$15,000,000 is being removed as expended one-time funds.</p>									
3. PROGRAM LISTING (list programs included in this core funding)									
<p>This one-time reduction applies to the FY 2022 appropriations for GEER in the amount of \$15,000,000.</p>									

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>57688C</u>
Division of Coordination Administration	
Governor's Emergency Education Relief	HB Section <u>3.010</u>

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	0	0	15,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	15,000,000
Actual Expenditures (All Funds)	\$0	\$0	\$0	N/A
Unexpended (All Funds)	0	0	0	0
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE DECISION ITEM

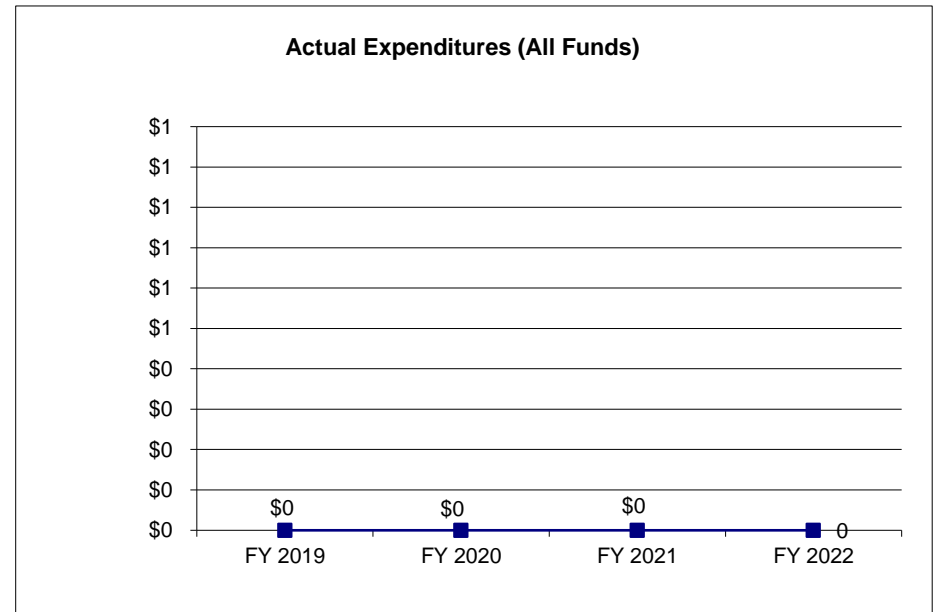
Department of Higher Education and Workforce Development					Budget Unit <u>57688C</u>				
Division of Coordination Administration					HB Section <u>3.010</u>				
Governor's Emergency Education Relief (GEER Excels)									
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE					FTE				
	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
<p>The Governor's Emergency Education Relief (GEER) funds were part of the Federal CARES Act in response to the COVID-19 pandemic. GEER funds were awarded to the Department of Elementary and Secondary Education with DHEWD as a sub-recipient receiving \$12,000,000. These funds were appropriated as one-time funds in FY 2022; however, the federal grant allows for the expenditure of these funds through 9/30/22.</p> <p>The \$12,000,000 is being removed as one-time funds. A separate NDI is requesting an appropriation authority of \$6,000,000 will allow for expending the remainder of these one-time funds by the end of the grant period.</p> <p>These funds may be used for any expense that is supportive of the institutions' approved GEER Excels project so long as that expense provides educational services and supports the ongoing functionality of the institution.</p>									
3. PROGRAM LISTING (list programs included in this core funding)									
This one-time reduction applies to the FY 2022 appropriations for GEER Excels in the amount of \$12,000,000.									

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>57688C</u>
Division of Coordination Administration	
Governor's Emergency Education Relief (GEER Excels)	HB Section <u>3.010</u>

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	0	0	12,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	12,000,000
Actual Expenditures (All Funds)	\$0	\$0	\$0	N/A
Unexpended (All Funds)	0	0	0	0
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
DHEWD-IHE DISTRIBUTION**

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PD	0.00	0	27,000,000	0	27,000,000	
				Total	0.00	0	27,000,000	0	27,000,000	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	631	7509		PD	0.00	0	(12,000,000)	0	(12,000,000)	One-time expenditures.
1x Expenditures	632	6723		PD	0.00	0	(15,000,000)	0	(15,000,000)	One-time expenditures
NET DEPARTMENT CHANGES					0.00	0	(27,000,000)	0	(27,000,000)	
DEPARTMENT CORE REQUEST										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
DHEWD-IHE DISTRIBUTION									
CORE									
PROGRAM-SPECIFIC									
DHEWD FEDERAL EMERGENCY RELIEF	23,643,000	0.00	27,000,000	0.00	0	0.00	0	0.00	0.00
TOTAL - PD	23,643,000	0.00	27,000,000	0.00	0	0.00	0	0.00	0.00
TOTAL	23,643,000	0.00	27,000,000	0.00	0	0.00	0	0.00	0.00
GEER Excels Spending Auth - 1555006									
PROGRAM-SPECIFIC									
DHEWD FEDERAL EMERGENCY RELIEF	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00	0.00
TOTAL	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00	0.00
GRAND TOTAL	\$23,643,000	0.00	\$27,000,000	0.00	\$6,000,000	0.00	\$6,000,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD-IHE DISTRIBUTION								
CORE								
PROGRAM DISTRIBUTIONS	23,643,000	0.00	27,000,000	0.00	0	0.00	0	0.00
TOTAL - PD	23,643,000	0.00	27,000,000	0.00	0	0.00	0	0.00
GRAND TOTAL	\$23,643,000	0.00	\$27,000,000	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$23,643,000	0.00	\$27,000,000	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit 57688C
Division of Coordination Administration	
Governor's Emergency Education Relief (GEER Excels) DI#1555006	HB Section 3.010

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	6,000,000	0	6,000,000
TRF	0	0	0	0
Total	0	6,000,000	0	6,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	6,000,000	0	6,000,000
TRF	0	0	0	0
Total	0	6,000,000	0	6,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: To ensure federal spending authority for FY 2023.	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Federal Coronavirus Response and Relief Supplemental Appropriations Act was signed into law on December 27, 2020. The act includes additional funds for the Governor's Emergency Education Relief Fund (GEER). GEER Excels awards funds for projects that allows institutions to continue to provide educational services to students, support the on-going functionality of the institution, and drive progress toward recovery from the economic impacts of the COVID-19 pandemic. These funds may be used for any expense that is supportive of the institution's approved GEER Excels project so long as that expense provides educational services and supports the ongoing functionality of the institution. In FY 2022, a one-time appropriation was provided totaling \$12 million. This request for additional spending authority will ensure all these federal funds are maximized to the benefit of the state for the approved projects.

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit <u>57688C</u>
Division of Coordination Administration	
Governor's Emergency Education Relief (GEER Excels) DI#1555006	HB Section <u>3.010</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Requesting appropriation authority of \$6,000,000 to allow for any remaining expenditures of the GEER FY 2022 one-time funding to be spent by the end of the grant period.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions			6,000,000				6,000,000		6,000,000
Total PSD	<u>0</u>		<u>6,000,000</u>		<u>0</u>		<u>6,000,000</u>		<u>6,000,000</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>6,000,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>6,000,000</u>	<u>0.0</u>	<u>6,000,000</u>

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development		Budget Unit <u>57688C</u>							
Division of Coordination Administration									
Governor's Emergency Education Relief (GEER Excels) DI#1555006		HB Section <u>3.010</u>							
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0		
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions			6,000,000				6,000,000		6,000,000
Total PSD	0		6,000,000		0		6,000,000		6,000,000
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	6,000,000	0.0	0	0.0	6,000,000	0.0	6,000,000

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit 57688C
Division of Coordination Administration	
Governor's Emergency Education Relief (GEER Excels) DI#1555006	HB Section 3.010

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Anticipated activity measures to be reported:

- 1 - Number of projects funded
- 2 - Number of students participating in selected programs
- 3 - Number of jobs filled because of the initiative

6b. Provide a measure(s) of the program's quality.

Anticipated quality measures to be reported:

- 1 - Student persistence
- 2 - Program graduation
- 3 - Licensure or certifications obtained, where applicable
- 4 - How it meets local and state workforce demands

6c. Provide a measure(s) of the program's impact.

Anticipated impacts of this effort:

- 1 - Increase in overall degree and/or credential completion
- 2 - Increased workforce/labor participation rates

6d. Provide a measure(s) of the program's efficiency.

Anticipated efficiency measures to be reported:

- 1 - Cost per student served
- 2 - Programs are to be self-sustaining and articulate long-term impact

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	<u>57688C</u>
Division of Coordination Administration		
Governor's Emergency Education Relief (GEER Excels) DI#1555006	HB Section	<u>3.010</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Each proposal must include a complete description of the workforce need that will be met, including (1) identification of the specific quantitative workforce need to be addressed, validated by a credible data source, and must designate the geographic region in which the workforce need exists; (2) Identification of the specific qualitative workforce needs to be addressed, based on substantial feedback from employers in the industry sector to be served; and (3) statements of needs from employers in the geographic area to be served, including the specific and quantifiable magnitude of the workforce challenges they face and evidence of the meaningful commitment to the program, such as offering paid internships or agreeing to hire program completers.

Each proposal must also describe a plan to substantially increase postsecondary educational attainment of Missourians, including (1) the number and type of credential to be awarded and (2) information about the students expected to participate in the program, with additional points awarded for serving underrepresented populations.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD-IHE DISTRIBUTION								
GEER Excels Spending Auth - 1555006								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$6,000,000	0.00	\$6,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$6,000,000	0.00	\$6,000,000	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55528C
Division of Coordination Administration		
MoExcels Workforce Development Initiative	HB Section	3.015

1. CORE FINANCIAL SUMMARY

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

One-time funds for MoExcels approved projects from FY 2022 are being removed and a new decision item is requested for FY 2023.

3. PROGRAM LISTING (list programs included in this core funding)

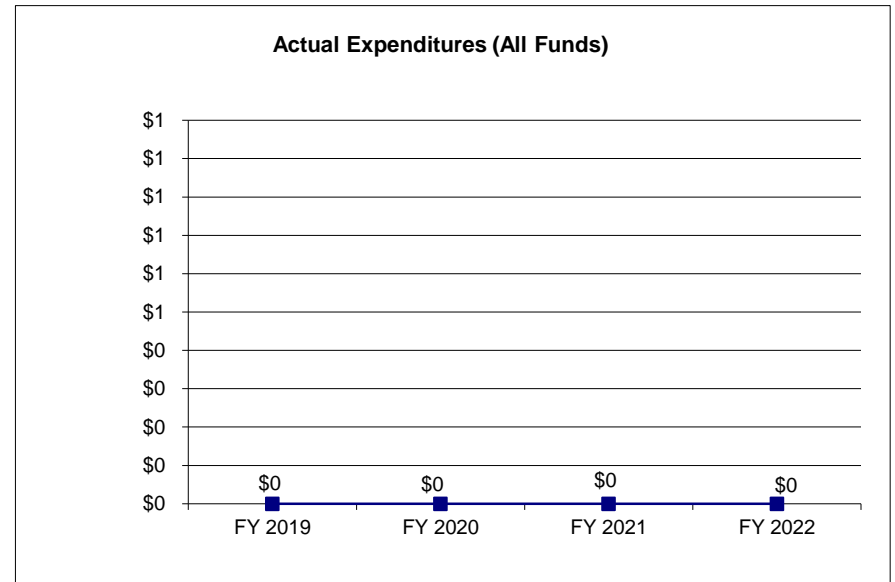
This one-time reduction only applies to the FY 2022 appropriations for MoExcels in the amount of \$21,831,384.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55528C</u>
Division of Coordination Administration	
MoExcels Workforce Development Initiative	HB Section <u>3.015</u>

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	0	0	21,831,384
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	21,831,384
Actual Expenditures (All Funds)	\$0	\$0	\$0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MO EXCELS**

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PD	0.00	0	21,831,384	0	21,831,384	
				Total	0.00	0	21,831,384	0	21,831,384	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	644	8525	PD		0.00	0	(21,831,384)	0	(21,831,384)	One-time expenditures
NET DEPARTMENT CHANGES					0.00	0	(21,831,384)	0	(21,831,384)	
DEPARTMENT CORE REQUEST										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO EXCELS								
CORE								
PROGRAM-SPECIFIC								
BUDGET STABILIZATION	0	0.00	21,831,384	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	21,831,384	0.00	0	0.00	0	0.00
TOTAL	0	0.00	21,831,384	0.00	0	0.00	0	0.00
MO Excels - 1555014								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	15,000,000	0.00	0	0.00
BUDGET STABILIZATION	0	0.00	0	0.00	0	0.00	31,496,061	0.00
TOTAL - PD	0	0.00	0	0.00	15,000,000	0.00	31,496,061	0.00
TOTAL	0	0.00	0	0.00	15,000,000	0.00	31,496,061	0.00
GRAND TOTAL	\$0	0.00	\$21,831,384	0.00	\$15,000,000	0.00	\$31,496,061	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO EXCELS								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	21,831,384	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	21,831,384	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$21,831,384	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$21,831,384	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development		Budget Unit	55520C
Office of Post Secondary Policy			
MoExcels Competitive Projects	DI#1555014	HB Section	3.015

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	15,000,000	0	0	15,000,000
TRF	0	0	0	0
Total	15,000,000	0	0	15,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	31,496,061	0	31,496,061
TRF	0	0	0	0
Total	0	31,496,061	0	31,496,061
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

In 2020, the Departments of Higher Education and Workforce Development (DHEWD) and Economic Development (DED) compared Missouri to 13 of its Midwest peers on a number of metrics to measure the state's economic health. They found that Missouri is ranked last in GDP growth, 12th in labor productivity, 11th in per capita income, 9th in job growth, and 8th in wage growth. Although Missouri is above the national average in high school graduation rates, we are below average in students transitioning into and persisting through college, making the state's adult population less educated than the national average. In addition, this situation is exacerbated by the fact that Missouri's workforce participation rate is declining. As a result, Missouri needs to strategically increase its workforce to grow its economy.

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development Office of Post Secondary Policy MoExcels Competitive Projects	Budget Unit <u>55520C</u> HB Section <u>3.015</u> DI#1555014
<p>MoExcels was first funded in the FY2020 budget and again in the FY 2022 budget. On July 21, 2021, DHEWD, with approval from the Coordinating Board for Higher Education (CBHE), issued another round of competitive request for proposals to public institutions of higher education, challenging them to develop and expand employer-driven education and training programs and initiatives to substantially increase educational attainment. The projects were scored and ranked by staff from DHEWD/DED, as well as private sector representatives. The rankings were submitted to the CBHE for their review and consideration and were approved at a special CBHE meeting in November 2021.</p>	
<p>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</p>	
<p>A total of 28 projects submissions were received, with two of the projects being continued funding from FY 2022 proposals.</p>	

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development				Budget Unit		55520C			
Office of Post Secondary Policy									
MoExcels Competitive Projects		DI#1555014		HB Section		3.015			
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.									
	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
Total EE	0		0		0		0		0
Program Distributions	15,000,000						15,000,000		15,000,000
Total PSD	15,000,000		0		0		15,000,000		15,000,000
Transfers									
Total TRF	0		0		0		0		0
Grand Total	15,000,000	0.0	0	0.0	0	0.0	15,000,000	0.0	15,000,000

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development				Budget Unit		55520C			
Office of Post Secondary Policy									
MoExcels Competitive Projects		DI#1555014		HB Section		3.015			
	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions			31,496,061				31,496,061		31,496,061
Total PSD	0		31,496,061		0		31,496,061		31,496,061
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	31,496,061	0.0	0	0.0	31,496,061	0.0	31,496,061

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development Office of Post Secondary Policy MoExcels Competitive Projects	Budget Unit 55520C HB Section 3.015
DI#1555014	
6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)	
<p>6a. Provide an activity measure(s) for the program.</p> <p>Anticipated activity measures to be reported:</p> <ul style="list-style-type: none"> 1 - Number of projects funded 2 - Number of students participating in selected programs 3 - Number of jobs filled because of the initiative <p>6c. Provide a measure(s) of the program's impact.</p> <p>Anticipated impacts of this effort:</p> <ul style="list-style-type: none"> 1 - Increase in overall degree and/or credential completion 2 - Increased workforce/labor participation rates 	<p>6b. Provide a measure(s) of the program's quality.</p> <p>Anticipated quality measures to be reported:</p> <ul style="list-style-type: none"> 1 - Student persistence 2 - Program graduation 3 - Licensure or certifications obtained, where applicable <p>6d. Provide a measure(s) of the program's efficiency.</p> <p>Anticipated efficiency measures to be reported:</p> <ul style="list-style-type: none"> 1 - Cost per student served 2 - Programs are to be self-sustaining and articulate long-term impact

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	<u>55520C</u>
Office of Post Secondary Policy		
MoExcels Competitive Projects	DI#1555014	HB Section <u>3.015</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Each proposal must include a complete description of the workforce need that will be met, including (1) identification of the specific quantitative workforce need to be addressed, validated by a credible data source, and must designate the geographic region in which the workforce need exists; (2) Identification of the specific qualitative workforce needs to be addressed, based on substantial feedback from employers in the industry sector to be served; and (3) statements of needs from employers in the geographic area to be served, including the specific and quantifiable magnitude of the workforce challenges they face and evidence of the meaningful commitment to the program, such as offering paid internships or agreeing to hire program completers.

Each proposal must also describe a plan to substantially increase postsecondary educational attainment of Missourians, including the number and type of credentials to be awarded and information about the students expected to participate in the program, with additional points awarded for serving underrepresented populations.

Finally, proposals must provide measurable objectives for each phase of the project and, if awarded, the higher education institution will be required to provide performance and project reports quarterly.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO EXCELS								
MO Excels - 1555014								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	15,000,000	0.00	31,496,061	0.00
TOTAL - PD	0	0.00	0	0.00	15,000,000	0.00	31,496,061	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$15,000,000	0.00	\$31,496,061	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$15,000,000	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$31,496,061	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55530C									
Division of Proprietary Schools Administration																			
Core - Proprietary Schools Administration										HB Section					3.020				
1. CORE FINANCIAL SUMMARY																			

CORE DECISION ITEM

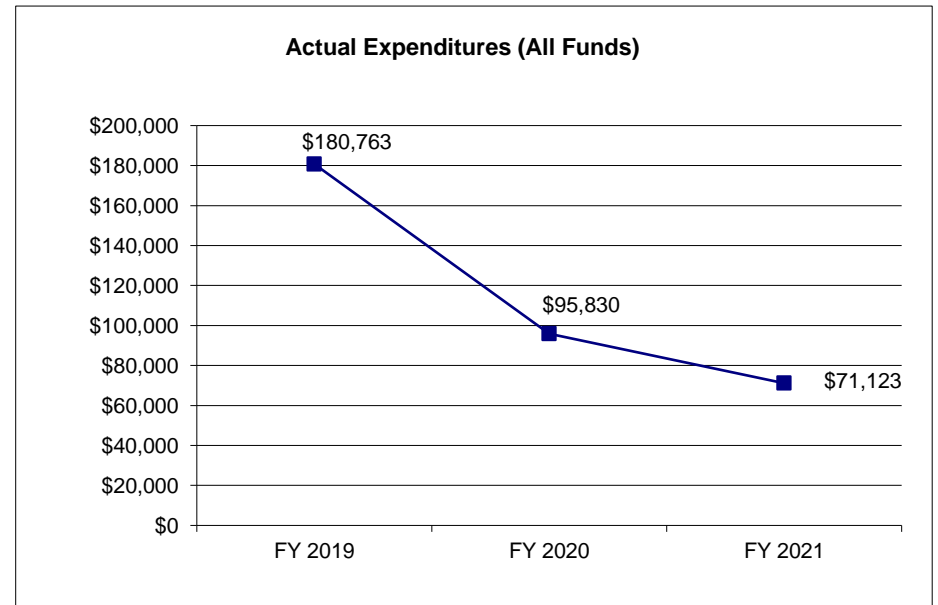
Department of Higher Education and Workforce Development	Budget Unit <u>55530C</u>
Division of Proprietary Schools Administration	
Core - Proprietary Schools Administration	HB Section <u>3.020</u>

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary Schools Administration

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	\$309,960	\$315,042	\$318,335	\$465,597
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	\$ 309,960	\$ 315,042	\$ 318,335	\$ 465,597
Actual Expenditures (All Funds)	\$180,763	\$95,830	\$71,123	N/A
Unexpended (All Funds)	\$ 129,197	\$ 219,212	\$ 247,212	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	129,197	219,212	247,212	N/A
			(1)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

Note:

(1) FY 2021 expenditures were lower due to the COVID-19 pandemic, which precluded in-person conference travel and site visits. Additionally, the unit restructured creating a vacancy that went unfilled for approximately two months. These events resulted in a substantial amount of unused appropriation authority.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PROPRIETARY SCHOOL ADMIN**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	4.50	0	0	228,449	228,449	
	EE	0.00	0	0	92,148	92,148	
	Total	4.50	0	0	320,597	320,597	
DEPARTMENT CORE REQUEST							
	PS	4.50	0	0	228,449	228,449	
	EE	0.00	0	0	92,148	92,148	
	Total	4.50	0	0	320,597	320,597	
GOVERNOR'S RECOMMENDED CORE							
	PS	4.50	0	0	228,449	228,449	
	EE	0.00	0	0	92,148	92,148	
	Total	4.50	0	0	320,597	320,597	

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PROPRIETARY SCHOOL CLOSURE**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	0.50	0	0	45,000	45,000	
	EE	0.00	0	0	19	19	
	PD	0.00	0	0	99,981	99,981	
	Total	0.50	0	0	145,000	145,000	
DEPARTMENT CORE REQUEST							
	PS	0.50	0	0	45,000	45,000	
	EE	0.00	0	0	19	19	
	PD	0.00	0	0	99,981	99,981	
	Total	0.50	0	0	145,000	145,000	
GOVERNOR'S RECOMMENDED CORE							
	PS	0.50	0	0	45,000	45,000	
	EE	0.00	0	0	19	19	
	PD	0.00	0	0	99,981	99,981	
	Total	0.50	0	0	145,000	145,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
PROPRIETARY SCHOOL ADMIN									
CORE									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	67,113	1.50	228,449	4.50	228,449	4.50	228,449	4.50	4.50
TOTAL - PS	67,113	1.50	228,449	4.50	228,449	4.50	228,449	4.50	4.50
EXPENSE & EQUIPMENT									
PROP SCHOOL CERT FUND	3,500	0.00	92,148	0.00	92,148	0.00	92,148	0.00	0.00
TOTAL - EE	3,500	0.00	92,148	0.00	92,148	0.00	92,148	0.00	0.00
PROGRAM-SPECIFIC									
PROP SCHOOL CERT FUND	510	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL - PD	510	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL	71,123	1.50	320,597	4.50	320,597	4.50	320,597	4.50	4.50
Pay Plan FY22-Cost to Continue - 0000013									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	0	0.00	0	0.00	2,262	0.00	2,262	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	2,262	0.00	2,262	0.00	0.00
TOTAL	0	0.00	0	0.00	2,262	0.00	2,262	0.00	0.00
Pay Plan - 0000012									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	0	0.00	0	0.00	0	0.00	12,824	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	12,824	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	12,824	0.00	0.00
Op Ex Coordinator - 0000017									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	0	0.00	0	0.00	0	0.00	2,460	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,460	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Op Ex Coordinator - 0000017								
EXPENSE & EQUIPMENT								
PROP SCHOOL CERT FUND	0	0.00	0	0.00	0	0.00	471	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	471	0.00
TOTAL	0	0.00	0	0.00	0	0.00	2,931	0.00
GRAND TOTAL	\$71,123	1.50	\$320,597	4.50	\$322,859	4.50	\$338,614	4.50

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
PROPRIETARY SCHOOL CLOSURE									
CORE									
PERSONAL SERVICES									
PROPRIETARY SCHOOL BOND FUND	0	0.00	45,000	0.50	45,000	0.50	45,000	0.50	0.50
TOTAL - PS	0	0.00	45,000	0.50	45,000	0.50	45,000	0.50	0.50
EXPENSE & EQUIPMENT									
PROPRIETARY SCHOOL BOND FUND	0	0.00	19	0.00	19	0.00	19	0.00	0.00
TOTAL - EE	0	0.00	19	0.00	19	0.00	19	0.00	0.00
PROGRAM-SPECIFIC									
PROPRIETARY SCHOOL BOND FUND	0	0.00	99,981	0.00	99,981	0.00	99,981	0.00	0.00
TOTAL - PD	0	0.00	99,981	0.00	99,981	0.00	99,981	0.00	0.00
TOTAL	0	0.00	145,000	0.50	145,000	0.50	145,000	0.50	0.50
Pay Plan - 0000012									
PERSONAL SERVICES									
PROPRIETARY SCHOOL BOND FUND	0	0.00	0	0.00	0	0.00	2,475	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,475	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	2,475	0.00	0.00
GRAND TOTAL	\$0	0.00	\$145,000	0.50	\$145,000	0.50	\$147,475	0.50	0.50

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
OTHER	0	0.00	92,882	2.00	92,882	2.00	92,882	2.00
RESEARCH ANALYST I	1,534	0.04	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	2,577	0.04	0	0.00	0	0.00	0	0.00
PROGRAM SPECIALIST	1,482	0.04	0	0.00	0	0.00	0	0.00
DIRECTOR	28,342	0.46	62,455	0.50	62,455	0.50	62,455	0.50
PROGRAM ASSISTANT	16,306	0.46	35,932	1.00	35,932	1.00	35,932	1.00
ASSOCIATE RESEARCH/DATA ANALYST	16,872	0.46	37,180	1.00	37,180	1.00	37,180	1.00
TOTAL - PS	67,113	1.50	228,449	4.50	228,449	4.50	228,449	4.50
TRAVEL, IN-STATE	308	0.00	7,860	0.00	7,860	0.00	7,860	0.00
TRAVEL, OUT-OF-STATE	0	0.00	1,775	0.00	1,775	0.00	1,775	0.00
FUEL & UTILITIES	0	0.00	99	0.00	99	0.00	99	0.00
SUPPLIES	383	0.00	3,850	0.00	3,850	0.00	3,850	0.00
PROFESSIONAL DEVELOPMENT	2,159	0.00	2,224	0.00	2,224	0.00	2,224	0.00
COMMUNICATION SERV & SUPP	623	0.00	1,770	0.00	1,770	0.00	1,770	0.00
PROFESSIONAL SERVICES	27	0.00	68,115	0.00	68,115	0.00	68,115	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	100	0.00	100	0.00
M&R SERVICES	0	0.00	689	0.00	689	0.00	689	0.00
MOTORIZED EQUIPMENT	0	0.00	100	0.00	100	0.00	100	0.00
OFFICE EQUIPMENT	0	0.00	3,525	0.00	3,525	0.00	3,525	0.00
OTHER EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
PROPERTY & IMPROVEMENTS	0	0.00	101	0.00	101	0.00	101	0.00
BUILDING LEASE PAYMENTS	0	0.00	50	0.00	50	0.00	50	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	15	0.00	15	0.00	15	0.00
MISCELLANEOUS EXPENSES	0	0.00	1,375	0.00	1,375	0.00	1,375	0.00
TOTAL - EE	3,500	0.00	92,148	0.00	92,148	0.00	92,148	0.00
REFUNDS	510	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	510	0.00	0	0.00	0	0.00	0	0.00
GRAND TOTAL	\$71,123	1.50	\$320,597	4.50	\$320,597	4.50	\$320,597	4.50
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$71,123	1.50	\$320,597	4.50	\$320,597	4.50	\$320,597	4.50

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL CLOSURE								
CORE								
OTHER	0	0.00	45,000	0.00	45,000	0.00	45,000	0.00
DIRECTOR	0	0.00	0	0.50	0	0.50	0	0.50
TOTAL - PS	0	0.00	45,000	0.50	45,000	0.50	45,000	0.50
TRAVEL, IN-STATE	0	0.00	2	0.00	2	0.00	2	0.00
TRAVEL, OUT-OF-STATE	0	0.00	1	0.00	1	0.00	1	0.00
FUEL & UTILITIES	0	0.00	1	0.00	1	0.00	1	0.00
SUPPLIES	0	0.00	1	0.00	1	0.00	1	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	1	0.00	1	0.00	1	0.00
COMMUNICATION SERV & SUPP	0	0.00	1	0.00	1	0.00	1	0.00
PROFESSIONAL SERVICES	0	0.00	1	0.00	1	0.00	1	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1	0.00	1	0.00	1	0.00
M&R SERVICES	0	0.00	1	0.00	1	0.00	1	0.00
COMPUTER EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OFFICE EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	1	0.00
BUILDING LEASE PAYMENTS	0	0.00	1	0.00	1	0.00	1	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	1	0.00
MISCELLANEOUS EXPENSES	0	0.00	1	0.00	1	0.00	1	0.00
REBILLABLE EXPENSES	0	0.00	1	0.00	1	0.00	1	0.00
TOTAL - EE	0	0.00	19	0.00	19	0.00	19	0.00
PROGRAM DISTRIBUTIONS	0	0.00	99,981	0.00	99,981	0.00	99,981	0.00
TOTAL - PD	0	0.00	99,981	0.00	99,981	0.00	99,981	0.00
GRAND TOTAL	\$0	0.00	\$145,000	0.50	\$145,000	0.50	\$145,000	0.50
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$145,000	0.50	\$145,000	0.50	\$145,000	0.50

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

1a. What strategic priority does this program address?

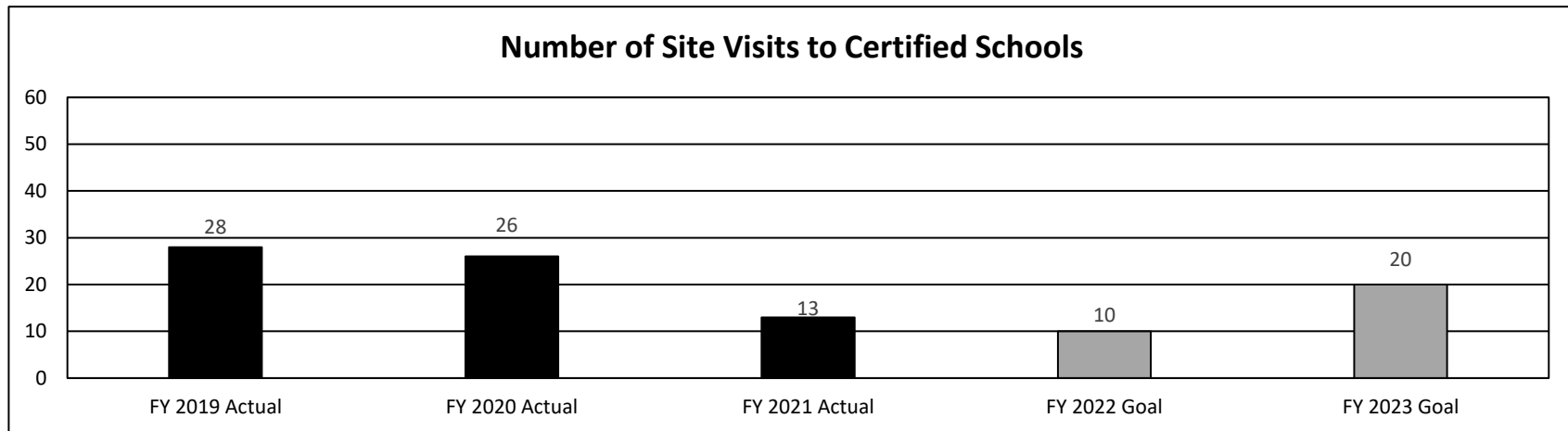
Increase quality attainment

1b. What does this program do?

This program is the mechanism by which the DHEWD certifies and monitors compliance with state regulations regarding the operation of non-exempt postsecondary institutions in Missouri to ensure students receive training consistent with the published objectives of their program of study, including a comprehensive annual review and periodic site visits to instructional locations.

The program also provides a clearinghouse for student transcripts from closed schools that are not otherwise maintained and administered by another school or approved records repository. New school applications and requests are evaluated for new programs or program revisions that increase the number of educational choices through which students may obtain certificates or degrees as well as credentials in critical workforce needs.

2a. Provide an activity measure(s) for the program.



The goal for FY 2021 was 46 site visits; however, due to the COVID-19 pandemic and unit restructuring, most site visits were cancelled or postponed and others were handled virtually. Once the vacancy in the unit is filled, the department will reinstitute in-person site visits in combination with virtual site visits for FY 2022 and beyond.

The purpose of the site visit is to verify institutions are operating per their published policies, to meet with students and faculty to discuss issues or concerns, to provide technical assistance to administrators, and to ensure student and institutional records are maintained per state regulations.

PROGRAM DESCRIPTION

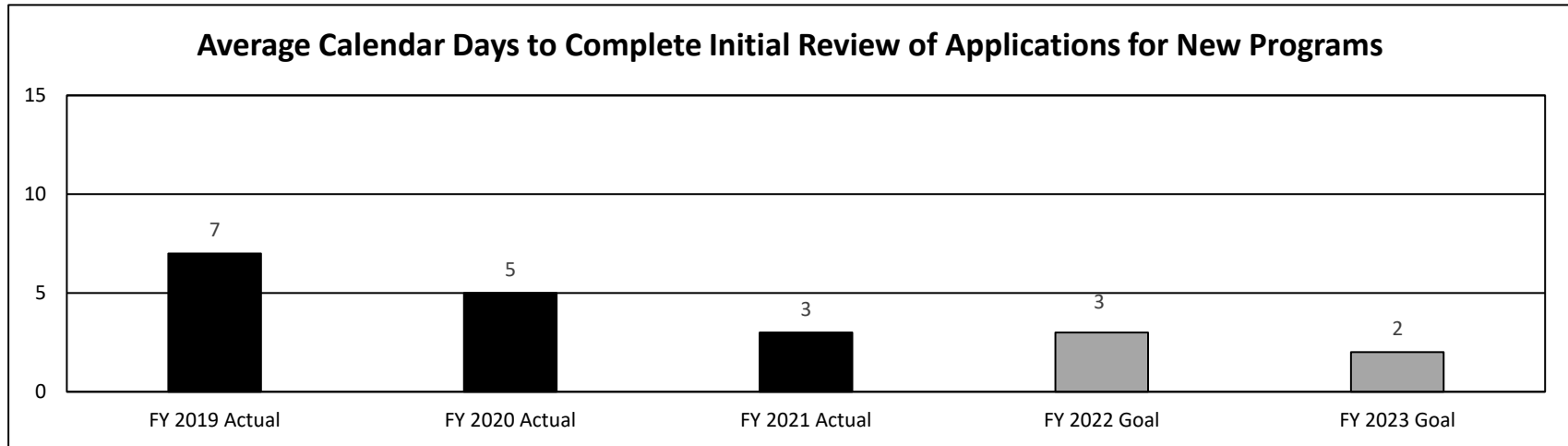
Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

2b. Provide a measure(s) of the program's quality.



Statutes require new program reviews to be completed within 90 days. The base goal for this measure is 3 days, and the stretch goal is 2 days.

The purpose of new program reviews is to evaluate compliance with certification standards to ensure such programs support the stated purpose of the school, the program areas are generally accepted in American higher education as a legitimate area of study for degrees or are legitimate preparation and training for vocational or academic objectives. There were 313 new programs approved in FY 2021.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

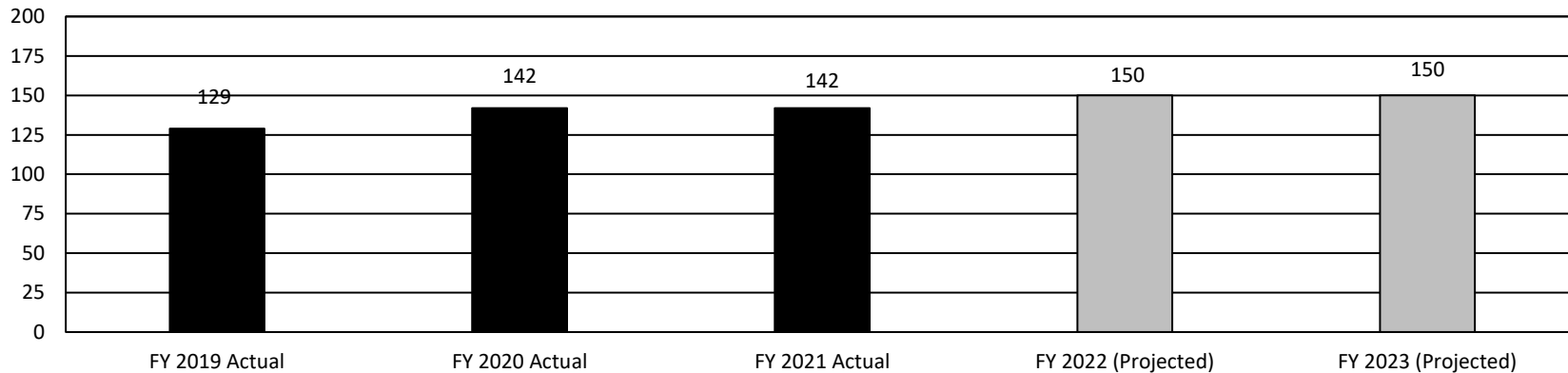
HB Section(s): 3.020

Program Name: Proprietary Schools Administration

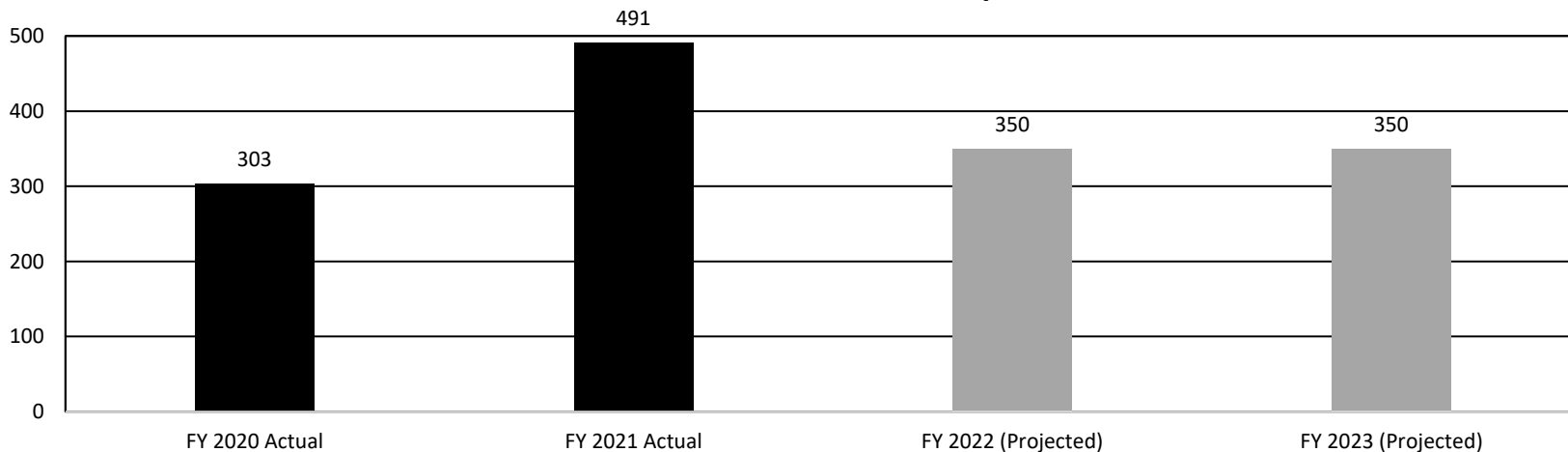
Program is found in the following core budget(s): Proprietary Schools Administration

2c. Provide a measure(s) of the program's impact.

Number of Certified Schools (Main Locations)



Number of Official Student Transcripts Mailed



PROGRAM DESCRIPTION

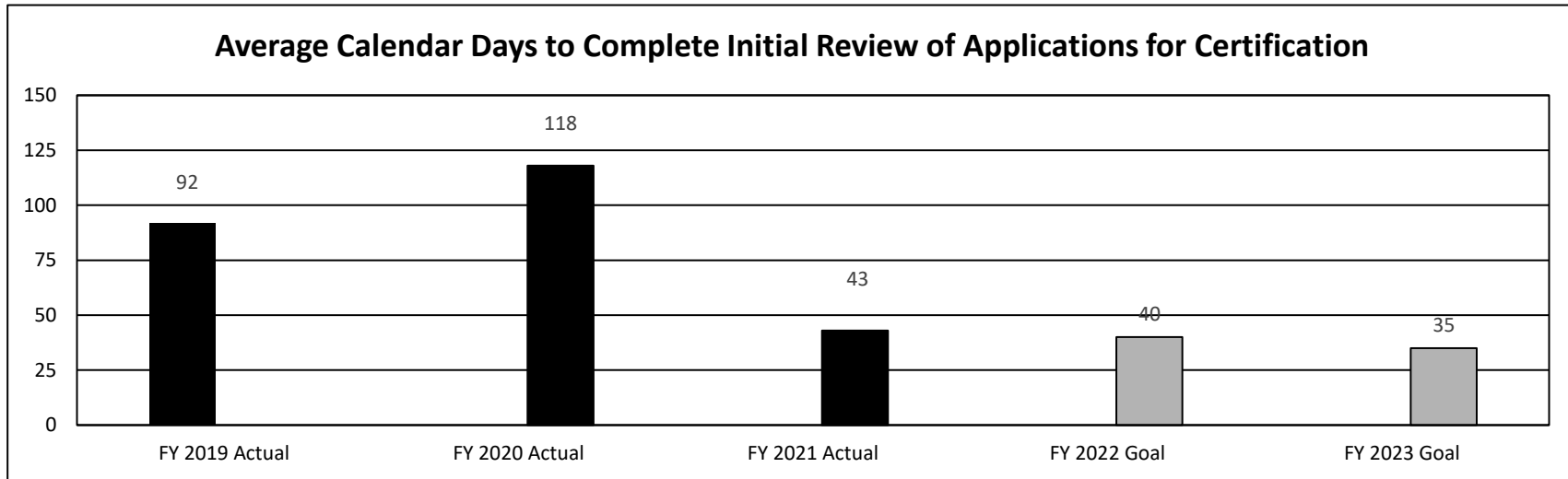
Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

2d. Provide a measure(s) of the program's efficiency.



The purpose of the initial review process is to ensure new postsecondary providers meet minimum standards related to program quality, financial stability, instructor qualifications, and administrative policies. This measure tracks the time from receipt of the application to the department's initial review and response to the proposed school.

PROGRAM DESCRIPTION

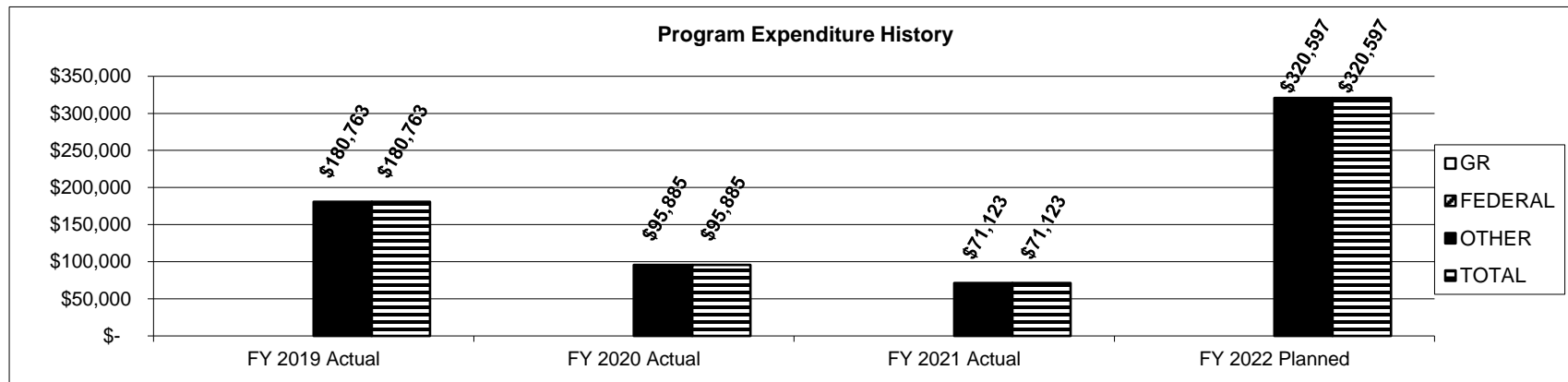
Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (*Note: Amounts do not include fringe benefit costs.*)



Note: FY 2021 expenditures were lower due to the COVID-19 pandemic and the reduction of in-person site visits. This resulted in a substantial amount of unused appropriation authority.

4. What are the sources of the "Other " funds?

Proprietary School Certification Fund (0729), Proprietary School Bond Fund (0760)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Sections 173.600 - 173.619, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55535C				
Division of Proprietary Schools Administration					HB Section					3.025				
Core - Proprietary School Bond														
1. CORE FINANCIAL SUMMARY														
FY 2023 Budget Request					FY 2023 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0					
PSD	0	0	400,000	400,000	PSD	0	0	400,000	400,000					
TRF	0	0	0	0	TRF	0	0	0	0					
Total	0	0	400,000	400,000	Total	0	0	400,000	400,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Proprietary School Bond Fund (0760)					Other Funds: Proprietary School Bond Fund (0760)									
2. CORE DESCRIPTION														
DHEWD holds a security deposit from each of the approximately 142 schools certified to operate pursuant to Sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation and administration of student records if adequate provisions are not made by the school upon closure. The security deposit from each proprietary school ranges from a minimum of \$5,000 to a maximum of \$100,000 as required by statute. This appropriation is necessary to ensure the authority to access those monies for indemnification and record preservation purposes in cases of malfeasance by a proprietary school.														

CORE DECISION ITEM

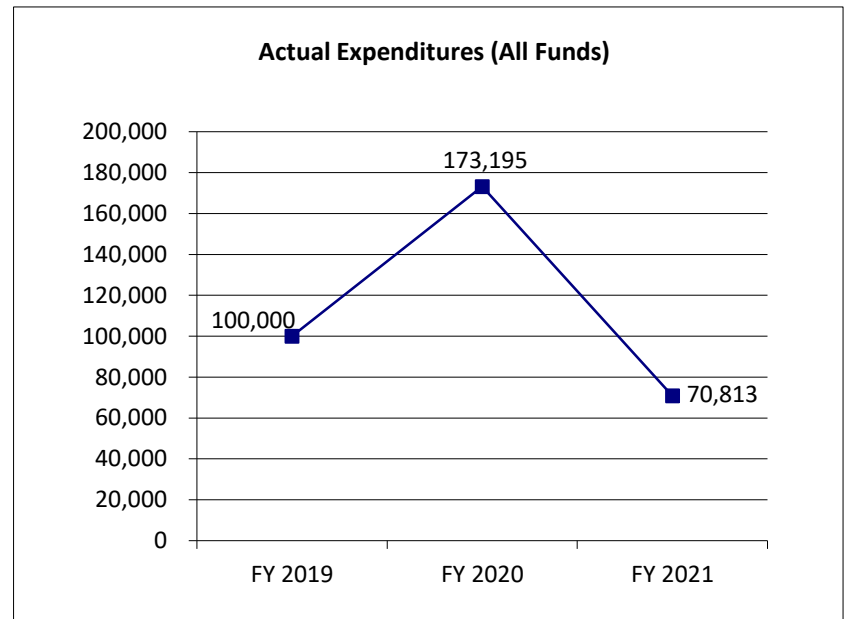
Department of Higher Education and Workforce Development	Budget Unit	<u>55535C</u>
Division of Proprietary Schools Administration		
Core - Proprietary School Bond	HB Section	<u>3.025</u>

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary School Bond

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	400,000	400,000	400,000	400,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	400,000	400,000	400,000	400,000
Actual Expenditures (All Funds)	100,000	173,195	70,813	N/A
Unexpended (All Funds)	300,000	226,805	329,187	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	300,000	226,805	329,187	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: All funds received from security deposits are paid to students in the form of tuition refunds.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR PROPRIETARY SCHOOL BOND

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
PROPRIETARY SCHOOL BOND									
CORE									
PROGRAM-SPECIFIC									
PROPRIETARY SCHOOL BOND FUND	70,813	0.00	400,000	0.00	400,000	0.00	400,000	0.00	0.00
TOTAL - PD	70,813	0.00	400,000	0.00	400,000	0.00	400,000	0.00	0.00
TOTAL	70,813	0.00	400,000	0.00	400,000	0.00	400,000	0.00	0.00
GRAND TOTAL	\$70,813	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL BOND								
CORE								
REFUNDS	70,813	0.00	400,000	0.00	400,000	0.00	400,000	0.00
TOTAL - PD	70,813	0.00	400,000	0.00	400,000	0.00	400,000	0.00
GRAND TOTAL	\$70,813	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$70,813	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.025

Program Name: Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

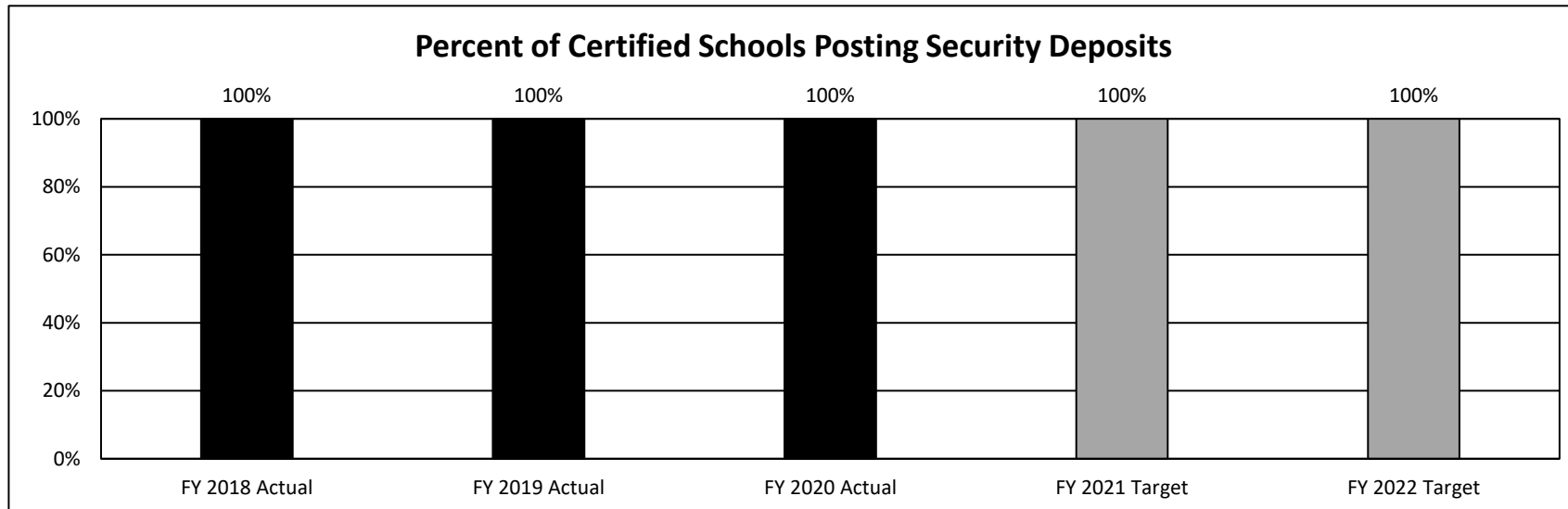
1a. What strategic priority does this program address?

Coordination

1b. What does this program do?

The department holds a security deposit from each school certified to operate pursuant to Sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with the preservation and administration of student records if adequate provisions are not made by the school upon closure. The security deposit requirement is calculated as ten percent of the previous year's gross tuition with a minimum of \$5,000 and maximum of \$100,000.

2a. Provide an activity measure(s) for the program.



2b. Provide a measure(s) of the program's quality.

N/A

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.025

Program Name: Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

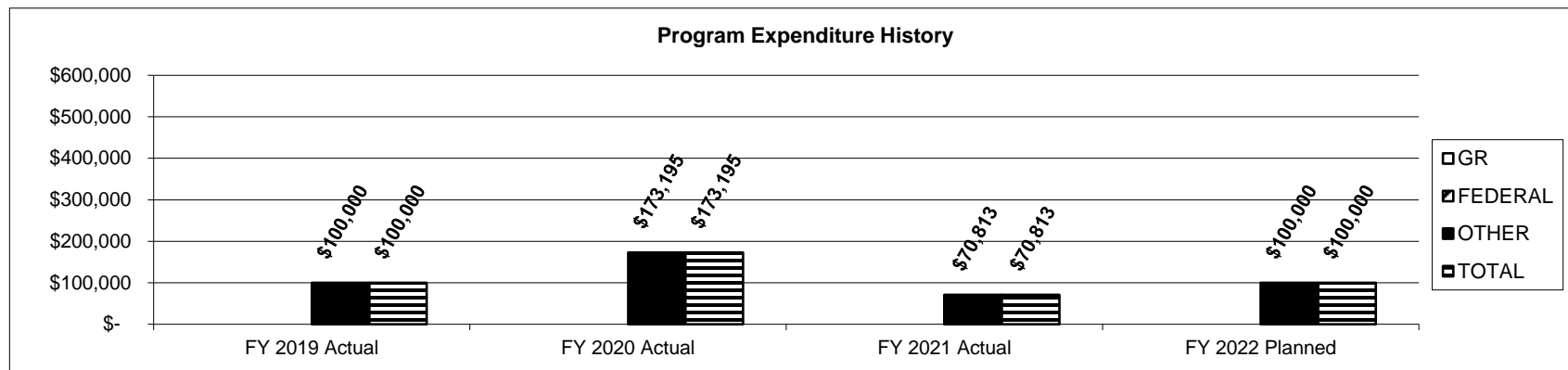
2c. Provide a measure(s) of the program's impact.

In FY 2020, 3 former students from Accelerate Tech Learning and 42 students from Vatterott College and L'Ecole Culinaire, all of which which closed without providing options for students to complete their programs of study, were eligible to receive \$173,195 in reimbursement from the security deposits posted by the schools. In 2021, 43 students from Heritage College were eligible to receive \$70,813 in reimbursement.

2d. Provide a measure(s) of the program's efficiency.

N/A

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Note: Planned expenditures are unknown and based upon institution/school closures which are difficult to predict.

4. What are the sources of the "Other " funds?

Proprietary School Bond Fund (0760)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.612, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55550C									
Division of Coordination Administration																			
Core - Midwestern Higher Education Compact										HB Section					3.030				
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request					FY 2023 Governor's Recommendation														
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0		0	0	0	0					
EE	115,000	0	0	115,000	EE	115,000	0	0	115,000		115,000	0	0	115,000					
PSD	0	0	0	0	PSD	0	0	0	0		0	0	0	0					
TRF	0	0	0	0	TRF	0	0	0	0		0	0	0	0					
Total	115,000	0	0	115,000	Total	115,000	0	0	115,000		115,000	0	0	115,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0		0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.														
Other Funds:					Other Funds:														
2. CORE DESCRIPTION																			
This request of \$115,000 is for membership dues in the Midwestern Higher Education Compact (MHEC). Pursuant to Section 173.700, RSMo, Missouri is a member of MHEC, a multi-state compact which is charged with promoting interstate cooperation and resource sharing in higher education, accomplishing this through four core functions: cost saving programs, reduced tuition, interstate reciprocity for distance education, and policy research. Missouri participates in a student exchange program with other states allowing residents to participate in out-of-state instruction at no more than 150 percent of in-state tuition rates at public institutions. Private institutions offer a 10% reduction on their tuition rates. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC. The commission is also active in forming joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance. According to MHEC's June 2021 report, Missouri paid \$115,000 in membership fees in 2019-2020 program year but realized \$15.4 million in annual savings for entities and citizens. This included savings in program and cooperative purchasing contracts. As of 2019, Missouri is reported to have expended a cumulative \$2.4 million but received a cumulative \$136.3 million in savings as a result of this membership.																			

CORE DECISION ITEM

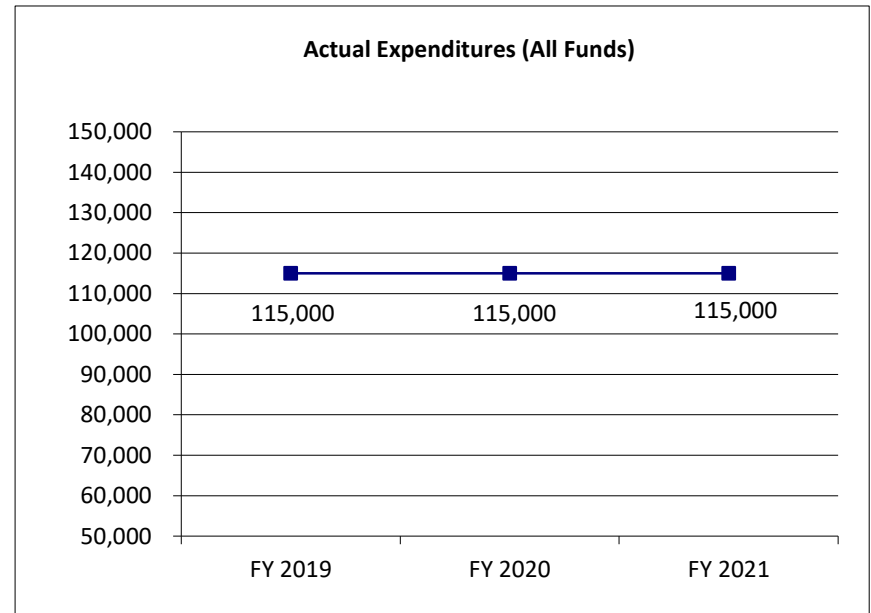
Department of Higher Education and Workforce Development	Budget Unit	<u>55550C</u>
Division of Coordination Administration		
Core - Midwestern Higher Education Compact	HB Section	<u>3.030</u>

3. PROGRAM LISTING (list programs included in this core funding)

Midwestern Higher Education Compact

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	115,000	115,000	115,000	115,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	115,000	115,000	115,000	115,000
Actual Expenditures (All Funds)	115,000	115,000	115,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
MIDWEST HIGHER ED. COMMISSION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
MIDWEST HIGHER ED. COMMISSION									
CORE									
EXPENSE & EQUIPMENT									
GENERAL REVENUE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00	0.00
TOTAL - EE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00	0.00
TOTAL	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00	0.00
GRAND TOTAL	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MIDWEST HIGHER ED. COMMISSION								
CORE								
PROFESSIONAL DEVELOPMENT	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
TOTAL - EE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
GRAND TOTAL	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00
GENERAL REVENUE	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.030

Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

1a. What strategic priority does this program address?

Affordability, Communication

1b. What does this program do?

This program pays Missouri's membership dues in the Midwestern Higher Education Compact (MHEC). The purpose of the compact is to provide greater higher education opportunities and services in the Midwestern region with the aim of furthering regional access to, research in, and choice of higher education for citizens residing in the states which are party to this compact. Membership allows Missouri to participate in the Midwest Student Exchange Program (MSEP), which allows residents to receive out-of-state instruction at no more than 150 percent of the in-state resident tuition rates at public institutions; private institutions offer a 10% reduction on their tuition rates. The membership offers joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance. Additionally, MHEC conducts research that is valuable to the state, and convenes member states to collectively address pressing issues in higher education. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC. According to MHEC's FY 2021 annual report, Missouri paid \$115,000 in membership fees in the 2020-2021 program year but realized \$13.5 million in annual savings for entities and citizens. This included savings in program and cooperative purchasing contracts. As of 2019, Missouri is reported to have expended a cumulative \$2.4 million, but received a cumulative \$136.3 million in savings as a result of this membership.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

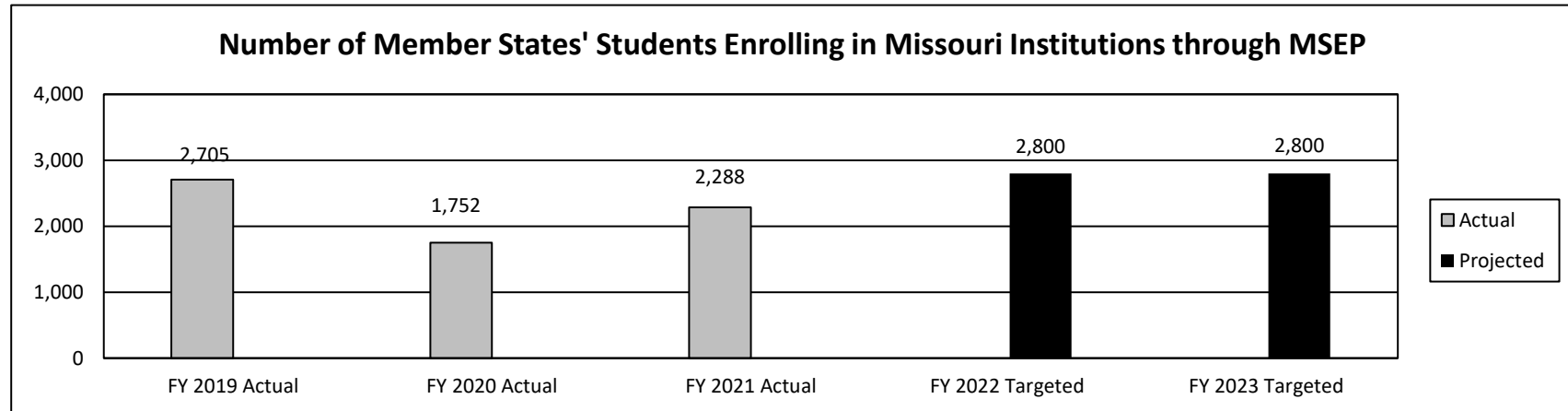
HB Section(s): 3.030

Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

2a. Provide an activity measure(s) for the program.

DHEWD does not have direct influence on the measures contained below, which are somewhat dependent on other state membership in the Midwestern Higher Education Compact. Thus, base and stretch targets are not applicable.



PROGRAM DESCRIPTION

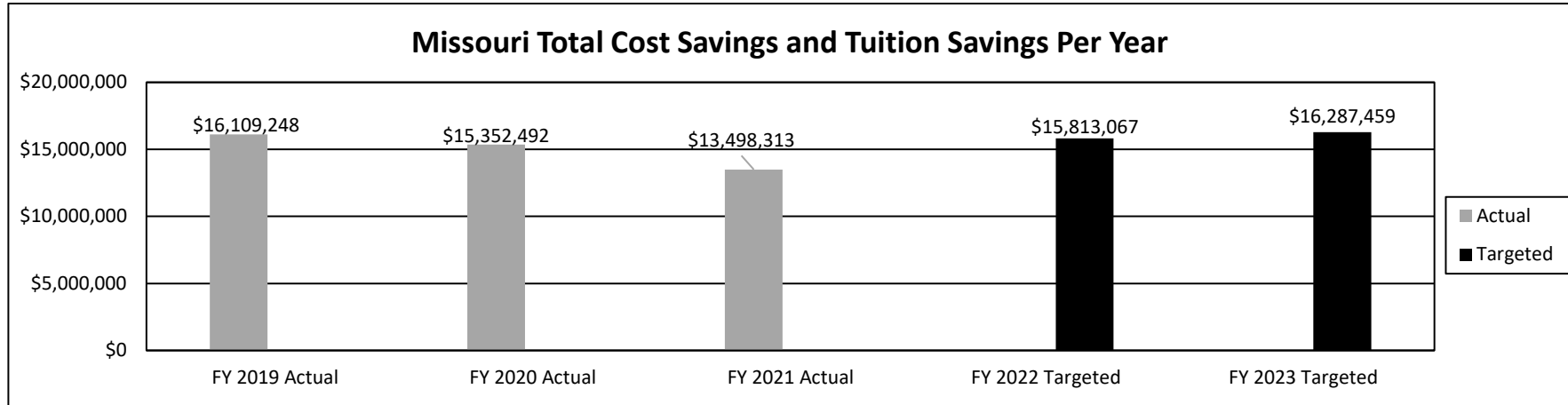
Department of Higher Education and Workforce Development

HB Section(s): 3.030

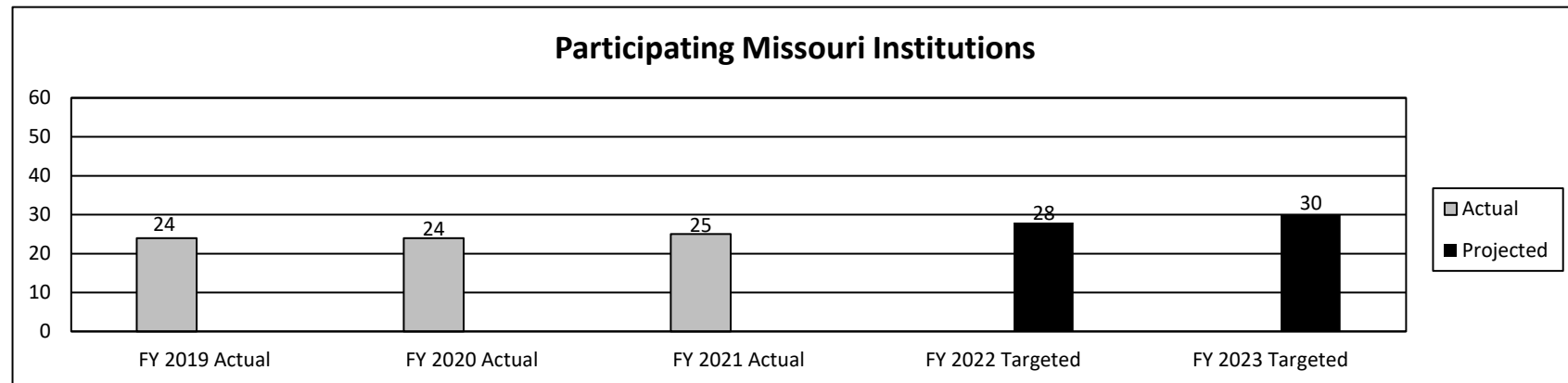
Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

2b. Provide a measure(s) of the program's quality.



2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

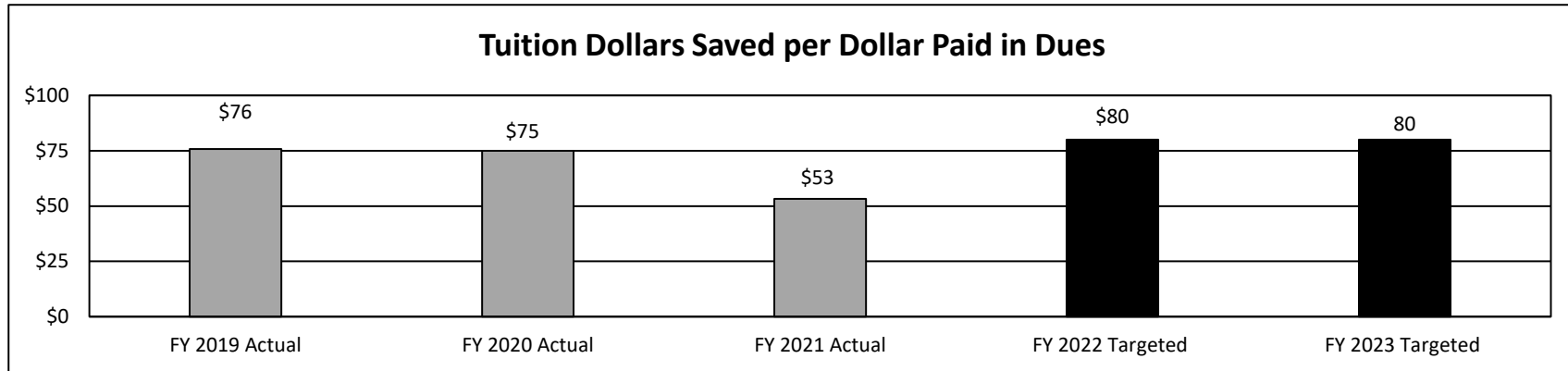
Department of Higher Education and Workforce Development

HB Section(s): 3.030

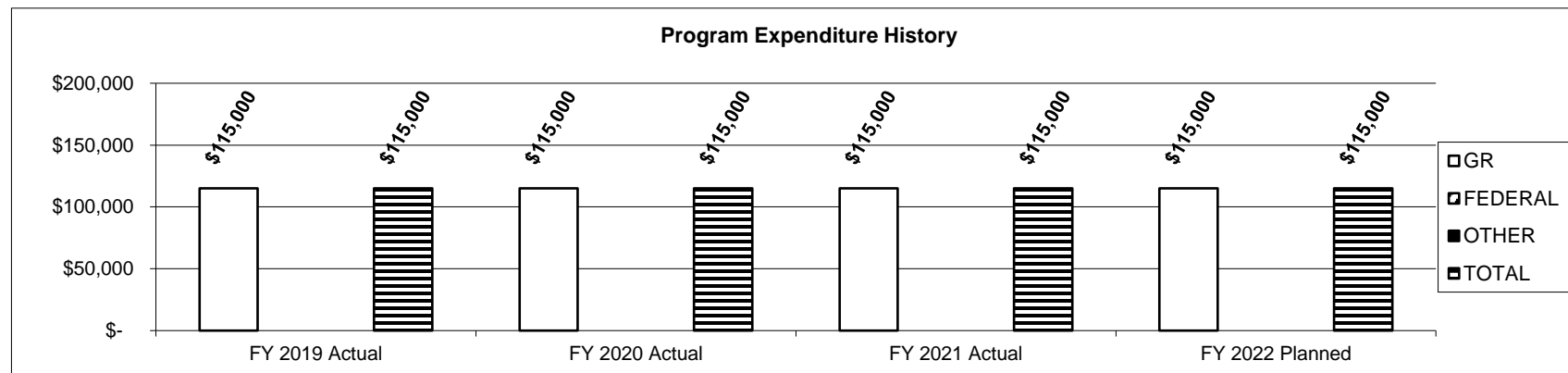
Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.030

Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.700, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit 55625C				
Division of Coordination Administration									
Core - Federal Grants and Donations					HB Section 3.035				
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	500,000	0	500,000	EE	0	500,000	0	500,000
PSD	0	0	0	0	PSD	0	0	0	0
Total	0	500,000	0	500,000	Total	0	500,000	0	500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
<p>This core request for a federal funds appropriation of \$500,000 is the place-holder for new federal grants as they become available to the department.</p> <p>This appropriation supports the department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in postsecondary education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in postsecondary education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority, and working adult students.</p>									

CORE DECISION ITEM

Department of Higher Education and Workforce Development		Budget Unit	55625C	
Division of Coordination Administration				
Core - Federal Grants and Donations		HB Section	3.035	
3. PROGRAM LISTING (list programs included in this core funding)				
New Federal Grants and Donations				
4. FINANCIAL HISTORY				
	FY 2019	FY 2020	FY 2021	FY 2022
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	500,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	1,000,000	1,000,000	1,000,000	N/A
Other	0	0	0	N/A

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures
FY 2019	0
FY 2020	0
FY 2021	0

Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR FEDERAL GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	500,000	0	500,000	
	Total	0.00	0	500,000	0	500,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	500,000	0	500,000	
	Total	0.00	0	500,000	0	500,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	500,000	0	500,000	
	Total	0.00	0	500,000	0	500,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
FEDERAL GRANTS & DONATIONS									
CORE									
EXPENSE & EQUIPMENT									
DEPT HIGHER EDUCATION	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL - EE	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL GRANTS & DONATIONS								
CORE								
PROFESSIONAL SERVICES	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - EE	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.035

Program Name: New Federal Grants and Donation

Program is found in the following core budget(s): New Federal Grants and Donations

1a. What strategic priority does this program address?

Increase Quality Attainment

1b. What does this program do?

This program provides a holding place for new federal grants as they become available to the department.

This appropriation supports the department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.

2a. Provide an activity measure(s) for the program.

This would be established in accordance with the grant received.

2b. Provide a measure(s) of the program's quality.

This would be established in accordance with the grant received.

2c. Provide a measure(s) of the program's impact.

This would be established in accordance with the grant received.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.035

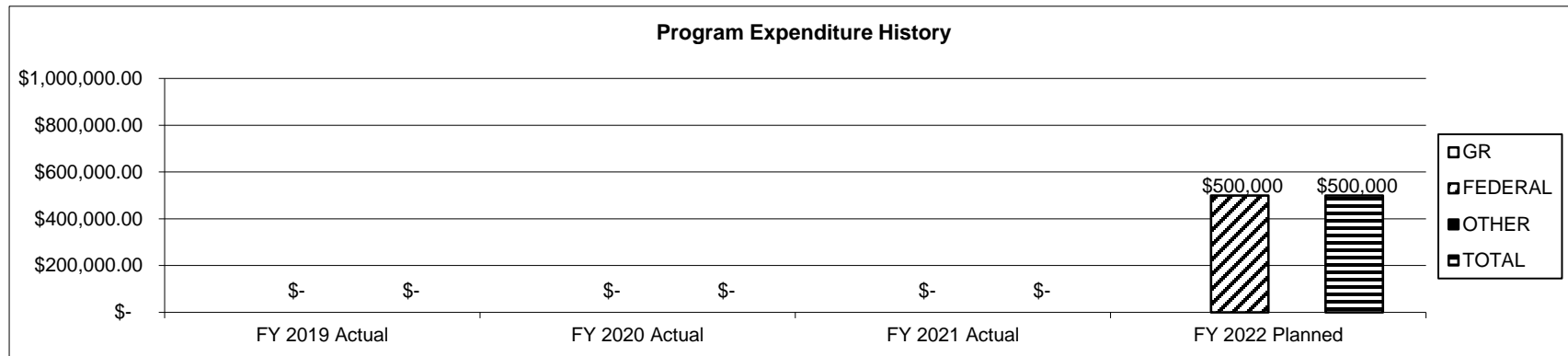
Program Name: New Federal Grants and Donation

Program is found in the following core budget(s): New Federal Grants and Donations

2d. Provide a measure(s) of the program's efficiency.

This would be established in accordance with the grant received.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

This would be established in accordance with the grant received.

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174, and 178, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55630C									
Division of Coordination Administration																			
Core - Other Grants/Donations					HB Section					3.040									
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request										FY 2023 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0		0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0		0	0	0	0					
PSD	0	0	1,000,000	1,000,000	PSD	0	0	1,000,000	1,000,000		0	0	1,000,000	1,000,000					
TRF	0	0	0	0	TRF	0	0	0	0		0	0	0	0					
Total	0	0	1,000,000	1,000,000	Total	0	0	1,000,000	1,000,000		0	0	1,000,000	1,000,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0		0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.														
Other Funds: Institution Gift Trust Fund (0925)					Other Funds: Institution Gift Trust Fund (0925)														
2. CORE DESCRIPTION																			
This appropriation provides DHEWD with spending authority for receiving and expending donations and non-federal funds, provided that the General Assembly shall be notified of the source of any new funds and the purpose for which they shall be expended, in writing, prior to the expenditure of said funds and further provided that no funds shall be used to implement or support the Common Core Standards. For example in FY 2019, a grant was received from the Lumina Foundation to help the organization develop a new department vision through employee engagement efforts. A new vision was needed because of department restructuring. In FY 2020 and FY 2021, MOHELA provided grants to help the department market the Fast Track Workforce Incentive Grant.																			

CORE DECISION ITEM

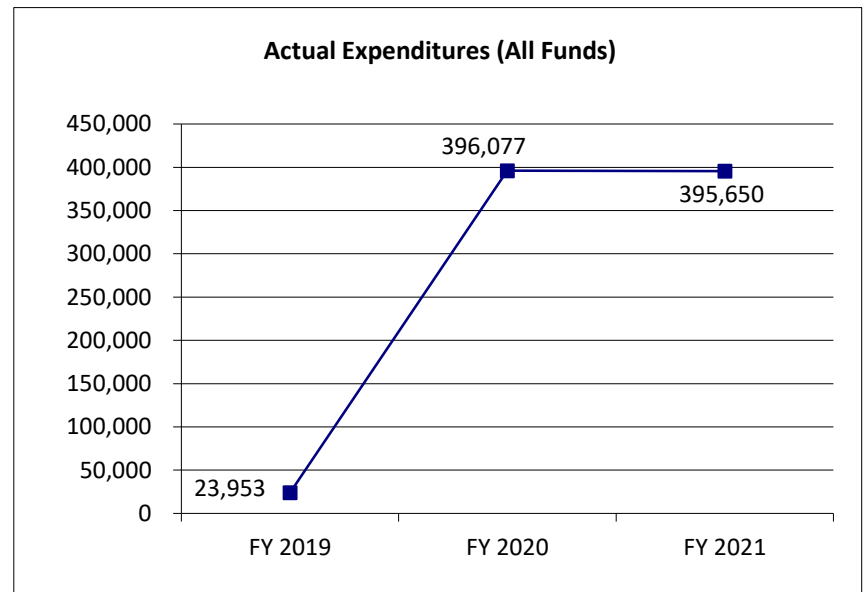
Department of Higher Education and Workforce Development	Budget Unit	<u>55630C</u>
Division of Coordination Administration		
Core - Other Grants/Donations	HB Section	<u>3.040</u>

3. PROGRAM LISTING (list programs included in this core funding)

Other Grants and Donations

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Actual Expenditures (All Funds)	23,953	396,077	395,650	N/A
Unexpended (All Funds)	976,047	603,923	604,350	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	976,047	603,923	604,350	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
OTHER GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
OTHER GRANTS & DONATIONS									
CORE									
EXPENSE & EQUIPMENT									
INSTITUTION GIFT TRUST	395,650	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL - EE	395,650	0.00	0	0.00	0	0.00	0	0.00	0.00
PROGRAM-SPECIFIC									
INSTITUTION GIFT TRUST	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
TOTAL - PD	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
TOTAL	395,650	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
GRAND TOTAL	\$395,650	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OTHER GRANTS & DONATIONS								
CORE								
PROFESSIONAL SERVICES	395,650	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	395,650	0.00	0	0.00	0	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - PD	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$395,650	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$395,650	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.040

Program Name: Other Grants and Donations

Program is found in the following core budget(s): Other Grants and Donations

1a. What strategic priority does this program address?

Increase Quality Attainment

1b. What does this program do?

This is a placeholder for grants for which the department might apply during the fiscal year. The precise focus of the program is dependent on the grantor's requirements. The department would only apply for grants that further its ability to meet its statutory obligations, enhance employment and training programs, augment data gathering and reporting labor market trends while improving higher education quality attainment in Missouri.

2a. Provide an activity measure(s) for the program.

This would be established in accordance with the grant received.

2b. Provide a measure(s) of the program's quality.

This would be established in accordance with the grant received.

2c. Provide a measure(s) of the program's impact.

This would be established in accordance with the grant received.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.040

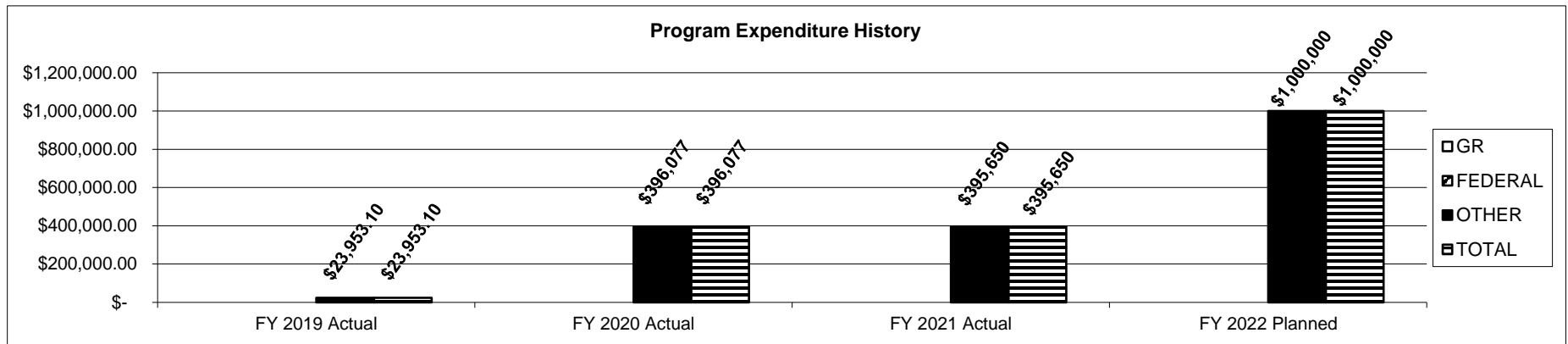
Program Name: Other Grants and Donations

Program is found in the following core budget(s): Other Grants and Donations

2d. Provide a measure(s) of the program's efficiency.

This would be established in accordance with the grant received.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Institution Gift Trust Fund (0925)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

N/A

6. Are there federal matching requirements? If yes, please explain.

N/A

7. Is this a federally mandated program? If yes, please explain.

N/A

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55551C</u>
Division of Higher Education Administration	
Core - Legal Expense Fund Transfer	HB Section <u>3.145</u>

1. CORE FINANCIAL SUMMARY

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	1	0	0	1
Total	<u>1</u>	<u>0</u>	<u>0</u>	<u>1</u>
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	1	0	0	1
Total	<u>1</u>	<u>0</u>	<u>0</u>	<u>1</u>
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

2. CORE DESCRIPTION

In FY 2019, the General Assembly appropriated \$1 for transfer from the department's core budget to the State Legal Expense Fund for the payment of claims, premiums, and expenses provided by Sections 105.711 through 105.726, RSMo. In order to fund such expenses, the General Assembly also authorized three percent flexibility from the department's operating budget into the \$1 transfer appropriation.

CORE DECISION ITEM

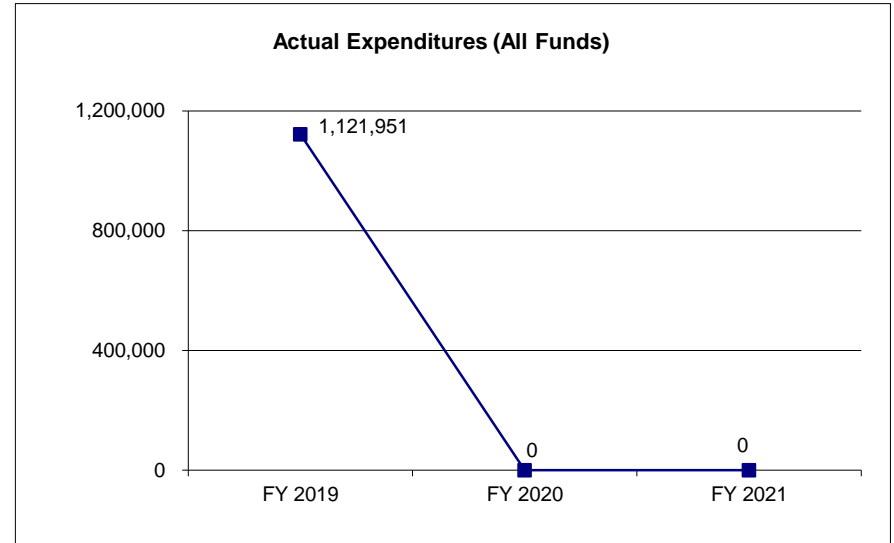
Department of Higher Education and Workforce Development	Budget Unit	55551C
Division of Higher Education Administration		
Core - Legal Expense Fund Transfer	HB Section	3.145

3. PROGRAM LISTING (list programs included in this core funding)

N/A

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	1	1	1	1
Less Reverted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1	1	1	1
Actual Expenditures (All Funds)	1,121,951	0	0	N/A
Unexpended (All Funds)	(1,121,950)	1	0	0
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
DHEWD LEGAL EXPENSE FUND TRF

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	
DEPARTMENT CORE REQUEST							
	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
DHEWD LEGAL EXPENSE FUND TRF									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	1	0.00	1	0.00	1	0.00	0.00
TOTAL - TRF	0	0.00	1	0.00	1	0.00	1	0.00	0.00
TOTAL	0	0.00	1	0.00	1	0.00	1	0.00	0.00
GRAND TOTAL	\$0	0.00	\$1	0.00	\$1	0.00	\$1	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD LEGAL EXPENSE FUND TRF								
CORE								
TRANSFERS OUT	0	0.00	1	0.00	1	0.00	1	0.00
TOTAL - TRF	0	0.00	1	0.00	1	0.00	1	0.00
GRAND TOTAL	\$0	0.00	\$1	0.00	\$1	0.00	\$1	0.00
GENERAL REVENUE	\$0	0.00	\$1	0.00	\$1	0.00	\$1	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

THIS PAGE INTENTIONALLY LEFT BLANK

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
1862 Land-Grant Universities										
Missouri University of Science and Technology	0	\$0.00	1,247	\$2,090,011.00	1,329	\$2,867,700.00	0	\$0.00	2,282	\$4,957,711.00
University of Missouri - Columbia	0	\$0.00	4,444	\$7,689,407.50	2,407	\$5,441,482.00	5	\$53,571.17	6,354	\$13,184,460.67
University of Missouri - Kansas City	0	\$0.00	1,587	\$2,675,000.00	437	\$998,700.00	0	\$0.00	1,968	\$3,673,700.00
University of Missouri - Saint Louis	0	\$0.00	1,695	\$2,731,995.00	128	\$264,300.00	6	\$37,970.95	1,794	\$3,034,265.95
Sector Subtotal:	0	\$0.00	8,973	\$15,186,413.50	4,301	\$9,572,182.00	11	\$91,542.12	12,398	\$24,850,137.62
1890 Land-Grant University										
Lincoln University	0	\$0.00	330	\$525,500.00	2	\$1,800.00	1	\$3,455.86	333	\$530,755.86
Sector Subtotal:	0	\$0.00	330	\$525,500.00	2	\$1,800.00	1	\$3,455.86	333	\$530,755.86
Comprehensive Universities										
Missouri State University	0	\$0.00	4,311	\$6,948,293.00	556	\$1,237,200.00	16	\$69,846.31	4,709	\$8,255,339.31
Missouri State University - West Plains	223	\$723,963.71	224	\$144,985.00	2	\$4,800.00	5	\$10,964.00	434	\$884,712.71
Northwest Missouri State University	0	\$0.00	1,326	\$2,288,044.00	77	\$169,800.00	1	\$576.08	1,373	\$2,458,420.08
Southeast Missouri State University	0	\$0.00	2,023	\$3,341,250.00	160	\$360,600.00	21	\$55,780.25	2,150	\$3,757,630.25

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
University of Central Missouri	0	\$0.00	1,731	\$2,843,645.50	110	\$224,659.00	3	\$4,579.91	1,808	\$3,072,884.41
Sector Subtotal:	223	\$723,963.71	9,615	\$15,566,217.50	905	\$1,997,059.00	46	\$141,746.55	10,474	\$18,428,986.76
Independent Institution for Art & Music										
Kansas City Art Institute	0	\$0.00	148	\$255,250.00	20	\$45,600.00	0	\$0.00	157	\$300,850.00
Sector Subtotal:	0	\$0.00	148	\$255,250.00	20	\$45,600.00	0	\$0.00	157	\$300,850.00
Independent Two-Year Colleges										
Cottey College	0	\$0.00	26	\$44,215.00	0	\$0.00	0	\$0.00	26	\$44,215.00
Wentworth Military Academy and College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	26	\$44,215.00	0	\$0.00	0	\$0.00	26	\$44,215.00
Independent Universities										
Saint Louis University	0	\$0.00	760	\$1,336,684.00	480	\$1,130,100.00	0	\$0.00	1,139	\$2,466,784.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Washington University in St. Louis	0	\$0.00	234	\$442,250.00	496	\$1,150,200.00	0	\$0.00	597	\$1,592,450.00
Sector Subtotal:	0	\$0.00	994	\$1,778,934.00	976	\$2,280,300.00	0	\$0.00	1,736	\$4,059,234.00
Other Independent Four-Year Institutions										
Avila University	0	\$0.00	196	\$328,250.00	1	\$2,170.00	0	\$0.00	197	\$330,420.00
Central Methodist University	0	\$0.00	817	\$1,278,250.00	33	\$72,900.00	2	\$3,827.00	839	\$1,354,977.00
College of the Ozarks	0	\$0.00	613	\$971,000.00	34	\$74,100.00	0	\$0.00	633	\$1,045,100.00
Columbia College	0	\$0.00	641	\$984,847.09	19	\$43,200.00	12	\$29,930.18	664	\$1,057,977.27
Culver-Stockton College	0	\$0.00	194	\$328,450.00	7	\$15,450.00	0	\$0.00	197	\$343,900.00
Drury University	0	\$0.00	674	\$1,118,250.00	108	\$242,700.00	2	\$4,938.00	755	\$1,365,888.00
Evangel University	0	\$0.00	308	\$514,500.00	5	\$12,000.00	0	\$0.00	309	\$526,500.00
Fontbonne University	0	\$0.00	283	\$496,000.00	9	\$19,200.00	0	\$0.00	288	\$515,200.00
Hannibal-LaGrange University	0	\$0.00	139	\$223,500.00	1	\$2,400.00	0	\$0.00	140	\$225,900.00
Lindenwood University	0	\$0.00	819	\$1,362,750.00	49	\$110,100.00	3	\$6,947.00	858	\$1,479,797.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Maryville University of Saint Louis	0	\$0.00	595	\$955,500.00	70	\$162,000.00	0	\$0.00	649	\$1,117,500.00
Missouri Baptist University	0	\$0.00	343	\$566,250.00	27	\$58,800.00	0	\$0.00	361	\$625,050.00
Missouri Valley College	0	\$0.00	188	\$320,000.00	2	\$3,300.00	0	\$0.00	189	\$323,300.00
Park University	0	\$0.00	526	\$846,500.00	26	\$60,000.00	0	\$0.00	544	\$906,500.00
Rockhurst University	0	\$0.00	384	\$654,000.00	70	\$163,500.00	2	\$13,533.00	445	\$831,033.00
Southwest Baptist University	0	\$0.00	586	\$987,250.00	54	\$125,100.00	0	\$0.00	615	\$1,112,350.00
Stephens College	0	\$0.00	129	\$216,687.00	6	\$12,900.00	0	\$0.00	130	\$229,587.00
Webster University	0	\$0.00	524	\$888,000.00	107	\$246,900.00	0	\$0.00	605	\$1,134,900.00
Westminster College	0	\$0.00	234	\$407,750.00	24	\$56,100.00	0	\$0.00	247	\$463,850.00
William Jewell College	0	\$0.00	125	\$229,250.00	47	\$109,500.00	0	\$0.00	158	\$338,750.00
William Woods University	0	\$0.00	130	\$220,250.00	17	\$40,800.00	0	\$0.00	139	\$261,050.00
Sector Subtotal:	0	\$0.00	8,448	\$13,897,234.09	716	\$1,633,120.00	21	\$59,175.18	8,962	\$15,589,529.27
Professional/Technical Institutions										
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Bolivar Technical College	0	\$0.00	50	\$58,500.00	0	\$0.00	51	\$225,065.00	78	\$283,565.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	27	\$80,742.00	23	\$18,850.00	0	\$0.00	1	\$2,299.00	46	\$101,891.00
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	6	\$22,462.50	25	\$11,070.00	0	\$0.00	2	\$2,345.40	29	\$35,877.90
Cass Career Center	1	\$13,145.00	23	\$17,435.00	0	\$0.00	13	\$50,237.04	27	\$80,817.04
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	2	\$7,170.00	10	\$4,550.00	0	\$0.00	0	\$0.00	12	\$11,720.00
Columbia Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cox College	0	\$0.00	123	\$181,750.00	0	\$0.00	1	\$2,345.00	124	\$184,095.00
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Four Rivers Career Center	1	\$4,152.00	5	\$4,095.00	0	\$0.00	1	\$14,798.00	7	\$23,045.00
Franklin Technology Center	3	\$9,813.00	22	\$17,135.00	0	\$0.00	0	\$0.00	25	\$26,948.00
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Goldfarb School of Nursing at Barnes Jewish College	0	\$0.00	89	\$139,750.00	1	\$1,500.00	0	\$0.00	90	\$141,250.00
Grand River Technical School	19	\$57,178.10	11	\$8,837.50	0	\$0.00	0	\$0.00	28	\$66,015.60
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hillyard Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	4	\$20,012.00	11	\$8,355.00	0	\$0.00	1	\$7,930.00	14	\$36,297.00
Lake Career & Technical Center	1	\$4,425.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$4,425.00
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lex La-Ray Technical Center	7	\$58,115.00	12	\$9,090.00	0	\$0.00	3	\$24,719.08	20	\$91,924.08
Logan University	0	\$0.00	15	\$22,250.00	0	\$0.00	0	\$0.00	15	\$22,250.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Perryville Area Car & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pike-Lincoln Technical Center	7	\$37,537.80	5	\$3,335.00	0	\$0.00	3	\$23,344.80	15	\$64,217.60
Poplar Bluff Technical Career Center	2	\$6,473.00	7	\$5,460.00	0	\$0.00	0	\$0.00	9	\$11,933.00
Ranken Technical College	130	\$632,345.50	215	\$309,833.00	1	\$2,400.00	0	\$0.00	341	\$944,578.50
Research College of Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Rolla Technical Institute/Center	24	\$101,679.07	27	\$23,100.00	0	\$0.00	0	\$0.00	51	\$124,779.07
Saint Luke's College of Health Sciences	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Saline County Career Center	2	\$15,920.00	16	\$11,820.00	0	\$0.00	0	\$0.00	18	\$27,740.00
Sikeston Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
South Central Career Center	23	\$78,605.22	24	\$11,265.00	0	\$0.00	4	\$16,073.50	51	\$105,943.72
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri Hospital College of Nursing and Health Sciences	0	\$0.00	41	\$56,750.00	0	\$0.00	32	\$261,476.00	59	\$318,226.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Texas County Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Unitec Career Center	1	\$3,000.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$3,000.00
University of Health Sciences and Pharmacy in St. Louis	0	\$0.00	63	\$110,250.00	23	\$52,200.00	0	\$0.00	74	\$162,450.00
Warrensburg Area Career Center	7	\$45,916.00	6	\$2,730.00	0	\$0.00	0	\$0.00	13	\$48,646.00
Waynesville Career Center	3	\$13,127.00	5	\$2,735.46	0	\$0.00	0	\$0.00	8	\$15,862.46
Sector Subtotal:	270	\$1,211,818.19	828	\$1,038,945.96	25	\$56,100.00	112	\$630,632.82	1,156	\$2,937,496.97

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Public Four-Year Universities										
Harris-Stowe State University	0	\$0.00	277	\$408,500.00	0	\$0.00	1	\$3,067.00	278	\$411,567.00
Missouri Southern State University	0	\$0.00	1,212	\$2,004,000.00	51	\$111,000.00	8	\$29,213.17	1,253	\$2,144,213.17
Missouri Western State University	0	\$0.00	1,081	\$1,750,250.00	39	\$86,700.00	0	\$0.00	1,110	\$1,836,950.00
Sector Subtotal:	0	\$0.00	2,570	\$4,162,750.00	90	\$197,700.00	9	\$32,280.17	2,641	\$4,392,730.17
Public Two-Year Colleges										
Crowder College	717	\$2,393,693.00	320	\$223,041.00	2	\$3,300.00	6	\$20,654.00	1,027	\$2,640,688.00
East Central College	595	\$1,653,447.84	300	\$182,133.00	7	\$14,400.00	9	\$13,524.50	881	\$1,863,505.34
Jefferson College	671	\$2,109,739.95	382	\$220,950.00	8	\$14,700.00	0	\$0.00	1,033	\$2,345,389.95
Metropolitan Community College	2,386	\$6,570,512.50	1,248	\$784,025.00	37	\$59,700.00	5	\$19,700.00	3,576	\$7,433,937.50
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Maple Woods	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Mineral Area College	404	\$1,233,467.00	380	\$256,862.00	5	\$6,000.00	0	\$0.00	760	\$1,496,329.00
Moberly Area Community College	1,298	\$4,314,983.83	490	\$315,177.00	7	\$15,300.00	5	\$11,307.00	1,676	\$4,656,767.83
North Central Missouri College	391	\$1,389,470.00	239	\$150,081.00	2	\$4,800.00	6	\$11,365.00	589	\$1,555,716.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Ozarks Technical Community College	2,778	\$9,627,538.85	1,679	\$1,099,280.00	26	\$48,600.00	50	\$163,588.00	4,405	\$10,939,006.85
St. Charles Community College	1,464	\$4,224,311.23	588	\$365,613.00	31	\$58,800.00	2	\$5,027.00	2,003	\$4,653,751.23
St. Louis Community College	1,220	\$3,099,429.50	1,041	\$630,105.00	21	\$36,900.00	3	\$3,611.50	2,231	\$3,770,046.00
St. Louis Community College - Forest Park	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Meramec	0	\$0.00	0	\$0.00	1	\$1,500.00	0	\$0.00	1	\$1,500.00
St. Louis Community College - Wildwood	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
State Fair Community College	913	\$3,132,181.42	485	\$304,768.50	3	\$6,300.00	14	\$39,008.50	1,326	\$3,482,258.42
Three Rivers College	408	\$1,237,959.90	550	\$355,729.00	1	\$2,400.00	4	\$12,955.50	931	\$1,609,044.40
Sector Subtotal:	13,245	\$40,986,735.02	7,702	\$4,887,764.50	151	\$272,700.00	104	\$300,741.00	20,439	\$46,447,940.52
Public Two-Year Technical College										
State Technical College of Missouri	1,142	\$7,118,175.63	276	\$333,911.00	2	\$3,300.00	2	\$4,499.75	1,293	\$7,459,886.38
Sector Subtotal:	1,142	\$7,118,175.63	276	\$333,911.00	2	\$3,300.00	2	\$4,499.75	1,293	\$7,459,886.38

Missouri Department of Higher Education and Workforce Development
 Student Financial Assistance Program(s)
 Payment Table 2020 - 2021
 As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Statewide Liberal Arts University										
Truman State University	0	\$0.00	947	\$1,639,929.00	682	\$1,549,747.00	0	\$0.00	1,479	\$3,189,676.00
Sector Subtotal:	0	\$0.00	947	\$1,639,929.00	682	\$1,549,747.00	0	\$0.00	1,479	\$3,189,676.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Virtual Institution										
Western Governors University - Missouri	0	\$0.00	723	\$1,135,705.00	0	\$0.00	4	\$10,182.00	726	\$1,145,887.00
Sector Subtotal:	0	\$0.00	723	\$1,135,705.00	0	\$0.00	4	\$10,182.00	726	\$1,145,887.00
Program Total²:	14,880	\$50,040,692.55	41,580	\$60,452,769.55	7,870	\$17,609,608.00	310	\$1,274,255.45	61,820	\$129,377,325.55
Unduplicated Student Count by Program³:	14,809		41,236		7,840		310			
Total Unduplicated Student Count⁴:									61,089	

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
1862 Land-Grant Universities						
Missouri University of Science and Technology	1	\$500.00	3	\$9,991.25	4	\$10,491.25
University of Missouri - Columbia	3	\$1,500.00	1	\$3,996.50	4	\$5,496.50
University of Missouri - Kansas City	0	\$0.00	0	\$0.00	0	\$0.00
University of Missouri - Saint Louis	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	4	\$2,000.00	4	\$13,987.75	8	\$15,987.75
1890 Land-Grant University						
Lincoln University	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00
Comprehensive Universities						
Missouri State University	2	\$1,000.00	0	\$0.00	2	\$1,000.00
Missouri State University - West Plains	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Missouri State University	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri State University	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
University of Central Missouri	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	2	\$1,000.00	0	\$0.00	2	\$1,000.00
Independent Institution for Art & Music						
Kansas City Art Institute	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00
Independent Two-Year Colleges						
Cottey College	0	\$0.00	0	\$0.00	0	\$0.00
Wentworth Military Academy and College	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00
Independent Universities						
Saint Louis University	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Washington University in St. Louis	0	\$0.00	1	\$3,996.50	1	\$3,996.50
Sector Subtotal:	0	\$0.00	1	\$3,996.50	1	\$3,996.50
Other Independent Four-Year Institutions						
Avila University	0	\$0.00	0	\$0.00	0	\$0.00
Central Methodist University	0	\$0.00	0	\$0.00	0	\$0.00
College of the Ozarks	0	\$0.00	0	\$0.00	0	\$0.00
Columbia College	0	\$0.00	0	\$0.00	0	\$0.00
Culver-Stockton College	0	\$0.00	0	\$0.00	0	\$0.00
Drury University	0	\$0.00	0	\$0.00	0	\$0.00
Evangel University	0	\$0.00	0	\$0.00	0	\$0.00
Fontbonne University	0	\$0.00	0	\$0.00	0	\$0.00
Hannibal-LaGrange University	0	\$0.00	0	\$0.00	0	\$0.00
Lindenwood University	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Maryville University of Saint Louis	0	\$0.00	1	\$1,998.25	1	\$1,998.25
Missouri Baptist University	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Valley College	0	\$0.00	0	\$0.00	0	\$0.00
Park University	0	\$0.00	0	\$0.00	0	\$0.00
Rockhurst University	0	\$0.00	0	\$0.00	0	\$0.00
Southwest Baptist University	0	\$0.00	0	\$0.00	0	\$0.00
Stephens College	0	\$0.00	0	\$0.00	0	\$0.00
Webster University	1	\$500.00	0	\$0.00	1	\$500.00
Westminster College	1	\$500.00	0	\$0.00	1	\$500.00
William Jewell College	0	\$0.00	0	\$0.00	0	\$0.00
William Woods University	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	2	\$1,000.00	1	\$1,998.25	3	\$2,998.25
Professional/Technical Institutions						
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00
Bolivar Technical College	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Cass Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	0	\$0.00	0	\$0.00	0	\$0.00
Columbia Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Cox College	0	\$0.00	0	\$0.00	0	\$0.00
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Four Rivers Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Franklin Technology Center	0	\$0.00	0	\$0.00	0	\$0.00
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Goldfarb School of Nursing at Barnes Jewish College	0	\$0.00	0	\$0.00	0	\$0.00
Grand River Technical School	0	\$0.00	0	\$0.00	0	\$0.00
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Hillyard Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Lake Career & Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Lex La-Ray Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Logan University	0	\$0.00	0	\$0.00	0	\$0.00
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Technical School	0	\$0.00	0	\$0.00	0	\$0.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical Nursing	0	\$0.00	0	\$0.00	0	\$0.00
Perryville Area Car & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00
Pike-Lincoln Technical Center	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Poplar Bluff Technical Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Ranken Technical College	0	\$0.00	0	\$0.00	0	\$0.00
Research College of Nursing	0	\$0.00	0	\$0.00	0	\$0.00
Rolla Technical Institute/Center	0	\$0.00	0	\$0.00	0	\$0.00
Saint Luke's College of Health Sciences	0	\$0.00	0	\$0.00	0	\$0.00
Saline County Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Sikeston Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00
South Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00
South Technical	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri Hospital College of Nursing and Health Sciences	0	\$0.00	0	\$0.00	0	\$0.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Texas County Technical College	0	\$0.00	0	\$0.00	0	\$0.00
Unitec Career Center	0	\$0.00	0	\$0.00	0	\$0.00
University of Health Sciences and Pharmacy in St. Louis	0	\$0.00	0	\$0.00	0	\$0.00
Warrensburg Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Waynesville Career Center	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00
Public Four-Year Universities						
Harris-Stowe State University	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Southern State University	0	\$0.00	1	\$1,998.25	1	\$1,998.25
Missouri Western State University	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	1	\$1,998.25	1	\$1,998.25
Public Two-Year Colleges						
Crowder College	1	\$500.00	0	\$0.00	1	\$500.00
East Central College	0	\$0.00	0	\$0.00	0	\$0.00
Jefferson College	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community College	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Maple Woods	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Mineral Area College	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Community College	0	\$0.00	0	\$0.00	0	\$0.00
North Central Missouri College	0	\$0.00	0	\$0.00	0	\$0.00
Ozarks Technical Community College	0	\$0.00	0	\$0.00	0	\$0.00
St. Charles Community College	0	\$0.00	1	\$1,998.25	1	\$1,998.25
St. Louis Community College	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Forest Park	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Meramec	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Wildwood	0	\$0.00	0	\$0.00	0	\$0.00
State Fair Community College	0	\$0.00	0	\$0.00	0	\$0.00
Three Rivers College	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	1	\$500.00	1	\$1,998.25	2	\$2,498.25

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Public Two-Year Technical College						
State Technical College of Missouri	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00
Statewide Liberal Arts University						
Truman State University	7	\$3,500.00	1	\$3,996.50	8	\$7,496.50
Sector Subtotal:	7	\$3,500.00	1	\$3,996.50	8	\$7,496.50

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Total	
	Students	Dollars	Students	Dollars	Students¹	Dollars
Virtual Institution						
Western Governors University - Missouri	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00
Program Total²:	16	\$8,000.00	9	\$27,975.50	25	\$35,975.50
Unduplicated Student Count by Program³:	16		8			
Total Unduplicated Student Count⁴:					24	

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.
2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.
3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.
4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
1862 Land-Grant Universities								
Missouri University of Science and Technology	0	\$0.00	0	\$0.00	4	\$48,120.95	4	\$48,120.95
University of Missouri - Columbia	0	\$0.00	8	\$55,080.00	10	\$108,328.90	18	\$163,408.90
University of Missouri - Kansas City	0	\$0.00	1	\$7,344.00	1	\$6,874.93	2	\$14,218.93
University of Missouri - Saint Louis	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	9	\$62,424.00	15	\$163,324.78	24	\$225,748.78
1890 Land-Grant University								
Lincoln University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Comprehensive Universities								
Missouri State University	1	\$4,000.00	4	\$25,545.00	4	\$35,476.52	9	\$65,021.52
Missouri State University - West Plains	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Missouri State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri State University	0	\$0.00	2	\$13,770.00	3	\$37,151.06	5	\$50,921.06

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
University of Central Missouri	0	\$0.00	1	\$7,344.00	1	\$13,575.09	2	\$20,919.09
Sector Subtotal:	1	\$4,000.00	7	\$46,659.00	8	\$86,202.67	16	\$136,861.67
Independent Institution for Art & Music								
Kansas City Art Institute	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Independent Two-Year Colleges								
Cottey College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Wentworth Military Academy and College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Independent Universities								
Saint Louis University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Washington University in St. Louis	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Other Independent Four-Year Institutions								
Avila University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Central Methodist University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
College of the Ozarks	0	\$0.00	2	\$14,688.00	0	\$0.00	2	\$14,688.00
Columbia College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Culver-Stockton College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Drury University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Evangel University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Fontbonne University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hannibal-LaGrange University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lindenwood University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Maryville University of Saint Louis	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Baptist University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Valley College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Park University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Rockhurst University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southwest Baptist University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Stephens College	0	\$0.00	1	\$3,672.00	0	\$0.00	1	\$3,672.00
Webster University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Westminster College	1	\$4,000.00	0	\$0.00	0	\$0.00	1	\$4,000.00
William Jewell College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
William Woods University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	1	\$4,000.00	3	\$18,360.00	0	\$0.00	4	\$22,360.00
Professional/Technical Institutions								
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Bolivar Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cass Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Columbia Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cox College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Four Rivers Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Franklin Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Goldfarb School of Nursing at Barnes Jewish College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Grand River Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hillyard Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lake Career & Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lex La-Ray Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Logan University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Perryville Area Car & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pike-Lincoln Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Poplar Bluff Technical Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ranken Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Research College of Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Rolla Technical Institute/Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Saint Luke's College of Health Sciences	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Saline County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sikeston Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
South Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri Hospital College of Nursing and Health Sciences	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Texas County Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Unitec Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
University of Health Sciences and Pharmacy in St. Louis	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Warrensburg Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Waynesville Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Public Four-Year Universities								
Harris-Stowe State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Southern State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Western State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Public Two-Year Colleges								
Crowder College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
East Central College	0	\$0.00	0	\$0.00	1	\$4,305.74	1	\$4,305.74
Jefferson College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community College	0	\$0.00	1	\$2,782.00	0	\$0.00	1	\$2,782.00
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Maple Woods	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Mineral Area College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Missouri College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Ozarks Technical Community College	0	\$0.00	1	\$4,104.00	0	\$0.00	1	\$4,104.00
St. Charles Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Forest Park	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Meramec	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Wildwood	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
State Fair Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Three Rivers College	0	\$0.00	0	\$0.00	1	\$4,713.62	1	\$4,713.62
Sector Subtotal:	0	\$0.00	2	\$6,886.00	2	\$9,019.36	4	\$15,905.36
Public Two-Year Technical College								
State Technical College of Missouri	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Statewide Liberal Arts University								
Truman State University	0	\$0.00	0	\$0.00	1	\$12,299.00	1	\$12,299.00
Sector Subtotal:	0	\$0.00	0	\$0.00	1	\$12,299.00	1	\$12,299.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2020 - 2021
As of July 30, 2021

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students¹	Dollars
Virtual Institution								
Western Governors University - Missouri	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Program Total²:	2	\$8,000.00	21	\$134,329.00	26	\$270,845.81	49	\$413,174.81
Unduplicated Student Count by Program³:	2		20		25			
							Total Unduplicated Student Count⁴:	47

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.
2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.
3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.
4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55645C									
Division of Missouri Student Grants and Scholarships																			
Core Transfer - Academic Scholarship Program (Bright Flight)										HB Section					3.045				
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request					FY 2023 Governor's Recommendation														
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0		0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0		0	0	0	0					
PSD	0	0	0	0	PSD	0	0	0	0		0	0	0	0					
TRF	22,076,666	0	2,000,000	24,076,666	TRF	22,076,666	0	2,000,000	24,076,666		22,076,666	0	2,000,000	24,076,666					
Total	22,076,666	0	2,000,000	24,076,666	Total	22,076,666	0	2,000,000	24,076,666		22,076,666	0	2,000,000	24,076,666					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0		0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.														
Other Funds: Institution Gift Trust Fund (0925)					Other Funds: Institutional Gift Trust (0925)														
2. CORE DESCRIPTION																			
Transfer Appropriations for: Academic Scholarship Program Fund (Bright Flight)																			
There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue of \$24,076,666 to the Academic Scholarship Program Fund.																			

CORE DECISION ITEM

Department of Higher Education and Workforce Development		Budget Unit	55645C	
Division of Missouri Student Grants and Scholarships				
Core Transfer - Academic Scholarship Program (Bright Flight)		HB Section	3.045	
3. PROGRAM LISTING (list programs included in this core funding)				
Academic Scholarship Program (Bright Flight)				
4. FINANCIAL HISTORY				
	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	23,176,666	23,676,666	20,176,666	24,076,666
Less Reverted (All Funds)	(320,300)	(545,300)	(494,300)	(662,300)
Less Restricted (All Funds)	0	0	-	-
Budget Authority (All Funds)	22,856,366	23,131,366	19,682,366	23,414,366
Actual Expenditures (All Funds)	21,356,366	22,631,366	19,682,366	N/A
Unexpended (All Funds)	1,500,000	500,000	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,500,000	500,000	0	N/A
			(1)	

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures (All Funds)
FY 2019	21,356,366
FY 2020	22,631,366
FY 2021	19,682,366

Reverted includes the statutory three percent reserve amount (when applicable).
Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: 1) For FY 2021, there were spending restrictions that were released late and did not allow time for any financial aid adjustments to be made.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACADEMIC SCHLSHP PRGM-TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	22,076,666	0	2,000,000	24,076,666	
	Total	0.00	22,076,666	0	2,000,000	24,076,666	
DEPARTMENT CORE REQUEST							
	TRF	0.00	22,076,666	0	2,000,000	24,076,666	
	Total	0.00	22,076,666	0	2,000,000	24,076,666	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	22,076,666	0	2,000,000	24,076,666	
	Total	0.00	22,076,666	0	2,000,000	24,076,666	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	17,682,366	0.00	22,076,666	0.00	22,076,666	0.00	22,076,666	0.00	0.00
INSTITUTION GIFT TRUST	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	0.00
TOTAL - TRF	19,682,366	0.00	24,076,666	0.00	24,076,666	0.00	24,076,666	0.00	0.00
TOTAL	19,682,366	0.00	24,076,666	0.00	24,076,666	0.00	24,076,666	0.00	0.00
GRAND TOTAL	\$19,682,366	0.00	\$24,076,666	0.00	\$24,076,666	0.00	\$24,076,666	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
TRANSFERS OUT	19,682,366	0.00	24,076,666	0.00	24,076,666	0.00	24,076,666	0.00
TOTAL - TRF	19,682,366	0.00	24,076,666	0.00	24,076,666	0.00	24,076,666	0.00
GRAND TOTAL	\$19,682,366	0.00	\$24,076,666	0.00	\$24,076,666	0.00	\$24,076,666	0.00
GENERAL REVENUE	\$17,682,366	0.00	\$22,076,666	0.00	\$22,076,666	0.00	\$22,076,666	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55647C									
Division of Missouri Student Grants and Scholarships																			
Core - Academic Scholarship Program (Bright Flight)										HB Section					3.050				
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request										FY 2023 Governor's Recommendation									
		GR		Federal		Other		Total				GR		Federal		Other		Total	
PS		0		0		0		0		PS		0		0		0		0	
EE		0		0		0		0		EE		0		0		0		0	
PSD		0		0		25,576,666		25,576,666		PSD		0		0		25,576,666		25,576,666	
TRF		0		0		0		0		TRF		0		0		0		0	
Total		0		0		25,576,666		25,576,666		Total		0		0		25,576,666		25,576,666	
FTE		0.00		0.00		0.00		0.00		FTE		0.00		0.00		0.00		0.00	
Est. Fringe		0		0		0		0		Est. Fringe		0		0		0		0	
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.										Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Academic Scholarship Fund (0840)										Other Funds: Academic Scholarship Fund (0840)									
2. CORE DESCRIPTION																			
<p>The Missouri Higher Education Academic Scholarship Program (also known as “Bright Flight”) provides scholarships based on academic achievement. Over the program's 35 year history, students and their families have come to view the full scholarship as a state commitment. The scholarship may be renewed until the first bachelor’s degree is received or the scholarship has been received for ten semesters, whichever occurs first. There are two award levels based on ACT or SAT scores in the top three percent (a maximum award of \$3,000) and ACT or SAT scores in the top fourth and fifth percentiles (a maximum award of \$1,000). Students scoring in the top three percent must be awarded the \$3,000 maximum before students in the top fourth and fifth percentiles can be awarded. For the 2021-2022 and 2022-2023 academic years students must achieve an ACT score of 31 to qualify in the top three percent or an ACT score of 30 to qualify in the top fourth and fifth percentiles. Less than one percent of eligible students qualify based on SAT scores. Based upon appropriations provided, in FY 2021 awards were set at \$2,400 for students scoring in the top three percent and \$0 for students scoring in the top fourth and fifth percentiles.</p> <p>There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$25,576,666 will provide scholarships in the amount of \$3,000 to an estimated 8,000 students qualifying in the top three percent in FY 2023.</p>																			

CORE DECISION ITEM

Department of Higher Education and Workforce Development		Budget Unit	55647C	
Division of Missouri Student Grants and Scholarships				
Core - Academic Scholarship Program (Bright Flight)		HB Section	3.050	
3. PROGRAM LISTING (list programs included in this core funding)				
Academic Scholarship Program (Bright Flight)				
4. FINANCIAL HISTORY				
	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	25,676,666	25,676,666	21,676,666	25,576,666
Less Reverted (All Funds)	0	0	0	0
Budget Authority (All Funds)	25,676,666	25,676,666	21,676,666	25,576,666
Actual Expenditures (All Funds)	21,328,219	22,095,000	17,715,849	N/A
Unexpended (All Funds)	4,348,447	3,581,666	3,960,817	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,348,447	3,581,666	3,960,817	N/A
Amount Available to Spend*	21,430,355	22,668,890	19,780,807	
Actual Expenditures	21,328,219	22,095,000	17,715,849	
Actual Unexpended	102,136	573,890	2,064,958	

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures
FY 2019	21,328,219
FY 2020	22,095,000
FY 2021	17,715,849

*FY 2019, FY 2020 and FY 2021 - Includes the transfer, returned funds that were available to be re-spent, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three percent reserve amount (when applicable).
Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR ACADEMIC SCHOLARSHIP PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	25,576,666	25,576,666	
	Total	0.00	0	0	25,576,666	25,576,666	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	25,576,666	25,576,666	
	Total	0.00	0	0	25,576,666	25,576,666	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	25,576,666	25,576,666	
	Total	0.00	0	0	25,576,666	25,576,666	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
ACADEMIC SCHOLARSHIP PROGRAM									
CORE									
PROGRAM-SPECIFIC									
ACADEMIC SCHOLARSHIP	17,715,849	0.00	25,576,666	0.00	25,576,666	0.00	25,576,666	0.00	0.00
TOTAL - PD	17,715,849	0.00	25,576,666	0.00	25,576,666	0.00	25,576,666	0.00	0.00
TOTAL	17,715,849	0.00	25,576,666	0.00	25,576,666	0.00	25,576,666	0.00	0.00
GRAND TOTAL	\$17,715,849	0.00	\$25,576,666	0.00	\$25,576,666	0.00	\$25,576,666	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	17,715,849	0.00	25,576,666	0.00	25,576,666	0.00	25,576,666	0.00
TOTAL - PD	17,715,849	0.00	25,576,666	0.00	25,576,666	0.00	25,576,666	0.00
GRAND TOTAL	\$17,715,849	0.00	\$25,576,666	0.00	\$25,576,666	0.00	\$25,576,666	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$17,715,849	0.00	\$25,576,666	0.00	\$25,576,666	0.00	\$25,576,666	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.050

Program Name: Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

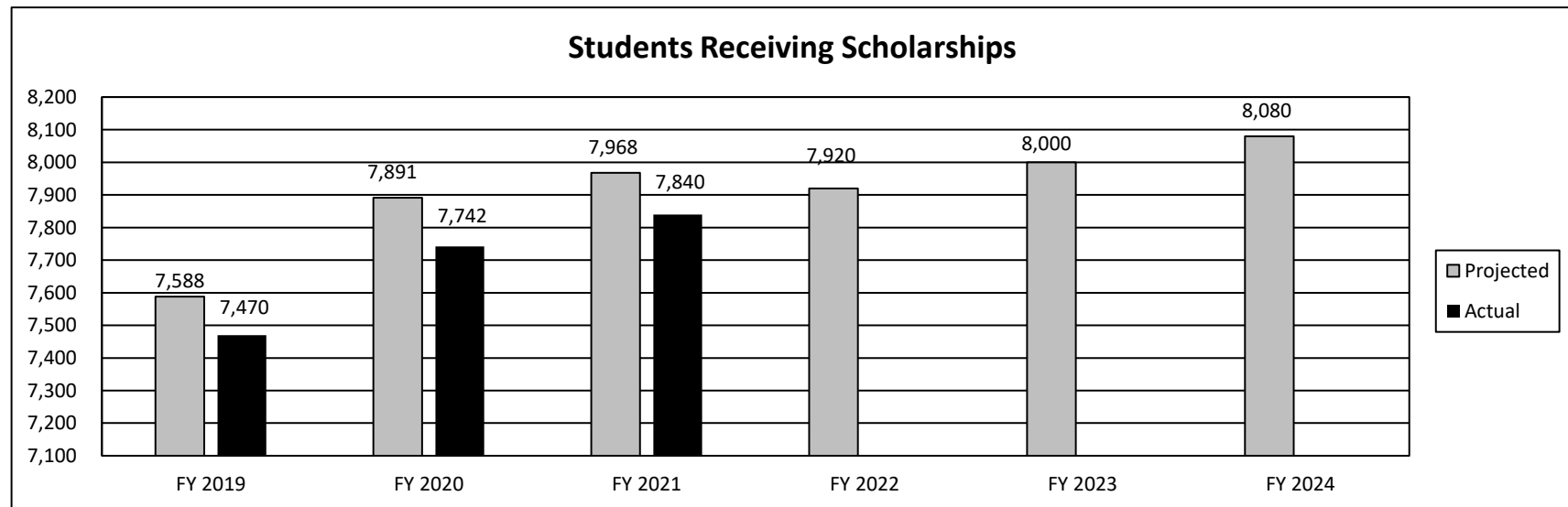
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program incentivizes academically talented Missouri students to attend a participating Missouri postsecondary institution by providing scholarships based on academic achievement. It encourages the best and brightest students to pursue and complete their education in Missouri rather than out of state. A high school senior must score in the top five percent on the ACT or SAT assessment to qualify. The scholarship award is up to \$3,000 annually for those in the top three percent and up to \$1,000 for those in the fourth and fifth percentiles. Students in the top three percent must be awarded the full \$3,000 before students in the fourth and fifth percentiles can be awarded. **Due to funding limitations, top fourth and fifth percentile students have never received awards.** The scholarship can be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

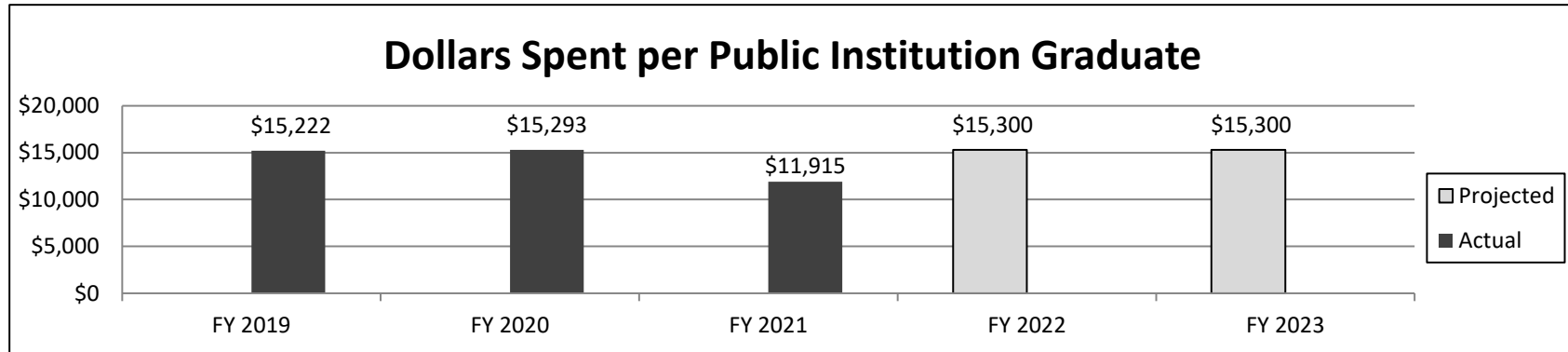
Department of Higher Education and Workforce Development

HB Section(s): 3.050

Program Name: Academic Scholarship Program (Bright Flight)

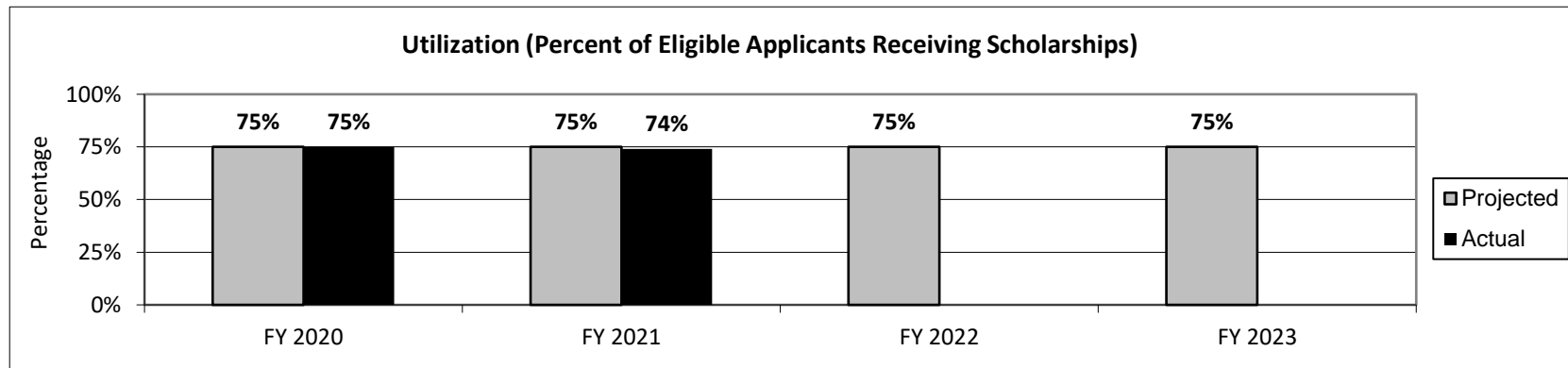
Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

2b. Provide a measure(s) of the program's quality.



Note: Calculated by dividing the total awards at public institutions in each fiscal year by the total recipients who graduated from public institutions in that year. This measure demonstrates the cost-per-student to achieve the program's purpose of encouraging students to pursue and complete a degree. The decrease for FY 2021 is a result of the \$3.5 million core cut that reduced the maximum award from \$3,000 to \$2,400.

2c. Provide a measure(s) of the program's impact.



Note: Percentages compare the total eligible applicants scoring in the top three percent to those who received, or are projected to receive, the scholarship at a participating Missouri postsecondary institution for at least one semester in the applicable academic year. They do not reflect the unfunded top fourth and fifth percentiles.

PROGRAM DESCRIPTION

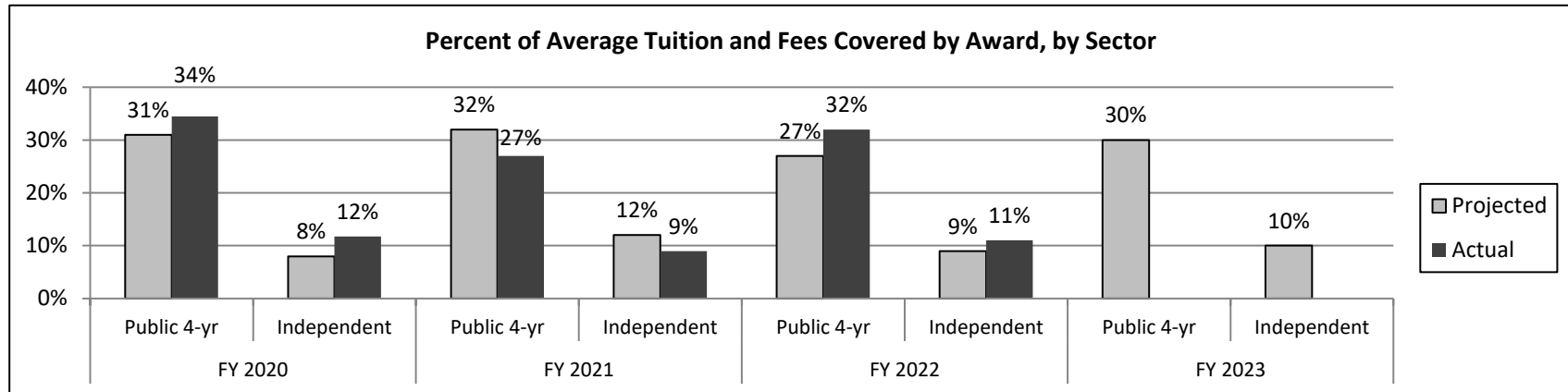
Department of Higher Education and Workforce Development

HB Section(s): 3.050

Program Name: Academic Scholarship Program (Bright Flight)

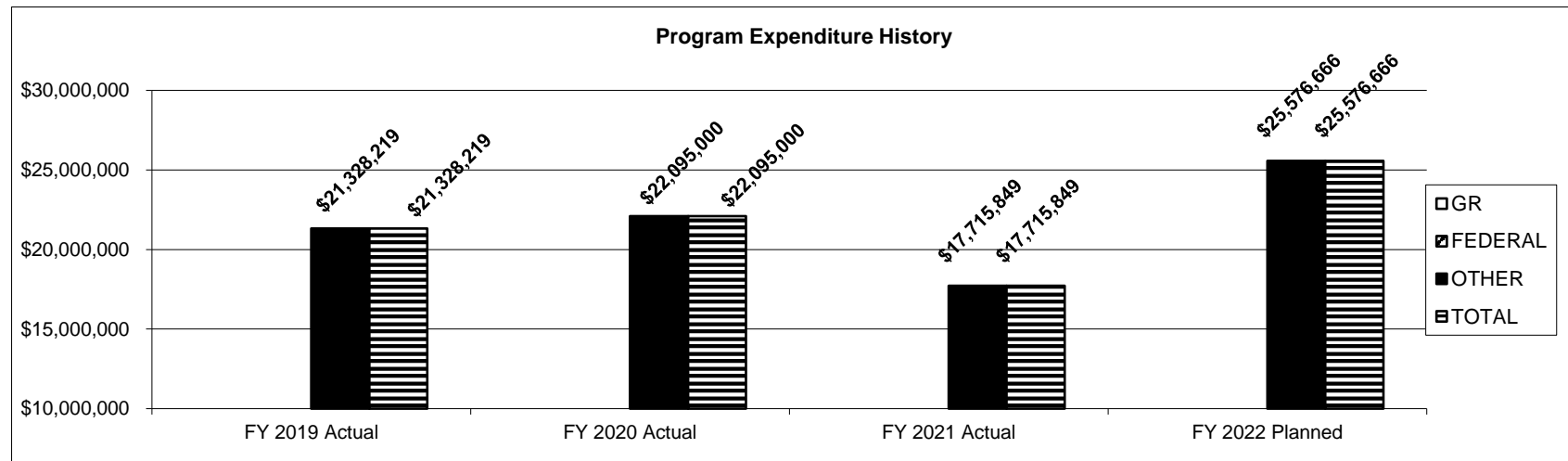
Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

2d. Provide a measure(s) of the program's efficiency.



Note: Average sector tuition compared to actual maximum award. Does not include public two-year institutions.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (*Note: Amounts do not include fringe benefit costs.*)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.050

Program Name: Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

4. What are the sources of the "Other " funds?

Academic Scholarship Fund (0840)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.250, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55648C									
Division of Missouri Student Grants and Scholarships										HB Section					3.055				
Core Transfer - Access Missouri Financial Assistance Program																			
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request										FY 2023 Governor's Recommendation									
		GR		Federal		Other		Total				GR		Federal		Other		Total	
PS		0		0		0		0		PS		0		0		0		0	
EE		0		0		0		0		EE		0		0		0		0	
PSD		0		0		0		0		PSD		0		0		0		0	
TRF		52,454,385		0		13,966,667		66,421,052		TRF		52,454,385		0		13,966,667		66,421,052	
Total		52,454,385		0		13,966,667		66,421,052		Total		52,454,385		0		13,966,667		66,421,052	
FTE		0.00		0.00		0.00		0.00		FTE		0.00		0.00		0.00		0.00	
Est. Fringe		0		0		0		0		Est. Fringe		0		0		0		0	
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.										Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667 State Institutions Gift Trust Fund (0925) - \$2,000,000 MO Student Grant Program Gift Fund (0272) - \$50,000 \$5 million from Gaming Commission fund is <u>not included</u> here.										Other Funds: Lottery Proceeds Fund (0291) \$11,916,667 State Institutions Gift Trust Fund (0925) \$2,000,000 MO Student Grant Program Gift Fund (0272) \$50,000 \$5 million from Gaming Commission is <u>not</u> included									
2. CORE DESCRIPTION																			
Transfer appropriations for: Access Missouri Financial Assistance Program																			
There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue, the Lottery Proceeds Fund, and private sources totaling \$66,421,052 to the Access Missouri Financial Assistance Program.																			
The Access Missouri Financial Assistance Program is also authorized by statute to receive \$5 million from the Gaming Commission Fund in House Bill 8. The appropriated transfer from all sources, including General Revenue, the Lottery Proceeds Fund, the Gaming Commission Fund, and other sources, totals \$71,421,052.																			

CORE DECISION ITEM

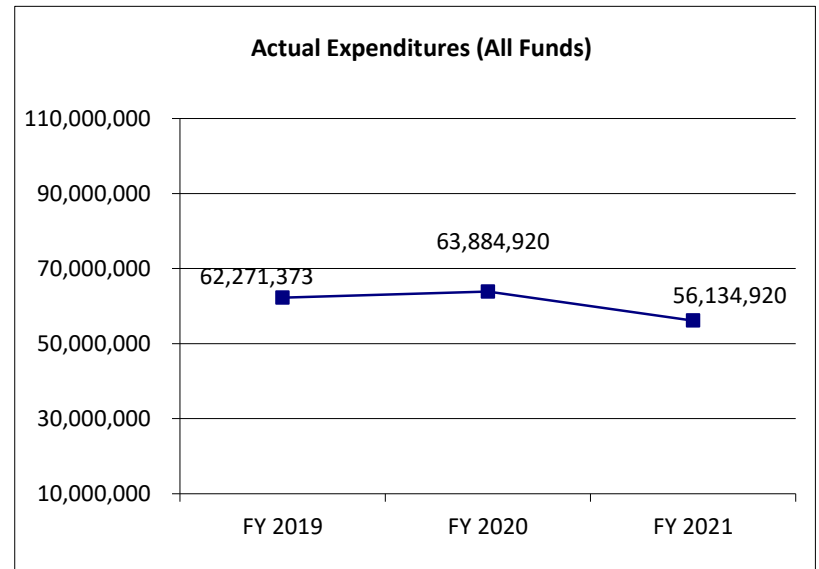
Department of Higher Education and Workforce Development	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	HB Section	3.055

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	65,511,052	66,421,052	63,921,052	66,421,052
Less Reverted (All Funds)	(1,497,332)	(1,736,132)	(1,736,132)	(1,931,132)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	64,013,720	64,684,920	62,184,920	64,489,920
Actual Expenditures (All Funds)	62,271,373	63,884,920	56,134,920	N/A
Unexpended (All Funds)	1,742,347	800,000	6,050,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,742,347	800,000	6,050,000	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) The FY 2021 unexpended appropriation included the \$6 million MOHELA allotment and the \$50,000 Purdy Scholarship that were not transferred.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACCESS MISSOURI TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	52,454,385	0	13,966,667	66,421,052	
	Total	0.00	52,454,385	0	13,966,667	66,421,052	
DEPARTMENT CORE REQUEST							
	TRF	0.00	52,454,385	0	13,966,667	66,421,052	
	Total	0.00	52,454,385	0	13,966,667	66,421,052	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	52,454,385	0	13,966,667	66,421,052	
	Total	0.00	52,454,385	0	13,966,667	66,421,052	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	44,575,753	0.00	52,454,385	0.00	52,454,385	0.00	52,454,385	0.00
MO STUDENT GRANT PROGRAM GIFT	0	0.00	50,000	0.00	50,000	0.00	50,000	0.00
LOTTERY PROCEEDS	11,559,167	0.00	11,916,667	0.00	11,916,667	0.00	11,916,667	0.00
INSTITUTION GIFT TRUST	0	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
TOTAL - TRF	56,134,920	0.00	66,421,052	0.00	66,421,052	0.00	66,421,052	0.00
TOTAL	56,134,920	0.00	66,421,052	0.00	66,421,052	0.00	66,421,052	0.00
Access MO Grant Increase - 1555002								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	9,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	9,000,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	9,000,000	0.00	0	0.00
GRAND TOTAL	\$56,134,920	0.00	\$66,421,052	0.00	\$75,421,052	0.00	\$66,421,052	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
CORE								
TRANSFERS OUT	56,134,920	0.00	66,421,052	0.00	66,421,052	0.00	66,421,052	0.00
TOTAL - TRF	56,134,920	0.00	66,421,052	0.00	66,421,052	0.00	66,421,052	0.00
GRAND TOTAL	\$56,134,920	0.00	\$66,421,052	0.00	\$66,421,052	0.00	\$66,421,052	0.00
GENERAL REVENUE	\$44,575,753	0.00	\$52,454,385	0.00	\$52,454,385	0.00	\$52,454,385	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$11,559,167	0.00	\$13,966,667	0.00	\$13,966,667	0.00	\$13,966,667	0.00

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55648C
Division of Missouri Grants and Scholarships		
Transfer - Access Missouri Financial Assistance Prog DI#1555002	HB Section	3.055

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	9,000,000	0	0	9,000,000
Total	9,000,000	0	0	9,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Non-Counts:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Non-Counts:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program, authorized by Sections 173.1101-173.1107, RSMo, provides need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the \$12,000 EFC cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.

NEW DECISION ITEM

RANK: 5 **OF** 11

Department of Higher Education and Workforce Development	Budget Unit	<u>55648C</u>
Division of Missouri Grants and Scholarships		
Transfer - Access Missouri Financial Assistance Prog DI#1555002	HB Section	<u>3.055</u>

The program's broad eligibility base coupled with limited funding has eroded award amounts significantly from full funding of statutory maximums achieved in FY 2009. From FY 2017 to FY 2021, award amounts declined from a high of 79 percent of the statutory maximum award in FY 2017 (maximum awards of \$1,030 at public 2-year institutions and \$2,250 at all other institutions) to 70 percent of the statutory maximum award in FY 2021 (maximum awards of \$910 at public 2-year institutions and \$2,000 at all other institutions). That downward trend reversed in FY 2022 as a result of significantly decreased FAFSA filing. Awards in FY 2022 are set at 89 percent of the statutory maximum award (maximum awards of \$1,160 at public 2-year institutions and \$2,540 at all other institutions). FAFSA filing is expected to remain stable in FY 2023.

This request will provide statutory maximum awards (\$1,300 for students at public 2-year institutions, and \$2,850 for students at all other institutions) for the projected 41,235 eligible students who will utilize this grant in FY 2023.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

With the addition of the new decision item, the total transfer for the program would be approximately \$80.4 million, assuming the full \$5 million Gaming transfer is received. After allowing for the statutory reserve, it is estimated approximately \$78.2 million would be available for distribution. It is assumed the utilization rate for the program (the percent of eligible students that actually receive an award) will remain constant at 50 percent and the number of recipients will not increase over the FY 2022 projection of 41,235. At 100 percent of the statutory maximum, actual maximum award amounts would be \$2,850 for students attending four-year public institutions, independent institutions, virtual institutions, and State Technical College, and \$1,300 for students at public two-year institutions. This constitutes an increase of \$310 and \$140 respectively per recipient and results in a total estimated expenditure of between \$77 and \$78 million, depending on actual utilization and recipient numbers.

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education and Workforce Development				Budget Unit	55648C				
Division of Missouri Grants and Scholarships									
Transfer - Access Missouri Financial Assistance ProgDI#1555002				HB Section	3.055				
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.									
	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers	9,000,000						9,000,000		
Total TRF	9,000,000		0		0		9,000,000		0
Grand Total	9,000,000	0.0	0	0.0	0	0.0	9,000,000	0.0	0

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education and Workforce Development				Budget Unit	<u>55648C</u>				
Division of Missouri Grants and Scholarships									
Transfer - Access Missouri Financial Assistance Prog DI#1555002				HB Section	<u>3.055</u>				
	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
Budget Object Class/Job Class									
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers	<u>0</u>						0		
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55648C
Division of Missouri Grants and Scholarships		
Transfer - Access Missouri Financial Assistance Prog DI#1555002	HB Section	3.055

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

This NDI will not affect this program's activity measure.

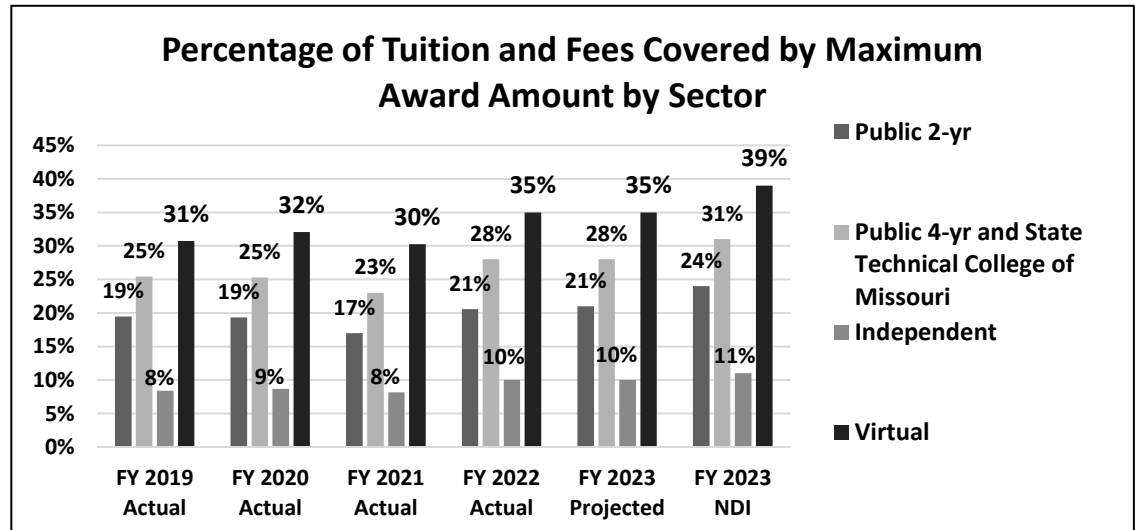
6b. Provide a measure(s) of the program's quality.

This NDI will not affect this program's quality measure.

6c. Provide a measure(s) of the program's impact.

This NDI will not affect this program's impact measure.

6d. Provide a measure(s) of the program's efficiency.



Note: Average sector tuition compared to actual maximum annual award for that fiscal year. The actual maximum is a percentage of the statutory maximum award when the program is not fully funded. Percent of statutory maximum awards were 70% for FY 2021, and projected at 89% for FY 2022. Community college tuition is in-district.

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	<u>55648C</u>
Division of Missouri Grants and Scholarships		
Transfer - Access Missouri Financial Assistance Prog DI#1555002	HB Section	<u>3.055</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical for awards to be as close to the statutory maximum as possible. This request will provide more meaningful award amounts to better assist students with the greatest financial need.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
Access MO Grant Increase - 1555002								
TRANSFERS OUT	0	0.00	0	0.00	9,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	9,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$9,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$9,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55651C									
Division of Missouri Student Grants and Scholarships																			
Core - Access Missouri Financial Assistance Program										HB Section					3.060				
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request					FY 2023 Governor's Recommendation														
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0										
EE	0	0	0	0	EE	0	0	0	0										
PSD	0	0	79,460,000	79,460,000	PSD	0	0	79,460,000	79,460,000										
TRF	0	0	0	0	TRF	0	0	0	0										
Total	0	0	79,460,000	79,460,000	Total	0	0	79,460,000	79,460,000										
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00										
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0										
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.														
Other Funds: Access MO Financial Assistance Fund (0791)					Other Funds: Access MO Financial Assistance Fund (0791)														
2. CORE DESCRIPTION																			
<p>The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide financial aid to eligible Missouri residents with the greatest financial need. A student’s financial need is determined by their federal expected family contribution (EFC), which is calculated based on Free Application for Federal Student Aid (FAFSA). Students with an EFC at or below \$12,000 are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute. For FY 2022, awards are set at 89 percent of the statutory maximum and range from \$300 to \$1,160 at public two-year institutions and from \$1,500 to \$2,540 at public four-year institutions, independent institutions, virtual institutions, and State Technical College of Missouri. Based upon legislative appropriations, in FY 2021 awards were set at 70 percent of the statutory maximum and ranged from \$300 to \$910 at public two-year institutions and from \$1,500 to \$2,000 at all other eligible institutions.</p> <p>There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$79,460,000 will provide grants to an estimated 41,235 students in FY 2023.</p>																			

CORE DECISION ITEM

Department of Higher Education and Workforce Development		Budget Unit	55651C	
Division of Missouri Student Grants and Scholarships				
Core - Access Missouri Financial Assistance Program		HB Section	3.060	
3. PROGRAM LISTING (list programs included in this core funding)				
Access Missouri Financial Assistance Program				
4. FINANCIAL HISTORY				
	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	78,500,000	79,460,000	76,960,000	79,460,000
Less Reverted (All Funds)	0	0	0	0
Budget Authority (All Funds)	78,500,000	79,460,000	76,960,000	79,460,000
Actual Expenditures (All Funds)	68,518,371	69,357,165	61,176,713	N/A
Unexpended (All Funds)	9,981,629	10,102,835	15,783,287	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	9,981,629	10,102,835	15,783,287	N/A
Amount Available to Spend*	68,518,371	69,733,861	63,455,657	
Actual Expenditures	68,518,371	69,357,165	61,176,713	
Actual Unexpended	0	376,696	2,278,944	

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures
FY 2019	68,518,371
FY 2020	69,357,165
FY 2021	61,176,713

*FY 2019, FY 2020, and FY 2021 - Includes the transfer, returned funds that were available to be re-spent, interest, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three percent reserve amount (when applicable).
Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACCESS MISSOURI**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	79,460,000	79,460,000	
	Total	0.00	0	0	79,460,000	79,460,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	79,460,000	79,460,000	
	Total	0.00	0	0	79,460,000	79,460,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	79,460,000	79,460,000	
	Total	0.00	0	0	79,460,000	79,460,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
CORE								
PROGRAM-SPECIFIC								
ACCESS MO FINANCIAL ASSISTANCE	61,176,713	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
TOTAL - PD	61,176,713	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
TOTAL	61,176,713	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
GRAND TOTAL	\$61,176,713	0.00	\$79,460,000	0.00	\$79,460,000	0.00	\$79,460,000	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
CORE								
PROGRAM DISTRIBUTIONS	61,176,713	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
TOTAL - PD	61,176,713	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
GRAND TOTAL	\$61,176,713	0.00	\$79,460,000	0.00	\$79,460,000	0.00	\$79,460,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$61,176,713	0.00	\$79,460,000	0.00	\$79,460,000	0.00	\$79,460,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

1a. What strategic priority does this program address?

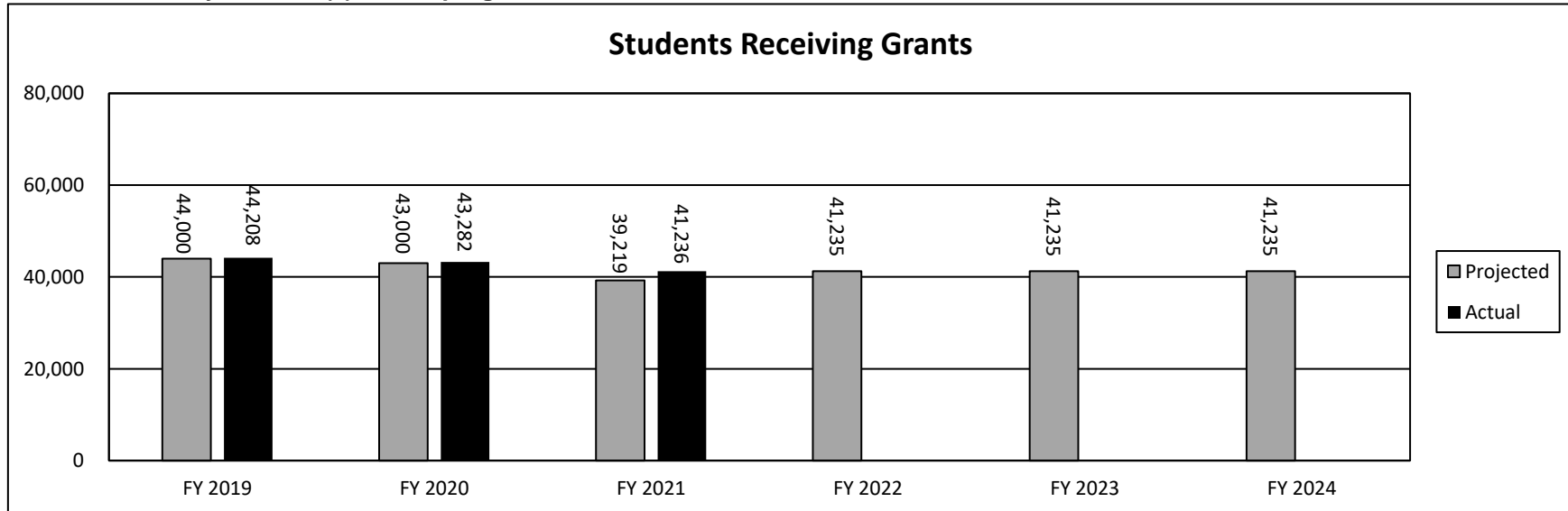
Affordability, Access and Success

1b. What does this program do?

This need-based program is designed to encourage low-income students to access and persist through higher education by reducing the cost of education. Within the pool of students determined to have financial need, award amounts are structured to provide the most assistance to the students with the greatest financial need. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.

For FY 2021, based upon state appropriations received, the program provided average awards of \$637 for students attending public 2-year institutions and \$1,653 for students attending public 4-year institutions, independent institutions, virtual institutions and State Technical College of Missouri. Approximately 41,236 students were served.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

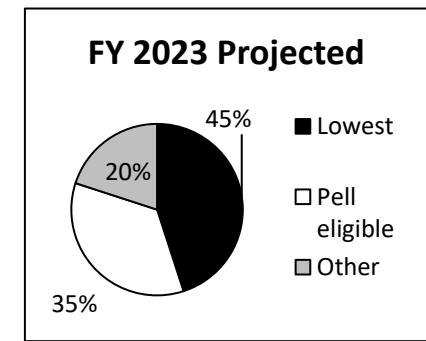
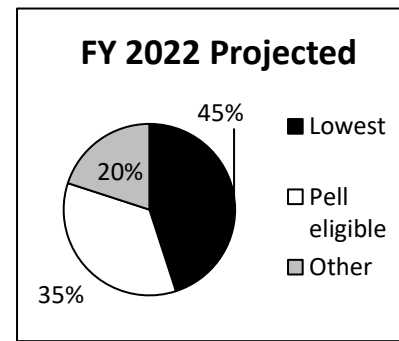
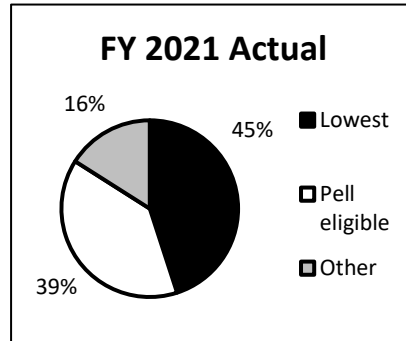
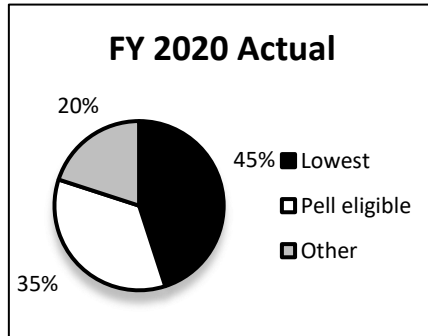
HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

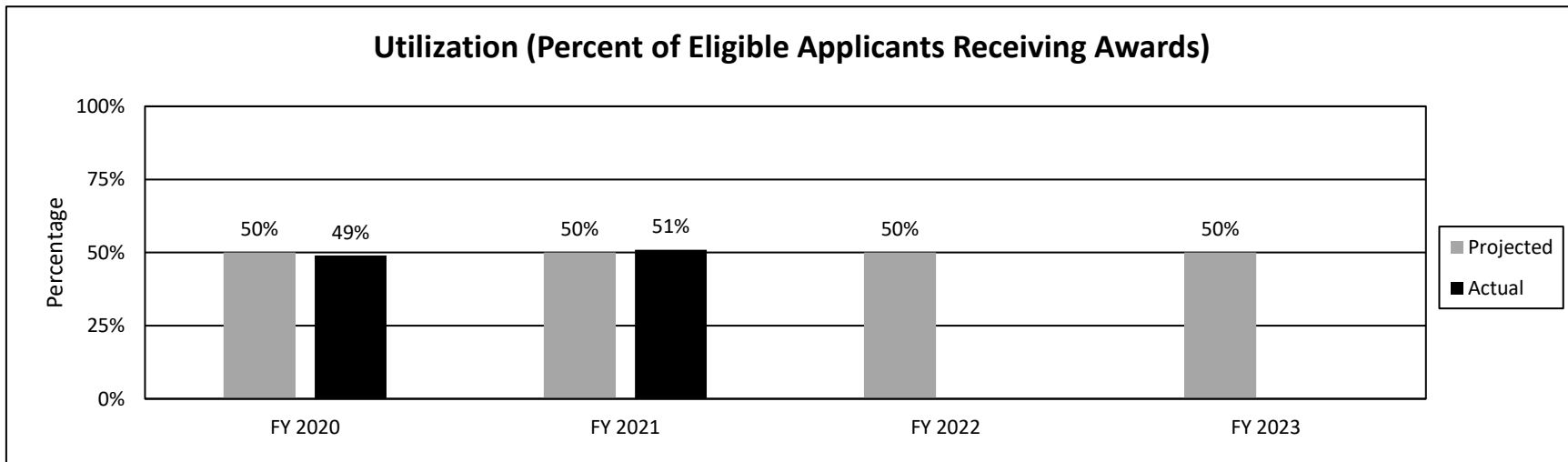
2b. Provide a measure(s) of the program's quality.

Percent of funds spent on students in the lowest income categories.



Note: The total percent of recipients that are Pell-eligible is the sum of the lowest and Pell-eligible categories. For example, for FY 2021, 84 percent of the students served were eligible for Pell.

2c. Provide a measure(s) of the program's impact.



Note: Total eligible applicants compared to the eligible applicants who received, or are projected to receive, the grant at a participating Missouri postsecondary institution for at least one semester in the applicable academic year.

PROGRAM DESCRIPTION

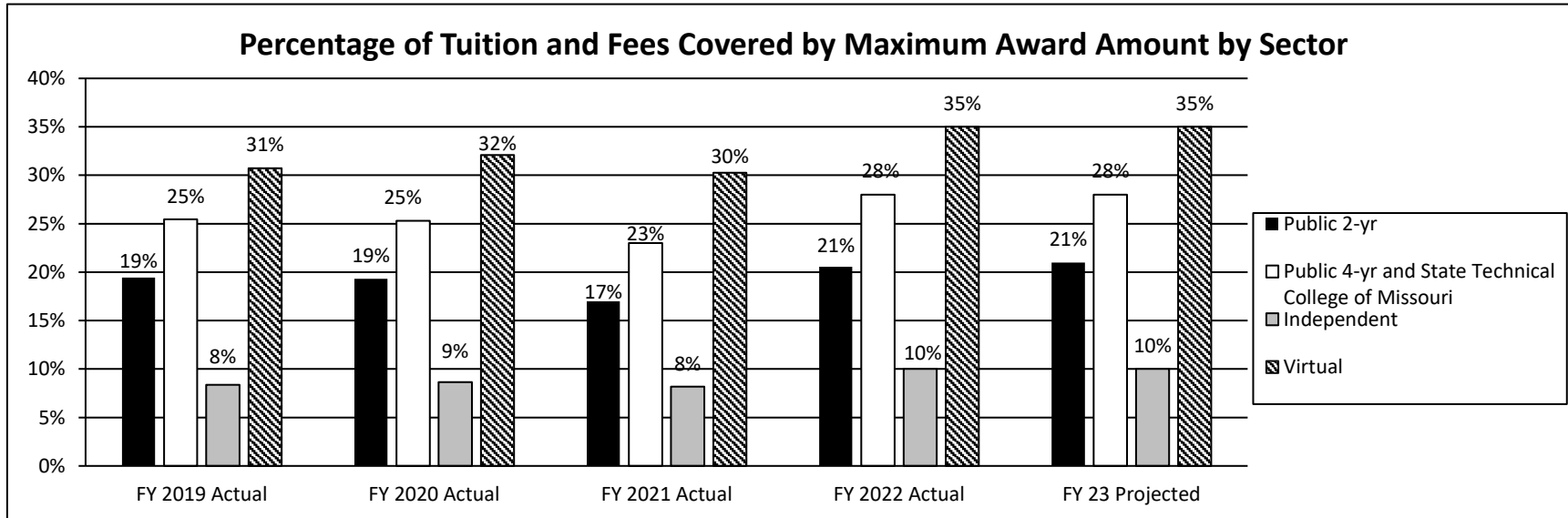
Department of Higher Education and Workforce Development

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

2d. Provide a measure(s) of the program's efficiency.



Note: Average sector tuition compared to actual maximum annual award for that fiscal year. The actual maximum is a percentage of the statutory maximum award when the program is not fully funded. Percent of statutory maximum awards were 70% for FY 2021, and projected at 89% for FY 2022. Community college tuition is based upon in-district rate.

PROGRAM DESCRIPTION

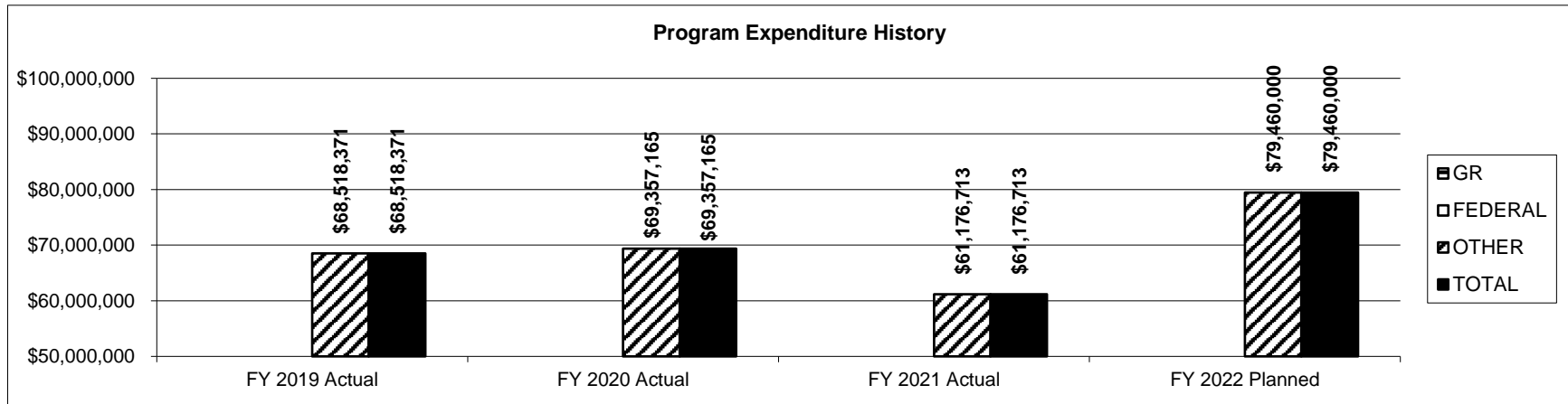
Department of Higher Education and Workforce Development

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Access Missouri Financial Assistance (0791)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1101-173.1107, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55644C									
Division of Missouri Student Grants and Scholarships																			
Core Transfer- A+ Schools Program - A+ Scholarship										HB Section					3.065				
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request										FY 2023 Governor's Recommendation									
		GR		Federal		Other		Total				GR		Federal		Other		Total	
PS		0		0		0		0		PS		0		0		0		0	
EE		0		0		0		0		EE		0		0		0		0	
PSD		0		0		0		0		PSD		0		0		0		0	
TRF		25,653,878		0		28,659,448		54,313,326		TRF		25,653,878		0		28,659,448		54,313,326	
Total		25,653,878		0		28,659,448		54,313,326		Total		25,653,878		0		28,659,448		54,313,326	
FTE		0.00		0.00		0.00		0.00		FTE		0.00		0.00		0.00		0.00	
Est. Fringe		0		0		0		0		Est. Fringe		0		0		0		0	
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.										Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Lottery Proceeds Fund (0291) - \$26,659,448 Institutional Gift Trust Fund (0925) - \$2,000,000										Other Funds: Lottery Proceeds Fund (0291) \$26,659,448 Institutional Gift Trust Fund (0925) \$2,000,000									
2. CORE DESCRIPTION																			
Transfer Appropriations for: A+ Scholarship																			
There are three appropriations for this program: one core appropriation for both the A+ Scholarship and the A+ Dual Credit/Dual Enrollment Scholarship, one core transfer appropriation for the A+ Scholarship, and one core transfer appropriation for the A+ Dual Credit/Dual Enrollment Scholarship. The core transfer appropriations provide the funds to be spent for each program individually, while the core appropriation provides the spending authority limit for both programs combined. This request is for a transfer of funds from General Revenue, the Lottery Proceeds Fund, and Institutional Gift T rust Fund totaling \$54,313,326 to the A+ Scholarship.																			

CORE DECISION ITEM

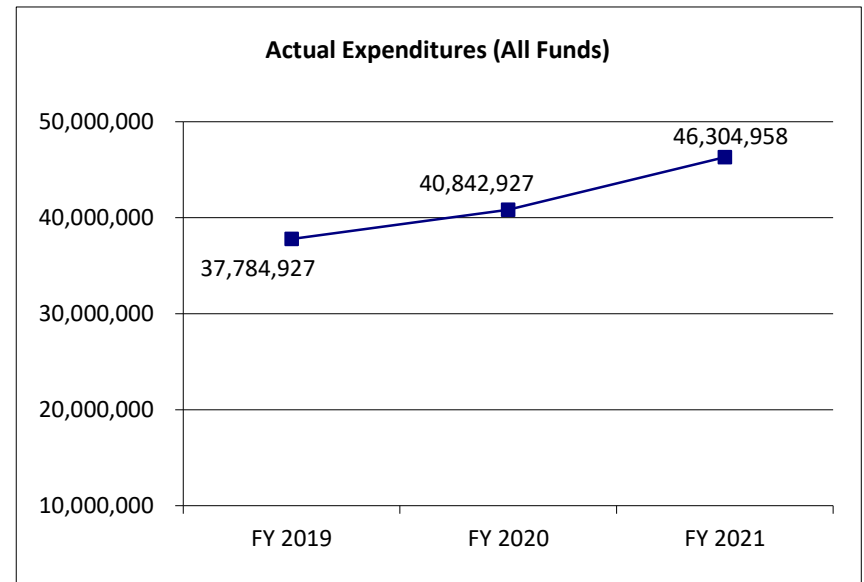
Department of Higher Education and Workforce Development	Budget Unit	<u>55644C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program - A+ Scholarship	HB Section	<u>3.065</u>

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	39,613,326	41,113,326	46,304,958	52,313,326
Less Reverted (All Funds)	(1,128,399)	(270,399)	0	(1,569,400)
Less Restricted (All Funds)		0	0	0
Budget Authority (All Funds)	38,484,927	40,842,927	46,304,958	50,743,926
Actual Expenditures (All Funds)	37,784,927	40,842,927	46,304,958	N/A
Unexpended (All Funds)	700,000	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	700,000	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: In FY 2020, \$253,217 of the A+ GR and \$649,783 of the A+ Lottery Proceeds reverted funds were released and expended in order for all eligible students to receive FY 2020 funding. In FY 2021, all of the reverted funds, including the \$523,616 GR reserve and the \$649,783 Lottery proceeds reserve, were released to fund all eligible students and to supplement the funds available for expenditure in FY 2022.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR A+ SCHOOLS FUND TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	25,653,878	0	28,659,448	54,313,326	
	Total	0.00	25,653,878	0	28,659,448	54,313,326	
DEPARTMENT CORE REQUEST							
	TRF	0.00	25,653,878	0	28,659,448	54,313,326	
	Total	0.00	25,653,878	0	28,659,448	54,313,326	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	25,653,878	0	28,659,448	54,313,326	
	Total	0.00	25,653,878	0	28,659,448	54,313,326	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	17,453,878	0.00	25,653,878	0.00	25,653,878	0.00	25,653,878	0.00
LOTTERY PROCEEDS	26,851,080	0.00	26,659,448	0.00	26,659,448	0.00	26,659,448	0.00
INSTITUTION GIFT TRUST	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
TOTAL - TRF	46,304,958	0.00	54,313,326	0.00	54,313,326	0.00	54,313,326	0.00
TOTAL	46,304,958	0.00	54,313,326	0.00	54,313,326	0.00	54,313,326	0.00
A+ Scholarship Increase - 1555001								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	6,000,000	0.00	0	0.00
LOTTERY PROCEEDS	0	0.00	0	0.00	0	0.00	6,000,000	0.00
TOTAL - TRF	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00
TOTAL	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00
GRAND TOTAL	\$46,304,958	0.00	\$54,313,326	0.00	\$60,313,326	0.00	\$60,313,326	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
CORE								
TRANSFERS OUT	46,304,958	0.00	54,313,326	0.00	54,313,326	0.00	54,313,326	0.00
TOTAL - TRF	46,304,958	0.00	54,313,326	0.00	54,313,326	0.00	54,313,326	0.00
GRAND TOTAL	\$46,304,958	0.00	\$54,313,326	0.00	\$54,313,326	0.00	\$54,313,326	0.00
GENERAL REVENUE	\$17,453,878	0.00	\$25,653,878	0.00	\$25,653,878	0.00	\$25,653,878	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$28,851,080	0.00	\$28,659,448	0.00	\$28,659,448	0.00	\$28,659,448	0.00

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit 55644C
Division of Missouri Grants and Scholarships	
Transfer - A+ Schools Program - A+ Scholarship DI#1555001	HB Section 3.065

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	6,000,000	0	0	6,000,000
Total	6,000,000	0	0	6,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	6,000,000	6,000,000
Total	0	0	6,000,000	6,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Funds (0291)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other:	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.

This request is necessary to ensure all students receive a full reimbursement by funding the estimated eight percent increase in program cost in the A+ Scholarship Program in FY 2023 resulting from tuition increases and program growth. Without the additional funds, funding will be insufficient to fully award all eligible recipients. DHEWD projects that the annual average award would be reduced by \$375, from \$3,800 to \$3,425. In the event of insufficient funding, the department would reduce awards by reducing the number of reimbursable credit hours for all students per 6 CSR 10-2.190.

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55644C
Division of Missouri Grants and Scholarships		
Transfer - A+ Schools Program - A+ Scholarship	DI#1555001	HB Section
		3.065

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Based on data for FY 2018 to FY 2020, it is assumed growth in the number of recipients will be approximately two percent. The growth in FY 2021 is excluded in this calculation as it is believed to be anomalous due to relaxed eligibility criteria resulting from COVID-19 accommodations that were made. However, driven primarily by tuition increases at participating institutions, average awards and program costs have increased from a low of 6 percent to a high of 10 percent during that period, again excluding FY 2021. For these projections, we are assuming the cost of the program will increase by approximately eight percent, to \$58.5 million. For FY 2023, this would result in projected payments to 15,400 students with an average award of \$3,800. Based on the current transfer amount (\$54.3 million after the statutory reserve), a \$6 million increase is needed to provide the required funding. The \$1.8 million difference between the \$60.3 million requested transfer and the \$58.5 million projected expenditures accounts for the increased statutory reserve that would result from the increased appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers	6,000,000						6,000,000		
Total TRF	6,000,000		0		0		6,000,000		0
Grand Total	6,000,000	0.0	0	0.0	0	0.0	6,000,000	0.0	0

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development			Budget Unit		55644C				
Division of Missouri Grants and Scholarships			HB Section		3.065				
Transfer - A+ Schools Program - A+ Scholarship			DI#1555001						
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0		
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers					6,000,000		6,000,000		
Total TRF	0		0		6,000,000		6,000,000		0
Grand Total	0	0.0	0	0.0	6,000,000	0.0	6,000,000	0.0	0

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit 55644C
Division of Missouri Grants and Scholarships	
Transfer - A+ Schools Program - A+ Scholarship DI#1555001	HB Section 3.065

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

This NDI will not affect this program's activity measure.

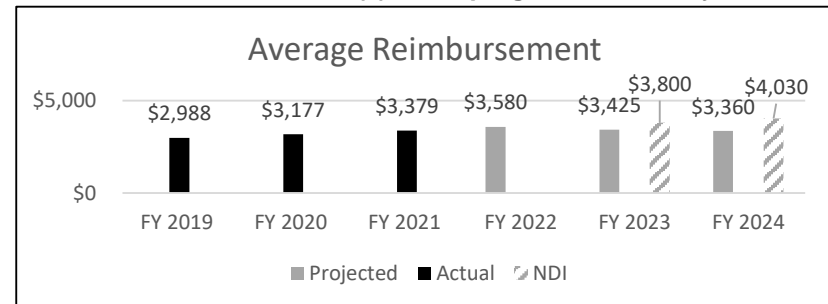
6b. Provide a measure(s) of the program's quality.

This NDI will not affect this program's quality measure.

6c. Provide a measure(s) of the program's impact.

This NDI will not affect this program's impact measure.

6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55644C
Division of Missouri Grants and Scholarships		
Transfer - A+ Schools Program - A+ Scholarship DI#1555001	HB Section	3.065

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:
<p>Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the full reimbursement of tuition and fees for individuals that meet the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.</p>

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
A+ Scholarship Increase - 1555001								
TRANSFERS OUT	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00
TOTAL - TRF	0	0.00	0	0.00	6,000,000	0.00	6,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$6,000,000	0.00	\$6,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$6,000,000	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$6,000,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55646C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program - Dual Credit/Dual Enrollment Scholarship	HB Section	<u>3.065</u>

1. CORE FINANCIAL SUMMARY

FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	5,000,000	0	0	5,000,000	TRF	0	0	0	0
Total	5,000,000	0	0	5,000,000	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				

2. CORE DESCRIPTION

Transfer Appropriations for: A+ Schools Program - Dual Credit/Dual Enrollment Scholarship

There are three appropriations for this program: one core spending appropriation for both the A+ Scholarship and the A+ Dual Credit/Dual Enrollment Scholarship, one core transfer appropriation for the A+ Scholarship, and one core transfer appropriation for the A+ Dual Credit/Dual Enrollment Scholarship. The core transfer appropriations provide the funds to be spent for each program individually, while the core appropriation provides the spending authority limit for both programs combined. This request is for a transfer of funds from General Revenue totaling \$5,000,000 to the A+ Dual Credit/Dual Enrollment Scholarship.

CORE DECISION ITEM

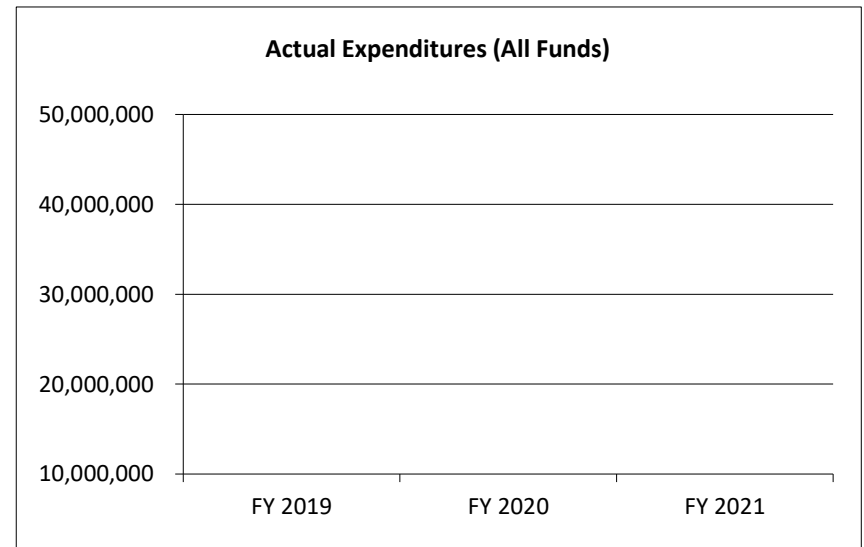
Department of Higher Education and Workforce Development	Budget Unit	<u>55646C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program - Dual Credit/Dual Enrollment Scholarship	HB Section	<u>3.065</u>

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	0	0	5,000,000
Less Reverted (All Funds)	0	0	0	(150,000)
Budget Authority (All Funds)	0	0	0	4,850,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: This new program was funded in FY 2022.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
A+ DUAL CREDIT PROGRAM TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	5,000,000	0	0	5,000,000	
	Total	0.00	5,000,000	0	0	5,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	5,000,000	0	0	5,000,000	
	Total	0.00	5,000,000	0	0	5,000,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	2203 T264	TRF	0.00	(5,000,000)	0	0	(5,000,000) Governor recommends core reduction of A+ Dual Credit Program and recommends funding for Dual Credit Scholarship Program.
NET GOVERNOR CHANGES		0.00	(5,000,000)	0	0	(5,000,000)	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
A+ DUAL CREDIT PROGRAM TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00	
TOTAL - TRF	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00	
TOTAL	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00	
A+ Dual Credit/Dual Enrollment - 1555007									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	18,000,000	0.00	0	0.00	
TOTAL - TRF	0	0.00	0	0.00	18,000,000	0.00	0	0.00	
TOTAL	0	0.00	0	0.00	18,000,000	0.00	0	0.00	
GRAND TOTAL	\$0	0.00	\$5,000,000	0.00	\$23,000,000	0.00	\$0	0.00	

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ DUAL CREDIT PROGRAM TRANSFER								
CORE								
TRANSFERS OUT	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$5,000,000	0.00	\$5,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$5,000,000	0.00	\$5,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 6 OF 11

Department of Higher Education and Workforce Development	Budget Unit 55646C
Division of Missouri Grants and Scholarships	
Transfer - A+ Schools Program - A+ Dual Credit/Dual IDI#1555007	HB Section 3.065

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	18,000,000	0	0	18,000,000
Total	18,000,000	0	0	18,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Dual Credit/Dual Enrollment Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement for dual credit or dual enrollment coursework to high school students who meet the statutory criteria. Awards are prioritized based on financial need demonstrated by adjusted gross income by ranking students from lowest to highest AGI.

This request is necessary to ensure all eligible students as projected in the fiscal note from the 2019 legislative session receive a full reimbursement in FY 2023. Without the additional funds, funding will be insufficient to award all eligible recipients. In the event of insufficient funding, the department would fund students in rank order until all available funds are expended. Without this funding, DHEWD projects only 12,930 of the projected 61,330 eligible students, or 21 percent, of eligible students, would be awarded.

NEW DECISION ITEM
RANK: 6 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55646C
Division of Missouri Grants and Scholarships		
Transfer - A+ Schools Program - A+ Dual Credit/Dual IDI#1555007	HB Section	3.065

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Based on the TAFP Fiscal Note for HB 604, it is estimated high school students will complete 242,074 hours of dual credit coursework at a rate of \$75 per credit hour, totaling projected expenditures of \$18,155,550 for the dual credit component of this scholarship. It is also estimated that high school students will complete 4,737 hours of dual enrollment coursework through public four-year institutions and State Technical College of Missouri a rate of \$241 per credit hour, and 36,579 hours of dual enrollment coursework through public community colleges at a rate of \$115 per credit hour. Data for independent institutions are not available. The credit hour rates represent an approximate one percent and five percent increase, respectively over the FY 2022 rates projected in the fiscal note. The total projected expenditures for the dual enrollment component of this scholarship is \$4,739,123, resulting in total projected expenditures of \$22,894,673 for FY 2023 (\$18,155,550 dual credit + \$4,739,123 dual enrollment).

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	Dept Req
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	One-Time DOLLARS
							0		
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers	18,000,000						18,000,000		
Total TRF	18,000,000		0		0		18,000,000		0
Grand Total	18,000,000	0.0	0	0.0	0	0.0	18,000,000	0.0	0

NEW DECISION ITEM
RANK: 6 OF 11

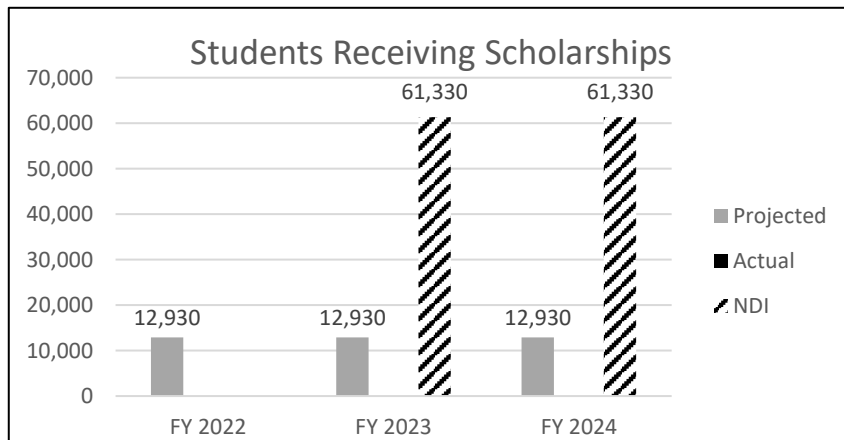
Department of Higher Education and Workforce Development					Budget Unit		55646C		
Division of Missouri Grants and Scholarships					HB Section		3.065		
Transfer - A+ Schools Program - A+ Dual Credit/Dual IDI#1555007									
	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	Gov Rec
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	One-Time DOLLARS
							0		
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers	0								
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM
RANK: 6 OF 11

Department of Higher Education and Workforce Development	Budget Unit 55646C
Division of Missouri Grants and Scholarships	
Transfer - A+ Schools Program - A+ Dual Credit/Dual IDI#1555007	HB Section 3.065

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



6c. Provide a measure(s) of the program's impact.

This NDI will not affect this program's impact measure.

6b. Provide a measure(s) of the program's quality.

Percent of funds spent on students in the lowest income categories as measured by the poverty level.

This measure will be updated when data becomes available for this new program.

6d. Provide a measure(s) of the program's efficiency.

This NDI will not affect this program's efficiency measure.

NEW DECISION ITEM
RANK: 6 **OF** 11

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55646C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Transfer - A+ Schools Program - A+ Dual Credit/Dual IDI#1555007</u>	<u>HB Section</u>	<u>3.065</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain full reimbursement of tuition and fees for all individuals who meet the eligibility requirements. This request, which is required to maintain full reimbursement for all eligible students, will establish that commitment to these students and, as such, should continue to encourage students to take dual credit or dual enrollment coursework who would not otherwise do so because of the out-of-pocket expense.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ DUAL CREDIT PROGRAM TRANSFER								
A+ Dual Credit/Dual Enrollment - 1555007								
TRANSFERS OUT	0	0.00	0	0.00	18,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	18,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$18,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$18,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit 55654C & 55657C				
Division of Missouri Student Grants and Scholarships									
Core - A+ Schools Program					HB Section 3.070				
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	60,900,000	60,900,000	PSD	0	0	55,900,000	55,900,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	60,900,000	60,900,000	Total	0	0	55,900,000	55,900,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: A+ Schools Fund (0955)					Other Funds: A+ Schools Fund (0955)				
2. CORE DESCRIPTION									
<p>The A+ program began as a school improvement initiative established by the Outstanding Schools Act of 1993 and described in Section 160.545, RSMo. The scholarship component of the A+ program was transferred to the legacy DHE pursuant to Executive Order 10-16. As a result of SB 638 in 2016, eligible graduates of designated private high schools are allowed to receive A+ reimbursement. As of the end of the 2020-2021 academic year, there were 539 designated public high schools and 94 designated private high schools. In 2019, HB 604 added provisions for reimbursement of dual credit and dual enrollment coursework to Section 160.545, RSMo. Funding for dual credit/dual enrollment reimbursement was first appropriated in FY 2022.</p> <p>The A+ Scholarship provides tuition and fee reimbursement to eligible graduates of designated high schools to attend community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. Over the program's 28 year history, students and their families have come to view the scholarship as a state commitment. In FY 2021 the average award was \$3,379.</p>									

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55654C & 55657C</u>
Division of Missouri Student Grants and Scholarships	
Core - A+ Schools Program	HB Section <u>3.070</u>

First funded in FY 2022, the A+ Dual Credit/Dual Enrollment Scholarship provides tuition and fee reimbursement for dual credit or dual enrollment coursework provided by approved Missouri colleges and universities to high school juniors and seniors that meet the criteria outlined in Section 160.545, RSMo. Awards are prioritized based on financial need demonstrated by adjusted gross income.

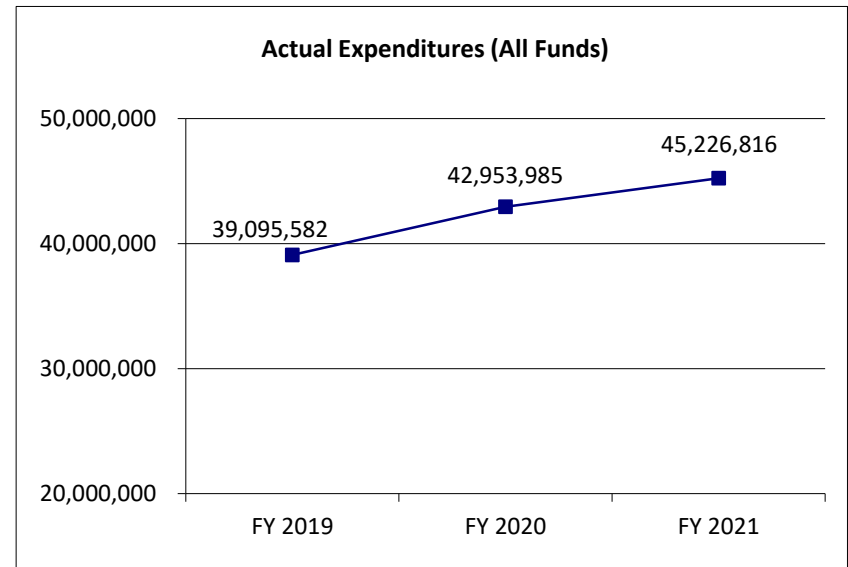
There are three appropriations for this program. A core transfer appropriation provides the funds to be spent for the A+ Scholarship. Another core transfer appropriation provides the funds to be spent for the A+ Dual Credit/Dual Enrollment Scholarship. The single core appropriation provides the spending authority limit for both scholarships. Of this \$60,900,000 request for FY 2023, \$55,900,000 will provide scholarships to an estimated 15,400 students through the A+ Scholarship. The remaining \$5,000,000 will provide grants to an estimated 12,930 students through the A+ Dual Credit/Dual Enrollment Scholarship. The FY 2022 A+ Dual Credit/Dual Enrollment Scholarship appropriation partially funded the program. A separate NDI requests the balance of the fiscal note for TAFP HB 604 in 2019.

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	43,000,000	43,500,000	47,891,632	60,900,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	43,000,000	43,500,000	47,891,632	60,900,000
Actual Expenditures (All Funds)	39,095,582	42,953,985	45,226,816	N/A
Unexpended (All Funds)	3,904,418	546,015	2,664,816	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	3,904,418	546,015	2,664,816	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
A+ SCHOOLS PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	55,900,000	55,900,000	
	Total	0.00	0	0	55,900,000	55,900,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	55,900,000	55,900,000	
	Total	0.00	0	0	55,900,000	55,900,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	55,900,000	55,900,000	
	Total	0.00	0	0	55,900,000	55,900,000	

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
A+ DUAL CREDIT**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	5,000,000	5,000,000	
	Total	0.00	0	0	5,000,000	5,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	5,000,000	5,000,000	
	Total	0.00	0	0	5,000,000	5,000,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	2204 8186	PD	0.00	0	(5,000,000)	(5,000,000)	Governor recommends core reduction of A+ Dual Credit Program and recommends funding for Dual Credit Scholarship Program.
NET GOVERNOR CHANGES		0.00	0	0	(5,000,000)	(5,000,000)	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
A+ SCHOOLS PROGRAM									
CORE									
PROGRAM-SPECIFIC									
A+ SCHOOLS FUND	45,226,816	0.00	55,900,000	0.00	55,900,000	0.00	55,900,000	0.00	0.00
TOTAL - PD	45,226,816	0.00	55,900,000	0.00	55,900,000	0.00	55,900,000	0.00	0.00
TOTAL	45,226,816	0.00	55,900,000	0.00	55,900,000	0.00	55,900,000	0.00	0.00
A+ SCHOOLS PROGRAM - 1555015									
PROGRAM-SPECIFIC									
A+ SCHOOLS FUND	0	0.00	0	0.00	22,000,000	0.00	6,000,000	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	22,000,000	0.00	6,000,000	0.00	0.00
TOTAL	0	0.00	0	0.00	22,000,000	0.00	6,000,000	0.00	0.00
GRAND TOTAL	\$45,226,816	0.00	\$55,900,000	0.00	\$77,900,000	0.00	\$61,900,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
A+ DUAL CREDIT									
CORE									
PROGRAM-SPECIFIC									
A+ SCHOOLS FUND	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00	0.00
TOTAL - PD	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00	0.00
TOTAL	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00	0.00
GRAND TOTAL	\$0	0.00	\$5,000,000	0.00	\$5,000,000	0.00	\$0	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	45,226,816	0.00	55,900,000	0.00	55,900,000	0.00	55,900,000	0.00
TOTAL - PD	45,226,816	0.00	55,900,000	0.00	55,900,000	0.00	55,900,000	0.00
GRAND TOTAL	\$45,226,816	0.00	\$55,900,000	0.00	\$55,900,000	0.00	\$55,900,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$45,226,816	0.00	\$55,900,000	0.00	\$55,900,000	0.00	\$55,900,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ DUAL CREDIT								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
TOTAL - PD	0	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$5,000,000	0.00	\$5,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$5,000,000	0.00	\$5,000,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.070

Program Name: A+ Schools Program - A+ Scholarship

Program is found in the following core budget(s): A+ Schools Program

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. The student financial assistance received through this program increases students' persistence and completion at qualifying postsecondary institutions by covering a significant portion of students' cost of attendance. Students who qualify for federal non-repayable financial aid, such as Pell grants, will have their A+ reimbursement reduced by a corresponding amount.

2a. Provide an activity measure(s) for the program.

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Projected	FY 2023 Projected
Number of Unduplicated A+ Students Paid	13,039	13,493	14,809	15,100	15,400
Number of designated schools*	622	630	633	633	633

*For informational purposes only - The Department of Elementary and Secondary Education, has statutory authority to designate A+ high schools.

First-Time, Full-Time Degree-Seeking A+ Recipients

	FY 2019		FY 2020		FY 2021	
	Students **	Total Grants	Students **	Total Grants	Students **	Total Grants
Public Two-Year Institutions	7,715	\$22,946,158	7,902	\$24,925,798	8,595	\$28,615,244
Area Vocational/Technical Schools	122	\$505,337	94	\$344,191	95	\$384,685
Private Two-Year Institutions	56	\$225,494	60	\$248,492	75	\$364,521
Total	7,893	\$23,676,989	8,056	\$25,518,481	8,765	\$29,364,450

** Student numbers may be duplicated due to transfer

PROGRAM DESCRIPTION

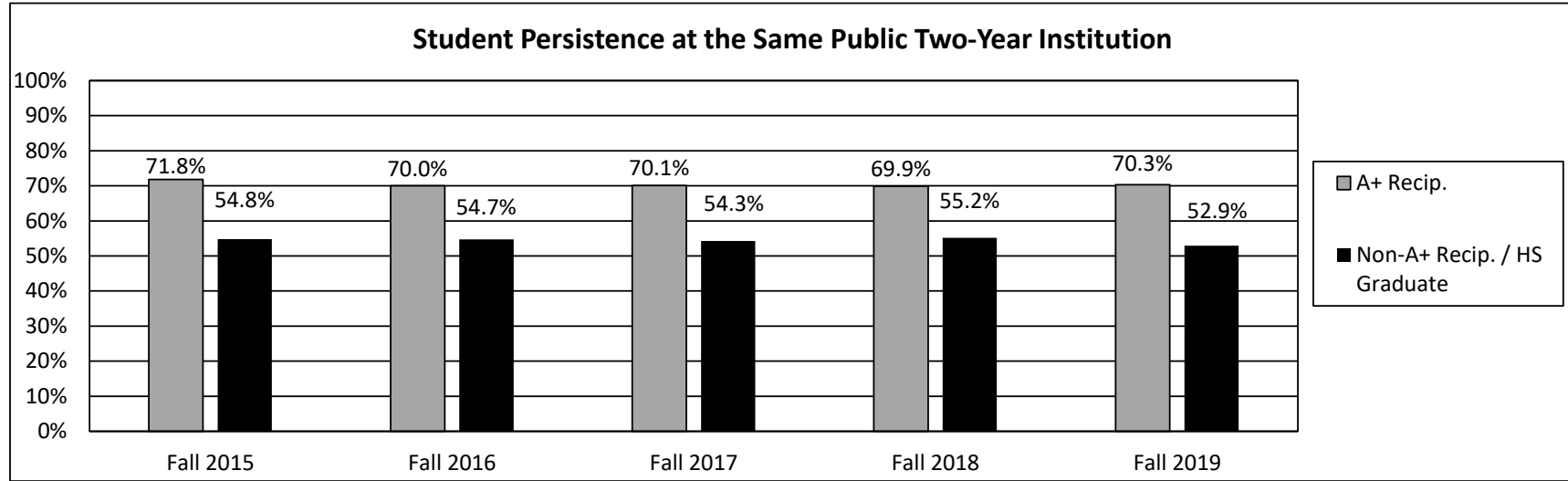
Department of Higher Education and Workforce Development

HB Section(s): 3.070

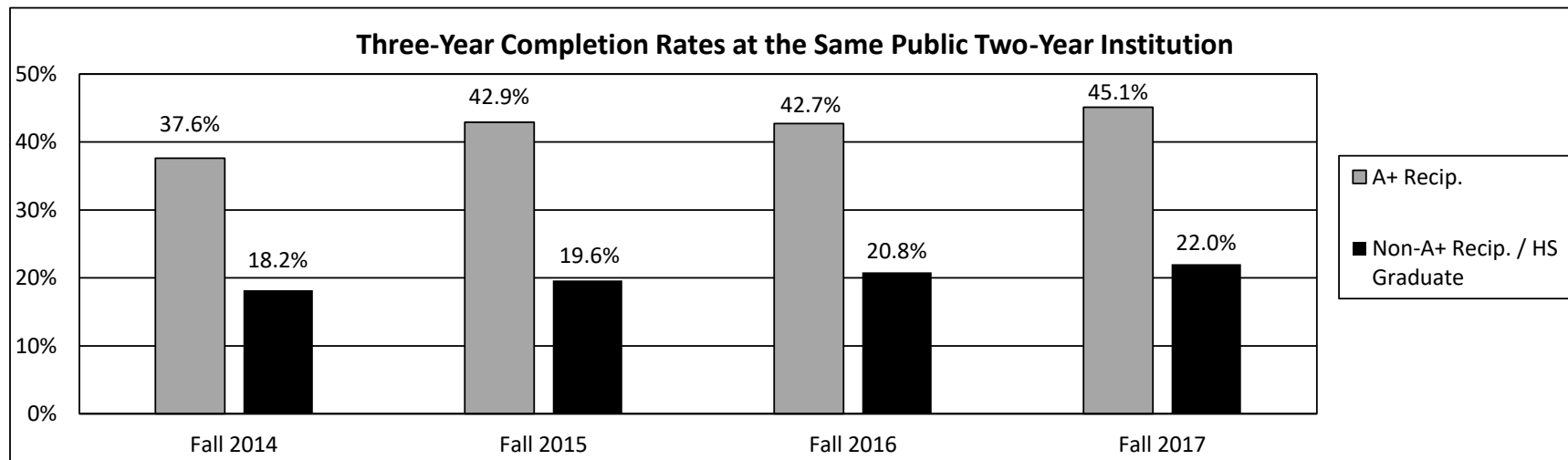
Program Name: A+ Schools Program - A+ Scholarship

Program is found in the following core budget(s): A+ Schools Program

2b. Provide a measure(s) of the program's quality.



2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

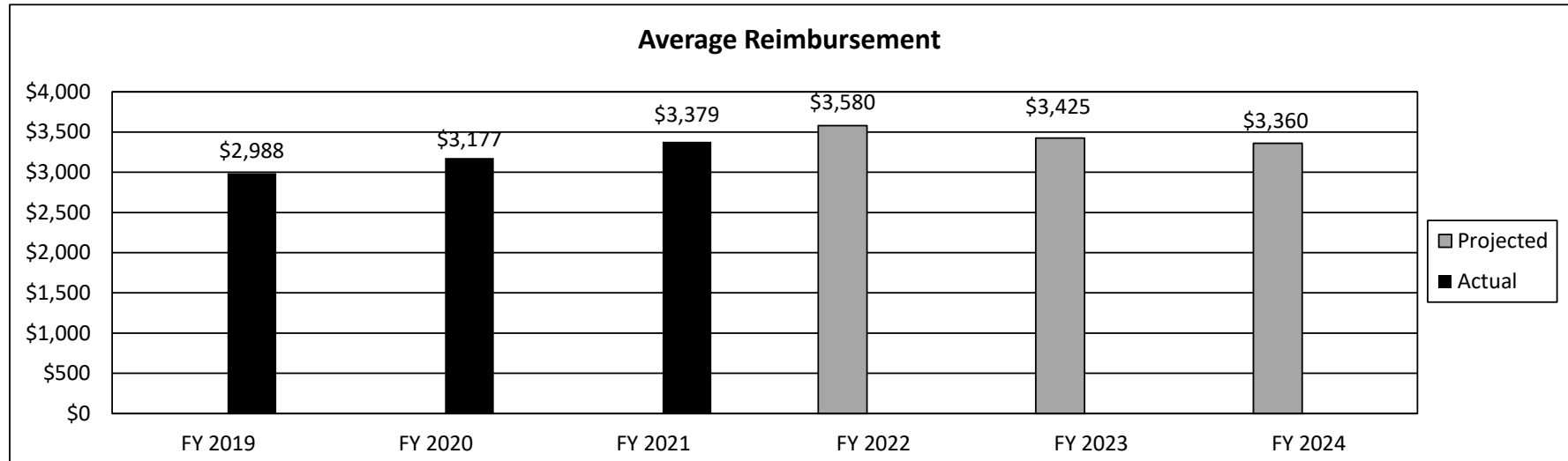
Department of Higher Education and Workforce Development

HB Section(s): 3.070

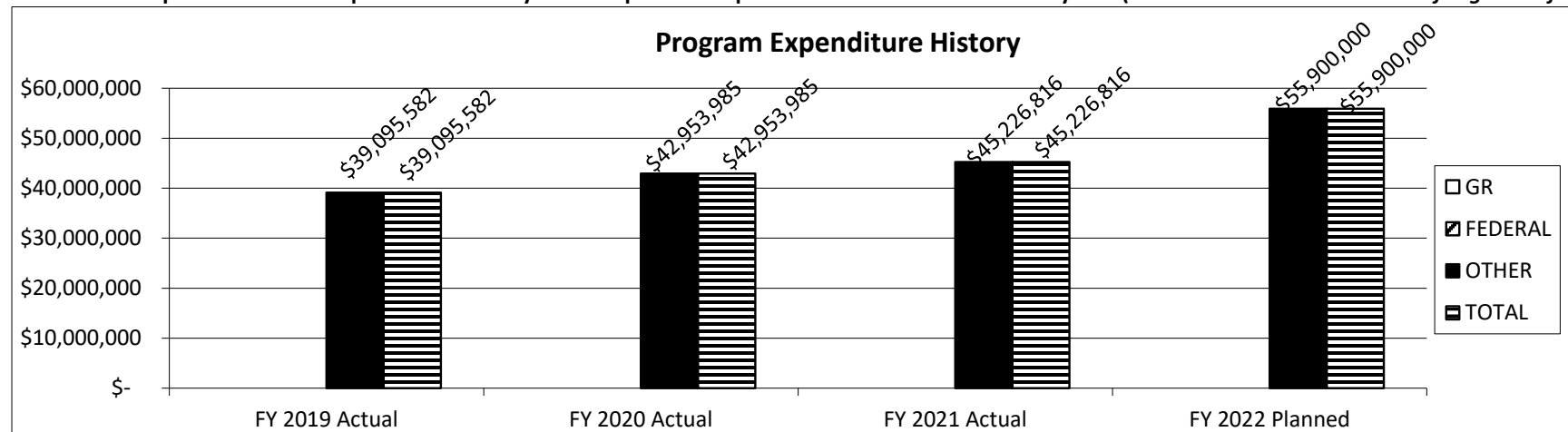
Program Name: A+ Schools Program - A+ Scholarship

Program is found in the following core budget(s): A+ Schools Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Note: The FY 2021 expenditures exclude \$4,896,578 expended from Coronavirus Relief Funds allocated to the A+ Scholarship. Total FY 2021 expenditures were \$50,123,394.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.070

Program Name: A+ Schools Program - A+ Scholarship

Program is found in the following core budget(s): A+ Schools Program

4. What are the sources of the "Other " funds?

A+ Schools Fund (0955)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 160.545, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.070

Program Name: A+ Schools Program - Dual Credit/Dual Enrollment Scholarship

Program is found in the following core budget(s): A+ Schools Program

1a. What strategic priority does this program address?

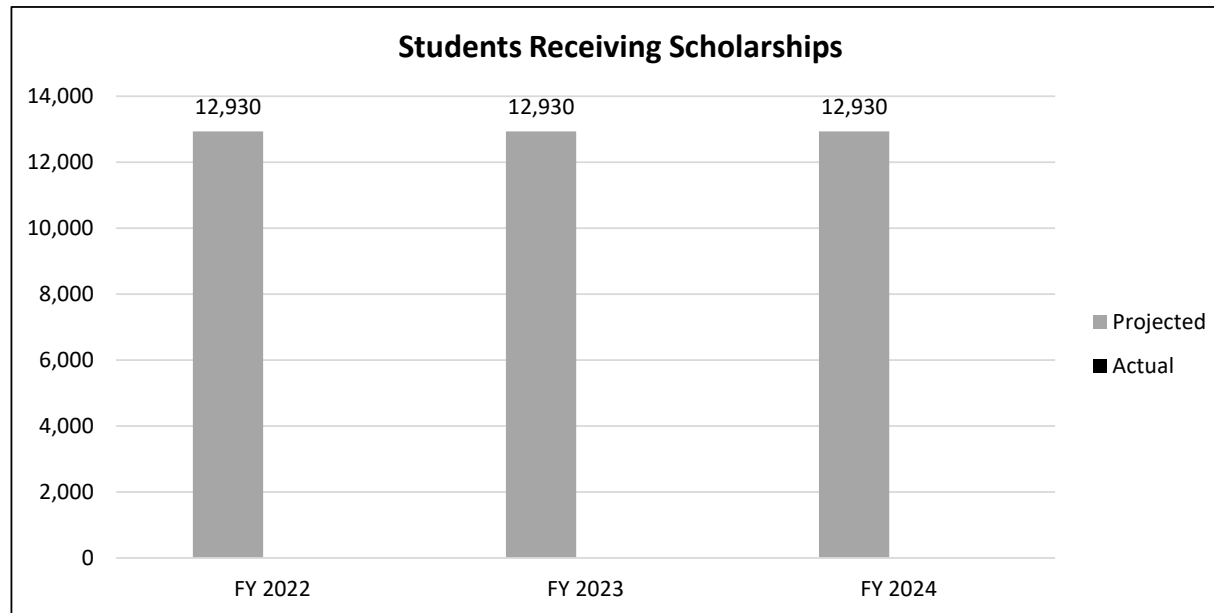
Affordability, Access and Success

1b. What does this program do?

This program was partially funded for the first time in FY 2022.

The program provides tuition and fee reimbursement for dual credit or dual enrollment coursework to high school students who meet the criteria outlined in Section 160.545, RSMo. Awards are prioritized based on financial need demonstrated by adjusted gross income. The student financial assistance received through this program is intended to increase the number of low-income students taking dual credit or dual enrollment coursework by covering a significant portion of students' costs for those courses. Students who qualify for any other non-loan aid applicable to their dual credit or dual enrollment tuition and fee charges will have their A+ Dual Credit/Dual Enrollment Scholarship reimbursement reduced by a corresponding amount.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.070

Program Name: A+ Schools Program - Dual Credit/Dual Enrollment Scholarship

Program is found in the following core budget(s): A+ Schools Program

2b. Provide a measure(s) of the program's quality.

Percent of funds spent on students in the lowest income categories as measured by the poverty level.

This measure will be updated when data become available for this new program.

2c. Provide a measure(s) of the program's impact.

Increase in the number of high school graduates who have completed dual credit or dual enrollment coursework provided by a public postsecondary institution.

This measure will be updated when data becomes available for this new program.

Note: Information about completed dual credit or dual enrollment coursework provided by independent postsecondary institutions is not available.

PROGRAM DESCRIPTION																										
Department of Higher Education and Workforce Development Program Name: A+ Schools Program - Dual Credit/Dual Enrollment Scholarship Program is found in the following core budget(s): A+ Schools Program	HB Section(s): 3.070																									
2d. Provide a measure(s) of the program's efficiency. <div style="border: 1px solid black; padding: 10px; min-height: 100px;"> <p>This measure will be updated when data becomes available for this new program.</p> </div>																										
3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)																										
Program Expenditure History																										
<table border="1" style="margin: 10px auto; border-collapse: collapse; text-align: center;"> <caption>Program Expenditure History Data (Approximate)</caption> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2019 Actual</td> <td>\$0</td> <td>\$0</td> <td>\$1,500,000</td> <td>\$1,500,000</td> </tr> <tr> <td>FY 2020 Actual</td> <td>\$0</td> <td>\$0</td> <td>\$1,500,000</td> <td>\$1,500,000</td> </tr> <tr> <td>FY 2021 Actual</td> <td>\$0</td> <td>\$0</td> <td>\$1,500,000</td> <td>\$1,500,000</td> </tr> <tr> <td>FY 2022 Planned</td> <td>\$0</td> <td>\$0</td> <td>\$5,500,000</td> <td>\$5,500,000</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2019 Actual	\$0	\$0	\$1,500,000	\$1,500,000	FY 2020 Actual	\$0	\$0	\$1,500,000	\$1,500,000	FY 2021 Actual	\$0	\$0	\$1,500,000	\$1,500,000	FY 2022 Planned	\$0	\$0	\$5,500,000	\$5,500,000
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2019 Actual	\$0	\$0	\$1,500,000	\$1,500,000																						
FY 2020 Actual	\$0	\$0	\$1,500,000	\$1,500,000																						
FY 2021 Actual	\$0	\$0	\$1,500,000	\$1,500,000																						
FY 2022 Planned	\$0	\$0	\$5,500,000	\$5,500,000																						
4. What are the sources of the "Other " funds? A+ Schools Fund (0955)																										
5. What is the authorization for this program, i.e., federal or state statute, etc. ? (Include the federal program number, if applicable.) Section 160.545, RSMo.																										
6. Are there federal matching requirements? If yes, please explain. No																										
7. Is this a federally mandated program? If yes, please explain. No																										

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit 55654C
Division of Missouri Grants and Scholarships	
A+ Schools Program DI#1555015	HB Section 3.065

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	22,000,000	22,000,000
TRF	0	0	0	0
Total	0	0	22,000,000	22,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	6,000,000	6,000,000
TRF	0	0	0	0
Total	0	0	6,000,000	6,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.

NEW DECISION ITEM
RANK: 5 **OF** 11

Department of Higher Education and Workforce Development	Budget Unit	<u>55654C</u>
Division of Missouri Grants and Scholarships		
A+ Schools Program	DI#1555015	HB Section
		<u>3.065</u>

First funded in FY 2022, the A+ Dual Credit/Dual Enrollment Scholarship provides tuition and fee reimbursement for dual credit or dual enrollment coursework provided by approved Missouri colleges and universities to high school juniors and seniors that meet the criteria outlined in Section 160.545, RSMo. Awards are prioritized based on financial need demonstrated by adjusted gross income.

Of this request, \$3 million is for the A+ Scholarship program and is necessary to sufficiently fund the estimated eight percent increase in program cost in FY 2023 resulting from tuition increases and program growth. The remaining \$19 million is for the A+ Dual Credit/Dual Enrollment Scholarship and is necessary to ensure all eligible students receive full reimbursement in FY 2023 as projected in the fiscal note from the 2019 legislative session.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This request assumes approval of the \$6 million core transfer new decision item for the A+ Scholarship program. The current core amount for this program is \$55.9 million. The requested increase will provide a core amount sufficient to ensure the projected FY 2023 expenditures of \$58,520,000 are covered and that spending, including re-spending of returned funds, does not exceed the appropriation.

This request also assumes approval of the \$18 million core transfer new decision item for the A+ Dual Credit/Dual Enrollment Scholarship program. The current core amount for this program is \$5 million. The requested increase will provide a core amount sufficient to ensure the projected expenditures of \$22,998,750 are covered and that spending, including re-spending of returned funds, does not exceed the appropriation.

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55654C
Division of Missouri Grants and Scholarships		
A+ Schools Program	DI#1555015	HB Section 3.065

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.									
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions					22,000,000		22,000,000		
Total PSD	0		0		22,000,000		22,000,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	22,000,000	0.0	22,000,000	0.0	0

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development			Budget Unit		55654C				
Division of Missouri Grants and Scholarships									
A+ Schools Program			DI#1555015		HB Section		3.065		
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions					6,000,000		6,000,000		
Total PSD	<u>0</u>		<u>0</u>		<u>6,000,000</u>		<u>6,000,000</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>6,000,000</u>	<u>0.0</u>	<u>6,000,000</u>	<u>0.0</u>	<u>0</u>

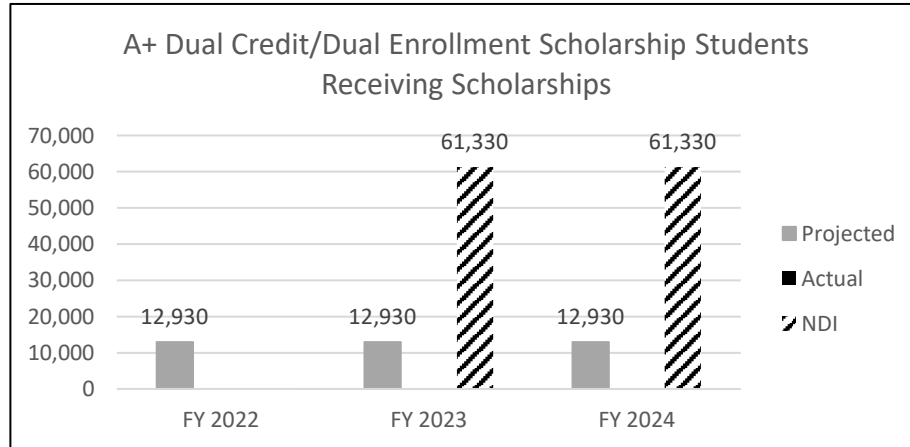
NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
A+ Schools Program **DI#1555015**

Budget Unit **55654C**
HB Section **3.065**

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



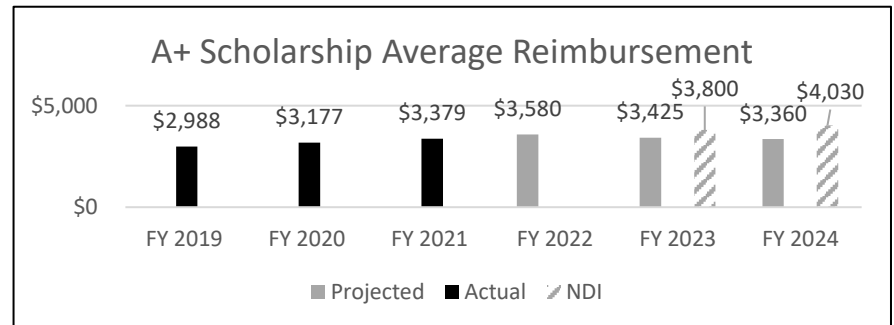
6b. Provide a measure(s) of the program's quality.

Additional funding requested in this NDI will augment the current programs. Measures for the current programs can be found in the Program Descriptions for the A+ Scholarship and the A+ Dual Credit/Dual Enrollment Scholarship.

6c. Provide a measure(s) of the program's impact.

Additional funding requested in this NDI will augment the current programs. Measures for the current programs can be found in the Program Descriptions for the A+ Scholarship and the A+ Dual Credit/Dual Enrollment Scholarship.

6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development		Budget Unit	55654C
Division of Missouri Grants and Scholarships			
A+ Schools Program	DI#1555015	HB Section	3.065

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For these programs, that means it is critical to maintain the full reimbursement of tuition and fees for all eligible individuals that meet the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
A+ SCHOOLS PROGRAM - 1555015								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	22,000,000	0.00	6,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	22,000,000	0.00	6,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$22,000,000	0.00	\$6,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$22,000,000	0.00	\$6,000,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55683C				
Division of Missouri Student Grants and Scholarships					HB Section					3.075				
Core Transfer - Fast Track Workforce Incentive Grant														
1. CORE FINANCIAL SUMMARY														
FY 2023 Budget Request					FY 2023 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0					
PSD	0	0	0	0	PSD	0	0	0	0					
TRF	3,700,000	0	1,000,000	4,700,000	TRF	3,700,000	0	1,000,000	4,700,000					
Total	3,700,000	0	1,000,000	4,700,000	Total	3,700,000	0	1,000,000	4,700,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Lottery Proceeds Fund (0291)					Other Funds: Lottery Proceeds Fund (0291)									
2. CORE DESCRIPTION														
Transfer Appropriation for: Fast Track Workforce Incentive Grant														
There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue and the Lottery Proceeds Fund totaling \$4,700,000.														
Use of the \$1 million in Governor's Emergency Education Relief (GEER) funds for the Fast Track Workforce Incentive Grant is prohibitive given the long-term nature of the grant's employment and repayment provisions and the stringent federal reporting requirements related to the GEER funds. As a result the department has made a \$1 million core reduction to the original \$5.7 million core to remove the federal GEER funds.														

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55683C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Fast Track Workforce Incentive Grant	HB Section	<u>3.075</u>

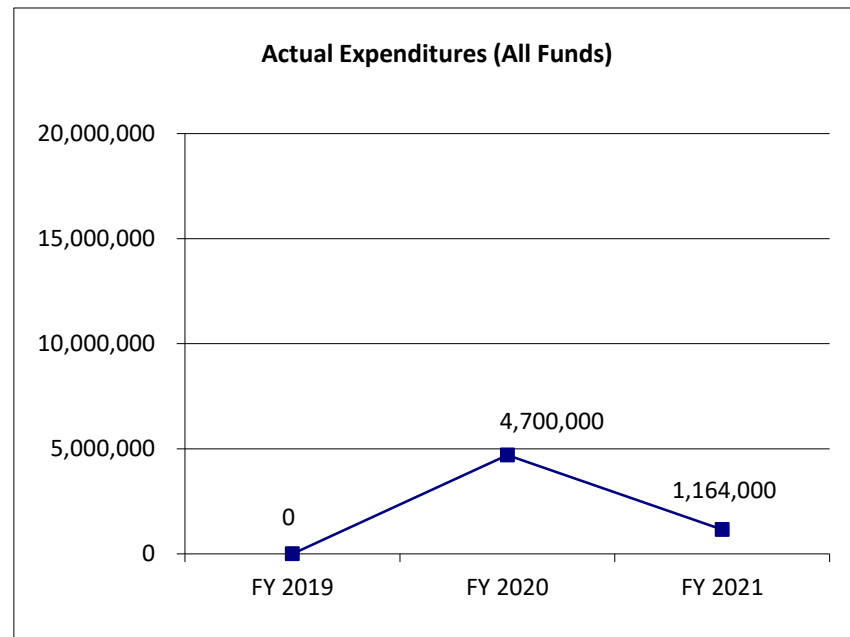
3. PROGRAM LISTING (list programs included in this core funding)

Fast Track Workforce Incentive Grant

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	10,000,000	3,000,000	5,700,000
Less Reverted (All Funds)	0	(300,000)	(60,000)	(141,000)
Less Restricted (All Funds)	0	(5,000,000)	0	0
Budget Authority (All Funds)	0	4,700,000	2,940,000	5,559,000
Actual Expenditures (All Funds)	0	4,700,000	1,164,000	N/A
Unexpended (All Funds)	0	0	1,776,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	1,776,000	N/A

(1)



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) The unexpended appropriation includes \$1 million in GEER funding and \$388,000 GR and \$388,000 Lottery funding that was allocated but not transferred.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR FAST TRACK SCHOLARSHIP TRF

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				TRF	0.00	3,700,000	1,000,000	1,000,000	5,700,000	
				Total	0.00	3,700,000	1,000,000	1,000,000	5,700,000	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	646	T502	TRF		0.00	0	(1,000,000)	0	(1,000,000)	One-time expenditures
NET DEPARTMENT CHANGES					0.00	0	(1,000,000)	0	(1,000,000)	
DEPARTMENT CORE REQUEST										
				TRF	0.00	3,700,000	0	1,000,000	4,700,000	
				Total	0.00	3,700,000	0	1,000,000	4,700,000	
GOVERNOR'S RECOMMENDED CORE										
				TRF	0.00	3,700,000	0	1,000,000	4,700,000	
				Total	0.00	3,700,000	0	1,000,000	4,700,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP TRF								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	582,000	0.00	3,700,000	0.00	3,700,000	0.00	3,700,000	0.00
DHEWD FEDERAL EMERGENCY RELIEF	0	0.00	1,000,000	0.00	0	0.00	0	0.00
LOTTERY PROCEEDS	582,000	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - TRF	1,164,000	0.00	5,700,000	0.00	4,700,000	0.00	4,700,000	0.00
TOTAL	1,164,000	0.00	5,700,000	0.00	4,700,000	0.00	4,700,000	0.00
GRAND TOTAL	\$1,164,000	0.00	\$5,700,000	0.00	\$4,700,000	0.00	\$4,700,000	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP TRF								
CORE								
TRANSFERS OUT	1,164,000	0.00	5,700,000	0.00	4,700,000	0.00	4,700,000	0.00
TOTAL - TRF	1,164,000	0.00	5,700,000	0.00	4,700,000	0.00	4,700,000	0.00
GRAND TOTAL	\$1,164,000	0.00	\$5,700,000	0.00	\$4,700,000	0.00	\$4,700,000	0.00
GENERAL REVENUE	\$582,000	0.00	\$3,700,000	0.00	\$3,700,000	0.00	\$3,700,000	0.00
FEDERAL FUNDS	\$0	0.00	\$1,000,000	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$582,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55684C				
Division of Missouri Student Grants and Scholarships														
Core - Fast Track Workforce Incentive Grant					HB Section					3.080				
1. CORE FINANCIAL SUMMARY														
FY 2023 Budget Request					FY 2023 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0					
PSD	0	0	5,200,000	5,200,000	PSD	0	0	5,200,000	5,200,000					
TRF	0	0	0	0	TRF	0	0	0	0					
Total	0	0	5,200,000	5,200,000	Total	0	0	5,200,000	5,200,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Fast Track Workforce Incentive Grant Fund (0488)					Other Funds: Fast Track Workforce Incentive Grant Fund (0488)									
2. CORE DESCRIPTION														
The Fast Track Workforce Incentive Grant created by Senate Bill 68 (2019) provides assistance to adults who are seeking to upgrade or retool their skills in order to enter high demand, high wage occupations. Students in programs in an educational area designated by the Coordinating Board for Higher Education as preparing students to enter these occupations and leading to receipt of a certificate, degree, or industry-recognized credential are eligible. The program includes a need component that limits eligibility to individuals with an adjusted gross income of \$80,000 or less if married filing jointly or \$40,000 or less for all other tax filing statuses. Students must be enrolled at least half-time to be eligible. Awards under the program cover the amount of tuition and fees remaining after all other governmental non-loan student assistance is applied. If all tuition and fee costs are covered by other aid, the student is eligible for an award of up to \$500 per term or the remaining cost of attendance, whichever is lower. In FY 2021 the average award was \$4,107.														
There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$5,200,000 will provide grants to an estimated 1,060 students in FY 2023.														

CORE DECISION ITEM

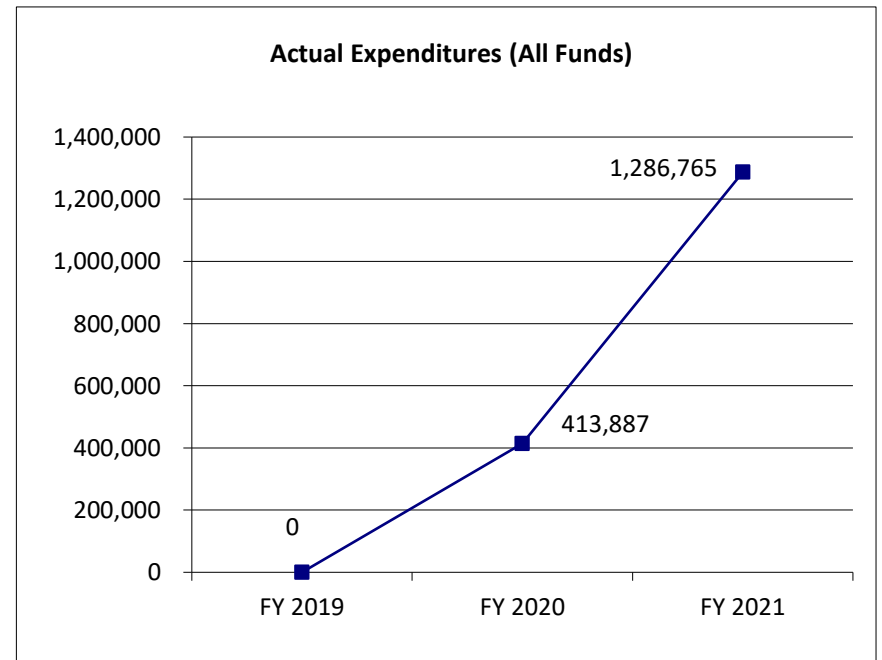
Department of Higher Education and Workforce Development	Budget Unit	<u>55684C</u>
Division of Missouri Student Grants and Scholarships		
Core - Fast Track Workforce Incentive Grant	HB Section	<u>3.080</u>

3. PROGRAM LISTING (list programs included in this core funding)

Fast Track Workforce Incentive Grant

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	10,000,000	3,500,000	6,200,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	10,000,000	3,500,000	6,200,000
Actual Expenditures (All Funds)	0	413,887	1,286,765	N/A
Unexpended (All Funds)	0	9,586,113	2,213,235	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	9,586,113	2,213,235	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FAST TRACK SCHOLARSHIP**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	0	0	6,200,000	6,200,000	
		Total	0.00	0	0	6,200,000	6,200,000	
DEPARTMENT CORE ADJUSTMENTS								
Core Reduction	1204 5072	PD	0.00	0	0	(1,000,000)	(1,000,000)	Core reduction of \$1 million for GEER.
NET DEPARTMENT CHANGES			0.00	0	0	(1,000,000)	(1,000,000)	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	5,200,000	5,200,000	
		Total	0.00	0	0	5,200,000	5,200,000	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	5,200,000	5,200,000	
		Total	0.00	0	0	5,200,000	5,200,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
FAST TRACK SCHOLARSHIP									
CORE									
PROGRAM-SPECIFIC									
FASTTRACK WORKFORCE INCENTIVE	1,286,765	0.00	6,200,000	0.00	5,200,000	0.00	5,200,000	0.00	0.00
TOTAL - PD	1,286,765	0.00	6,200,000	0.00	5,200,000	0.00	5,200,000	0.00	0.00
TOTAL	1,286,765	0.00	6,200,000	0.00	5,200,000	0.00	5,200,000	0.00	0.00
GRAND TOTAL	\$1,286,765	0.00	\$6,200,000	0.00	\$5,200,000	0.00	\$5,200,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP								
CORE								
PROGRAM DISTRIBUTIONS	1,286,765	0.00	6,200,000	0.00	5,200,000	0.00	5,200,000	0.00
TOTAL - PD	1,286,765	0.00	6,200,000	0.00	5,200,000	0.00	5,200,000	0.00
GRAND TOTAL	\$1,286,765	0.00	\$6,200,000	0.00	\$5,200,000	0.00	\$5,200,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,286,765	0.00	\$6,200,000	0.00	\$5,200,000	0.00	\$5,200,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Fast Track Workforce Incentive Grant

Program is found in the following core budget(s): Fast Track Workforce Incentive Grant

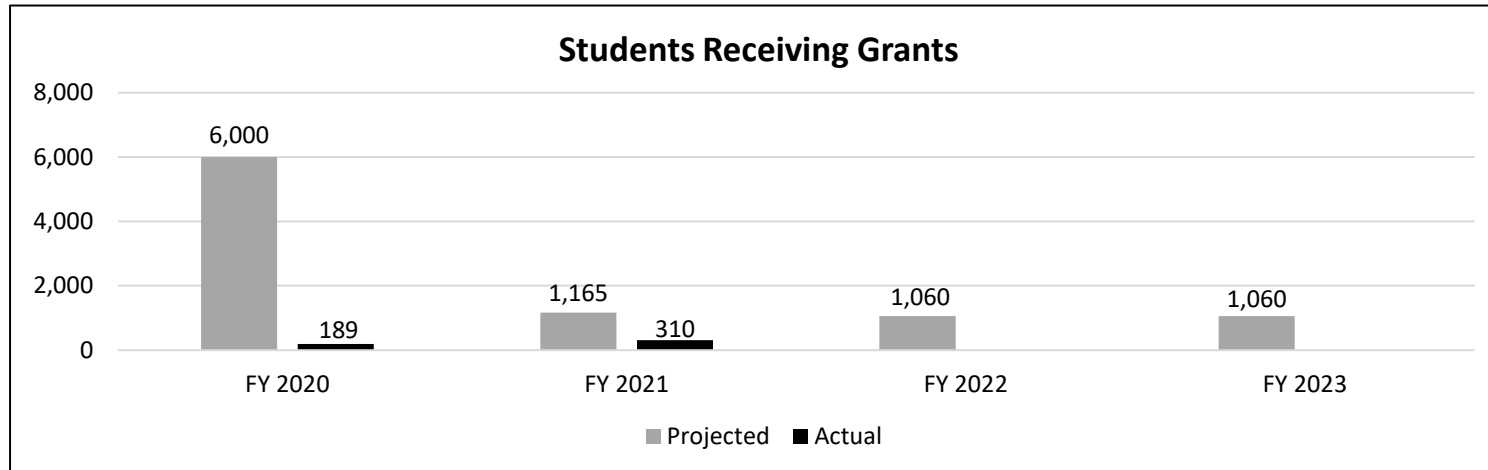
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

Implemented in FY 2020, this need-based program addresses workforce needs by encouraging adults who have not yet received a bachelor's degree to complete a certificate, degree, or industry-recognized credential in an area designated by the Coordinating Board for Higher Education as high need. Grant recipients must maintain Missouri residency and work in Missouri for three years after graduation to prevent the grant from becoming a loan that must be repaid with interest. The award is based on remaining tuition and fees after all non-loan governmental sources of funding have been applied. If all tuition and fee costs are covered by other aid, the award is the lesser of \$500 or the student's remaining cost of attendance. Need is based on the student's adjusted gross income.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

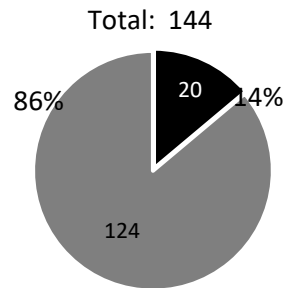
HB Section(s): 3.080

Program Name: Fast Track Workforce Incentive Grant

Program is found in the following core budget(s): Fast Track Workforce Incentive Grant

2b. Provide a measure(s) of the program's quality.

Recipients Achieving a Certificate, Degree, or Industry-Recognized Credential



■ Bachelor's Degree

■ Lower Credential

Note: This measure represents the number of Fast Track recipients who have earned at least one credential in a high need field, one of the program's primary objectives. It includes FY 2020 and FY 2021 completions reported to DHEWD in FY 2021, when tracking of enrollment statuses began. An unduplicated count of the total number of students paid in the first two years of the program is not available at this time to provide additional context for this measure. Lower credentials include associates degrees, certificates, and industry recognized credentials. Recipients who have obtained a bachelor's degree must obtain employment in Missouri within 12 months of graduation. Recipients who have obtained a lower credential may either continue their education until they receive a bachelor's degree or obtain employment in Missouri within 12 months of receipt of the credential.

2c. Provide a measure(s) of the program's impact.

Number of recipients employed in Missouri after receipt of a credential

This measure will be updated when more information about this new program is known.

PROGRAM DESCRIPTION

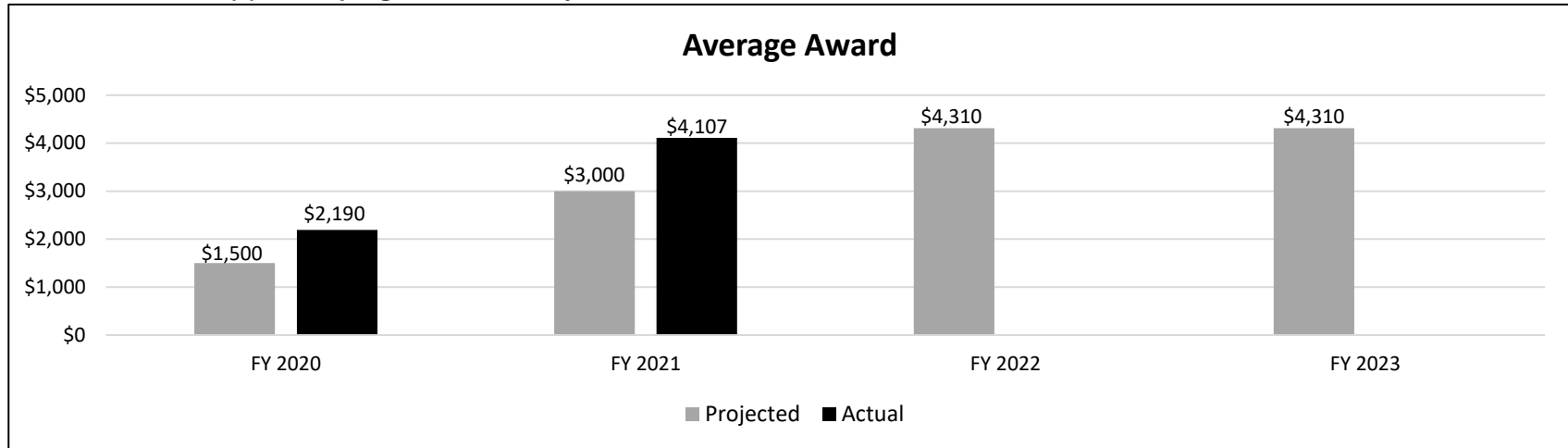
Department of Higher Education and Workforce Development

HB Section(s): 3.080

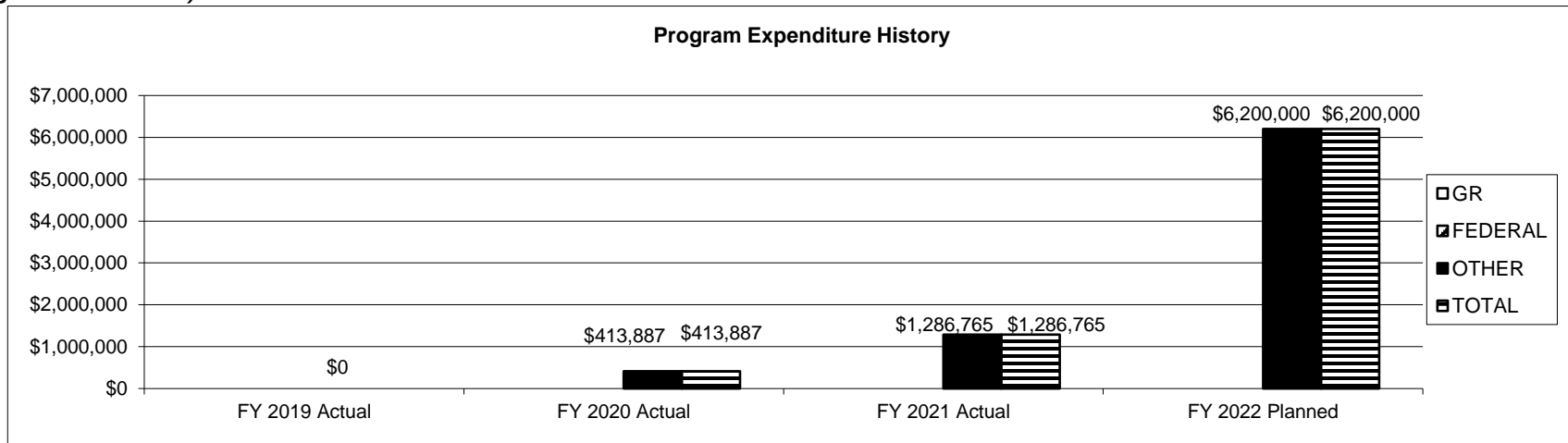
Program Name: Fast Track Workforce Incentive Grant

Program is found in the following core budget(s): Fast Track Workforce Incentive Grant

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Fast Track Workforce Incentive Grant

Program is found in the following core budget(s): Fast Track Workforce Incentive Grant

4. What are the sources of the "Other " funds?

Fast Track Workforce Incentive Grant Fund (0488)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1153-1154, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55691C
Division of Missouri Student Grants and Scholarships		
Nursing Simulation	HB Section	3.081

1. CORE FINANCIAL SUMMARY

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

2. CORE DESCRIPTION

One-time funds for Nursing Simulation were appropriated Coronavirus Ready Relief Funds (CRF) from FY 2022 are being removed.

3. PROGRAM LISTING (list programs included in this core funding)

This one-time reduction only applies to the FY 2022 appropriation for Nursing Simulation in the amount of \$2,000,000.

CORE DECISION ITEM

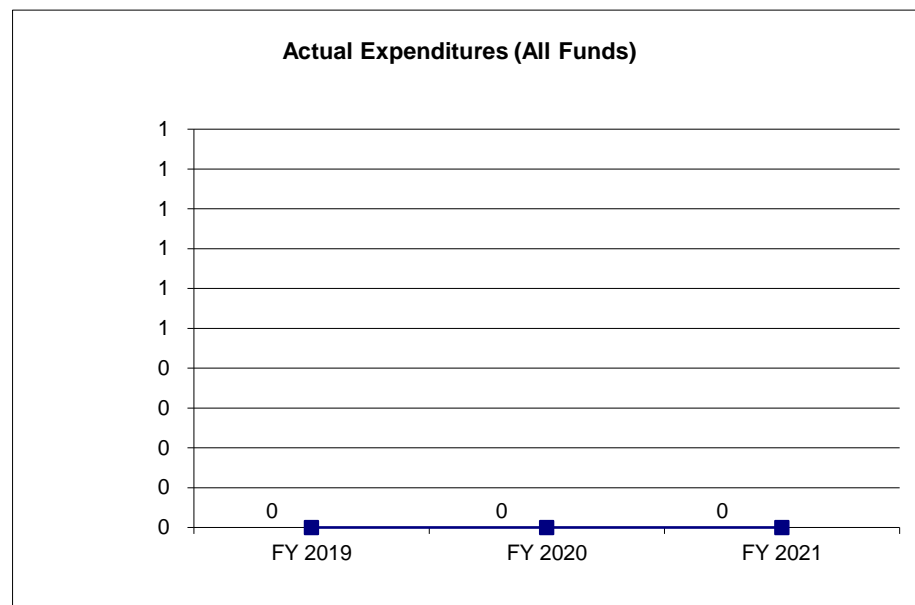
Department of Higher Education and Workforce Development
Division of Missouri Student Grants and Scholarships
Nursing Simulation

Budget Unit 55691C

HB Section 3.081

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	0	0	2,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	2,000,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

The funds appropriated were prioritized for other pandemic needs by the Office of Administration.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR NURSING SIMULATION

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PD	0.00	0	2,000,000	0	2,000,000	
				Total	0.00	0	2,000,000	0	2,000,000	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	649	8512	PD		0.00	0	(2,000,000)	0	(2,000,000)	One-time expenditures
NET DEPARTMENT CHANGES					0.00	0	(2,000,000)	0	(2,000,000)	
DEPARTMENT CORE REQUEST										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
NURSING SIMULATION									
CORE									
PROGRAM-SPECIFIC									
SEMA FEDERAL STIMULUS	0	0.00	2,000,000	0.00	0	0.00	0	0.00	0.00
TOTAL - PD	0	0.00	2,000,000	0.00	0	0.00	0	0.00	0.00
TOTAL	0	0.00	2,000,000	0.00	0	0.00	0	0.00	0.00
GRAND TOTAL	\$0	0.00	\$2,000,000	0.00	\$0	0.00	\$0	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
NURSING SIMULATION								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	2,000,000	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	2,000,000	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$2,000,000	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$2,000,000	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development
 Division of Missouri Grants and Scholarships
 Dual Credit Scholarship Transfer DI#1555021

Budget Unit 55690C
 HB Section 3.085

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
 Non-Counts:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	7,000,000	0	0	7,000,000
Total	7,000,000	0	0	7,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
 Non-Counts:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Dual Credit Scholarship, authorized by Section 173.2505, RSMo, provides reimbursement of up to 50 percent of the tuition cost paid by students who demonstrate financial need as defined by the statute to enroll in dual credit coursework offered by an approved dual credit provider. Awards are capped at \$500 annually for all dual credit courses taken by a student. Senate Bill 1055 would expand this program to include dual enrollment coursework and to reimburse tuition and fees paid by the student to enroll in dual credit or dual enrollment coursework offered by an approved provider. Senate Bill 1055 would also remove the \$500 cap.

NEW DECISION ITEM

RANK: _____ **OF** _____

Department of Higher Education and Workforce Development	Budget Unit	<u>55690C</u>
Division of Missouri Grants and Scholarships		
Dual Credit Scholarship Transfer	HB Section	<u>3.085</u>
DI#1555021		

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

According to data collected by DHEWD for the 2019-2020 academic year, 33,954 high school students were enrolled in dual credit coursework generating 205,913 credit hours. For that same time period, 7,252 students were enrolled in dual enrollment coursework generating 57,978 credit hours. Data from the Department of Elementary and Secondary Education indicates that 61.36 percent of students enrolled during the 2020-2021 academic year were eligible for the federal Free and Reduced Lunch (FRL) program, one of the statutory need criteria for this scholarship. It is assumed that the same 61.36 percent would apply to the number of dual credit and dual enrollment hours taken by students participating in this program. Based on the credit hour and the FRL rates listed above, it is estimated that the eligible dual credit hours would total 126,348 ($205,913 \times 61.36\%$) and the eligible dual enrollment hours would total 35,757 ($57,978 \times 61.36\%$).

For the program as it is currently authorized, the estimated dual credit tuition and fee cost per credit hour is \$75 per credit hour. Since awards are limited to 50 percent of the total cost, total expenditures for this program are estimated to be \$4,738,050 ($126,348 \times \$75 \times 50\%$). Data is not available to estimate the impact of the \$500 limit.

Assuming Senate Bill 1055 is enacted, the total cost of the program would exceed this \$7 million request by \$6,389,350. This legislation would remove the 50% limit, doubling the amount required for the dual credit component of this scholarship to \$9,476,100 ($\$4,738,050 \times 2$). For the dual enrollment component, since DHEWD does not collect specific tuition and fee information, it is assumed the average rate for those courses is \$110 per credit hour. Based on that assumption, it is estimated the expansion of the program to include dual enrollment coursework would cost \$3,13,250 ($35,575 \times \110). The projected total cost to fund the program with the changes included in Senate Bill 1055 would be \$13,389,350 ($\$4,738,050$ for the existing program; $\$4,738,050$ for the removal of the 50 percent limit; and $\$3,913,250$ to add dual enrollment coursework).

Should Senate Bill 1055 be enacted, the number of dual credit and dual enrollment hours reimbursed would be limited to three hours per student at a cost of \$6,156,150 to accommodate the shortfall. This assumes the same 61.36 percent is applied to the number of dual credit and dual enrollment students ($33,954 \times 61.36\text{ percent} = 20,834 \times 3 \times \$75 = \$4,687,650$ and $7,252 \times 61.36\text{ percent} = 4,450 \times 3 \times \$110 = 1,468,500$).

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55690C
Division of Missouri Grants and Scholarships		
Dual Credit Scholarship Transfer	DI#1555021	HB Section 3.085

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development				Budget Unit	55690C				
Division of Missouri Grants and Scholarships									
Dual Credit Scholarship Transfer		DI#1555021		HB Section	3.085				
	Gov Rec GR	Gov Rec GR	Gov Rec FED	Gov Rec FED	Gov Rec OTHER	Gov Rec OTHER	Gov Rec TOTAL	Gov Rec TOTAL	Gov Rec One-Time
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers	7,000,000						7,000,000		0
Total TRF	7,000,000		0		0		7,000,000		0
Grand Total	7,000,000	0.0	0	0.0	0	0.0	7,000,000	0.0	0

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55690C
Division of Missouri Grants and Scholarships		
Dual Credit Scholarship Transfer	DI#1555021	HB Section
		3.085

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Applicants

6b. Provide a measure(s) of the program's quality.

Students receiving scholarships

6c. Provide a measure(s) of the program's impact.

Increase in the number of high school graduates who have completed dual credit or dual enrollment coursework provided by an approved postsecondary institution.

This measure will be updated when data becomes available for this new program.

Note: Information about completed dual credit or dual enrollment coursework provided by independent postsecondary institutions is not

6d. Provide a measure(s) of the program's efficiency.

Average Reimbursement

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55690C
Division of Missouri Grants and Scholarships		
Dual Credit Scholarship Transfer	DI#1555021	HB Section 3.085

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

In order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain full reimbursement of tuition and fees for all individuals who meet the eligibility requirement. This request is an important first step in establishing that commitment to these students and should encourage students to take dual credit or dual enrollment coursework who would not otherwise do so because of the out-of-pocket expense.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
DUAL CREDIT SCHOLRSH									
Dual Credit Scholarship Trf - 1555021									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	7,000,000		0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	7,000,000		0.00
TOTAL	0	0.00	0	0.00	0	0.00	7,000,000		0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$7,000,000		0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DUAL CREDIT SCHOLRSH								
Dual Credit Scholarship Trf - 1555021								
TRANSFERS OUT	0	0.00	0	0.00	0	0.00	7,000,000	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	7,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$7,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$7,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55692C
Division of Missouri Grants and Scholarships		
Dual Credit Scholarship Program	HB Section	3.090
DI#1555022		

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0

FTE 0.00 0.00 0.00 0.00

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Non-Counts:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	7,000,000	7,000,000
TRF	0	0	0	0
Total	0	0	7,000,000	7,000,000

FTE 0.00 0.00 0.00 0.00

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Dual Credit Scholarship Fund (0541)
Non-Counts:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Dual Credit Scholarship, authorized by Section 173.2505, RSMo, provides reimbursement of up to 50 percent of the tuition cost paid by students who demonstrate financial need as defined by the statute to enroll in dual credit coursework offered by an approved dual credit provider. Awards are capped at \$500 annually for all dual credit courses taken by a student. Senate Bill 1055 would expand this program to include dual enrollment coursework and to reimburse tuition and fees paid by the student to enroll in dual credit or dual enrollment coursework offered by an approved provider. Senate Bill 1055 would also remove the \$500 cap.

There are two new decision items for this program. The core transfer NDI requests the funds to be spent while this core appropriation requests the spending authority limit. This core request of \$7,000,000 will provide scholarships to an estimated 20,834 students under the currently authorized program, and an estimated 7,252 students in FY 2023 if Senate Bill 1055 is enacted.

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55692C
Division of Missouri Grants and Scholarships		
Dual Credit Scholarship Program	DI#1555022	HB Section
		3.090

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This request assumes approval of the \$7 million core transfer new decision item for the Dual Credit Scholarship program. This \$7 million core new decision item will provide a core amount sufficient to ensure the projected expenditures of \$4,738,050 for the currently authorized program, and \$6,156,150 if Senate Bill 1055 is enacted are covered and that spending, including re-spending of returned funds, does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development			Budget Unit		55692C				
Division of Missouri Grants and Scholarships			HB Section		3.090				
Dual Credit Scholarship Program			DI#1555022						
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions					7,000,000		7,000,000		
Total PSD	0		0		7,000,000		7,000,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	7,000,000	0.0	7,000,000	0.0	0

NEW DECISION ITEM
RANK: _____ **OF** _____

Department of Higher Education and Workforce Development	Budget Unit <u>55692C</u>
Division of Missouri Grants and Scholarships	
Dual Credit Scholarship Program DI#1555022	HB Section <u>3.090</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Applicants

6b. Provide a measure(s) of the program's quality.

Students receiving scholarships

6c. Provide a measure(s) of the program's impact.

Increase in the number of high school graduates who have completed dual credit or dual enrollment coursework provided by an approved postsecondary institution.

This measure will be updated when data becomes available for this new program.

Note: Information about completed dual credit or dual enrollment coursework provided by independent postsecondary institutions is not available.

6d. Provide a measure(s) of the program's efficiency.

Average Reimbursement

This measure will be updated when data becomes available for this new program.

NEW DECISION ITEM

RANK: _____ **OF** _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55692C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Dual Credit Scholarship Program</u>	<u>DI#1555022</u>	<u>HB Section</u>
		<u>3.090</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

In order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain full reimbursement of tuition and fees for all individuals who meet the eligibility requirement. This request is an important first step in establishing that commitment to these students and should encourage students to take dual credit or dual enrollment coursework who would not otherwise do so because of the out-of-pocket expense.

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DUAL CREDIT SCHOLRSHP PSD								
Dual Credit Scholarship Prog - 1555022								
PROGRAM-SPECIFIC								
DUAL CREDIT SCHOLARSHIP FUND	0	0.00	0	0.00	0	0.00	7,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	7,000,000	0.00
TOTAL	0	0.00	0	0.00	0	0.00	7,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$7,000,000	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DUAL CREDIT SCHOLRSHPSD								
Dual Credit Scholarship Prog - 1555022								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	7,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	7,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$7,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$7,000,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55656C				
Division of Missouri Student Grants and Scholarships														
Core - Advanced Placement Incentive Grant					HB Section					3.095				
1. CORE FINANCIAL SUMMARY														
FY 2022 Budget Request					FY 2022 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0					
PSD	0	0	100,000	100,000	PSD	0	0	100,000	100,000					
TRF	0	0	0	0	TRF	0	0	0	0					
Total	0	0	100,000	100,000	Total	0	0	100,000	100,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: AP Incentive Grant (0983)					Other Funds: AP Incentive Grant (0983)									
2. CORE DESCRIPTION														
The Advanced Placement Incentive Grant was established pursuant to Section 173.1350, RSMo. This is a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement tests in mathematics or science while attending a Missouri public high school. MOHELA has agreed to donate \$1 million for distribution through this grant. MOHELA will provide the funds in installments of \$100,000 or less as needed.														
Prior to FY 2021, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program were combined into a single line item appropriation. The combined appropriation allowed any unexpended funds from those programs, after awards were made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that had more applicants than available funding. With the phase out of the Marguerite Ross Barnett Program complete in FY 2021, the single appropriation was replaced with individual appropriations for each program.														

CORE DECISION ITEM

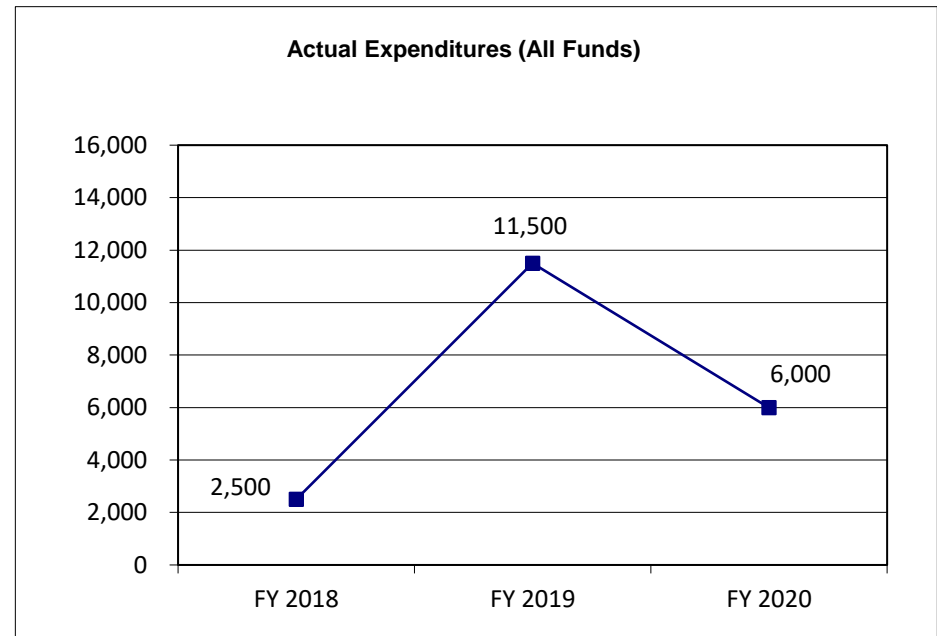
Department of Higher Education and Workforce Development	Budget Unit	<u>55656C</u>
Division of Missouri Student Grants and Scholarships		
Core - Advanced Placement Incentive Grant	HB Section	<u>3.095</u>

3. PROGRAM LISTING (list programs included in this core funding)

Advanced Placement Incentive Grant

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	100,000	100,000	100,000	100,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	100,000	100,000	100,000	100,000
Actual Expenditures (All Funds)	2,500	11,500	6,000	N/A
Unexpended (All Funds)	97,500	88,500	94,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	97,500	88,500	94,000	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ADVANCED PLACEMENT GRANTS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
ADVANCED PLACEMENT GRANTS									
CORE									
PROGRAM-SPECIFIC									
AP INCENTIVE GRANT	8,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00	0.00
TOTAL - PD	8,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00	0.00
TOTAL	8,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00	0.00
GRAND TOTAL	\$8,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM DISTRIBUTIONS	8,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL - PD	8,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
GRAND TOTAL	\$8,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$8,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.085

Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

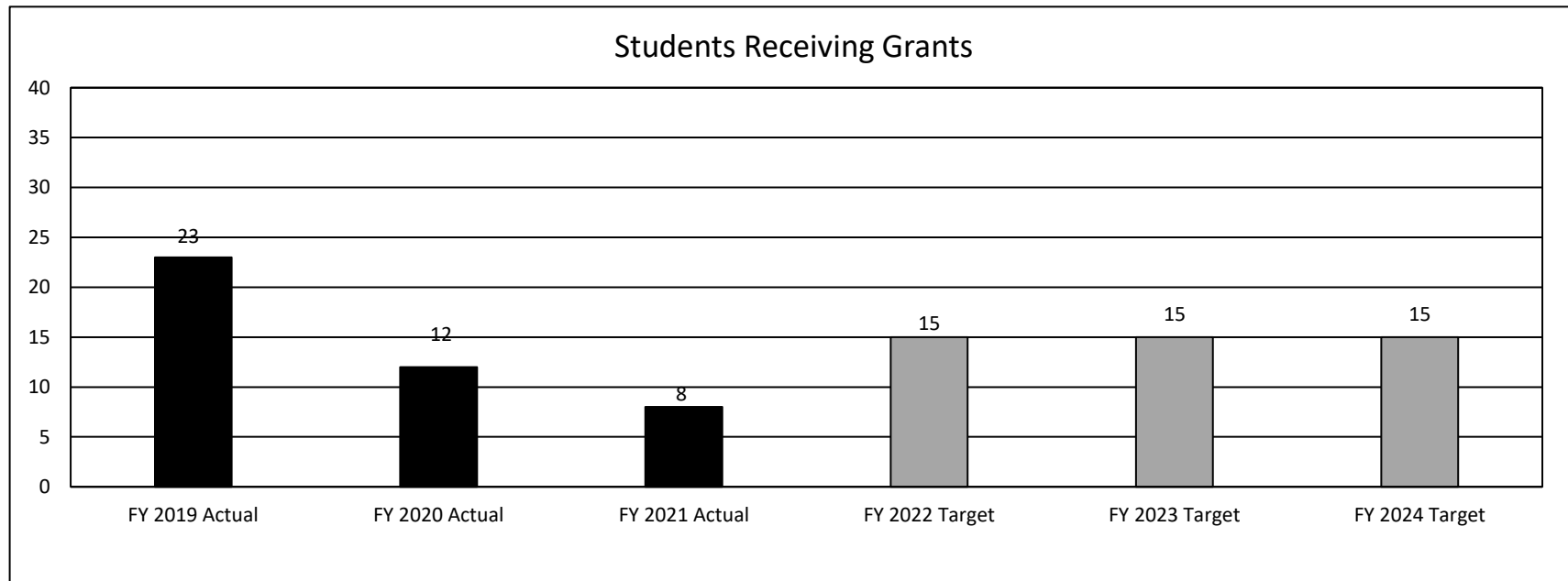
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program is intended to increase the number of math and science Advanced Placement exams taken by providing a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement examinations in the fields of mathematics or science while attending a Missouri public high school.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

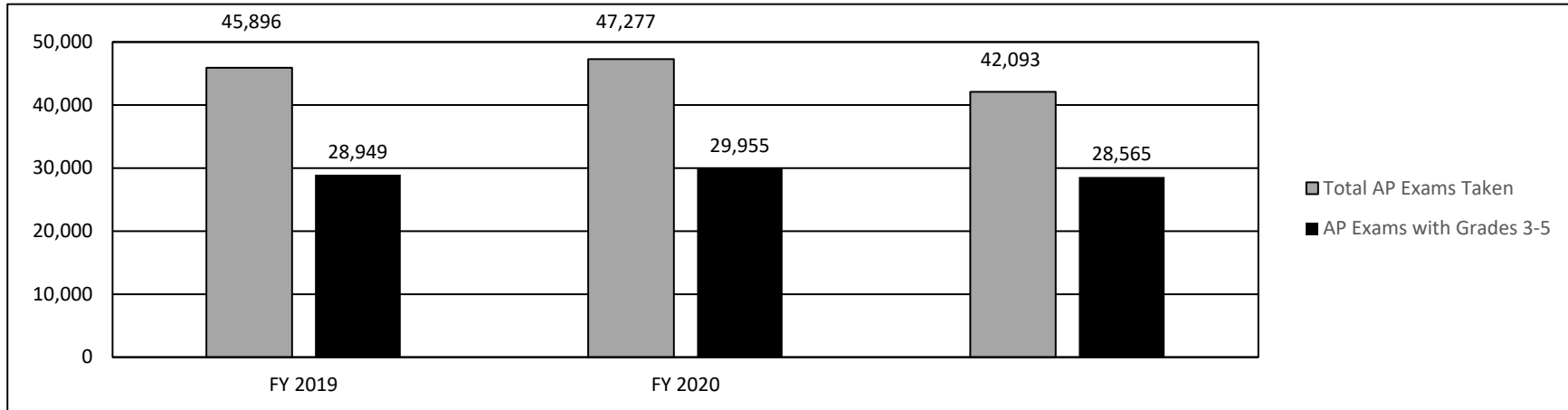
HB Section(s): 3.085

Program Name: Advanced Placement Incentive Grant

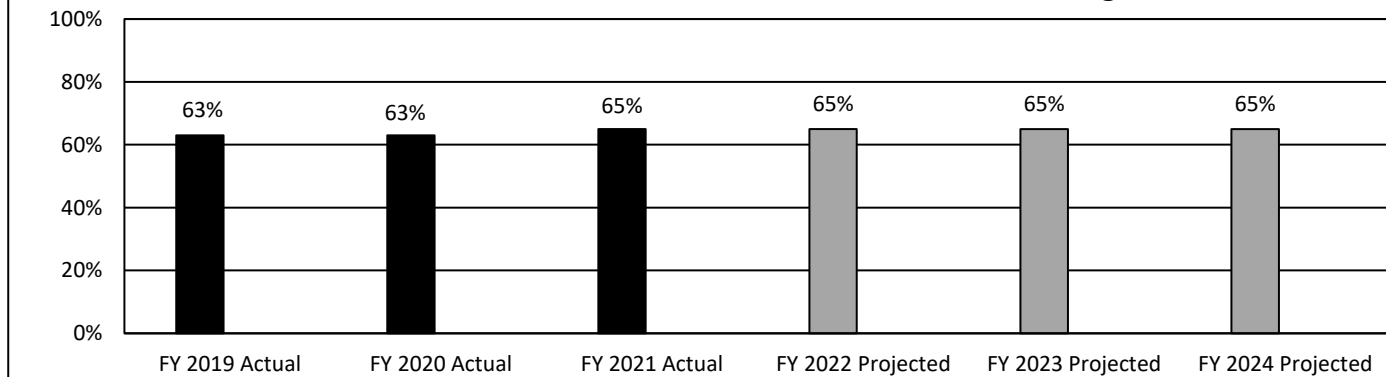
Program is found in the following core budget(s): Advanced Placement Incentive Grant

2b. Provide a measure(s) of the program's quality.

Total AP exams taken



Percent of Tests with Score of 3 or Higher



Note: This measure represents the trend in the number of AP exams taken with grades of three or higher in the context of the total number of exams taken. Although the trend in the percent of tests with a score of three or higher is projected to remain stable based on historical data, the numbers behind the trend are unpredictable. As a result, only the percentage is projected.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

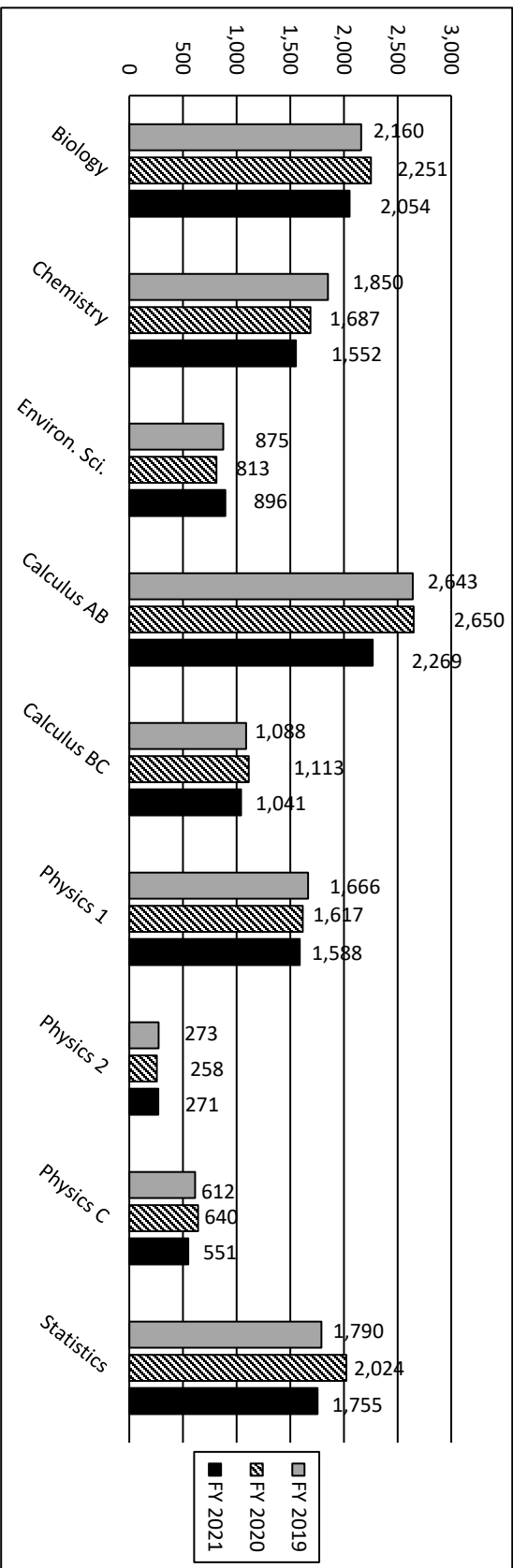
HB Section(s): 3.085

Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

2c. Provide a measure(s) of the program's impact.

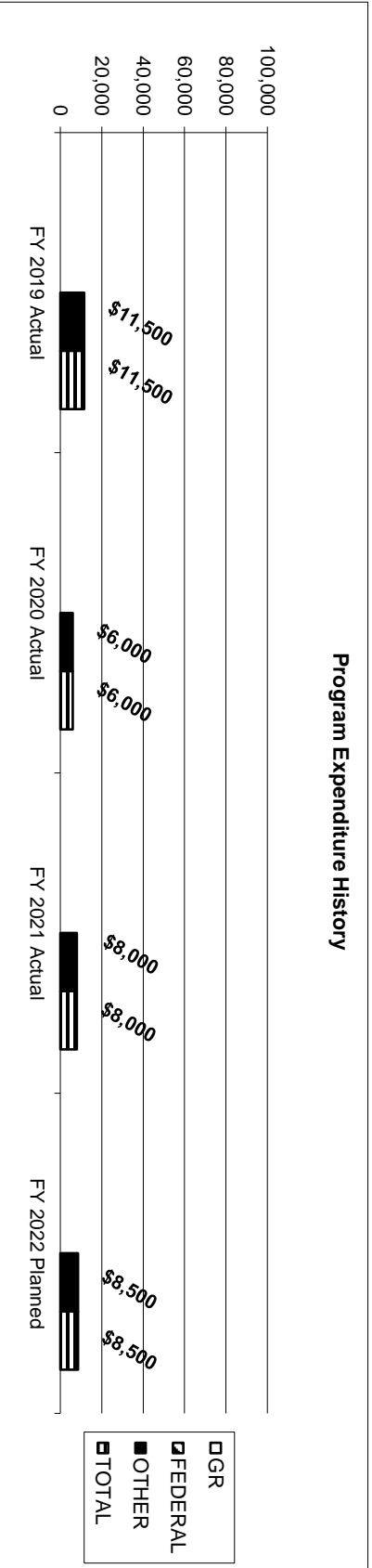
Increase in number of AP math and science exams taken



2d. Provide a measure(s) of the program's efficiency.

N/A

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.085

Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

4. What are the sources of the "Other " funds?

AP Incentive Grant Fund (0983)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1350, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55655C									
Division of Missouri Student Grants and Scholarships										HB Section					3.100				
Core - Public Service Officer Survivor Grant Program																			
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request					FY 2023 Governor's Recommendation														
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0		0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0		0	0	0	0					
PSD	153,000	0	0	153,000	PSD	153,000	0	0	153,000		153,000	0	0	153,000					
TRF	0	0	0	0	TRF	0	0	0	0		0	0	0	0					
Total	153,000	0	0	153,000	Total	153,000	0	0	153,000		153,000	0	0	153,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0		0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.														
Other Funds:					Other Funds:														
2. CORE DESCRIPTION																			
This program is designed to provide educational grants to the children or spouses of certain public safety officers killed or permanently and totally disabled in the line of duty. The request is for \$153,000 from general revenue to continue grants to eligible students. In FY 2021 the average award was \$6,716.																			
This core request of \$153,000 from general revenue will provide grants to an estimated 20 students in FY 2023.																			
Prior to FY 2021, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program were combined into a single line item appropriation. The combined appropriation allowed any unexpended funds from those programs, after awards were made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that had more applicants than available funding. With the phase out of the Marguerite Ross Barnett Program complete in FY 2021, the single appropriation was replaced with individual appropriations for each program.																			

CORE DECISION ITEM

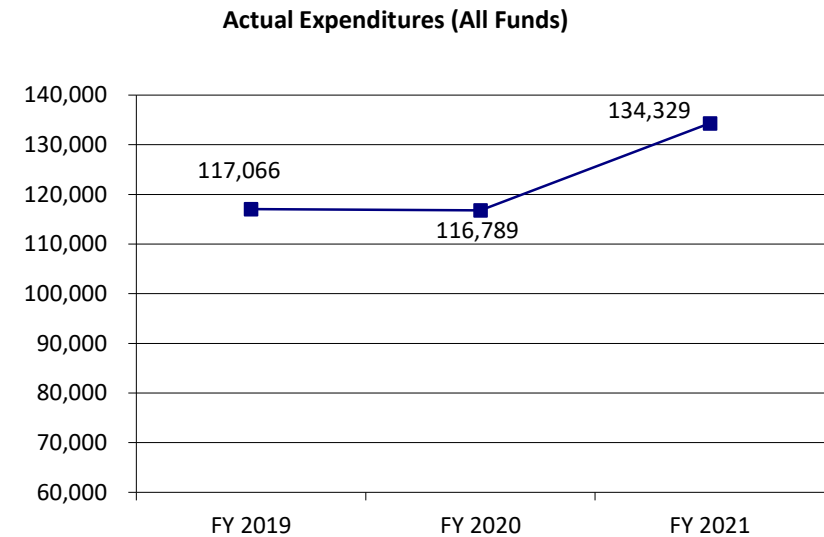
Department of Higher Education and Workforce Development	Budget Unit	<u>55655C</u>
Division of Missouri Student Grants and Scholarships		
Core - Public Service Officer Survivor Grant Program	HB Section	<u>3.100</u>

3. PROGRAM LISTING (list programs included in this core funding)

Public Service Officer Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	140,000	153,000	153,000	153,000
Less Reverted (All Funds)	(4,200)	(4,590)	(4,590)	(4,590)
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	135,800	148,410	148,410	148,410
Actual Expenditures (All Funds)	117,066	116,789	134,329	N/A
Unexpended (All Funds)	18,734	31,621	14,081	N/A
Unexpended, by Fund:				
General Revenue	18,734	31,621	14,081	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

- (1) For FY 2019, the full \$117,066 was disbursed to Public Service Officer Survivor Grant students.
- (2) For FY 2020, the full \$116,789 was disbursed to Public Service Officer Survivor Grant students.
- (3) For FY 2021, the combined appropriation was not applicable due to the phase out of the Marguerite Ross Barnett Program.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PUBLIC SERVICE GRANT PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
<hr/>							
TAFP AFTER VETOES	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	
<hr/>							
DEPARTMENT CORE REQUEST	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	
<hr/>							
GOVERNOR'S RECOMMENDED CORE	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	
<hr/>							

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
PUBLIC SERVICE GRANT PROGRAM									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	134,329	0.00	153,000	0.00	153,000	0.00	153,000	0.00	
TOTAL - PD	134,329	0.00	153,000	0.00	153,000	0.00	153,000	0.00	
TOTAL	134,329	0.00	153,000	0.00	153,000	0.00	153,000	0.00	
Public Service Officer Incr - 1555005									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	7,500	0.00	7,500	0.00	
TOTAL - PD	0	0.00	0	0.00	7,500	0.00	7,500	0.00	
TOTAL	0	0.00	0	0.00	7,500	0.00	7,500	0.00	
GRAND TOTAL	\$134,329	0.00	\$153,000	0.00	\$160,500	0.00	\$160,500	0.00	

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	134,329	0.00	153,000	0.00	153,000	0.00	153,000	0.00
TOTAL - PD	134,329	0.00	153,000	0.00	153,000	0.00	153,000	0.00
GRAND TOTAL	\$134,329	0.00	\$153,000	0.00	\$153,000	0.00	\$153,000	0.00
GENERAL REVENUE	\$134,329	0.00	\$153,000	0.00	\$153,000	0.00	\$153,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.100

Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

1a. What strategic priority does this program address?

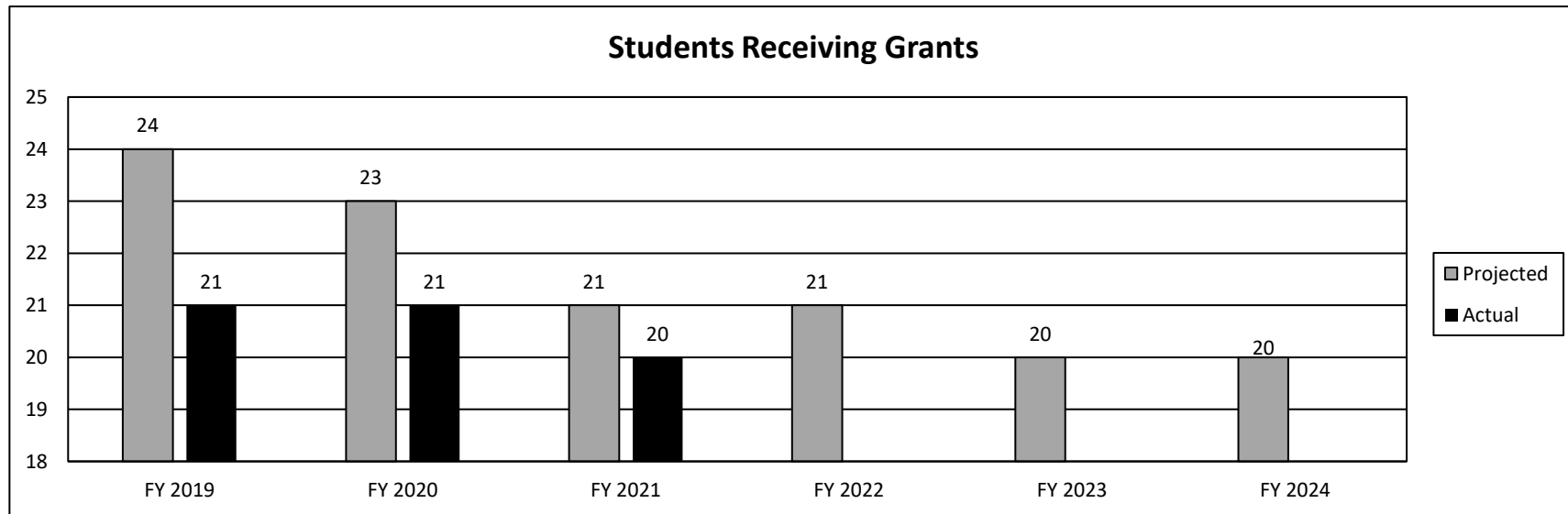
Affordability, Access and Success

1b. What does this program do?

This program is designed to provide educational grants to the children or spouses of certain public safety officers killed or permanently and totally disabled in the line of duty. Children (natural, adopted or stepchild) of a Missouri Department of Transportation employee killed or permanently and totally disabled while engaged in the construction or maintenance of the state's highways, roads, and bridges, and public safety officers permanently and totally disabled in the line of duty are also eligible. The grant should reduce the cost of education for as many eligible students as possible whose families have suffered a significant personal and financial loss.

A public service officer includes any firefighter, uniformed employee of the office of the state fire marshal, emergency medical technician, police officer, capitol police officer, parole officer, probation officer, state correctional employee, water safety officer, park ranger, conservation officer, highway patrolman, emergency medical technician, air ambulance pilot, air ambulance registered professional nurse, air ambulance registered respiratory therapist, or flight crew member as defined in 173.260, RSMo.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

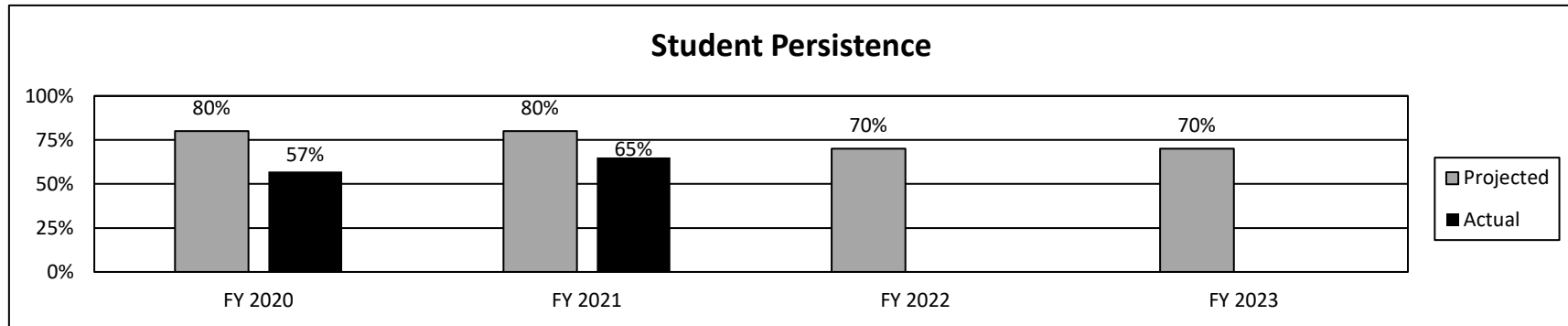
Department of Higher Education and Workforce Development

HB Section(s): 3.100

Program Name: Public Service Officer Survivor Grant Program

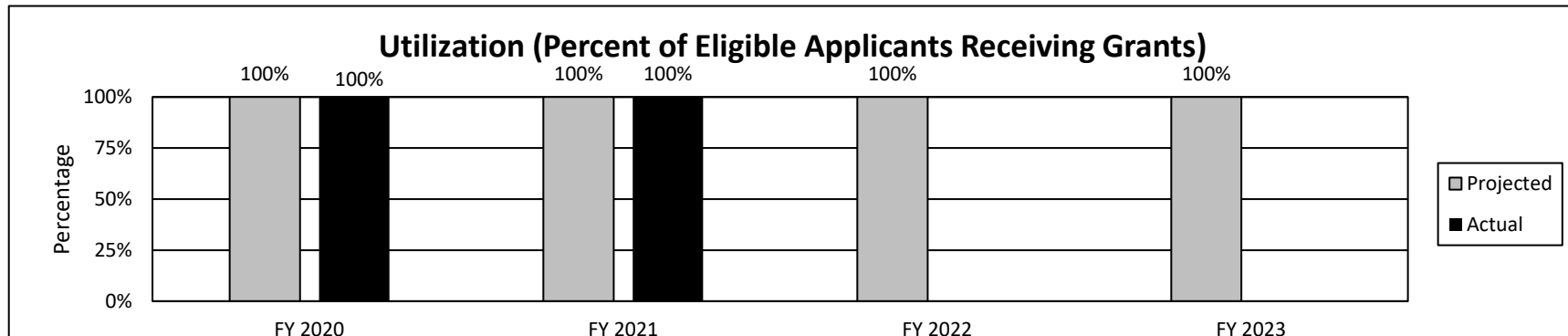
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received a Public Service Officer Survivor Grant in the prior and current academic year as a first-time full-time degree-seeking undergraduate at a public institution. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.



Note: Total eligible applicants compared to the eligible applicants who received, or are projected to receive, the grant at a participating Missouri postsecondary institution for at least one semester in the applicable academic year. This program does not have an application deadline in order to serve as many qualifying students as possible. This makes it difficult to project the number of eligible applicants who may receive a grant.

PROGRAM DESCRIPTION

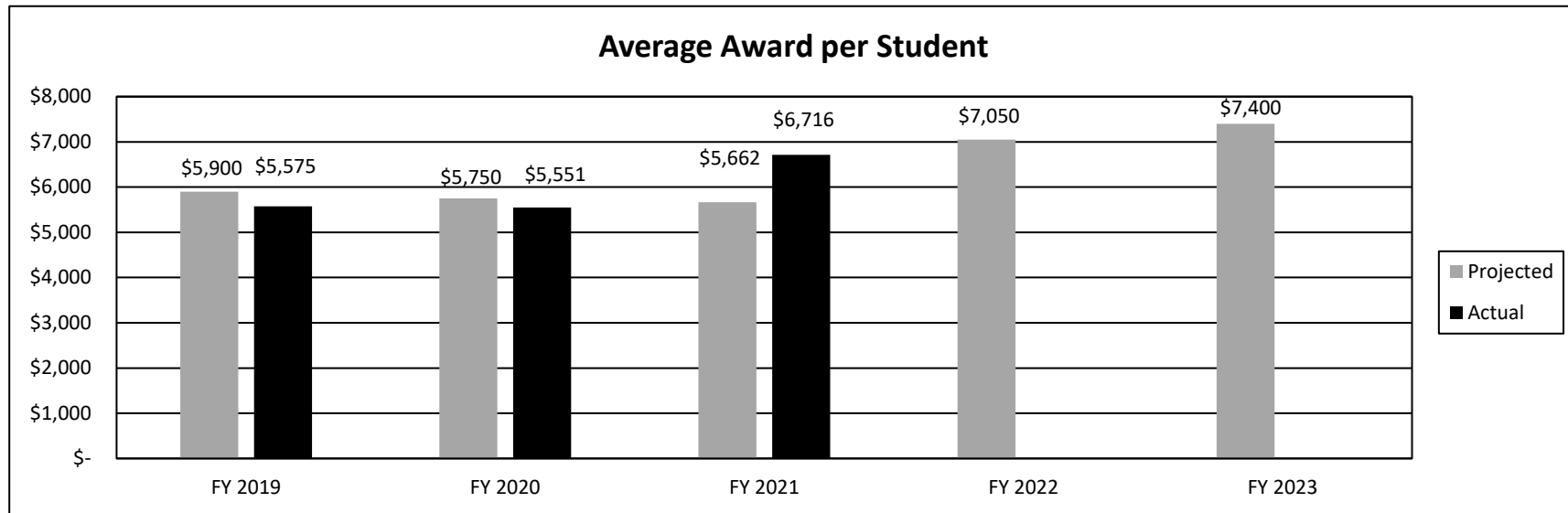
Department of Higher Education and Workforce Development

HB Section(s): 3.100

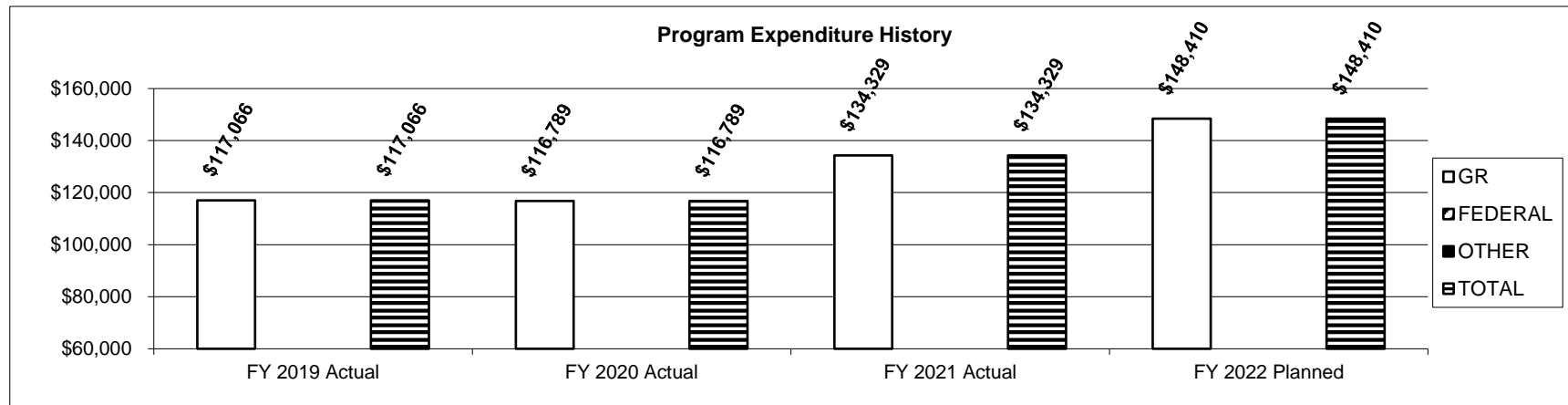
Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. *(Note: Amounts do not include fringe benefit costs.)*



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.100

Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.260, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit 55655C
Division of Missouri Grants and Scholarships	
Public Service Officer Survivor Grant Program DI#1555005	HB Section 3.090

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	7,500	0	0	7,500
TRF	0	0	0	0
Total	7,500	0	0	7,500
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	7,500	0	0	7,500
TRF	0	0	0	0
Total	7,500	0	0	7,500
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other:	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

This program, authorized by Section 173.260, RSMo, is designed to provide educational grants to the children or spouses of certain public safety officers killed or permanently and totally disabled in the line of duty. Children (natural, adopted or stepchild) of a Missouri Department of Transportation employee killed or permanently and totally disabled while engaged in the construction or maintenance of the state's highways, roads, and bridges, and public safety officers permanently and totally disabled in the line of duty are also eligible. The award is the lesser of the student's actual tuition and fees or the amount of tuition charged to an undergraduate Missouri resident at the University of Missouri - Columbia for 12 credit hours.

This request is the increase necessary to provide sufficient funds in FY 2023 to accommodate an estimated five percent increase in the average award resulting from projected tuition increases. Without this increase, it is projected one student will be unfunded.

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education and Workforce Development	Budget Unit	55655C
Division of Missouri Grants and Scholarships		
Public Service Officer Survivor Grant Program	DI#1555005	HB Section
		3.090

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Since the Public Service Officer Survivor Grant award is tuition based, award amounts are expected to increase in FY 2023 as tuition rises. The estimated five percent increase that underlays this request is based on projected inflation. For FY 2022, annual awards are estimated to be \$7,050, which assumes all but \$360 of the full appropriation (less the statutory reserve) will be expended as a result of tuition increases in this year. Assuming the five percent increase described above, the average FY 2023 annual award is estimated to be approximately \$7,400. Multiplying this estimated annual award by the expected 21 recipients results in projected total program costs of \$155,400. With a current available core, after the statutory reserve is removed, of \$148,410, \$7,500 additional is needed to cover the projected costs. The additional \$500 will account for the increased statutory reserve and ensure projected spending does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions	7,500						7,500		
Total PSD	7,500		0		0		7,500		0
Transfers							0		
Total TRF	0		0		0		0		0
Grand Total	7,500	0.0	0	0.0	0	0.0	7,500	0.0	0

NEW DECISION ITEM
RANK: 5 OF 11

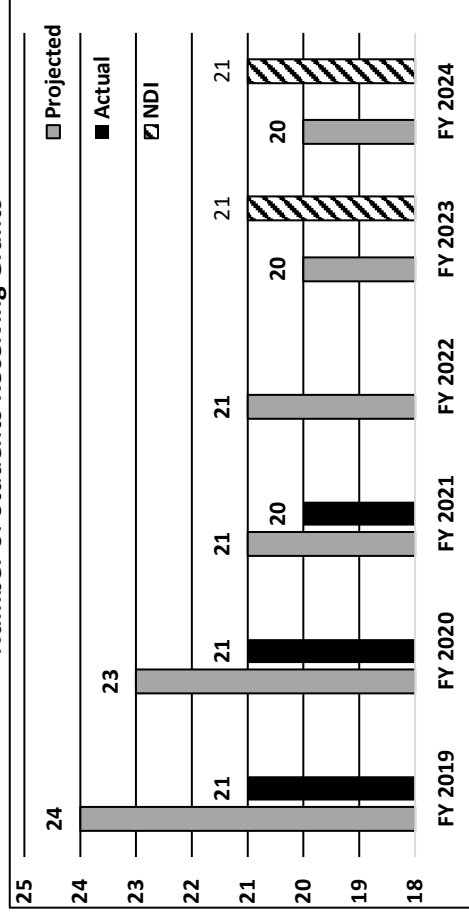
Department of Higher Education and Workforce Development				Budget Unit		55655C			
Division of Missouri Grants and Scholarships									
Public Service Officer Survivor Grant Program		DI#1555005		HB Section		3.090			
	Gov Rec GR	Gov Rec GR	Gov Rec FED	Gov Rec FED	Gov Rec OTHER	Gov Rec OTHER	Gov Rec TOTAL	Gov Rec TOTAL	Gov Rec One-Time
Budget Object Class/Job Class	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
Total PS	<div>0</div>	0.0	0	0.0	0	0.0	<div>0</div>	0.0	0
Total EE	<div>0</div>		<div>0</div>		<div>0</div>		<div>0</div>		<div>0</div>
Program Distributions	<div>7,500</div>		<div>0</div>		<div>0</div>		<div>7,500</div>		<div>0</div>
Total PSD	<div>7,500</div>		<div>0</div>		<div>0</div>		<div>7,500</div>		<div>0</div>
Transfers	<div>0</div>		<div>0</div>		<div>0</div>		<div>0</div>		<div>0</div>
Total TRF	<div>0</div>		<div>0</div>		<div>0</div>		<div>0</div>		<div>0</div>
Grand Total	<div>7,500</div>	0.0	0	0.0	0	0.0	<div>7,500</div>	0.0	0

Department of Higher Education and Workforce Development	Budget Unit	55655C
Division of Missouri Grants and Scholarships		
Public Service Officer Survivor Grant Program	DI#1555005	HB Section 3.090

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Number of Students Receiving Grants



6b. Provide a measure(s) of the program's quality.

This NDI will not affect this program's quality measure.

6c. Provide a measure(s) of the program's impact.

This NDI will not affect this program's impact measure.

6d. Provide a measure(s) of the program's efficiency.

This NDI will not affect this program's efficiency measure.

NEW DECISION ITEM
RANK: 5 **OF** 11

Department of Higher Education and Workforce Development		Budget Unit	<u>55655C</u>
Division of Missouri Grants and Scholarships			
Public Service Officer Survivor Grant Program	DI#1555005	HB Section	<u>3.090</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to fund all eligible students. This request, which is required to fund all eligible students, should continue to encourage students to enroll and persist in postsecondary education as a result of their scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
Public Service Officer Incr - 1555005								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	7,500	0.00	7,500	0.00
TOTAL - PD	0	0.00	0	0.00	7,500	0.00	7,500	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$7,500	0.00	\$7,500	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$7,500	0.00	\$7,500	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit <u>55687C</u>				
Division of Missouri Student Grants and Scholarships									
Core - Wartime Veteran's Survivors Grant Program					HB Section <u>3.105</u>				
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	325,000	0	0	325,000	PSD	325,000	0	0	325,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	325,000	0	0	325,000	Total	325,000	0	0	325,000
FTE					FTE				
	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
<p>Section 173.234, RSMo, establishes the Wartime Veteran's Survivors Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat. Applicants are ranked first by renewal status and then by earliest application received date. Renewal applicants have priority until May 1. Renewal applications received after May 1 are ranked by application received date with initial applicants. Once the 25 recipient maximum has been reached, applicants are placed on a waiting list. FY 2018 was the first year in which the waiting list was utilized. If the waiting list exceeds 50 applicants, the department may petition the General Assembly to expand the quota. Grants cover tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. In FY 2021 the average award was \$10,834.</p> <p>This core request of \$325,000 from general revenue will provide grants to 25 students in FY 2023.</p> <p>Prior to FY 2021, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program were combined into a single line item appropriation. The combined appropriation allowed any unexpended funds from those programs, after awards were made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that had more applicants than available funding. With the phase out of the Marguerite Ross Barnett Program complete in FY 2021, the single appropriation was replaced with individual appropriations for each program.</p>									

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit	55687C
Division of Missouri Student Grants and Scholarships						
Core - Wartime Veteran's Survivors Grant Program					HB Section	3.105
3. PROGRAM LISTING (list programs included in this core funding)						
Wartime Veteran's Survivor Grant Program						
4. FINANCIAL HISTORY						
	FY 2019	FY 2020	FY 2021	FY 2022		
	Actual	Actual	Actual	Current Yr.		
Appropriation (All Funds)	301,250	315,000	315,000	325,000		
Less Reverted (All Funds)	(9,038)	(9,450)	(9,450)	(9,750)		
Less Restricted (All Funds)	0	0	0	0		
Budget Authority (All Funds)	292,212	305,550	305,550	315,250		
Actual Expenditures (All Funds)	248,198	287,037	273,286	N/A		
Unexpended (All Funds)	44,014	18,513	32,264	N/A		
Unexpended, by Fund:						
General Revenue	44,014	18,513	32,264	N/A		
Federal	0	0	0	N/A		
Other	0	0	0	N/A		
	(1)	(2)	(3)			

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures
FY 2019	248,198
FY 2020	287,037
FY 2021	273,286

Reverted includes the statutory three percent reserve amount (when applicable).
Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) For FY 2019, the full \$248,198 was disbursed to Wartime Veteran's Survivors Grant students.
(2) For FY 2020, the full \$287,037 was disbursed to Wartime Veteran's Survivors Grant students.
(3) For FY 2021, the combined appropriation was not applicable due to the phase out of the Marguerite Ross Barnett Program.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR VETERANS SURVIVOR GRANT

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	325,000	0	0	325,000	
	Total	0.00	325,000	0	0	325,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	325,000	0	0	325,000	
	Total	0.00	325,000	0	0	325,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	325,000	0	0	325,000	
	Total	0.00	325,000	0	0	325,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
VETERANS SURVIVOR GRANT									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	273,286	0.00	325,000	0.00	325,000	0.00	325,000	0.00	0.00
TOTAL - PD	273,286	0.00	325,000	0.00	325,000	0.00	325,000	0.00	0.00
TOTAL	273,286	0.00	325,000	0.00	325,000	0.00	325,000	0.00	0.00
GRAND TOTAL	\$273,286	0.00	\$325,000	0.00	\$325,000	0.00	\$325,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM DISTRIBUTIONS	273,286	0.00	325,000	0.00	325,000	0.00	325,000	0.00
TOTAL - PD	273,286	0.00	325,000	0.00	325,000	0.00	325,000	0.00
GRAND TOTAL	\$273,286	0.00	\$325,000	0.00	\$325,000	0.00	\$325,000	0.00
GENERAL REVENUE	\$273,286	0.00	\$325,000	0.00	\$325,000	0.00	\$325,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.105

Program Name: Wartime Veteran's Survivors Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

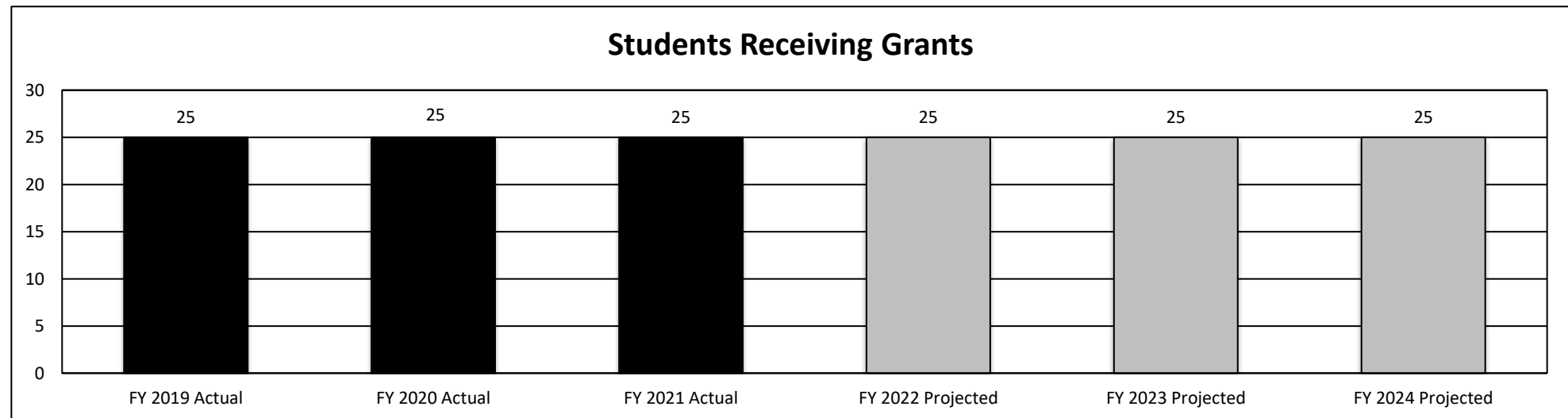
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

Section 173.234 RSMo established the Wartime Veteran's Survivors Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after 9/11/2001. The grant encourages persistence and completion by reducing the cost of education for the maximum number of recipients allowed by statute whose families have suffered significant personal and financial loss. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. In FY 2021 the average annual grant award was \$10,834. For FY 2022 it is projected to increase to approximately \$11,500 as a result of tuition increases.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

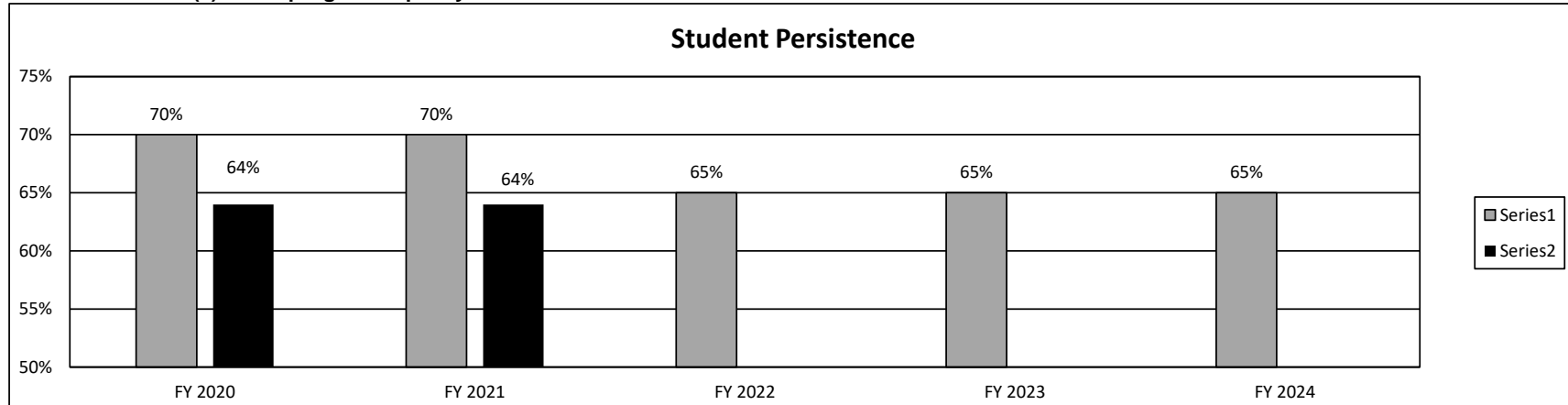
Department of Higher Education and Workforce Development

HB Section(s): 3.105

Program Name: Wartime Veteran's Survivors Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

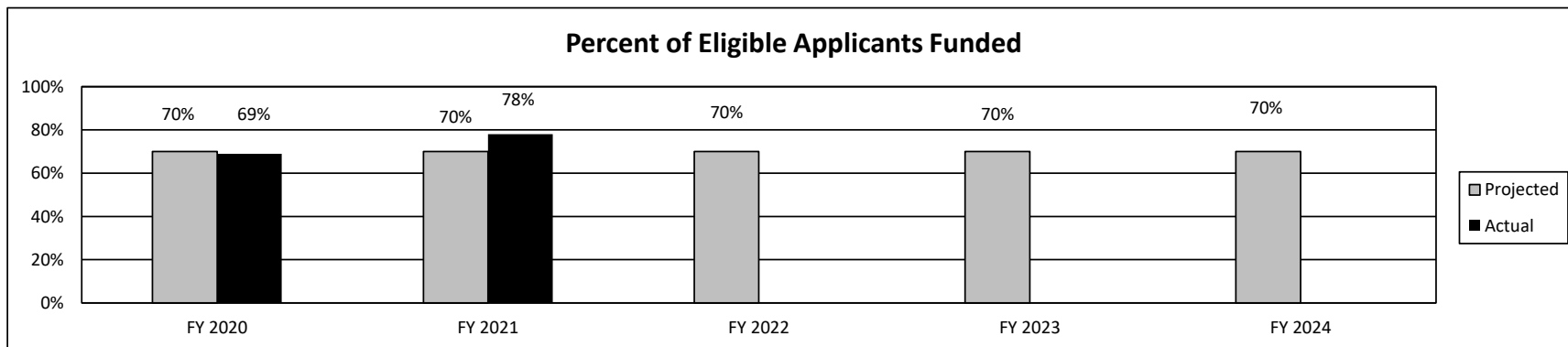
2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received a Wartime Veteran's Survivors Grant or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for first-year freshmen or students who may have graduated.

2c. Provide a measure(s) of the program's impact.

To demonstrate the program's impact the number of students paid will be compared to the number of eligible applicants, including those on the waiting list, to determine the number of eligible applicants receiving the grant.



Note: Beginning with FY 2018, the percent of eligible applicants who are funded is expected to decline as the number of eligible applicants exceeds the 25 recipient limit. Although there is a priority deadline for renewal students, applications can be filed year round, making projections difficult. At the end of FY 2021, all students on the waiting list who had maintained eligibility were paid. Four students on the waiting list were considered but had not maintained eligibility.

PROGRAM DESCRIPTION

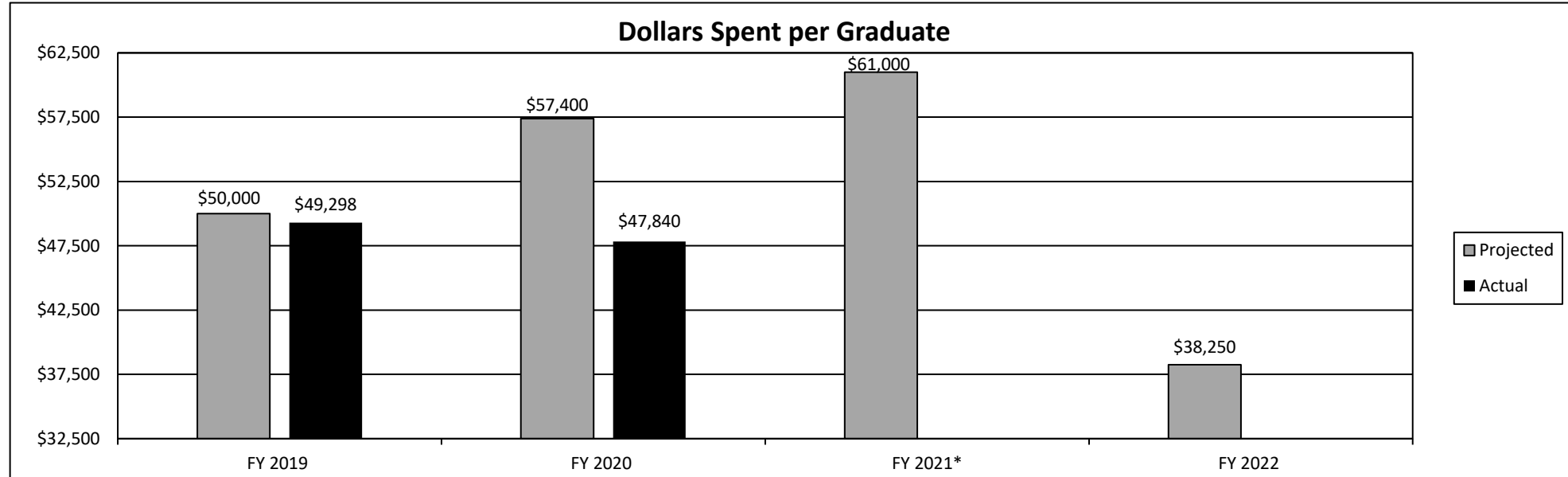
Department of Higher Education and Workforce Development

HB Section(s): 3.105

Program Name: Wartime Veteran's Survivors Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

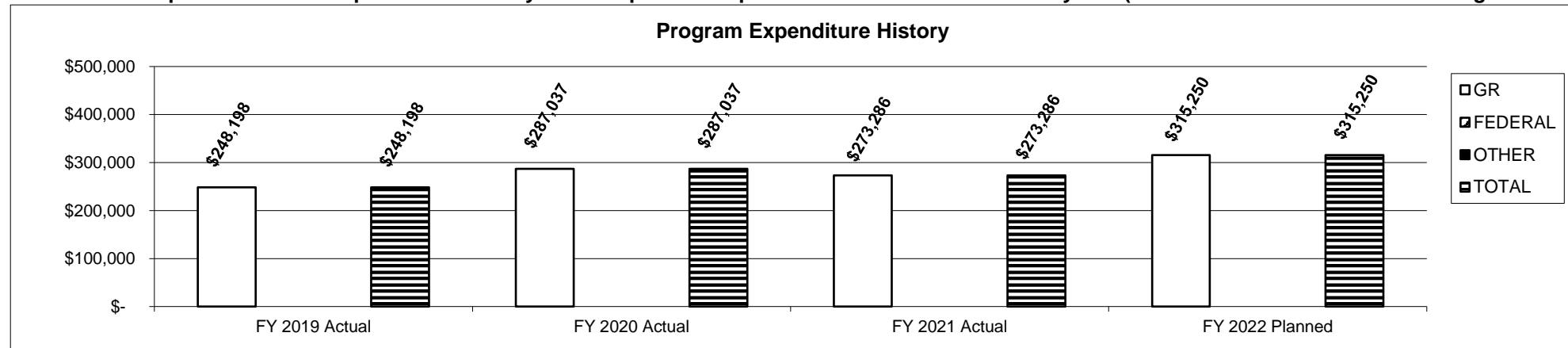
2d. Provide a measure(s) of the program's efficiency.



*This measure will be updated when the Governor's Recommendation is added as FY 2021 completion data are not yet available.

Note: Compares the total number of graduates in each fiscal year to the total amount each graduate received (initial and renewal awards) through the program. This measure demonstrates the average cost-per-student to achieve the program's purpose of encouraging completion.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION	
Department of Higher Education and Workforce Development	HB Section(s): <u>3.105</u>
Program Name: <u>Wartime Veteran's Survivors Grant Program</u>	
Program is found in the following core budget(s): <u>Wartime Veterans Survivor Grant Program</u>	
<p>4. What are the sources of the "Other " funds?</p> <p>N/A</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>173.234, RSMo</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>No</p>	

THIS PAGE INTENTIONALLY LEFT BLANK

NEW DECISION ITEM

RANK: 6 OF 11

Department of Higher Education and Workforce Development
 Division of Missouri Student Grants and Scholarships
 Missouri Returning Heroes Education Act Tuition and Fees DI#1555008

Budget Unit 55660C
 HB Section 3.087

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	1,169,151	0	0	1,169,151
TRF	0	0	0	0
Total	1,169,151	0	0	1,169,151
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Missouri Returning Heroes Education Act, Section 173.900, RSMo</u>	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Returning Heroes Education Act, Section 173.900, RSMo., became law on August 28, 2008. This law provides that all public institutions of higher education that receive state appropriated funds shall limit the amount of tuition charged to combat veterans to fifty dollars per credit hour as long as the veteran achieves and maintains a grade point average of 2.5 on a 4.0 scale, is enrolled in a program leading to certification or degree, and is attending in the ten year period following the last discharge from service. In addition, the tuition charged of combat veterans enrolled in graduate programs, as defined in statute, must be limited to no more than 30 percent of the cost of tuition and fees. The law also provides that institutions may report the amount of tuition waived in a fiscal year and include the amount in the following year's appropriation request.

Without this funding, the institutions will have to absorb the difference between each \$50 credit hour and the actual cost per credit hour. Since this legislation passed, institutions have provided \$12.5 million in Returning Heroes tuition reductions.

NEW DECISION ITEM

RANK: 6 OF 11

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55660C
<u>Division of Missouri Student Grants and Scholarships</u>	
<u>Missouri Returning Heroes Education Act Tuition and Fees DI#1555008</u>	<u>HB Section</u> 3.087

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Each of Missouri's public institutions provided the actual amount of tuition waived in the 2021 school year:

<u>Two - Year</u>		<u>Four - Year</u>	
Crowder College	\$3,381	Harris-Stowe State University	\$0
East Central College	\$6,593	Lincoln University	\$1,245
Jefferson College	\$1,860	Missouri Southern State University	\$56,830
Metropolitan Community College	\$21,607	Missouri State University	\$142,259
Mineral Area College	\$729	Missouri Western State University	\$19,856
Moberly Area Community College	\$2,388	Northwest Missouri State University	\$15,232
North Central Missouri College	\$0	Southeast Missouri State University	\$87,326
Ozarks Technical Community College	\$52,069	Truman State University	\$3,113
St. Charles Community College	\$3,360	University of Central Missouri	\$89,128
St. Louis Community College	\$0	University of Missouri System	\$660,176
State Fair Community College	\$0		
Three Rivers College	\$2,000		
Two - Year Subtotal	\$93,987	Four - Year Subtotal	\$1,075,164
 State Technical College of Missouri	 \$0		

Total Returning Heroes Requested: \$1,169,151

NEW DECISION ITEM												
RANK: <u>6</u> OF <u>11</u>												
Department of Higher Education and Workforce Development						Budget Unit <u>55660C</u>						
Division of Missouri Student Grants and Scholarships												
Missouri Returning Heroes Education Act Tuition and Fees <u>DI#1555008</u>						HB Section <u>3.087</u>						
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.												
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR	Dept Req FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL	Dept Req FTE	Dept Req One-Time DOLLARS	E
Total PS	0	0.0	0	0	0.0	0	0.0	0	0.0	0	0	
	0	0.0	0	0	0.0	0	0.0	0	0.0	0	0	
Total EE	0			0		0		0			0	
	0			0		0		0			0	
Program Distributions	1,169,151			0		0		1,169,151			1,169,151	
Total PSD	1,169,151			0		0		1,169,151			1,169,151	
Transfers	0			0		0		0			0	
Total TRF	0			0		0		0			0	
Grand Total	1,169,151	0.0	0	0	0.0	0	0.0	1,169,151	0.0	0.0	1,169,151	

NEW DECISION ITEM												
RANK: <u>6</u>				OF <u>11</u>								
Department of Higher Education and Workforce Development				Budget Unit <u>55660C</u>								
Division of Missouri Student Grants and Scholarships				HB Section <u>3.087</u>								
Missouri Returning Heroes Education Act Tuition and Fees <u>DI#1555008</u>												
Budget Object Class/Job Class	Gov Rec DOLLARS	GR GR	Gov Rec FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E	
Total PS	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>		
Total EE	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		
Program Distributions	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		
Total PSD	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		
Transfers	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		
Total TRF	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		
Grand Total	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>		

NEW DECISION ITEM

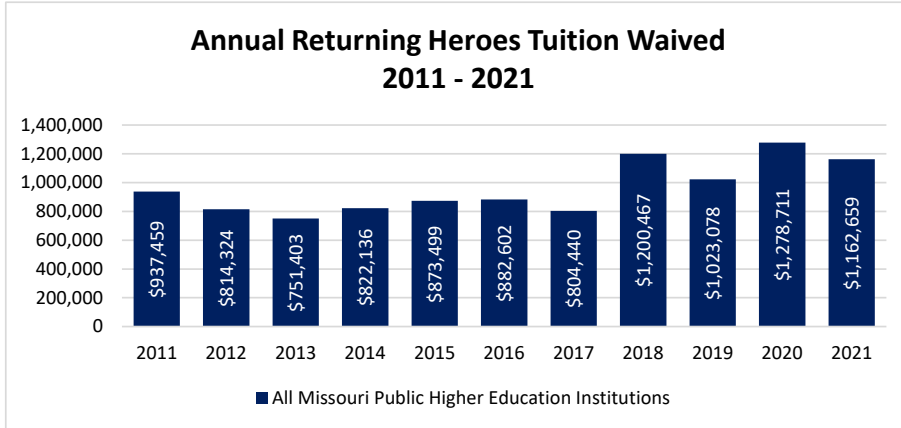
RANK: 6 OF 11

Department of Higher Education and Workforce Development
 Division of Missouri Student Grants and Scholarships
 Missouri Returning Heroes Education Act Tuition and Fees DI#1555008

Budget Unit 55660C
 HB Section 3.087

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



6c. Provide a measure(s) of the program's impact.

N/A

6b. Provide a measure(s) of the program's quality.

N/A

6d. Provide a measure(s) of the program's efficiency.

N/A

NEW DECISION ITEMRANK: 6 OF 11Department of Higher Education and Workforce DevelopmentBudget Unit 55660CDivision of Missouri Student Grants and ScholarshipsMissouri Returning Heroes Education Act Tuition and Fees DI#1555008HB Section 3.087**7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:**

Ensure all of Missouri's public higher education institutions are offering the appropriate credit hour rate to all eligible veterans by requiring annual update reports of eligible veterans and number of veterans served by the Returning Heroes program.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
RETURNING HEROES									
Returning Heroes - 1555008									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	1,169,151	0.00	0	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	1,169,151	0.00	0	0.00	0.00
TOTAL	0	0.00	0	0.00	1,169,151	0.00	0	0.00	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,169,151	0.00	\$0	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
RETURNING HEROES								
Returning Heroes - 1555008								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	1,169,151	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	1,169,151	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,169,151	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$1,169,151	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit 55685C				
Division of Missouri Student Grants and Scholarships					HB Section 3.110				
Core - Kids' Chance Scholarship Program									
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	15,000	15,000	PSD	0	0	15,000	15,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	15,000	15,000	Total	0	0	15,000	15,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Kids' Chance Scholarship Fund (0878)					Other Funds: Kids' Chance Scholarship Fund (0878)				
2. CORE DESCRIPTION									
<p>The Kids' Chance Scholarship Program, established in 1998 in Section 173.254, RSMo, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or an occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Eligible students can attend a Missouri college, university, or accredited vocational institution of their choice. Per the statute, the Division of Workers' Compensation deposited \$50,000 each year between 1999 and 2018 to build a \$1 million corpus in the Kids' Chance Scholarship Fund. Awards are the lesser of the student's actual tuition and fees, tuition at the University of Missouri for the same number of credit hours the student is enrolled in, or the amount of the Kids' Chance Inc. of Missouri private scholarship award. Awards can only be made using the interest earnings in the fund. In FY 2021 the average award was \$4,000.</p> <p>This core request of \$15,000 from the Kids' Chance Scholarship Fund will provide scholarships to an estimated 2 students in FY 2023.</p>									

CORE DECISION ITEM

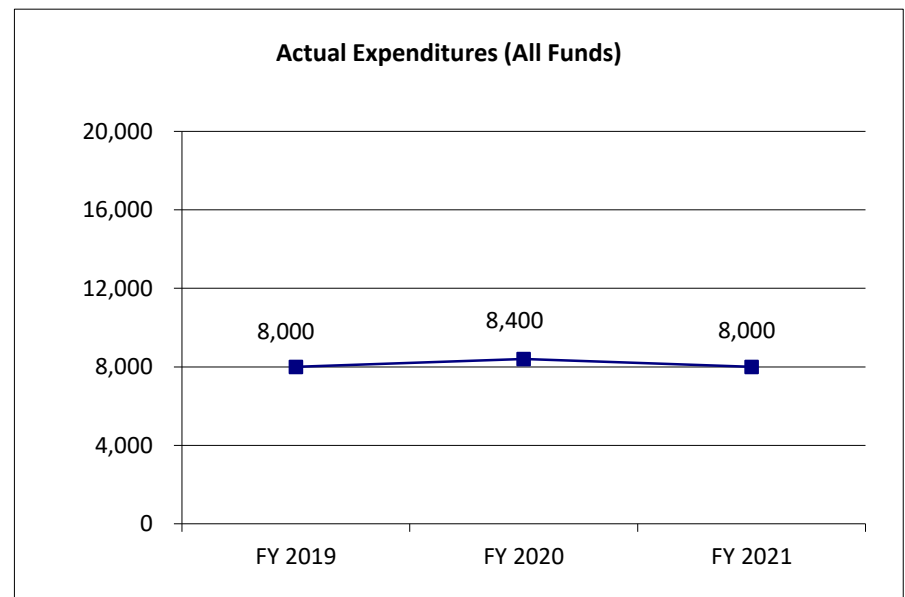
Department of Higher Education and Workforce Development	Budget Unit	<u>55685C</u>
Division of Missouri Student Grants and Scholarships		
Core - Kids' Chance Scholarship Program	HB Section	<u>3.110</u>

3. PROGRAM LISTING (list programs included in this core funding)

Kid's Chance Scholarship

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	15,000	15,000	15,000	15,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	15,000	15,000	15,000	15,000
Actual Expenditures (All Funds)	8,000	8,400	8,000	N/A
Unexpended (All Funds)	7,000	6,600	7,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	7,000	6,600	7,000	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
KIDS CHANCE SCHOLARSHIPS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
KIDS CHANCE SCHOLARSHIPS									
CORE									
PROGRAM-SPECIFIC									
KIDS' CHANCE SCHOLARSHIP	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
TOTAL - PD	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
TOTAL	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
GRAND TOTAL	\$8,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$8,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$8,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

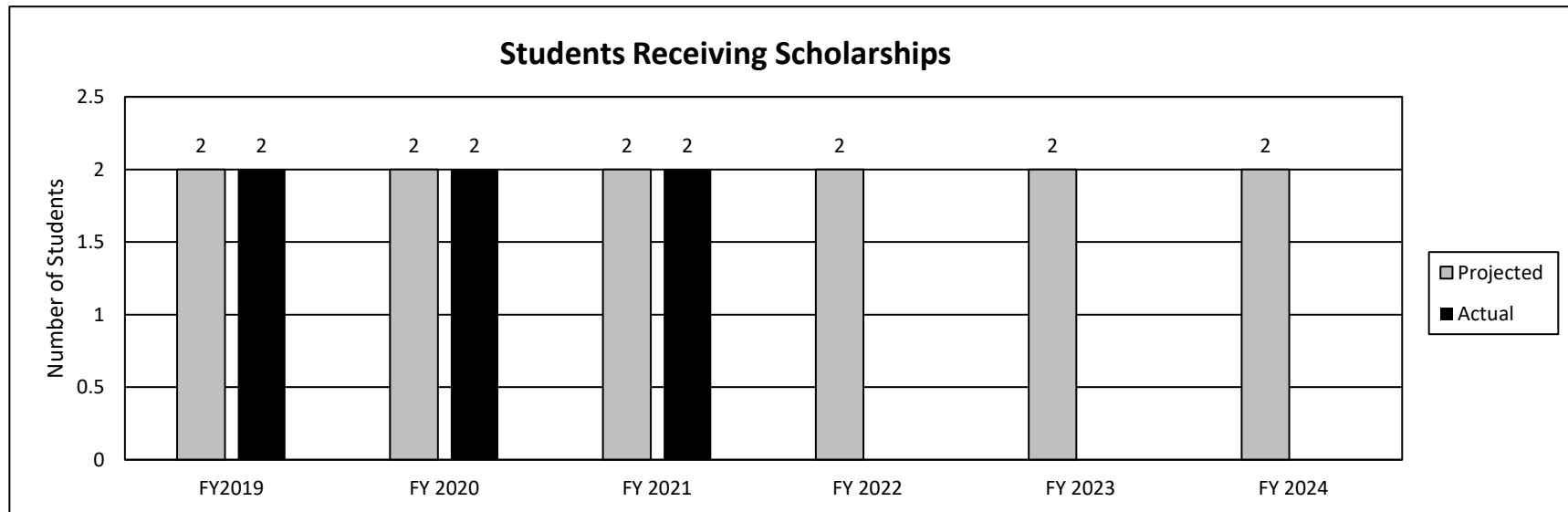
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

The Kids' Chance Scholarship Program, established in 1998, authorizes the Coordinating Board for Higher Education to partner with Kids' Chance Inc. of Missouri to provide scholarships for the children of workers who were seriously injured or died in a work related accident or occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Through the partnership, Kids' Chance Inc. of Missouri collects applications and awards a similar, private scholarship to applicants. DHEWD awards the state scholarship based on the number of applicants meeting the state eligibility criteria who can be supported by the interest earnings on the Kids' Chance Scholarship Fund. The partnership allows more students to be served at higher amounts than either organization could serve alone.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

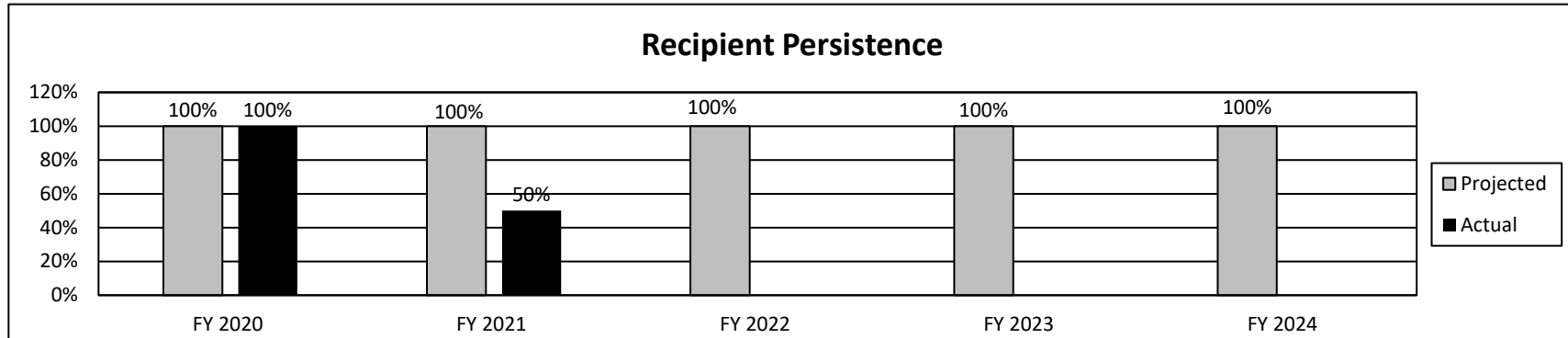
Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Kids' Chance Scholarship Program

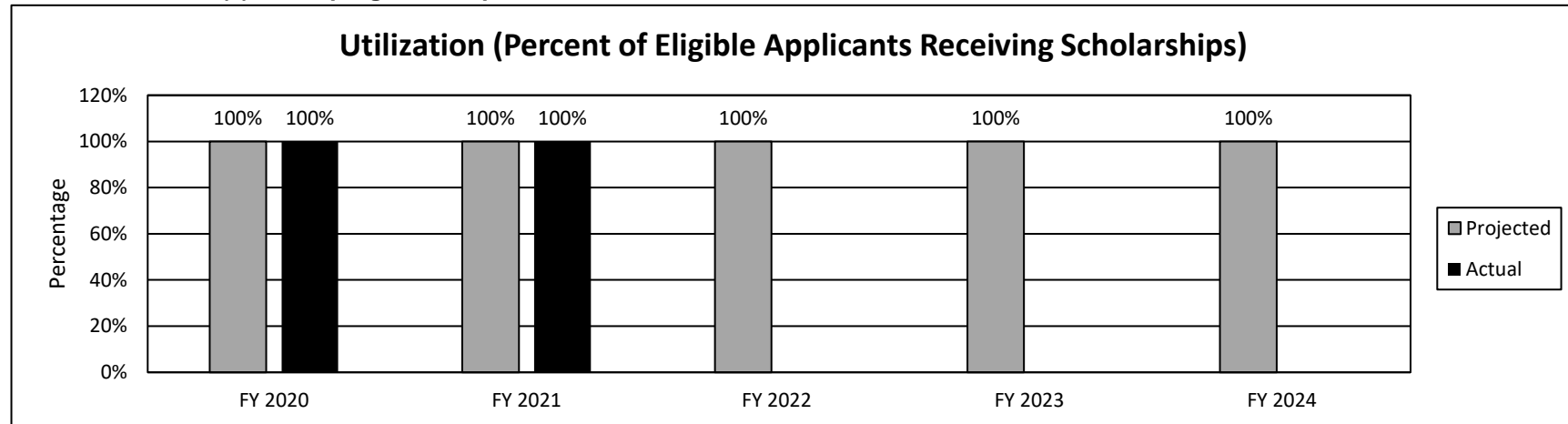
Program is found in the following core budget(s): Kids' Chance Scholarship Program

2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received a Kids' Chance Scholarship or other state aid award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for first-year freshman or students who may have graduated.

2c. Provide a measure(s) of the program's impact.



Note: Total eligible applicants compared to the eligible applicants who received, or are projected to receive, the grant at a participating Missouri postsecondary institution for at least one semester in the applicable academic year.

PROGRAM DESCRIPTION

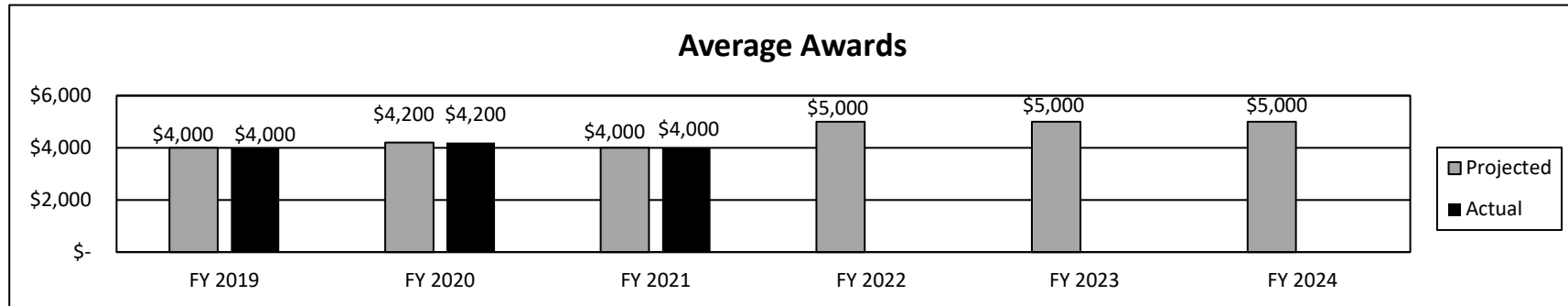
Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Kids' Chance Scholarship Program

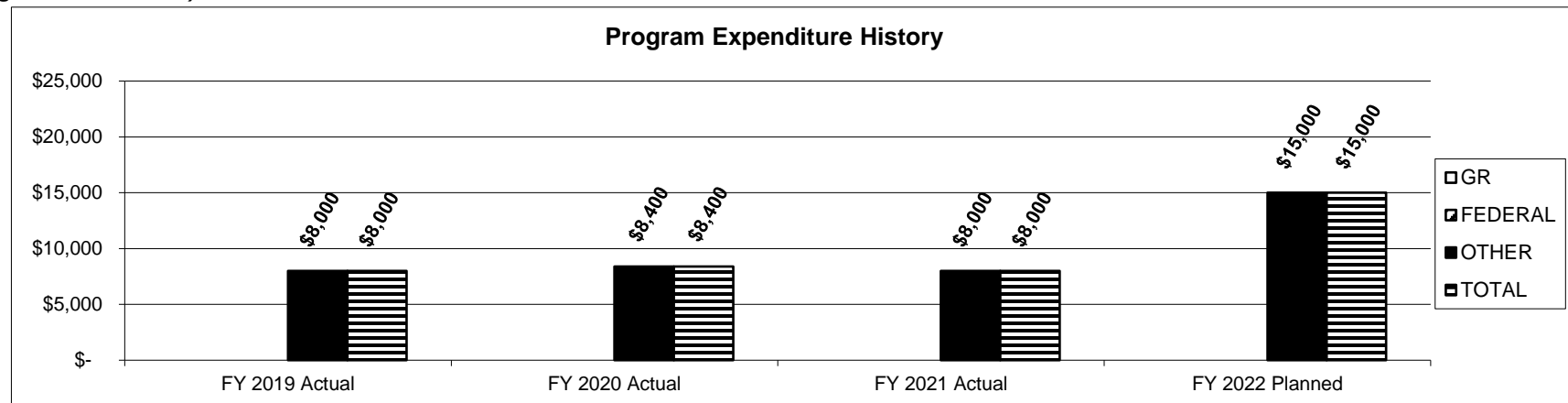
Program is found in the following core budget(s): Kids' Chance Scholarship Program

2d. Provide a measure(s) of the program's efficiency.



Note: Award is based on the lesser of the student's actual tuition, tuition based on University of Missouri - Columbia rates, or private Kids' Chance award.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. *(Note: Amounts do not include fringe benefit costs.)*



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

4. What are the sources of the "Other " funds?

Kids' Chance Scholarship Fund (0878)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.254, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55696C</u>
Division of Missouri Student Grants and Scholarships		
Core - Minority and Underrepresented Environmental Literacy Program	HB Section	<u>3.115</u>

1. CORE FINANCIAL SUMMARY

FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	36,964	0	0	36,964	PSD	36,964	0	0	36,964
TRF	0	0	0	0	TRF	0	0	0	0
Total	36,964	0	0	36,964	Total	36,964	0	0	36,964
FTE					FTE				
	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Minority and Underrepresented Environmental Literacy Program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to minority and underrepresented students. The Minority Environmental Literacy Advisory Committee selects recipients and therefore determines the number of students served each year. The appropriation is divided among the selected recipients, with some recipients receiving a full award and some receiving one half of the full award, as determined by the committee. In FY 2021 the average award was \$3,497.

This core request of \$36,964 from general revenue will provide scholarships to an estimated 10 students in FY 2023.

The Minority Environmental Literacy Advisory Committee is comprised of the Commissioner of Higher Education and Workforce Development or the commissioner's designee, three representatives of universities and colleges, the director of the Department of Natural Resources or the director's designee, 5 at-large members appointed by the Governor with the advice and consent of the Senate, and the state affirmative action officer.

CORE DECISION ITEM

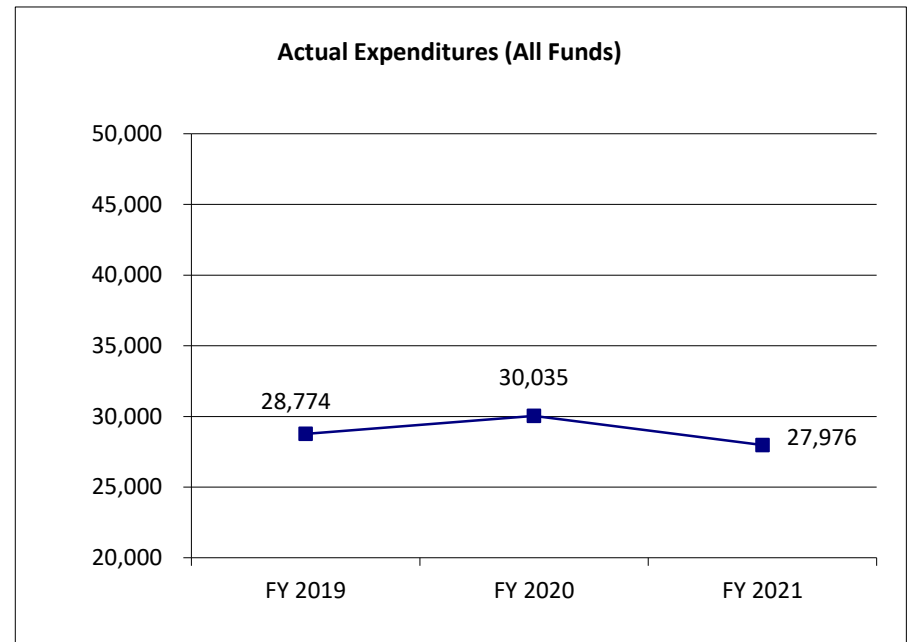
Department of Higher Education and Workforce Development	Budget Unit	<u>55696C</u>
Division of Missouri Student Grants and Scholarships		
Core - Minority and Underrepresented Environmental Literacy Program	HB Section	<u>3.115</u>

3. PROGRAM LISTING (list programs included in this core funding)

Minority and Underrepresented Environmental Literacy Program

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	32,964	32,964	32,964	36,964
Less Reverted (All Funds)	(989)	(989)	(989)	(1,109)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	31,975	31,975	31,975	35,855
Actual Expenditures (All Funds)	28,774	30,035	27,976	N/A
Unexpended (All Funds)	3,201	1,940	4,000	N/A
Unexpended, by Fund:				
General Revenue	3,201	1,940	4,000	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
MINORITY ENIVRM LITERACY PRG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
<hr/>							
TAFP AFTER VETOES	PD	0.00	36,964	0	0	36,964	
	Total	0.00	36,964	0	0	36,964	
<hr/>							
DEPARTMENT CORE REQUEST	PD	0.00	36,964	0	0	36,964	
	Total	0.00	36,964	0	0	36,964	
<hr/>							
GOVERNOR'S RECOMMENDED CORE	PD	0.00	36,964	0	0	36,964	
	Total	0.00	36,964	0	0	36,964	
<hr/>							

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
MINORITY ENIVRM LITERACY PRG									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	27,976	0.00	36,964	0.00	36,964	0.00	36,964	0.00	0.00
TOTAL - PD	27,976	0.00	36,964	0.00	36,964	0.00	36,964	0.00	0.00
TOTAL	27,976	0.00	36,964	0.00	36,964	0.00	36,964	0.00	0.00
GRAND TOTAL	\$27,976	0.00	\$36,964	0.00	\$36,964	0.00	\$36,964	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM DISTRIBUTIONS	27,976	0.00	36,964	0.00	36,964	0.00	36,964	0.00
TOTAL - PD	27,976	0.00	36,964	0.00	36,964	0.00	36,964	0.00
GRAND TOTAL	\$27,976	0.00	\$36,964	0.00	\$36,964	0.00	\$36,964	0.00
GENERAL REVENUE	\$27,976	0.00	\$36,964	0.00	\$36,964	0.00	\$36,964	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.115

Program Name: Minority and Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority and Underrepresented Environmental Literacy Program

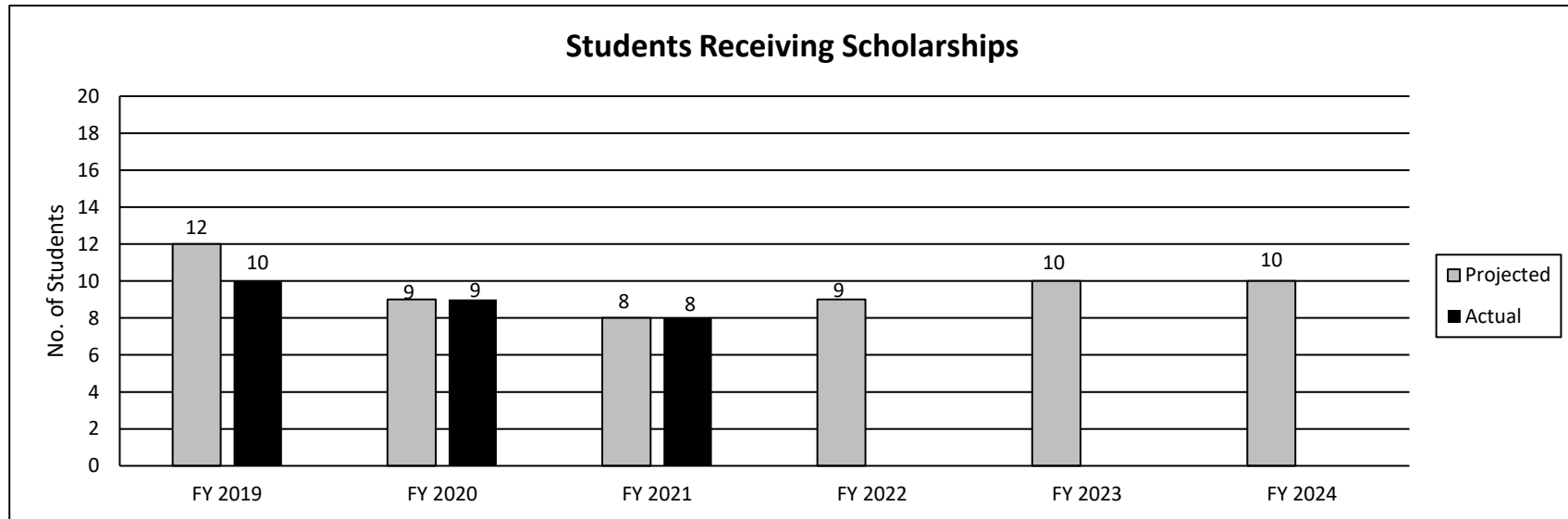
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

The Minority and Underrepresented Environmental Literacy Program was established in 1996 by the Missouri legislature to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to minority and underrepresented students. This program should encourage applicants to work toward and complete an environmentally-related degree by providing financial assistance to reduce the cost of education.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

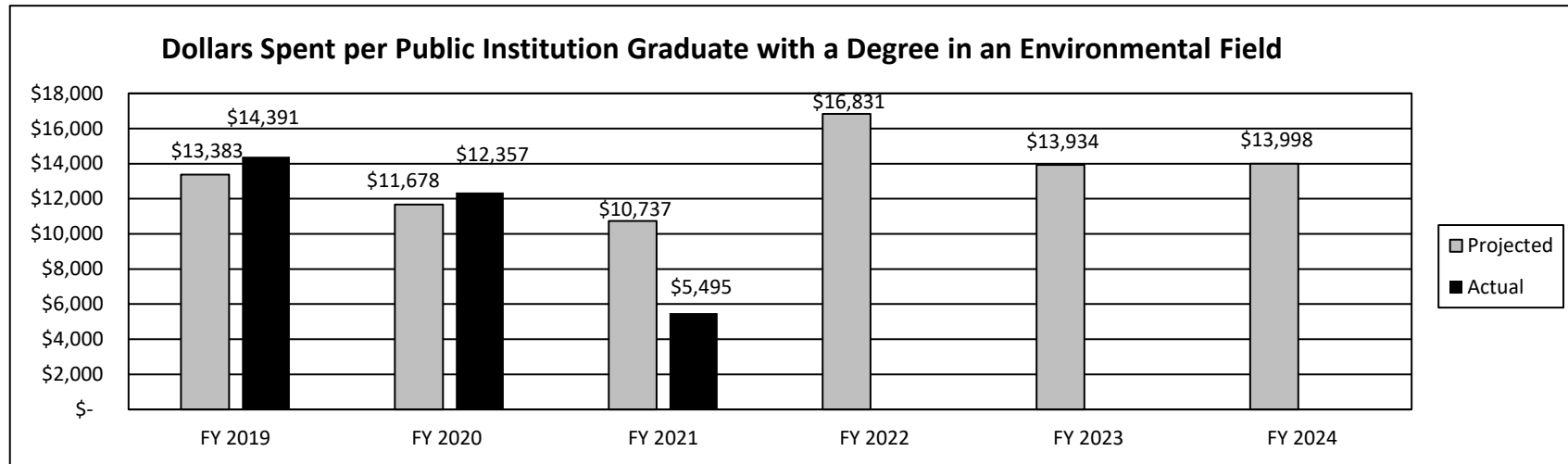
Department of Higher Education and Workforce Development

HB Section(s): 3.115

Program Name: Minority and Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority and Underrepresented Environmental Literacy Program

2b. Provide a measure(s) of the program's quality.



Note: Compares the total number of graduates in each fiscal year to the total amount each graduate received (initial and renewal awards) through the program. This measure demonstrates the average cost-per-student to achieve the program's purpose of encouraging students to complete an environmentally-related degree.

PROGRAM DESCRIPTION

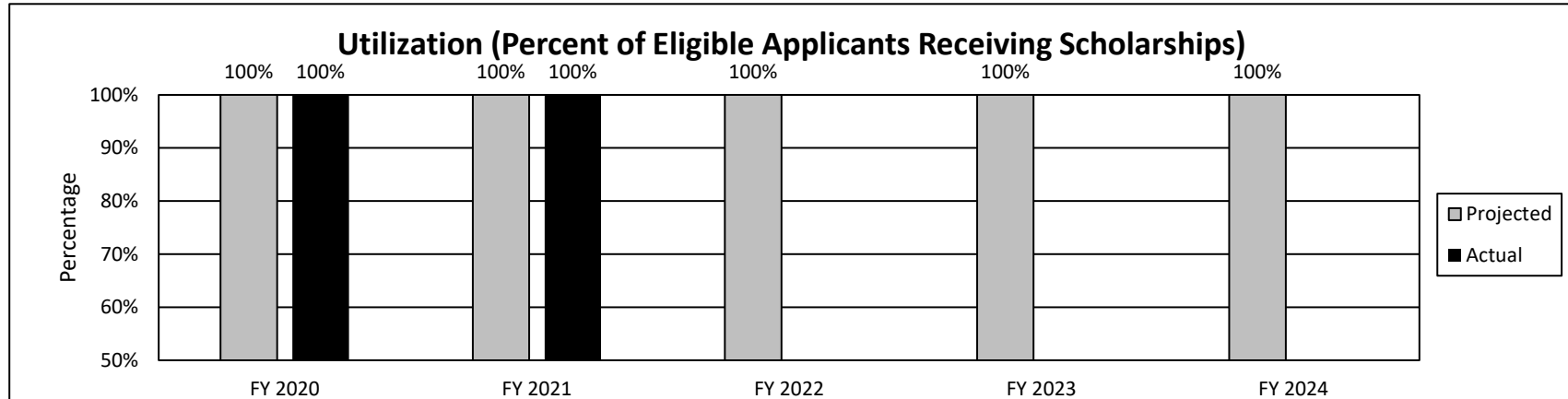
Department of Higher Education and Workforce Development

HB Section(s): 3.115

Program Name: Minority and Underrepresented Environmental Literacy Program

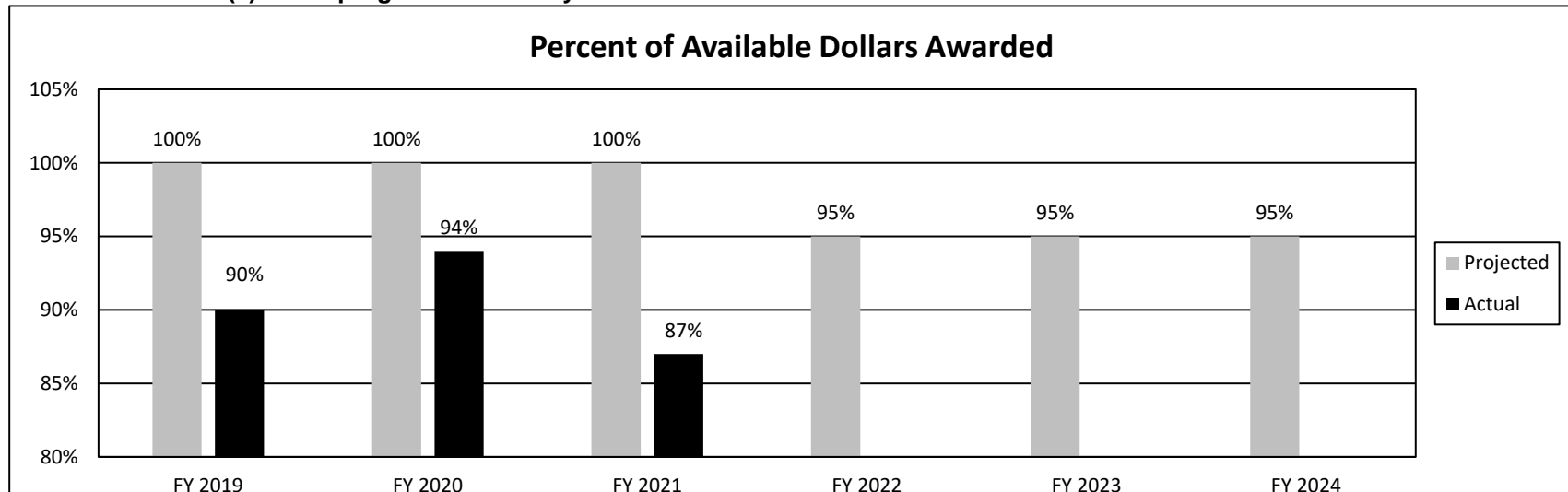
Program is found in the following core budget(s): Minority and Underrepresented Environmental Literacy Program

2c. Provide a measure(s) of the program's impact.



Note: Total eligible applicants compared to the eligible applicants who received, or are projected to receive, the grant at a participating Missouri postsecondary institution for at least one semester in the applicable academic year.

2d. Provide a measure(s) of the program's efficiency.



PROGRAM DESCRIPTION

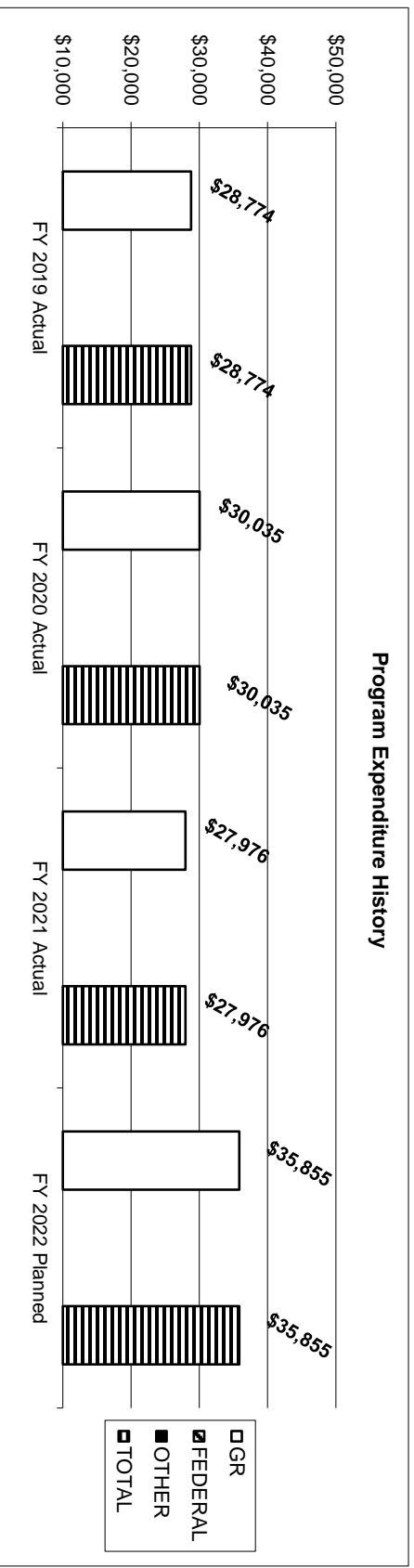
Department of Higher Education and Workforce Development

HB Section(s): 3.115

Program Name: Minority and Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority and Underrepresented Environmental Literacy Program

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.240, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM									
Department of Higher Education and Workforce Development					Budget Unit <u>55710C</u>				
Division of Student Loan Program									
Core - Loan Program Administration					HB Section <u>3.120</u>				
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	641,144	641,144	PS	0	0	641,144	641,144
EE	0	0	2,479,786	2,479,786	EE	0	0	2,479,786	2,479,786
PSD	0	0	640,001	640,001	PSD	0	0	640,001	640,001
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	3,760,931	3,760,931	Total	0	0	3,760,931	3,760,931
FTE					FTE				
	0.00	0.00	15.80	15.80		0.00	0.00	15.80	15.80
Est. Fringe	0	0	448,704	448,704	Est. Fringe	0	0	448,704	448,704
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Guaranty Agency Operating Fund (0880)					Other Funds: Guaranty Agency Operating Fund (0880)				
2. CORE DESCRIPTION									
<p>The Missouri Student Loan Program is a guaranty agency that operates under the Federal Family Education Loan (FFEL) program. As of June 30, 2021, the program had total outstanding guaranteed loan balances of more than \$736 million. This appropriation is necessary to pay the operating expenses related to managing the portfolio. The appropriation also allows the department to meet federal requirements to support outreach activities aimed at educating high school students, parents, and others about preparing for and paying for college, managing student loan debt, and increasing financial literacy. The core request is \$3,760,931 in spending authority from the Guaranty Agency Operating Fund and 15.80 FTE to administer this program. No general revenue funds are requested.</p>									
3. PROGRAM LISTING (list programs included in this core funding)									
Missouri Student Loan Program Administration									

CORE DECISION ITEM

Department of Higher Education and Workforce Development

Budget Unit 55710C

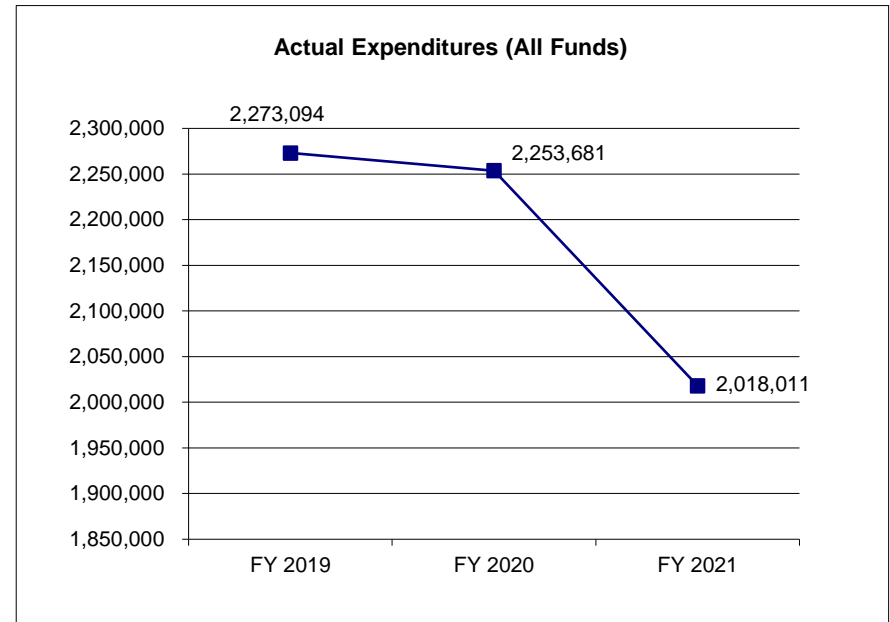
Division of Student Loan Program

Core - Loan Program Administration

HB Section 3.120

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	3,716,149	3,737,584	3,754,036	3,760,931
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	3,716,149	3,737,584	3,754,036	3,760,931
Actual Expenditures (All Funds)	2,273,094	2,253,681	2,018,011	N/A
Unexpended (All Funds)	1,443,055	1,483,903	1,736,025	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,443,055	1,483,903	1,736,025	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

*Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
LOAN PROGRAM ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	15.80	0	0	641,144	641,144	
	EE	0.00	0	0	2,479,786	2,479,786	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,760,931	3,760,931	
DEPARTMENT CORE REQUEST							
	PS	15.80	0	0	641,144	641,144	
	EE	0.00	0	0	2,479,786	2,479,786	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,760,931	3,760,931	
GOVERNOR'S RECOMMENDED CORE							
	PS	15.80	0	0	641,144	641,144	
	EE	0.00	0	0	2,479,786	2,479,786	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,760,931	3,760,931	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
LOAN PROGRAM ADMINISTRATION									
CORE									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	594,400	13.46	641,144	15.80	641,144	15.80	641,144	15.80	15.80
TOTAL - PS	594,400	13.46	641,144	15.80	641,144	15.80	641,144	15.80	15.80
EXPENSE & EQUIPMENT									
GUARANTY AGENCY OPERATING	1,423,612	0.00	2,479,786	0.00	2,479,786	0.00	2,479,786	0.00	0.00
TOTAL - EE	1,423,612	0.00	2,479,786	0.00	2,479,786	0.00	2,479,786	0.00	0.00
PROGRAM-SPECIFIC									
GUARANTY AGENCY OPERATING	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00	0.00
TOTAL - PD	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00	0.00
TOTAL	2,018,012	13.46	3,760,931	15.80	3,760,931	15.80	3,760,931	15.80	15.80
Pay Plan FY22-Cost to Continue - 0000013									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	6,348	0.00	6,348	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	6,348	0.00	6,348	0.00	0.00
TOTAL	0	0.00	0	0.00	6,348	0.00	6,348	0.00	0.00
Pay Plan - 0000012									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	35,951	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	35,951	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	35,951	0.00	0.00
Op Ex Coordinator - 0000017									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	1,203	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	1,203	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Op Ex Coordinator - 0000017								
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	230	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	230	0.00
TOTAL	0	0.00	0	0.00	0	0.00	1,433	0.00
GRAND TOTAL	\$2,018,012	13.46	\$3,760,931	15.80	\$3,767,279	15.80	\$3,804,663	15.80

1/20/22 11:28

im_disummary

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55710C BUDGET UNIT NAME: Loan Program Administration HOUSE BILL SECTION: 3.115	DEPARTMENT: Higher Education and Workforce Development DIVISION: Student Loan Program								
1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.									
DEPARTMENT REQUEST									
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Federal (0880)</td> <td style="width: 15%;">PS</td> <td style="width: 25%;">64,114</td> <td style="width: 45%;">10%</td> </tr> <tr> <td>Federal (0880)</td> <td>E&E</td> <td>247,979</td> <td>10%</td> </tr> </table>		Federal (0880)	PS	64,114	10%	Federal (0880)	E&E	247,979	10%
Federal (0880)	PS	64,114	10%						
Federal (0880)	E&E	247,979	10%						
Loan program operations are heavily outsourced with DHEWD staff overseeing contractors and vendors. Flexibility allows the loan program to continually explore all options in administering the program most efficiently.									
2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.									
PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%; text-align: center; padding: 5px;"> CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED </td> <td style="width: 70%; padding: 5px;"> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%; text-align: center; padding: 5px;"> BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED </td> <td style="width: 70%; padding: 5px;"> <div style="padding: 5px;"> The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open, as market changes and federal program requirements are unpredictable. </div> </td> </tr> </table> </td> </tr> </table>	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%; text-align: center; padding: 5px;"> BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED </td> <td style="width: 70%; padding: 5px;"> <div style="padding: 5px;"> The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open, as market changes and federal program requirements are unpredictable. </div> </td> </tr> </table>	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	<div style="padding: 5px;"> The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open, as market changes and federal program requirements are unpredictable. </div>				
CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%; text-align: center; padding: 5px;"> BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED </td> <td style="width: 70%; padding: 5px;"> <div style="padding: 5px;"> The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open, as market changes and federal program requirements are unpredictable. </div> </td> </tr> </table>	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	<div style="padding: 5px;"> The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open, as market changes and federal program requirements are unpredictable. </div>						
BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	<div style="padding: 5px;"> The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open, as market changes and federal program requirements are unpredictable. </div>								
\$0	<div style="padding: 5px;"> Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate. </div>								

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
OTHER	0	0.00	6,949	0.99	6,949	0.99	6,949	0.99
ADMIN OFFICE SUPPORT ASSISTANT	724	0.02	0	0.00	0	0.00	0	0.00
OFFICE SUPPORT ASSISTANT	1,107	0.04	0	0.00	0	0.00	0	0.00
ACCOUNT CLERK II	670	0.02	0	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST I	1,803	0.04	0	0.00	0	0.00	0	0.00
COORDINATOR I	3,348	0.08	0	0.00	0	0.00	0	0.00
PERSONNEL OFFICER	176	0.00	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	1,924	0.04	0	0.00	0	0.00	0	0.00
EXECUTIVE I	724	0.02	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	63	0.00	0	0.00	0	0.00	0	0.00
TELECOMMUN TECH II	90	0.00	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	581	0.02	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	8,347	0.14	0	0.00	0	0.00	0	0.00
PROGRAM SPECIALIST	4,447	0.13	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK	49,306	1.86	29,705	2.05	29,705	2.05	29,705	2.05
LEAD ADMINISTRATIVE SUPPORT ASSIS	10,041	0.32	14,091	0.44	14,091	0.44	14,091	0.44
ADMINISTRATIVE SUPPORT PROFESSIO	10,631	0.26	17,541	0.88	17,541	0.88	17,541	0.88
ASSISTANT ASSOCIATE	68,471	1.70	81,152	2.00	81,152	2.00	81,152	2.00
DIRECTOR	10,786	0.17	30,544	0.48	30,544	0.48	30,544	0.48
DIRECTOR OF EXTERNAL RELATIONS	4,047	0.05	4,265	0.05	4,265	0.05	4,265	0.05
ADMINISTRATIVE SUPPORT CLERK HOU	32,779	0.91	0	0.00	0	0.00	0	0.00
CHIEF OF STAFF	3,571	0.05	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	135,270	2.40	174,516	3.00	174,516	3.00	174,516	3.00
DIR OPERATIONAL EXCELLENCE	1,109	0.02	0	0.00	0	0.00	0	0.00
PROGRAM ASSISTANT	85,840	2.41	107,796	3.00	107,796	3.00	107,796	3.00
PUBLIC RELATIONS COORDINATOR	44,247	0.96	46,633	1.00	46,633	1.00	46,633	1.00
MAINTENANCE WORKER II	146	0.00	0	0.00	0	0.00	0	0.00
HUMAN RESOURCES MGR	113	0.00	0	0.00	0	0.00	0	0.00
COMMISSIONER	9,102	0.05	9,194	0.05	9,194	0.05	9,194	0.05
DEPUTY COMMISSIONER	37,509	0.32	52,639	0.44	52,639	0.44	52,639	0.44
DESIGNATED PRINC ASSISTANT-DEP	2,375	0.02	0	0.00	0	0.00	0	0.00
CHIEF COUNSEL	4,689	0.05	4,942	0.05	4,942	0.05	4,942	0.05

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
SENIOR COUNSEL	3,605	0.05	3,641	0.05	3,641	0.05	3,641	0.05
MISCELLANEOUS PROFESSIONAL	1,147	0.02	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	107	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	294	0.00	0	0.00	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	2,474	0.05	2,601	0.05	2,601	0.05	2,601	0.05
ACCOUNTANT	41,465	0.96	43,701	1.00	43,701	1.00	43,701	1.00
HUMAN RESOURCES GENERALIST	1,441	0.04	1,519	0.04	1,519	0.04	1,519	0.04
HUMAN RESOURCES SPECIALIST	3,826	0.08	4,042	0.08	4,042	0.08	4,042	0.08
NETWORK INFRASTRUCTURE TECHNICI	2,555	0.06	2,138	0.05	2,138	0.05	2,138	0.05
FACILITIES ASSOCIATE	3,450	0.10	3,535	0.10	3,535	0.10	3,535	0.10
TOTAL - PS	594,400	13.46	641,144	15.80	641,144	15.80	641,144	15.80
TRAVEL, IN-STATE	1,370	0.00	20,667	0.00	20,667	0.00	20,667	0.00
TRAVEL, OUT-OF-STATE	16	0.00	13,000	0.00	13,000	0.00	13,000	0.00
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	50	0.00
SUPPLIES	26,337	0.00	50,718	0.00	50,718	0.00	50,718	0.00
PROFESSIONAL DEVELOPMENT	35,374	0.00	47,170	0.00	47,170	0.00	47,170	0.00
COMMUNICATION SERV & SUPP	11,055	0.00	15,000	0.00	15,000	0.00	15,000	0.00
PROFESSIONAL SERVICES	1,143,384	0.00	2,316,725	0.00	2,316,725	0.00	2,316,725	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	100	0.00	100	0.00
M&R SERVICES	287	0.00	800	0.00	800	0.00	800	0.00
COMPUTER EQUIPMENT	204,837	0.00	0	0.00	0	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
OFFICE EQUIPMENT	866	0.00	4,534	0.00	4,534	0.00	4,534	0.00
OTHER EQUIPMENT	0	0.00	5,414	0.00	5,414	0.00	5,414	0.00
PROPERTY & IMPROVEMENTS	0	0.00	50	0.00	50	0.00	50	0.00
BUILDING LEASE PAYMENTS	0	0.00	4,108	0.00	4,108	0.00	4,108	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	100	0.00	100	0.00	100	0.00
MISCELLANEOUS EXPENSES	86	0.00	850	0.00	850	0.00	850	0.00
TOTAL - EE	1,423,612	0.00	2,479,786	0.00	2,479,786	0.00	2,479,786	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00
TOTAL - PD	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00
GRAND TOTAL	\$2,018,012	13.46	\$3,760,931	15.80	\$3,760,931	15.80	\$3,760,931	15.80
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,018,012	13.46	\$3,760,931	15.80	\$3,760,931	15.80	\$3,760,931	15.80

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.115

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

The Missouri Student Loan Program (MSLP) is a guaranty agency for the Federal Family Education Loan (FFEL) program. As a guaranty agency, this program insures lenders of Federal Stafford, PLUS, and Consolidation student loans from losses due to default at 97 to 98 percent, depending on the loan disbursement date, and at 100 percent due to loan discharge. MSLP had total outstanding guaranteed loan balances of more than \$736 million as of June 30, 2021. The Healthcare and Education Affordability Reconciliation Act, enacted March 30, 2010 (Public Law 111-152), eliminated the department authority to make or insure loans under the FFEL Program as of June 30, 2010. However, DHEWD must continue to act as the United States Department of Education's (USDE) agent by fulfilling responsibilities related to outstanding guarantees, which includes working with students, borrowers, schools, lenders, servicers, and the USDE to ensure compliance with applicable federal laws and regulations.

Also of critical importance to the outstanding FFEL portfolio is the guaranty agency's efforts with respect to default prevention and aversion, as well as default collection. As required by federal statute, the agency provides collections assistance to loan holders and counseling assistance to borrowers when a borrower becomes more than 60 days delinquent on their student loan. During FY 2021, DHEWD received more than 10,000 default assistance requests from lenders. The DHEWD averted default on 93 percent of delinquent loans.

The loan program also provides postsecondary institutions with regulatory resources and ensures laws promulgated under the Higher Education Act for the FFEL Program are accurately interpreted and enforced.

Funds generated by the program have supported the state aid programs and provide information to prospective students and their families regarding how to plan and pay for college through support of outreach that develops and implements public awareness of the value of postsecondary education, the options available and the importance of filing a Free Application for Federal Student Aid.

Finally, the department collects on defaulted student loans to keep the cost of the FFEL program as low as possible. DHEWD uses a variety of collection methods to recover defaulted loans, including administrative wage garnishment, state tax refund offset, US Treasury offset, borrower payments, rehabilitation, and consolidation. However, per Dear Colleague Letter GEN-21-03, issued by USDE May 12, 2021 in response to the COVID-19 pandemic, DHEWD was directed to halt collections and the accrual of interest on defaulted accounts, retroactive to March 13, 2020.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

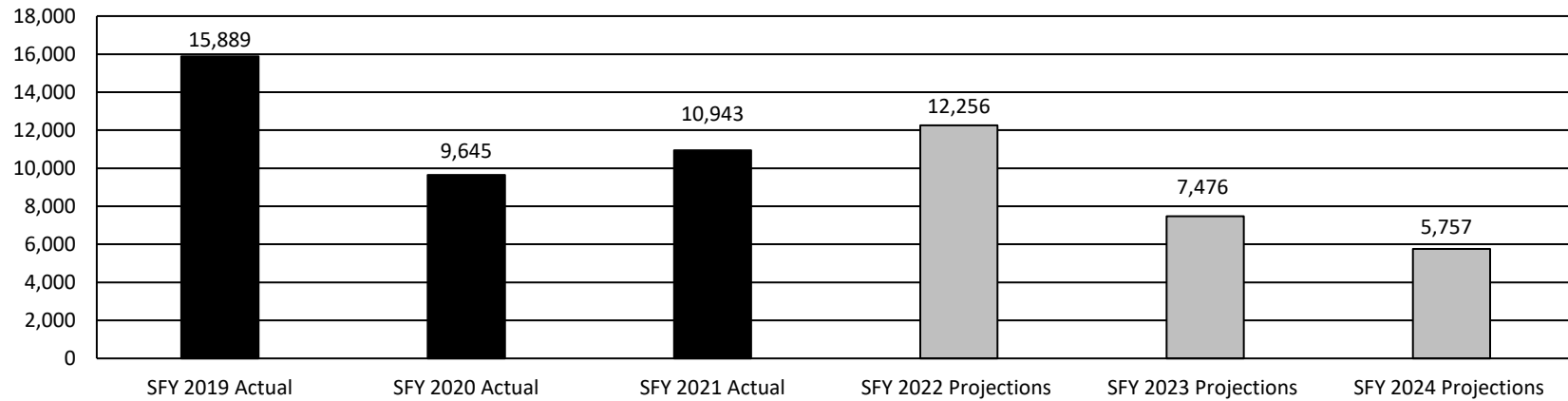
HB Section(s): 3.115

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

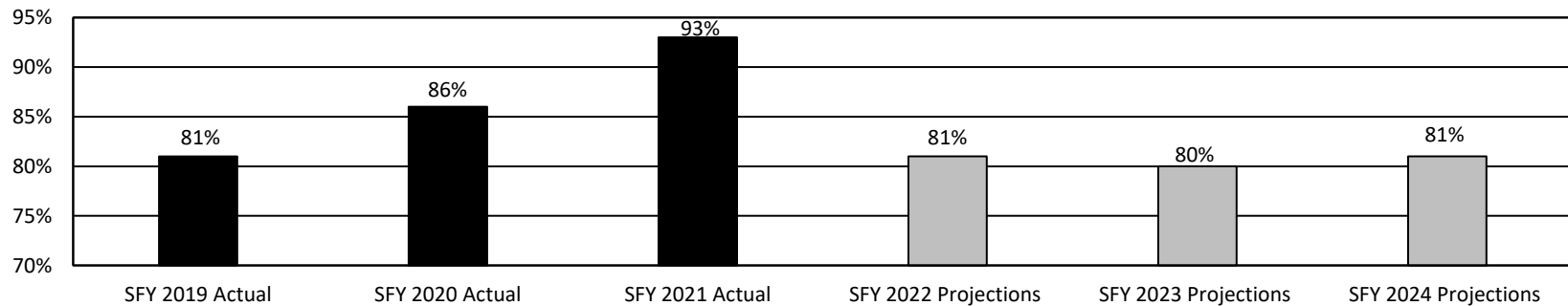
2a. Provide an activity measure(s) for the program.

Default Aversion Assistance Requests Process by DHEWD



2b. Provide a measure(s) of the program's quality.

Percentage of Delinquent Accounts Cured by DHEWD



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.115

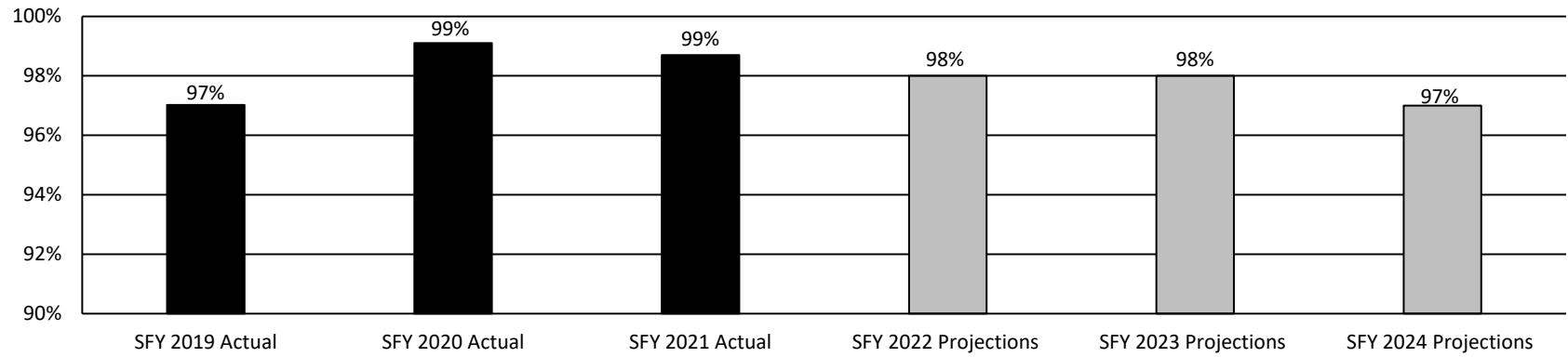
Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

2c. Provide a measure(s) of the program's impact.

This measure demonstrates DHEWD's effectiveness in helping defaulted borrowers regain eligibility for Title IV financial assistance. Accounts are monitored each month to verify they have maintained eligibility. If a defaulted student loan borrower falls behind in their repayment, DHEWD makes additional efforts to contact the borrower to encourage them to continue making payments to maintain eligibility. DHEWD has established a baseline goal to keep 90% of borrowers approved for reinstatement eligible for aid each month, but hopes to keep an average of 96% of all borrowers eligible.

Percentage of Borrowers who Maintained Eligibility for Title IV Federal Aid



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

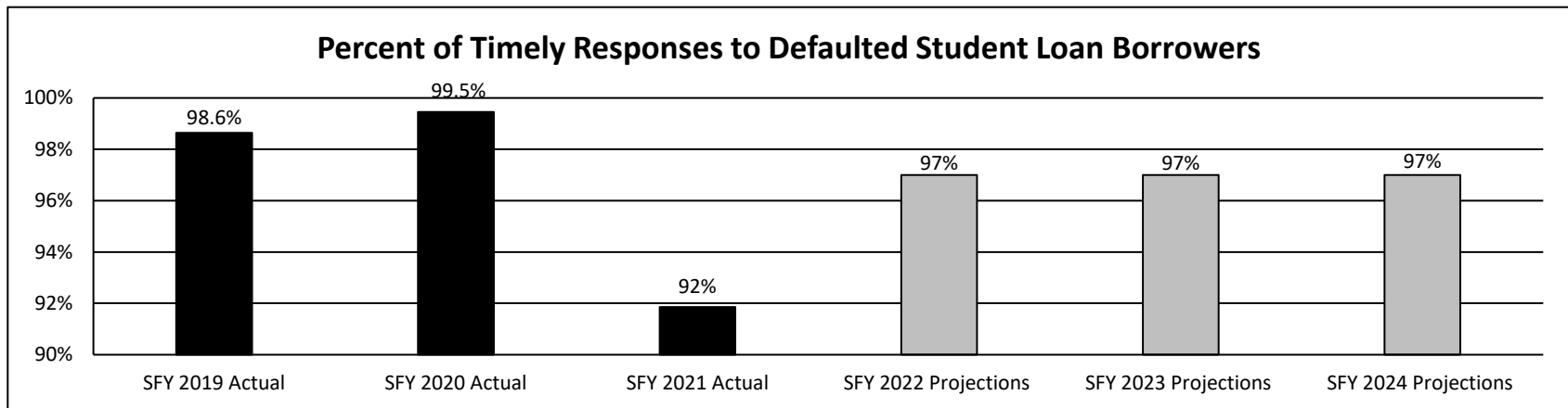
HB Section(s): 3.115

Program Name: Missouri Student Loan Administration

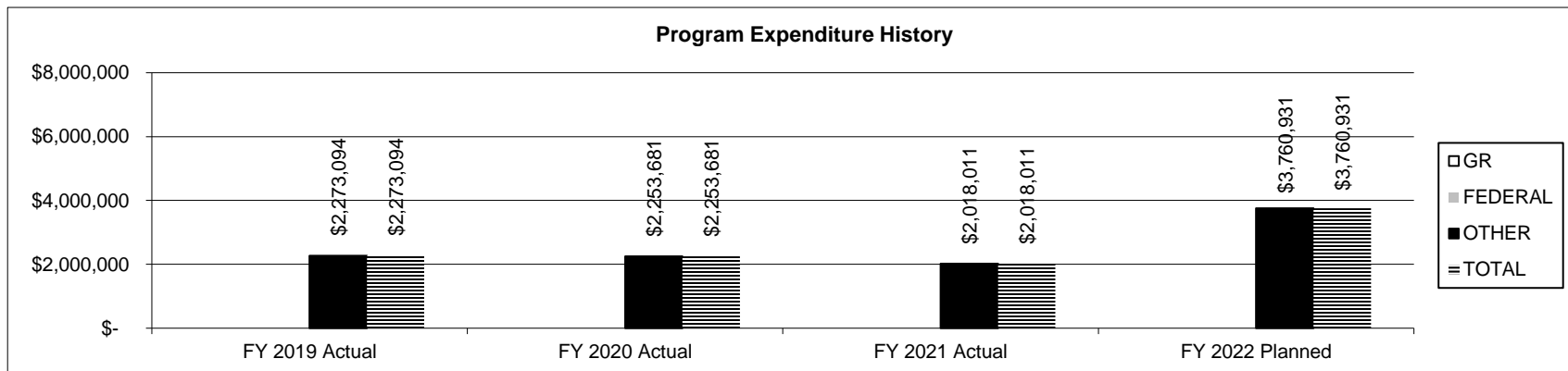
Program is found in the following core budget(s): Loan Program Administration

2d. Provide a measure(s) of the program's efficiency.

DHEWD's call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. DHEWD has established a baseline goal for this measure of a 97% timely response rate. The FY 2021 reduction in timely letter response was due to a very large volume of written requests in response to mailings that DHEWD was required to send to borrowers as a result of the COVID-19 pandemic. These mailings also caused a large increase in calls, which made it difficult to respond timely to borrower requests.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.115

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

4. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55714C									
Division of Student Loan Program					HB Section					3.120									
Core - Federal Loan Compliance																			
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request										FY 2023 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0		0	0	0	0					
EE	0	0	8,000,000	8,000,000	EE	0	0	8,000,000	8,000,000		0	0	8,000,000	8,000,000					
PSD	0	0	500,000	500,000	PSD	0	0	500,000	500,000		0	0	500,000	500,000					
TRF	0	0	0	0	TRF	0	0	0	0		0	0	0	0					
Total	0	0	8,500,000	8,500,000	Total	0	0	8,500,000	8,500,000		0	0	8,500,000	8,500,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0		0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.														
Other Funds: Guaranty Agency Operating Fund (0880)					Other Funds: Guaranty Agency Operating Fund (0880)														
2. CORE DESCRIPTION																			
U.S. Department of Education regulations require all guaranty agencies to deposit all funds collected from defaulted borrowers into the Federal Student Loan Reserve Fund within 48 hours of collection or reimburse the federal government for interest that should have accrued to the Guaranty Agency Operating Fund. DHEWD contracts with a loan servicer who subcontracts with collection agencies to recover defaulted loans. DHEWD pays the loan servicer a percentage of the amount collected using the Guaranty Agency Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request. Industry specific conditions make it difficult to predict what contingency fees DHEWD may be required to pay for collections. However, DHEWD must continue to meet federal requirements for collecting federal student loans. These requirements necessitate continuing the appropriation authority of \$8,000,000 in loan funds from the Guaranty Agency Operating Fund.																			
In addition, spending authority of \$500,000 from the Guaranty Agency Operating Fund is necessary to provide a mechanism for paying penalties determined under the federal rules. No general revenue funds are requested.																			

CORE DECISION ITEM

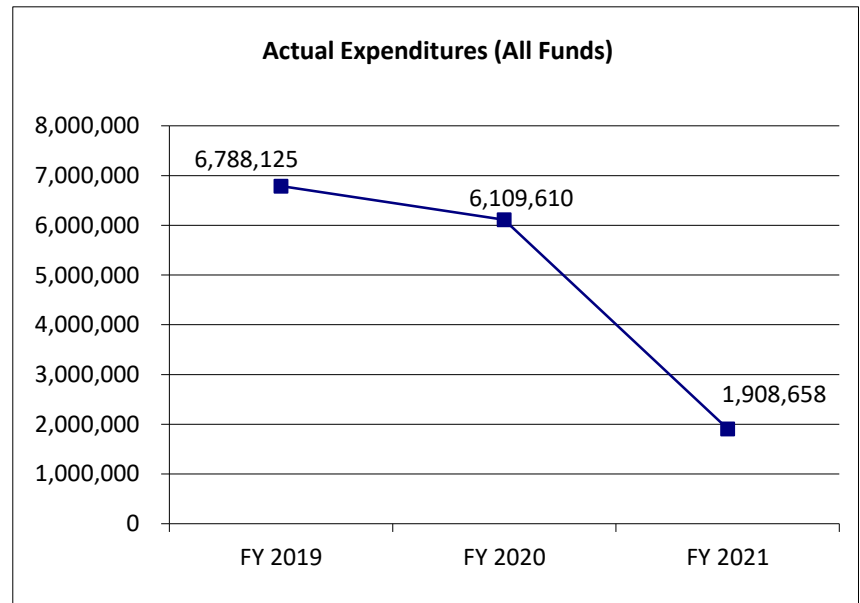
Department of Higher Education and Workforce Development	Budget Unit	<u>55714C</u>
Division of Student Loan Program		
Core - Federal Loan Compliance	HB Section	<u>3.120</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Loan Compliance

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	8,500,000	8,500,000	8,500,000	8,500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	8,500,000	8,500,000	8,500,000	8,500,000
Actual Expenditures (All Funds)	6,788,125	6,109,610	1,908,658	N/A
Unexpended (All Funds)	1,711,875	2,390,390	6,591,342	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,711,875	2,390,390	6,591,342	N/A
		(1)	(1)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Federal Loan Compliance is mostly used to pay our servicer (ECMC). Our contract with ECMC requires DHEWD to pay a flat percentage of whatever collections were for each month. Per Dear Colleague Letter (DCL) GEN-21-03, issued by the United States Department of Education, guaranty agencies were told they must halt collections, retroactive to March 13, 2020. The collections moratorium is currently set to last through January 31, 2022. This has caused the amount we pay each month to ECMC to be much smaller than it would normally be.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FEDERAL LOAN COMPLIANCE**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
FEDERAL LOAN COMPLIANCE									
CORE									
EXPENSE & EQUIPMENT									
GUARANTY AGENCY OPERATING	1,908,455	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00	0.00
TOTAL - EE	1,908,455	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00	0.00
PROGRAM-SPECIFIC									
GUARANTY AGENCY OPERATING	203	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL - PD	203	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL	1,908,658	0.00	8,500,000	0.00	8,500,000	0.00	8,500,000	0.00	0.00
GRAND TOTAL	\$1,908,658	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL LOAN COMPLIANCE								
CORE								
PROFESSIONAL SERVICES	1,908,455	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
TOTAL - EE	1,908,455	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
PROGRAM DISTRIBUTIONS	203	0.00	1	0.00	1	0.00	1	0.00
REFUNDS	0	0.00	499,999	0.00	499,999	0.00	499,999	0.00
TOTAL - PD	203	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$1,908,658	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,908,658	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.120

Program Name: Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

1a. What strategic priority does this program address?

Affordability, Access and Success

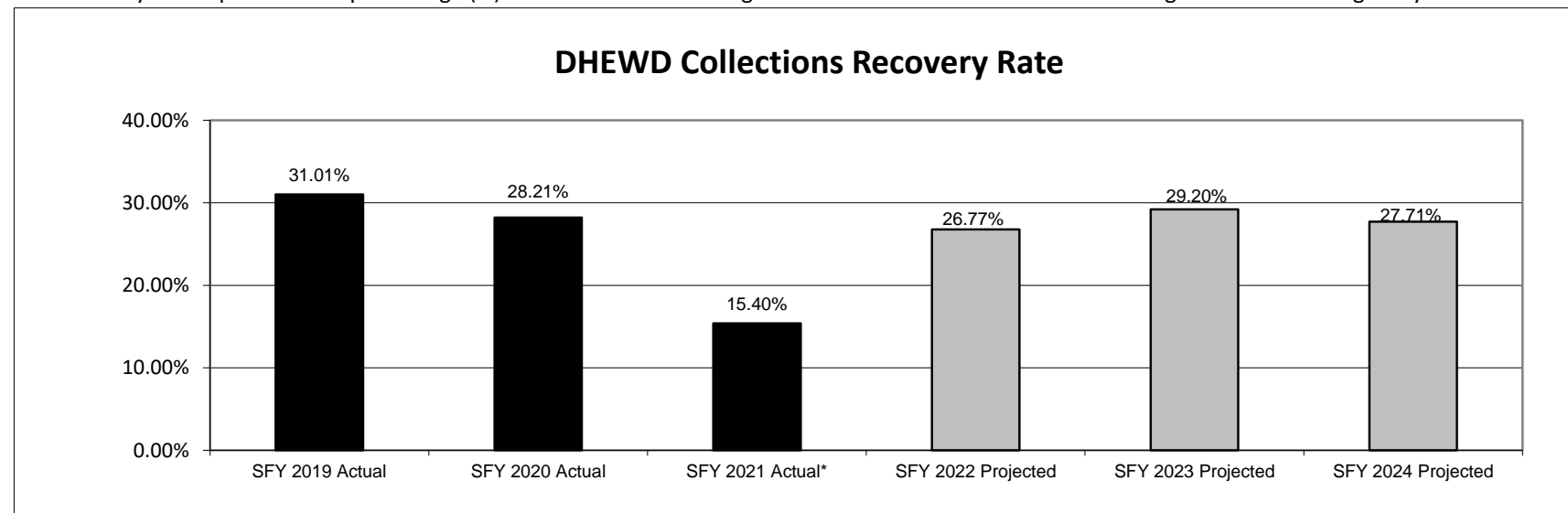
1b. What does this program do?

As part of its statutory requirements, the Missouri Student Loan Program contracts with a loan servicer, which subcontracts with collection agencies to collect on defaulted loans. The program pays the loan servicer a percentage of the amount collected by the collection agencies. The Guaranty Agency Operating Fund share of collection revenues is described in the Collection Payments Transfer appropriation authority request.

Dear Colleague Letter (DCL) GEN-21-03 was issued by the United States Department of Education May 12, 2021 in response to the COVID-19 pandemic. The DCL directed DHEWD to **halt** collections and the accrual of interest on defaulted accounts, retroactive to March 13, 2020. This directive lasts through January 31, 2022. As a result, the program experienced a decline in collections rate from defaulted borrowers during FY 2021 and anticipates a decline from previous years during FY 2022 as well. Rapidly changing conditions make it difficult to determine the full impact on DHEWD's collections.

2a. Provide an activity measure(s) for the program.

The recovery rate represents the percentage (%) of DHEWD's outstanding defaulted loan balances recovered through collections in a given year.



*The FY 2021 decline was due to the USDE order to halt collections as a result of the COVID-19 pandemic. The FY 2022 projected recovery rate is also affected.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.120

Program Name: Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

2b. Provide a measure(s) of the program's quality.

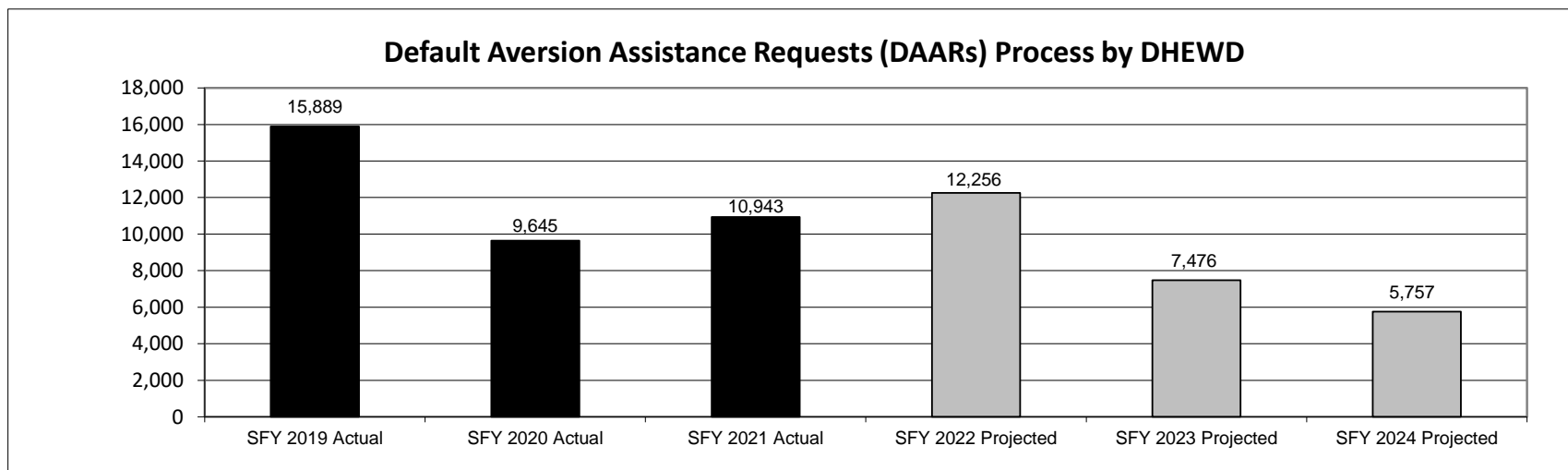
DHEWD Administrative Wage Garnishment Collections Rate Among Other Guaranty Agencies

FY2019 Actual	FY2020 Actual	FY2021 Actual	FY2022 Projected	FY2023 Projected	FY2024 Projected
6th out of 22 Agencies	6th out of 20 Agencies	No data	6th out of 20 Agencies	6th out of 20 Agencies	6th out of 20 Agencies

*Data regarding guaranty agency (GA) collections are compiled by the USDE and then distributed to GA's. Due to USDE's order to halt collections as a result of the COVID-19 pandemic, data regarding collections are not available for FY 2021.

2c. Provide a measure(s) of the program's impact.

DHEWD provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan. NOTE: 2022 numbers are projected higher due to the number of borrowers that will enter repayment following a period of forbearance granted during the COVID-19 pandemic.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

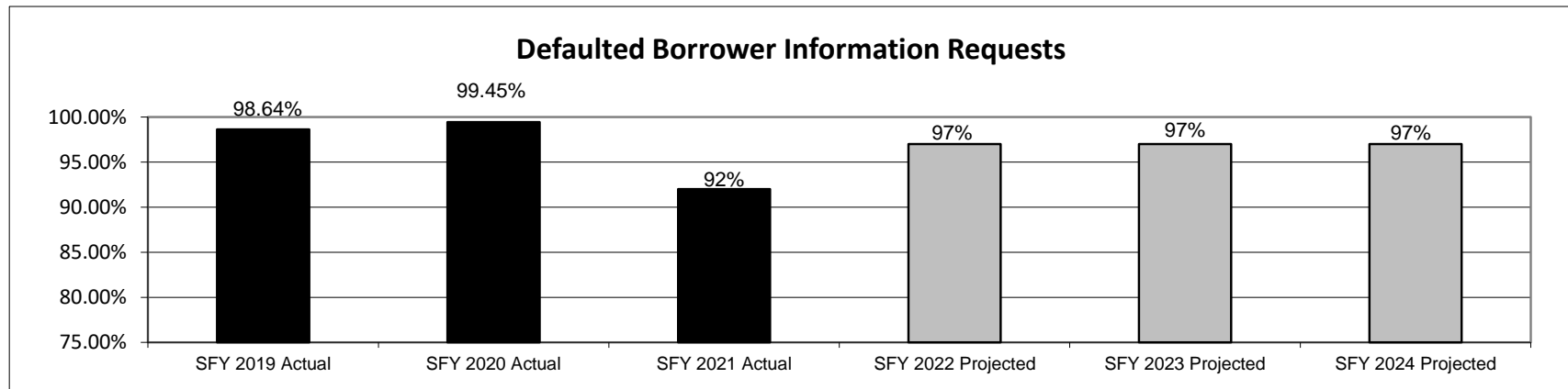
HB Section(s): 3.120

Program Name: Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

2d. Provide a measure(s) of the program's efficiency.

DHEWD's call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. DHEWD has established a baseline goal for this measure of a 97% timely response rate. The FY 2021 reduction in timely response was a direct result of a large volume of written requests received in our office. These written requests were in response to several required COVID-19 mailings sent to borrowers by DHEWD. These mailings also caused a large increase in calls, which made it difficult to respond timely to borrower requests.



PROGRAM DESCRIPTION

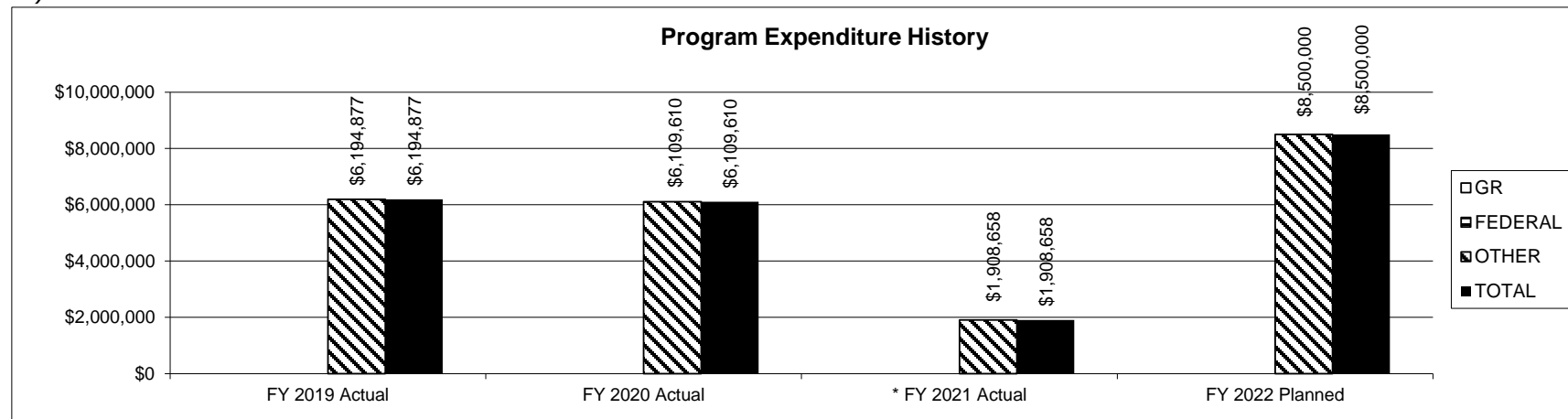
Department of Higher Education and Workforce Development

HB Section(s): 3.120

Program Name: Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



* Federal Loan Compliance is mostly used to pay our servicer (ECMC). The contract with ECMC requires DHEWD to pay a flat percentage of whatever collections were for each month. Per Dear Colleague Letter GEN-21-03, issued by the United States Department of Education, guaranty agencies were told they must halt collections, retroactive to March 13, 2020. The collections moratorium is currently set to last through January 31, 2022. This has caused the amount we pay each month to ECMC to be much smaller than it would normally be.

4. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55712C				
Division of Student Loan Program														
Core - Collection Payments Transfer					HB Section					3.125				
1. CORE FINANCIAL SUMMARY														
FY 2023 Budget Request					FY 2023 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0					
PSD	0	0	0	0	PSD	0	0	0	0					
TRF	0	0	15,000,000	15,000,000	TRF	0	0	15,000,000	15,000,000					
Total	0	0	15,000,000	15,000,000	Total	0	0	15,000,000	15,000,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Federal Student Loan Reserve Fund (0881)					Other Funds: Federal Student Loan Reserve Fund (0881)									
2. CORE DESCRIPTION														
The Higher Education Act requires guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Student Loan Reserve Fund and the Guaranty Agency Operating Fund. It also requires the guaranty agencies to transfer default aversion fees from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This request for \$15,000,000 in transfer authority is necessary to enable DHEWD to transfer the appropriate amount of collections from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by the Federal Law. This request actually relates to revenues from collection activity performed by the guaranty agency. However, because collection revenues must first be deposited in the Federal Fund, which is property of the federal government, the portion earned by the guaranty agency must be transferred to the Guaranty Agency Operating Fund. The appropriation also allows DHEWD to transfer one percent of the principal and interest of delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This money is used to provide default aversion assistance to lenders when a loan becomes more than 60 days delinquent.														
DHEWD expects purchases of loans from lenders to continue to decline over the next several years, which will reduce revenues in the Federal Student Loan Reserve Fund. Transfer authority of \$15,000,000 is required to transfer the appropriate amounts to the Guaranty Agency Operating Fund as reserve levels permit. No general revenue funds are requested.														

CORE DECISION ITEM

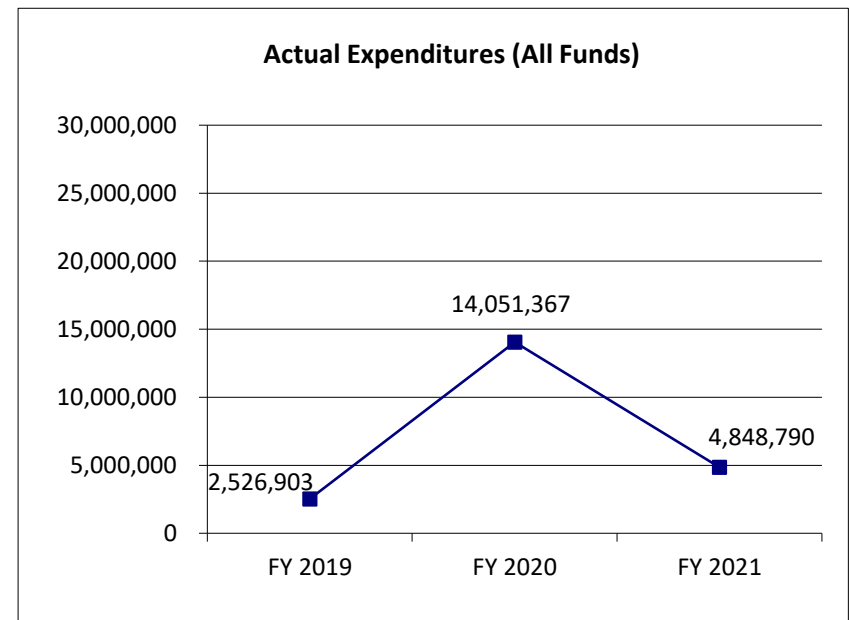
Department of Higher Education and Workforce Development	Budget Unit	<u>55712C</u>
Division of Student Loan Program		
Core - Collection Payments Transfer	HB Section	<u>3.125</u>

3. PROGRAM LISTING (list programs included in this core funding)

Student Loan Collection Payments

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	15,000,000	15,000,000	15,000,000	15,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	15,000,000	15,000,000	15,000,000	15,000,000
Actual Expenditures (All Funds)	2,526,903	14,051,367	4,848,790	N/A
Unexpended (All Funds)	12,473,097	948,633	10,151,210	N/A
	(1)			
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	12,473,097	948,633	10,151,210	N/A
	(1)			



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Transfers typically happen three times per year. The decrease in expenditures for FY 2021 is due to the most recent transfer occurring after the end of the SFY, which typically happens in June. The \$3.7 million transfer will show in SFY 2022 actual expenditures.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR COLLECTION PAYMENTS TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
COLLECTION PAYMENTS TRANSFER									
CORE									
FUND TRANSFERS									
FEDERAL STUDENT LOAN RESERVE	4,848,790	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00	0.00
TOTAL - TRF	4,848,790	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00	0.00
TOTAL	4,848,790	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00	0.00
GRAND TOTAL	\$4,848,790	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COLLECTION PAYMENTS TRANSFER								
CORE								
TRANSFERS OUT	4,848,790	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL - TRF	4,848,790	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
GRAND TOTAL	\$4,848,790	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$4,848,790	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55717C									
Division of Student Loan Program																			
Core - Federal Student Loan Reserve Fund										HB Section					3.130				
1. CORE FINANCIAL SUMMARY																			
FY 2023 Budget Request										FY 2023 Governor's Recommendation									
		GR		Federal		Other		Total				GR		Federal		Other		Total	
PS		0		0		0		0		PS		0		0		0		0	
EE		0		0		0		0		EE		0		0		0		0	
PSD		0		0		120,000,000		120,000,000		PSD		0		0		120,000,000		120,000,000	
TRF		0		0		0		0		TRF		0		0		0		0	
Total		0		0		120,000,000		120,000,000		Total		0		0		120,000,000		120,000,000	
FTE		0.00		0.00		0.00		0.00		FTE		0.00		0.00		0.00		0.00	
Est. Fringe		0		0		0		0		Est. Fringe		0		0		0		0	
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.										Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Federal Student Loan Reserve Fund (0881)										Other Funds: Federal Student Loan Reserve Fund (0881)									
2. CORE DESCRIPTION																			
This fund is used to purchase loans from lenders and reimburse monies to the federal government as necessary. The United States Department of Education (USDE) requires DHEWD to purchase eligible loans from lenders within 45 to 90 days of the date a lender submits the purchase request. If DHEWD cannot purchase loans timely due to inadequate appropriation authority, the USDE will not reimburse DHEWD for the loan purchases and may revoke DHEWD's authority to act as a guaranty agency for the Federal Family Education Loan Program (FFEL).																			
Because of the Healthcare and Education Affordability Reconciliation Act, enacted March 30, 2010 (Public Law 111-152), the authority to make or insure new loans under the FFEL Program ended June 30, 2010, as all subsequent loans are disbursed through the Federal Direct Loan Program. DHEWD will continue to purchase existing DHEWD-guaranteed loans held by FFEL Program lenders. DHEWD expects purchases of loans from lenders to continue to decline with no new loan guarantees. An appropriation of \$120,000,000 (federal funds) is required again for fiscal year 2023. The fund is the property of the federal government.																			

CORE DECISION ITEM

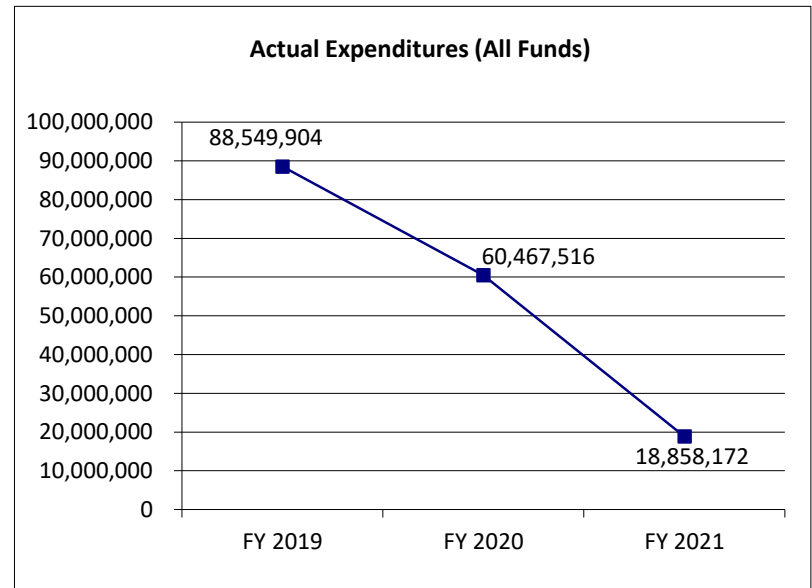
Department of Higher Education and Workforce Development	Budget Unit	55717C
Division of Student Loan Program		
Core - Federal Student Loan Reserve Fund	HB Section	3.130

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	120,000,000	120,000,000	120,000,000	120,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	120,000,000	120,000,000	120,000,000	120,000,000
Actual Expenditures (All Funds)	88,549,904	60,467,516	18,858,172	N/A
Unexpended (All Funds)	31,450,096	59,532,484	101,141,828	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	31,450,096	59,532,484	101,141,828	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: DHEWD expects purchases of loans from lenders to continue to decline with no new loan guarantees. Additionally, in FY 2020 and FY 2021, Federal Student Aid provided Disaster Guidance to FFEL lenders related to the COVID-19 pandemic, allowing cessation of payments on loans they hold. This resulted in a significant drop in the number of default claims paid.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
LOAN PROGRAM REVOLVING FUND**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
<hr/>							
TAFP AFTER VETOES	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
<hr/>							
DEPARTMENT CORE REQUEST	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
<hr/>							
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
<hr/>							

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
LOAN PROGRAM REVOLVING FUND									
CORE									
PROGRAM-SPECIFIC									
FEDERAL STUDENT LOAN RESERVE	18,858,172	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00	0.00
TOTAL - PD	18,858,172	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00	0.00
TOTAL	18,858,172	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00	0.00
GRAND TOTAL	\$18,858,172	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM DISTRIBUTIONS	13,218,552	0.00	119,999,999	0.00	119,999,999	0.00	119,999,999	0.00
REFUNDS	5,639,620	0.00	1	0.00	1	0.00	1	0.00
TOTAL - PD	18,858,172	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
GRAND TOTAL	\$18,858,172	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$18,858,172	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.130

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This appropriation request is part of the Missouri Student Loan Program. These requested funds will be needed to purchase defaulted and discharged student loans from lenders and to return or reimburse monies to the federal government as necessary. The fund balance related to this appropriation is the property of the federal government.

As an agent of the United States Department of Education (USDE), the Student Loan Program insures private commercial banks against loss from defaulted and discharged student loans. Lenders are insured at 97 to 98 percent of the outstanding principal and interest at time of default for defaulted loans, depending on the loan disbursement date, and 100 percent for loans discharged due to death, disability, closed school, and bankruptcy. DHEWD must review each claim filed by a lender to ensure the lender has complied with all federal laws and regulations throughout the life of the loan to that point. If the lender fails to comply with all federal and DHEWD guidelines, the insurance claim will be denied and the lender loses the federal loan guarantee and must try to collect the loan. In FY 2021, the program reviewed and paid approximately 1,700 claims. The program is reinsured by the federal government at 100 percent for all claim types.

After purchasing defaulted loans, DHEWD attempts to recover the defaulted debt through various collection efforts. The proceeds from defaulted student loan collections are deposited into the Federal Student Loan Reserve Fund, and the portion due to the Guaranty Agency Operating Fund is subsequently transferred to that fund.

The enactment of the Healthcare and Education Affordability Reconciliation Act of 2010 (Public Law 111-152) makes it difficult for DHEWD to predict future claim volume. As a result of the law, DHEWD no longer has authority to guarantee new federal student loans effective June 30, 2010, as those loans are now disbursed through the Federal Direct Loan Program. DHEWD will continue to purchase existing DHEWD-guaranteed loans held by FFEL Program lenders. However, DHEWD expects purchases of loans from lenders to decline over the next several years with no new loan guarantees. Additionally, in FY 2020 and FY 2021, Federal Student Aid provided Disaster Guidance to FFEL lenders related to the COVID-19 pandemic, allowing cessation of payments on loans they hold. This resulted in a significant drop in the number of default claims paid.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

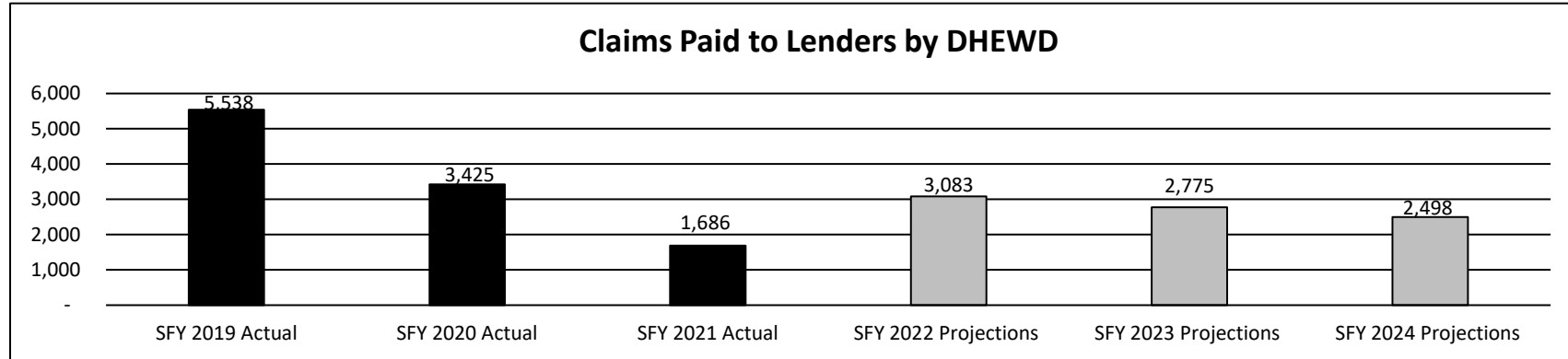
HB Section(s): 3.130

Program Name: Federal Student Loan Reserve

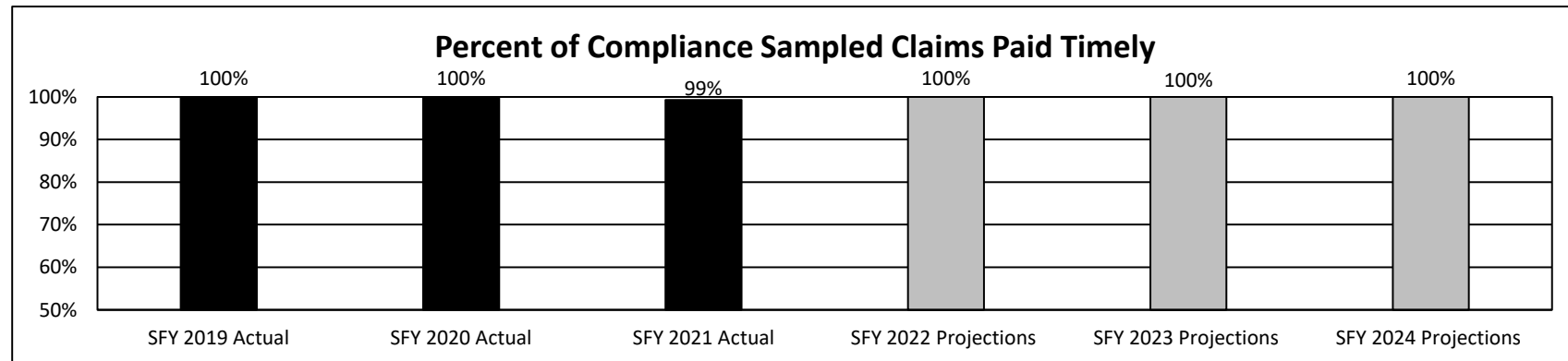
Program is found in the following core budget(s): Federal Student Loan Reserve Fund

2a. Provide an activity measure(s) for the program.

DHEWD measures the number of claims paid to lenders in a given year. There is no baseline goal as all claims received, if properly filed, must be paid from this fund. This count reflects what gets into our default inventory for us to recover.



2b. Provide a measure(s) of the program's quality.



Each month DHEWD staff review a sample of claims to verify claims are paid timely. This measure demonstrates DHEWD's efforts to monitor and verify all our claim types are paid accurately, completely and timely, within required federal regulations. The reduction in claims paid timely during FY 2021 was due to DHEWD's conversion to a new loan servicer.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

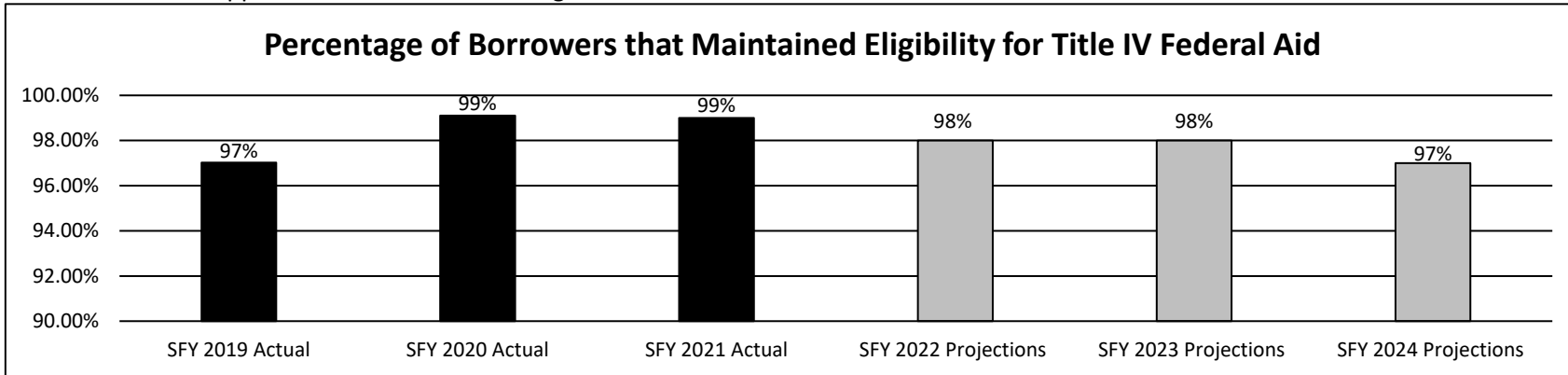
HB Section(s): 3.130

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

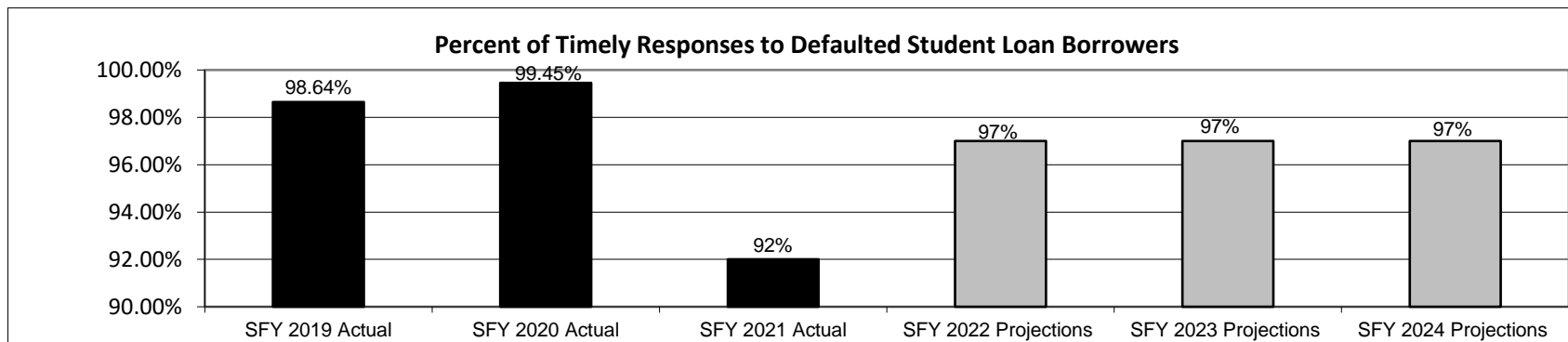
2c. Provide a measure(s) of the program's impact.

This measure demonstrates DHEWD's impact in helping defaulted borrowers regain eligibility for Title IV financial assistance. Accounts are monitored each month to verify they have maintained eligibility. If a defaulted student loan borrower falls behind in their repayment, DHEWD makes additional efforts to contact the borrower to encourage them to continue making payments to maintain eligibility. DHEWD has established a baseline goal to keep 90% of borrowers approved for reinstatement eligible for aid each month.



2d. Provide a measure(s) of the program's efficiency.

The DHEWD call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. DHEWD has established a baseline goal for this measure of a 97% timely response rate. The FY 2021 reduction in timely response was a direct result of a large volume of written requests received in our office. These written requests were in response to several required COVID-19 mailings sent to borrowers by DHEWD. These mailings also caused a large increase in calls, which made it difficult to respond timely to borrower requests.



PROGRAM DESCRIPTION

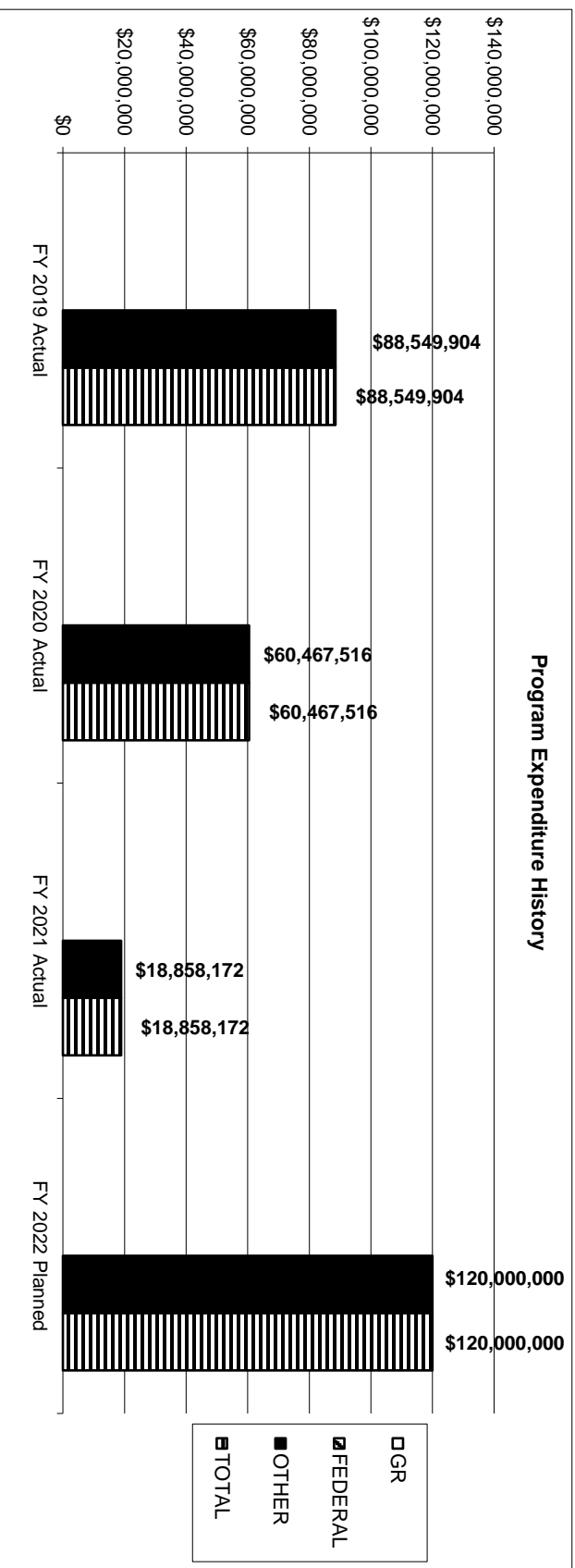
Department of Higher Education and Workforce Development

HB Section(s): 3.130

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Note: DHEWD expects purchases of loans from lenders to continue to decline with no new loan guarantees. Additionally, in FY 2020 and FY 2021, Federal Aid provided Disaster Guidance to FFEL lenders related to the COVID-19 pandemic, allowing cessation of payments on loans they hold. This resulted in a significant drop in the number of default claims paid.

4. What are the sources of the "Other " funds?

Federal Student Loan Reserve Fund (0881)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development
Division of Student Loan Program
Core - Tax Refund Offset

Budget Unit 55720C
HB Section 3.135

1. CORE FINANCIAL SUMMARY

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	500,000	500,000
Total	0	0	500,000	500,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	500,000	500,000
Total	0	0	500,000	500,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

2. CORE DESCRIPTION

This request for an appropriation of \$500,000 is necessary to enable DHEWD to transfer state income tax refunds of defaulted borrowers' whose loans were guaranteed by the DHEWD Student Loan Program to its Federal Fund. A core reduction of \$250,000 was completed due to having excess spending authority that has not been used over the past fiscal years. This appropriation request is part of DHEWD Student Loan Program. Section 143.781, RSMo, authorizes DHEWD to make tax refund offsets against debts owed to the state agency.

CORE DECISION ITEM

Department of Higher Education and Workforce Development
Division of Student Loan Program
Core - Tax Refund Offset

Budget Unit 55720C
HB Section 3.135

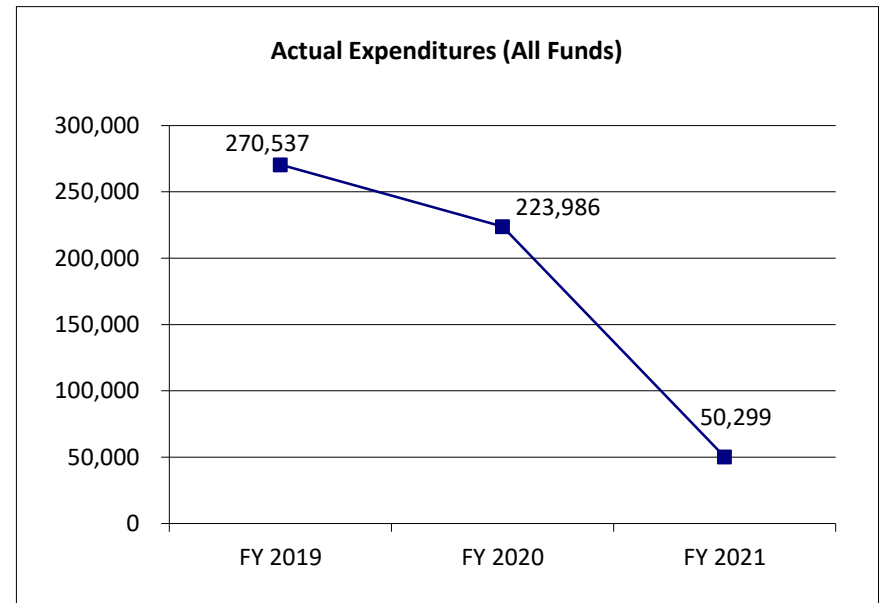
3. PROGRAM LISTING (list programs included in this core funding)

Loan Program Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	750,000	750,000	750,000	750,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	750,000	750,000	750,000	750,000
Actual Expenditures (All Funds)	270,537	223,986	50,299	N/A
Unexpended (All Funds)	479,463	526,014	699,701	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	479,463	526,014	699,701	N/A

(1)



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) In FY 2021, the United State Department of Education, in response to the pandemic, ordered guaranty agencies to halt collections, retroactive to March 13, 2020. This resulted in a reduction of funds collected through state tax offset for FY 2020 and FY 2021.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR LOAN PROGRAM TAX REFUND OFFSE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	1237 T289 TRF	0.00	0	0	(250,000)	(250,000)	Excess spending authority removed.
NET DEPARTMENT CHANGES		0.00	0	0	(250,000)	(250,000)	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
LOAN PROGRAM TAX REFUND OFFSE									
CORE									
FUND TRANSFERS									
DEBT OFFSET ESCROW	50,299	0.00	750,000	0.00	500,000	0.00	500,000		0.00
TOTAL - TRF	50,299	0.00	750,000	0.00	500,000	0.00	500,000		0.00
TOTAL	50,299	0.00	750,000	0.00	500,000	0.00	500,000		0.00
GRAND TOTAL	\$50,299	0.00	\$750,000	0.00	\$500,000	0.00	\$500,000		0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
TRANSFERS OUT	50,299	0.00	750,000	0.00	500,000	0.00	500,000	0.00
TOTAL - TRF	50,299	0.00	750,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$50,299	0.00	\$750,000	0.00	\$500,000	0.00	\$500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$50,299	0.00	\$750,000	0.00	\$500,000	0.00	\$500,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit					55732C				
Division of Student Loan Program														
Core - Transfer to Federal Student Loan Reserve Fund					HB Section					3.140				
1. CORE FINANCIAL SUMMARY														

CORE DECISION ITEM

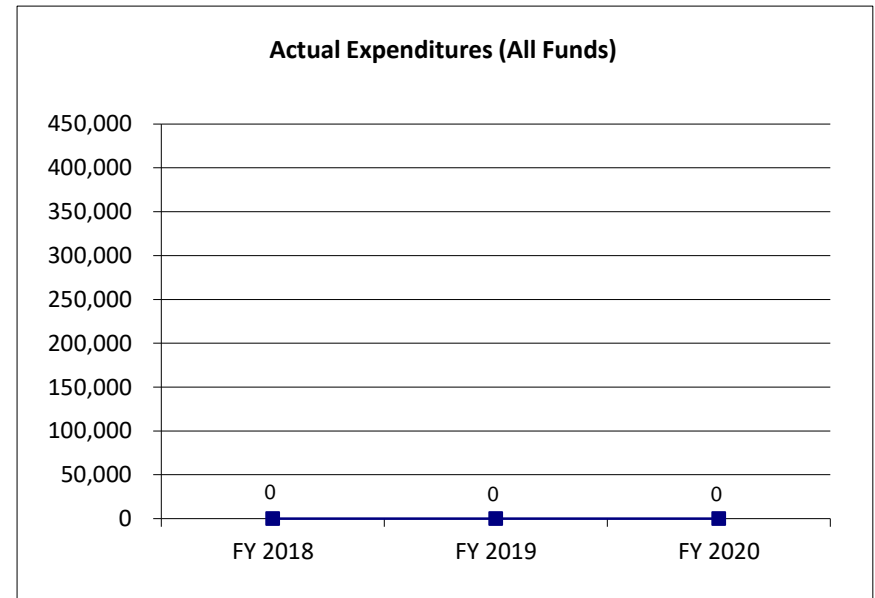
Department of Higher Education and Workforce Development	Budget Unit	<u>55732C</u>
Division of Student Loan Program		
Core - Transfer to Federal Student Loan Reserve Fund	HB Section	<u>3.140</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,000,000	1,000,000	1,000,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
GUARANTY AGENCY OPER-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
GUARANTY AGENCY OPER-TRANSFER									
CORE									
FUND TRANSFERS									
GUARANTY AGENCY OPERATING	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00	0.00

1/20/22 11:28

im_disummary

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit <u>55763C</u>				
Office of Workforce Development					HB Section <u>3.150</u>				
Core: Workforce Development Administration									
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	16,486,646	0	16,486,646	PS	0	16,486,646	0	16,486,646
EE	0	2,863,399	0	2,863,399	EE	0	2,863,399	0	2,863,399
PSD	0	95,226	500,000	595,226	PSD	0	95,226	500,000	595,226
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	19,445,271	500,000	19,945,271	Total	0	19,445,271	500,000	19,945,271
FTE	0.00	321.99	0.00	321.99	FTE	0.00	321.99	0.00	321.99
Est. Fringe	0	10,290,810	0	10,290,810	Est. Fringe	0	10,290,810	0	10,290,810
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Show-Me Heroes Program (0995)					Other Funds: Show-Me Heroes Program (0995)				
2. CORE DESCRIPTION									
The Office of Workforce Development (OWD) administers employment and training programs authorized and funded by the federal government. The funds are provided to carry out programs required by the Workforce Innovation and Opportunity Act, the Wagner-Peyser Act, the Trade Adjustment Assistance Act, Veterans' Employment and Training Services, and other federal employment and training programs that complement the state workforce system. The programs and services provided through these funding sources include, but are not limited to, job search assistance to connect job seekers with employment opportunities, job preparation activities, work based learning and skill training for eligible adults, dislocated workers, veterans, unemployment insurance claimants, and youth. This core also includes funding for the Show-Me Heroes Program which promotes the hiring of veterans and provides on-the-job training opportunities to military and National Guard members returned from deployment or separated from active duty.									
3. PROGRAM LISTING (list programs included in this core funding)									
Workforce Administration									

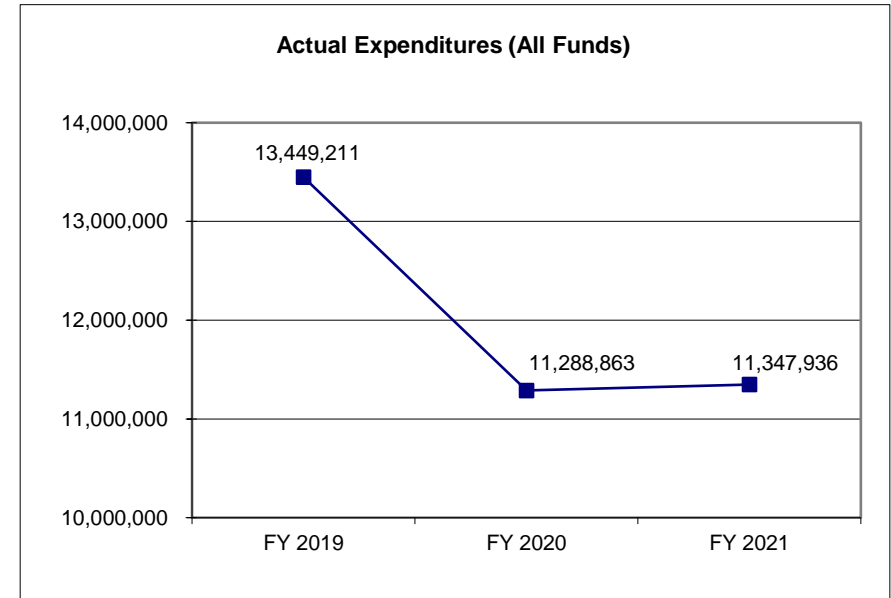
CORE DECISION ITEM

Department of Higher Education and Workforce Development
Office of Workforce Development
Core: Workforce Development Administration

Budget Unit 55763C
HB Section 3.150

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	20,024,643	19,180,755	19,761,538	19,945,271
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	20,024,643	19,180,755	19,761,538	19,945,271
Actual Expenditures (All Funds)	13,449,211	11,288,863	11,347,936	N/A
Unexpended (All Funds)	6,575,432	7,891,892	8,413,602	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	9,263,555	6,073,436	7,944,029	N/A
Other	244,075	501,995	0	N/A
	(1)	(1)	(1) (2)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

- (1) Lapse due to vacancies and reductions in PS expenditures due to retirements.
- (2) Workforce Development experienced federal funding reductions. Additionally, a significant amount of operational expenses, including travel, were postponed due to the pandemic.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE DEVELOPMENT**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	321.99	0	16,486,646	0	16,486,646	
	EE	0.00	0	2,863,399	0	2,863,399	
	PD	0.00	0	595,226	0	595,226	
	Total	321.99	0	19,945,271	0	19,945,271	
DEPARTMENT CORE REQUEST							
	PS	321.99	0	16,486,646	0	16,486,646	
	EE	0.00	0	2,863,399	0	2,863,399	
	PD	0.00	0	595,226	0	595,226	
	Total	321.99	0	19,945,271	0	19,945,271	
GOVERNOR'S RECOMMENDED CORE							
	PS	321.99	0	16,486,646	0	16,486,646	
	EE	0.00	0	2,863,399	0	2,863,399	
	PD	0.00	0	595,226	0	595,226	
	Total	321.99	0	19,945,271	0	19,945,271	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
WORKFORCE DEVELOPMENT									
CORE									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	10,298,182	244.78	16,486,646	321.99	16,486,646	321.99	16,486,646	321.99	321.99
TOTAL - PS	10,298,182	244.78	16,486,646	321.99	16,486,646	321.99	16,486,646	321.99	321.99
EXPENSE & EQUIPMENT									
DIV JOB DEVELOPMENT & TRAINING	1,049,178	0.00	2,863,399	0.00	2,863,399	0.00	2,863,399	0.00	0.00
TOTAL - EE	1,049,178	0.00	2,863,399	0.00	2,863,399	0.00	2,863,399	0.00	0.00
PROGRAM-SPECIFIC									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	95,226	0.00	95,226	0.00	95,226	0.00	0.00
SHOW-ME HEROES	578	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL - PD	578	0.00	595,226	0.00	595,226	0.00	595,226	0.00	0.00
TOTAL	11,347,938	244.78	19,945,271	321.99	19,945,271	321.99	19,945,271	321.99	321.99
Pay Plan FY22-Cost to Continue - 0000013									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	163,235	0.00	163,235	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	163,235	0.00	163,235	0.00	0.00
TOTAL	0	0.00	0	0.00	163,235	0.00	163,235	0.00	0.00
Pay Plan - 0000012									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	918,054	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	918,054	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	918,054	0.00	0.00
Op Ex Coordinator - 0000017									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	37,227	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	37,227	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Op Ex Coordinator - 0000017								
EXPENSE & EQUIPMENT								
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	7,137	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	7,137	0.00
TOTAL	0	0.00	0	0.00	0	0.00	44,364	0.00
GRAND TOTAL	\$11,347,938	244.78	\$19,945,271	321.99	\$20,108,506	321.99	\$21,070,924	321.99

1/20/22 11:28

im_disummary

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER:	55763C	DEPARTMENT:	Higher Education and Workforce Development
BUDGET UNIT NAME:	Workforce Development Administration	DIVISION:	Office of Workforce Development
HOUSE BILL SECTION:	3.150		

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal Fund (Fund 0155)	PS	1,648,665	10%
Federal Fund (Fund 0155)	E&E	295,863	10%

Flexibility will allow MDHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only ten percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY 2021.	DHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. If vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
WORKFORCE DEVELOPMENT SPEC I	171,743	4.92	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC III	17,041	0.42	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC IV	12,103	0.25	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SUPV I	9,991	0.26	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SUPV II	17,113	0.42	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SUPV III	11,626	0.25	0	0.00	0	0.00	0	0.00
COMMUNITY & ECONOMIC DEV MGRB1	5,488	0.08	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE MANAGER	61,359	0.96	64,667	1.00	64,667	1.00	64,667	1.00
ECONOMIC DEVELOPMENT MANAGER	64,855	0.96	68,352	1.00	68,352	1.00	68,352	1.00
STAFF DEV TRAINING SPECIALIST	0	0.00	161,600	4.00	161,600	4.00	161,600	4.00
SR STAFF DEV TRAINING SPEC	0	0.00	101,000	2.00	101,000	2.00	101,000	2.00
BENEFIT PROGRAM ASSOCIATE	3,757,288	108.02	5,379,422	154.00	5,379,422	154.00	5,379,422	154.00
BENEFIT PROGRAM SPECIALIST	391,258	9.51	453,638	11.00	453,638	11.00	453,638	11.00
BENEFIT PROGRAM SR SPECIALIST	1,107,452	25.71	1,271,075	30.00	1,271,075	30.00	1,271,075	30.00
OTHER	0	0.00	4,396,506	0.68	4,396,506	0.68	4,396,506	0.68
DIRECTOR	2,427	0.03	0	0.00	0	0.00	0	0.00
ADMIN OFFICE SUPPORT ASSISTANT	2,250	0.06	0	0.00	0	0.00	0	0.00
PROCUREMENT OFCR II	1,521	0.03	0	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST I	750	0.02	0	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST III	1,616	0.03	0	0.00	0	0.00	0	0.00
BUDGET ANALYST II	1,400	0.03	0	0.00	0	0.00	0	0.00
ACCOUNTING CLERK	2,704	0.09	0	0.00	0	0.00	0	0.00
ACCOUNTING GENERALIST I	1,021	0.03	0	0.00	0	0.00	0	0.00
ACCOUNTING GENERALIST II	1,283	0.03	0	0.00	0	0.00	0	0.00
PERSONNEL OFFICER	3,738	0.07	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL I	1,989	0.06	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPEC II	3,306	0.08	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	2,946	0.06	0	0.00	0	0.00	0	0.00
EXECUTIVE I	576	0.01	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	1,332	0.04	0	0.00	0	0.00	0	0.00
TELECOMMUN TECH II	1,426	0.03	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	462	0.01	0	0.00	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
SENIOR ASSOCIATE	913	0.01	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK	68,422	2.05	28,608	0.65	28,608	0.65	28,608	0.65
LEAD ADMINISTRATIVE SUPPORT ASSIS	49,136	1.29	51,785	1.35	51,785	1.35	51,785	1.35
ADMINISTRATIVE SUPPORT PROFESSIO	92,584	2.26	55,811	1.40	55,811	1.40	55,811	1.40
DIRECTOR	450,901	5.89	728,612	9.80	728,612	9.80	728,612	9.80
DIRECTOR OF EXTERNAL RELATIONS	40,471	0.48	0	0.00	0	0.00	0	0.00
SENIOR MANAGER	224,486	3.33	0	0.00	0	0.00	0	0.00
REGIONAL MANAGER	280,640	4.75	503,420	8.00	503,420	8.00	503,420	8.00
ADMINISTRATIVE SUPPORT CLERK HOU	385,221	10.84	2,401	32.14	2,401	32.14	2,401	32.14
CHIEF OF STAFF	35,714	0.46	0	0.00	0	0.00	0	0.00
SENIOR ADVISOR	59,779	1.00	54,824	1.00	54,824	1.00	54,824	1.00
SENIOR PERFORMANCE ADVISOR	32,629	0.45	0	0.00	0	0.00	0	0.00
DIR OPERATIONAL EXCELLENCE	11,087	0.20	0	0.00	0	0.00	0	0.00
SENIOR PROGRAM SPECIALIST	0	0.00	37,935	1.00	37,935	1.00	37,935	1.00
RESEARCH/DATA ANALYST	0	0.00	98,330	1.45	98,330	1.45	98,330	1.45
PUBLIC RELATIONS SPECIALIST	46,750	1.29	48,221	1.32	48,221	1.32	48,221	1.32
SENIOR PUBLIC RELATIONS SPECIALIST	76,034	1.90	80,133	1.98	80,133	1.98	80,133	1.98
PUBLIC RELATIONS COORDINATOR	36,148	0.67	71,406	1.32	71,406	1.32	71,406	1.32
MAINTENANCE WORKER II	2,304	0.07	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC I	1,433	0.04	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC II	7,580	0.21	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC III	1,674	0.04	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC IV	55,025	1.17	0	0.00	0	0.00	0	0.00
FISCAL & ADMINISTRATIVE MGR	6,571	0.09	0	0.00	0	0.00	0	0.00
HUMAN RESOURCES MGR	2,397	0.04	0	0.00	0	0.00	0	0.00
COMMUNITY & ECONOMIC DEV MGR	31,183	0.46	0	0.00	0	0.00	0	0.00
COMMISSIONER	91,026	0.50	91,936	0.50	91,936	0.50	91,936	0.50
DEPUTY COMMISSIONER	39,730	0.34	41,873	0.35	41,873	0.35	41,873	0.35
DESIGNATED PRINC ASSISTANT-DEP	4,364	0.05	0	0.00	0	0.00	0	0.00
ASSIST COMMISSIONER	2,079	0.02	0	0.00	0	0.00	0	0.00
ASSISTANT COMMISSIONER	147,614	1.40	162,754	1.53	162,754	1.53	162,754	1.53
DESIGNATED PRINCIPAL ASST DIV	2,262	0.04	0	0.00	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
CHIEF COUNSEL	46,887	0.48	49,414	0.50	49,414	0.50	49,414	0.50
SENIOR COUNSEL	36,050	0.50	36,411	0.50	36,411	0.50	36,411	0.50
MISCELLANEOUS PROFESSIONAL	2,938	0.08	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	1,073	0.02	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	2,940	0.04	0	0.00	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMISE	24,737	0.48	26,003	0.50	26,003	0.50	26,003	0.50
AGENCY BUDGET ANALYST	24,767	0.52	33,936	0.70	33,936	0.70	33,936	0.70
AGENCY BUDGET SR. ANALYST	8,468	0.16	0	0.00	0	0.00	0	0.00
ACCOUNTS ASSISTANT	52,518	1.70	65,539	2.10	65,539	2.10	65,539	2.10
SENIOR ACCOUNTS ASSISTANT	44,553	1.17	55,854	1.40	55,854	1.40	55,854	1.40
ACCOUNTANT	23,736	0.61	28,704	0.70	28,704	0.70	28,704	0.70
INTERMEDIATE ACCOUNTANT	17,973	0.35	39,172	0.70	39,172	0.70	39,172	0.70
ASSISTANT DIRECTOR	137,477	1.83	159,290	2.10	159,290	2.10	159,290	2.10
GRANTS SPECIALIST	5,483	0.12	0	0.00	0	0.00	0	0.00
PROCUREMENT ANALYST	19,833	0.47	23,527	0.70	23,527	0.70	23,527	0.70
PROCUREMENT SPECIALIST	35,219	0.67	36,876	0.70	36,876	0.70	36,876	0.70
HUMAN RESOURCES GENERALIST	30,624	0.81	32,276	0.85	32,276	0.85	32,276	0.85
HUMAN RESOURCES SPECIALIST	81,305	1.63	85,893	1.70	85,893	1.70	85,893	1.70
BENEFIT PROGRAM ASSOCIATE	50,410	1.46	34,734	1.00	34,734	1.00	34,734	1.00
BENEFIT PROGRAM TECHNICIAN	201,559	5.43	261,138	7.00	261,138	7.00	261,138	7.00
BENEFIT PROGRAM SPECIALIST	38,835	0.96	0	0.00	0	0.00	0	0.00
BENEFIT PROGRAM SENIOR SPECIALIS	1,361,711	28.70	1,473,926	31.00	1,473,926	31.00	1,473,926	31.00
NETWORK INFRASTRUCTURE TECHNICI	40,376	0.92	33,791	0.79	33,791	0.79	33,791	0.79
FACILITIES ASSOCIATE	64,489	1.86	55,853	1.58	55,853	1.58	55,853	1.58
TOTAL - PS	10,298,182	244.78	16,486,646	321.99	16,486,646	321.99	16,486,646	321.99
TRAVEL, IN-STATE	89,884	0.00	575,996	0.00	575,996	0.00	575,996	0.00
TRAVEL, OUT-OF-STATE	5,518	0.00	80,123	0.00	80,123	0.00	80,123	0.00
FUEL & UTILITIES	0	0.00	11,965	0.00	11,965	0.00	11,965	0.00
SUPPLIES	94,647	0.00	493,755	0.00	493,755	0.00	493,755	0.00
PROFESSIONAL DEVELOPMENT	97,843	0.00	223,983	0.00	223,983	0.00	223,983	0.00
COMMUNICATION SERV & SUPP	454,188	0.00	309,400	0.00	309,400	0.00	309,400	0.00
PROFESSIONAL SERVICES	145,318	0.00	680,599	0.00	680,599	0.00	680,599	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
HOUSEKEEPING & JANITORIAL SERV	0	0.00	9,780	0.00	9,780	0.00	9,780	0.00
M&R SERVICES	26,131	0.00	137,294	0.00	137,294	0.00	137,294	0.00
COMPUTER EQUIPMENT	1,274	0.00	10,000	0.00	10,000	0.00	10,000	0.00
MOTORIZED EQUIPMENT	44,206	0.00	11,000	0.00	11,000	0.00	11,000	0.00
OFFICE EQUIPMENT	24,082	0.00	78,295	0.00	78,295	0.00	78,295	0.00
OTHER EQUIPMENT	0	0.00	44,715	0.00	44,715	0.00	44,715	0.00
PROPERTY & IMPROVEMENTS	0	0.00	25,123	0.00	25,123	0.00	25,123	0.00
BUILDING LEASE PAYMENTS	2,528	0.00	87,771	0.00	87,771	0.00	87,771	0.00
EQUIPMENT RENTALS & LEASES	56,131	0.00	55,787	0.00	55,787	0.00	55,787	0.00
MISCELLANEOUS EXPENSES	7,428	0.00	27,813	0.00	27,813	0.00	27,813	0.00
TOTAL - EE	1,049,178	0.00	2,863,399	0.00	2,863,399	0.00	2,863,399	0.00
PROGRAM DISTRIBUTIONS	578	0.00	592,666	0.00	592,666	0.00	592,666	0.00
REFUNDS	0	0.00	2,560	0.00	2,560	0.00	2,560	0.00
TOTAL - PD	578	0.00	595,226	0.00	595,226	0.00	595,226	0.00
GRAND TOTAL	\$11,347,938	244.78	\$19,945,271	321.99	\$19,945,271	321.99	\$19,945,271	321.99
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$11,347,938	244.78	\$19,945,271	321.99	\$19,945,271	321.99	\$19,945,271	321.99
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION	
Department of Higher Education and Workforce Development	HB Section(s): <u>3.150</u>
Program Name: <u>Workforce Administration</u>	
Program is found in the following core budget(s): <u>Workforce Development Administration</u>	
<p>1a. What strategic priority does this program address?</p> <p style="margin-left: 40px;">Meaningful Work</p> <p>1b. What does this program do?</p> <p style="margin-left: 40px;">Workforce Administration provides:</p> <ul style="list-style-type: none"> ▪ Support for the day-to-day oversight and the administration of federal funded employment and training programs such as: Veterans Services, the Workforce Innovation and Opportunity Act, Trade Adjustment Assistance, and Wagner-Peyser. ▪ On-going implementation of new and expanding employment and training programs. ▪ The personal service and expense and equipment costs for the staff necessary to operate the job centers around the state. 	

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

2a. Provide an activity measure(s) for the program.

	FY 2019		FY 2020		FY 2021		FY 2022	FY 2023	FY 2024
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	172,753	140,320	169,298	103,281	108,445	68,381	71,800	73,954	76,912
Participants Served-In Person	85,746	88,344	84,031	51,582	54,161	28,592	30,022	30,922	32,159
Participants Served-On Line	87,007	51,976	85,267	51,699	54,284	39,789	41,778	43,032	44,753

*Number of individuals served represents customers receiving a service through the Missouri Job Centers and the self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served. The participant count has decreased over the years due to a change in reporting methodology from the Next Generation Job Center model (counting participants 3 years after exiting the system) to the current model which provides a more realistic number. Due to the COVID-19 pandemic, office closures directly affected the number services provided during FY 2021.

Participant data was queried from customer data through MoPerforms.

**Projections are based on the assumption the economy will gradually increase ; therefore, projections for FY 2023 and 2024 are estimated to increase by 3% and 4% respectively.

Hours of Compliance Monitoring	FY 2019 Projected	FY 2019 Actual	FY 2020 Projected	FY 2020 Actual	FY 2021 Projected	FY 2021 Actual	FY 2022 Projected	FY 2023 Projected	FY 2024 Projected
Compliance & Administration	3,584	3,603	4,849	3,359	3,527	12,051	12,413	12,909	13,425
Financial	604	1,016	See Below***						

**The sub-recipients are monitored on-site annually to ensure the funding is spent appropriately and program services are provided as prescribed by state and federal law, rules, and regulations. Various databases and source documentation are reviewed to determine compliance and to evaluate performance of sub-awards. Beginning in FY 2021, sub-recipient monitoring has been conducted quarterly rather than annually.

***Beginning in FY 2020, financial monitoring will not be conducted by department staff but rather will be completed via contracted monitoring. As a result, the compliance and administration monitoring will increase in projected years.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

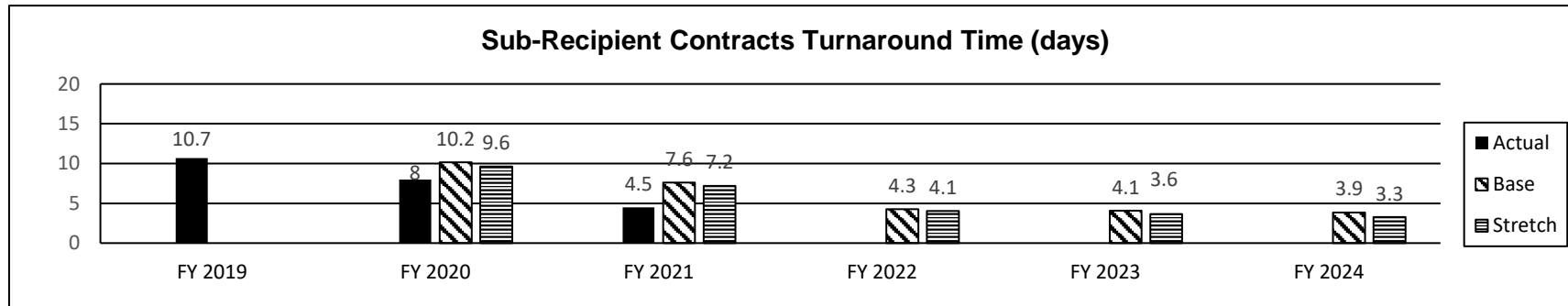
2b. Provide a measure(s) of the program's quality.

	FY 2020 Actual	FY 2021 Projected	FY 2021 Actual	FY 2022 Projected	FY 2023 Projected	FY 2024 Projected
Sub-Recipient Satisfaction Rate:	Note	79%	Note	79%	79%	79%

*Note: The first sub-recipient survey will take place in FY 2022 and each year thereafter.

**A sub-recipient is an entity to whom Workforce Development sub-awards funding to execute programs offered through the Public Workforce System such as the Summer Youth Programs, Incumbent Worker Training, and Apprenticeship opportunities.

2c. Provide a measure(s) of the program's impact.



*This measures the time it takes to initiate, produce, and finalize contracts to enable sub-recipients the ability to carry-out the required activities of the sub-award.

PROGRAM DESCRIPTION

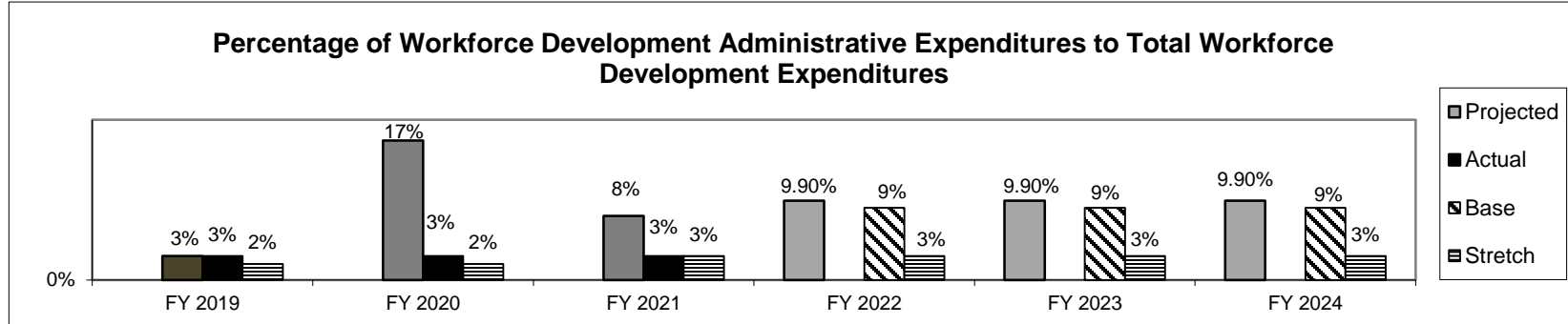
Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Workforce Administration

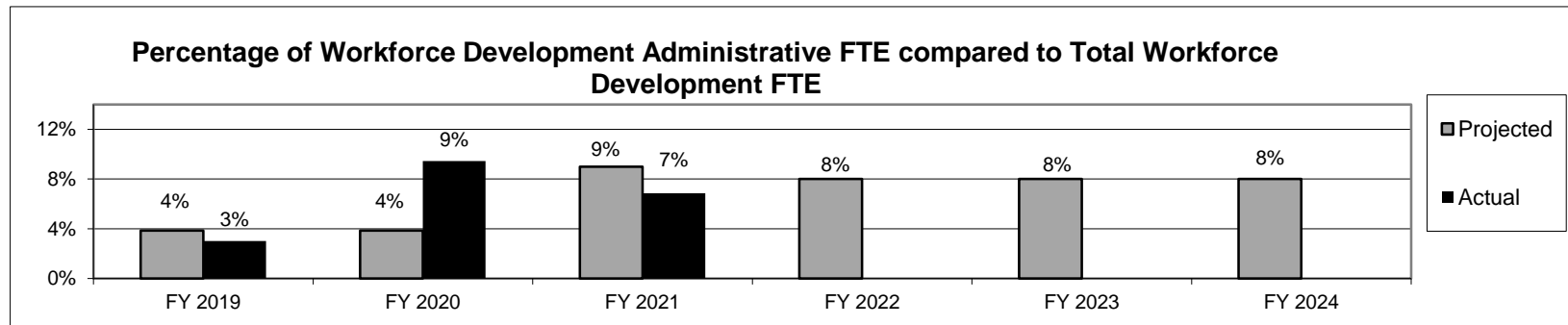
Program is found in the following core budget(s): Workforce Development Administration

2d. Provide a measure(s) of the program's efficiency.



*Calculation is based on Workforce Development Administrative expenditures versus the total Office expenditures.

**Base reflects the appropriated amounts for Workforce Development Administration and the total for Office of Workforce Development; stretch reflects lowest percentage of previous three years.



*Calculation is based on Workforce Development Administration FTE versus the total Office FTE.

PROGRAM DESCRIPTION

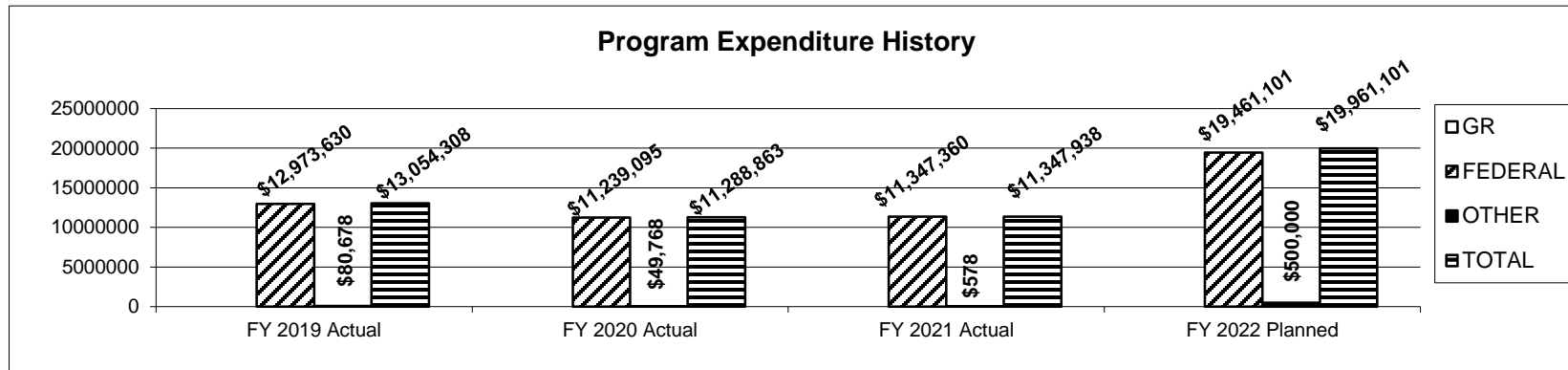
Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Statute - Public Law 113-128 and Public Law 114-27 for Trade Adjustment Assistance Reauthorization Act (TAARA) of 2015

6. Are there federal matching requirements? If yes, please explain.

None

7. Is this a federally mandated program? If yes, please explain.

Workforce Innovation and Opportunity Act, Wagner-Peyser Act/Employment Services, Jobs for Veterans State Grants (JVSG), and Trade Adjustment Assistance Reauthorization Act of 2015 programs are federally mandated. These programs are designed to assist states, local communities, businesses and job seekers in developing a skilled workforce. These programs provide job seekers with employment and training services to include job search assistance, and training to acquire and retain jobs, and to provide employers with an exceptional workforce.

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit <u>55764C</u>				
Workforce Development					HB Section <u>3.150</u>				
Core: Workforce Autism									
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	200,000	0	0	200,000	PSD	200,000	0	0	200,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	200,000	0	0	200,000	Total	200,000	0	0	200,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
This request is for the provision of workforce transition services, independent living skills, and life skills training for the autistic population in Southeast Missouri. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing.									
3. PROGRAM LISTING (list programs included in this core funding)									
Workforce Autism Project									

CORE DECISION ITEM

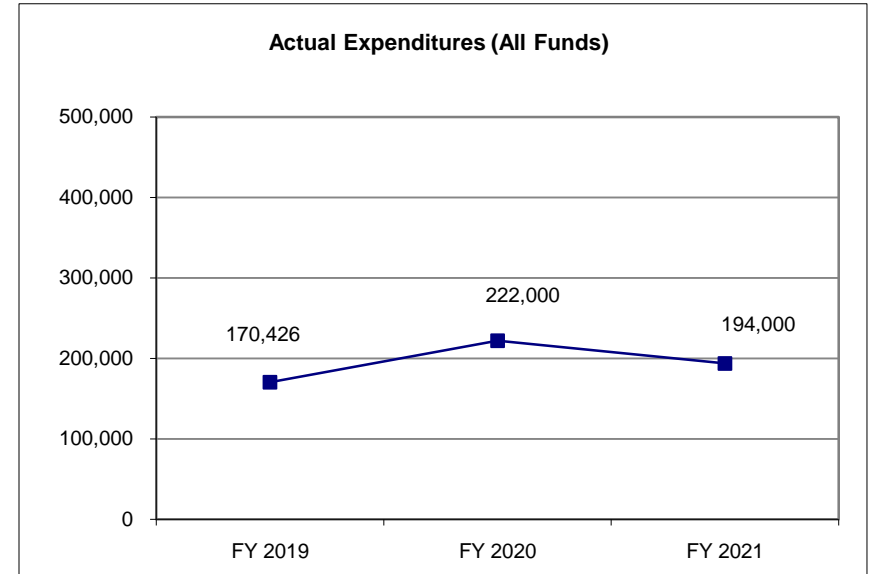
Department of Higher Education and Workforce Development
Workforce Development
Core: Workforce Autism

Budget Unit 55764C

HB Section 3.150

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	200,000	228,000	200,000	200,000
Less Reverted (All Funds)	(6,000)	(6,000)	(6,000)	(6,000)
Budget Authority (All Funds)	194,000	222,000	194,000	194,000
Actual Expenditures (All Funds)	170,426	222,000	194,000	N/A
Unexpended (All Funds)	23,574	0	0	N/A
Unexpended, by Fund:				
General Revenue	23,574	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR WORKFORCE AUTISM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
WORKFORCE AUTISM									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	194,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00	0.00
TOTAL - PD	194,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00	0.00
TOTAL	194,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00	0.00
GRAND TOTAL	\$194,000	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE AUTISM								
CORE								
PROGRAM DISTRIBUTIONS	194,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	194,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
GRAND TOTAL	\$194,000	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
GENERAL REVENUE	\$194,000	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

1a. What strategic priority does this program address?

Meaningful Work

1b. What does this program do?

This program is designed for the autistic population in Southeast Missouri to gain workforce transition services, independent living skills, life skills training, and identifying career pathways through utilizing the assessment model developed by the Tailor Institute located in Southeast Missouri. The goal is to identify and find employment for the autistic population in Southeast Missouri.

2a. Provide an activity measure(s) for the program.

	FY 2019		FY 2020*		FY 2021*		FY 2022	FY 2023	FY 2024
	Projected	Actual	Projected	Actual**	Projected	Actual**	Projected	Projected	Projected
New Participants	16	23	18	9	25	12	25	27	29
Placed in Employment	8	14	13	11	16	20	16	18	20

*The data was provided by the sub-recipient, Tailor Institute.

**FY 2020 and FY 2021 actual enrollments are low due to the COVID-19 pandemic.

Note: Employment is paid at minimum wage.

2b. Provide a measure(s) of the program's quality.

	FY 2019		FY 2020*		FY 2021*		FY 2022	FY 2023	FY 2024
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	85%	100%	85%	N/A	85%	N/A	85%	90%	95%

*The data was provided by the sub-recipient, Tailor Institute.

PROGRAM DESCRIPTION

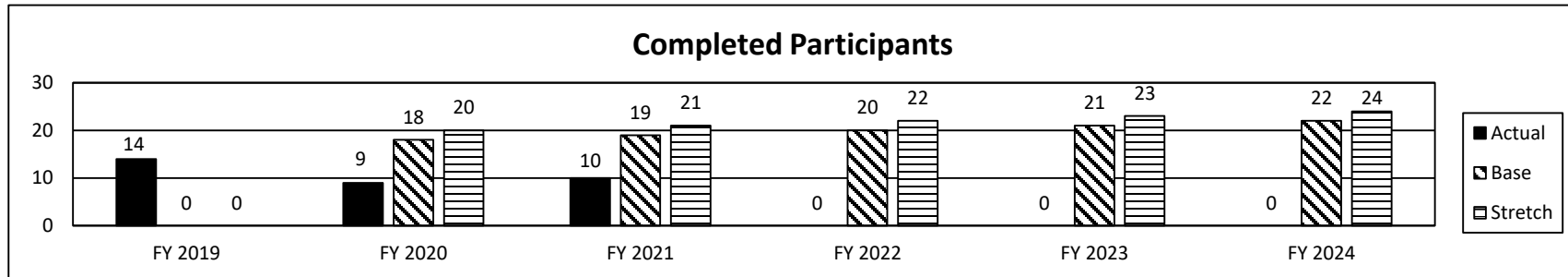
Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

2c. Provide a measure(s) of the program's impact.

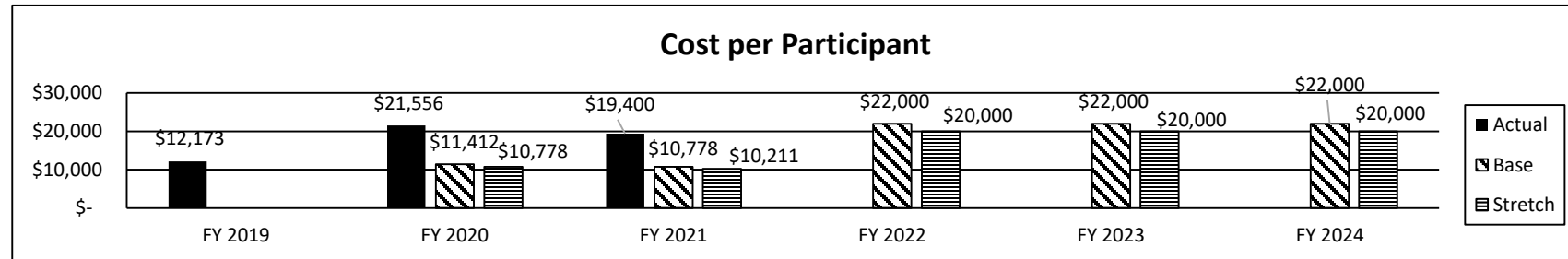


Note: Completed refers to a participant that has exited the program (and services) based on meeting their individual goals.

*This program has participants who begin the program and exit the program at different stages and times. This program also places participants in employment.

*Data for FY 2021 was provided by the sub-recipient, Tailor Institute.

2d. Provide a measure(s) of the program's efficiency.



*Data was provided by the sub-recipient, Tailor Institute.

Note: The population targeted by this grant are harder to serve and require more intensive services; therefore, costs are expected to increase per participant.

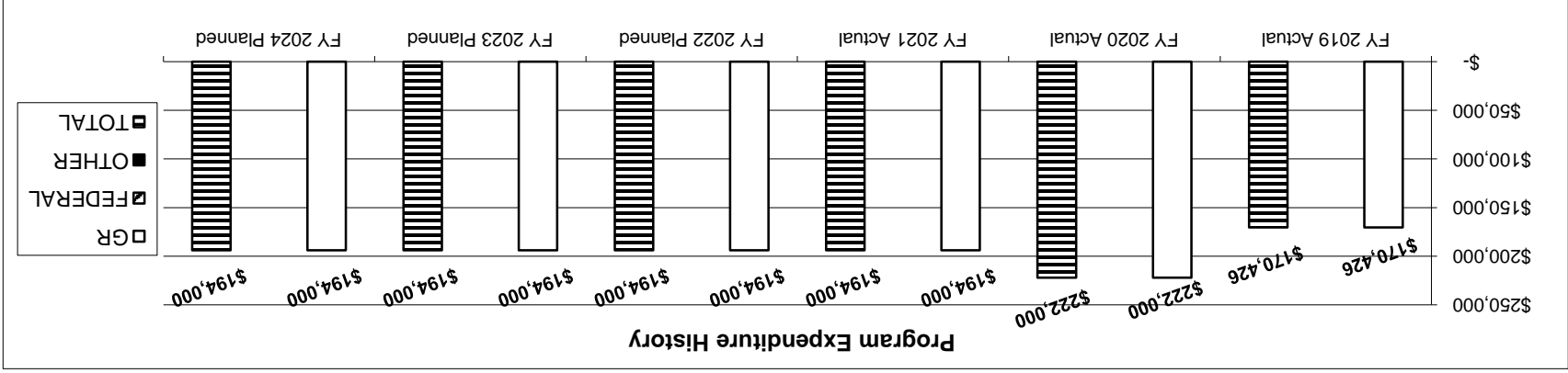
PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



N/A

4. What are the sources of the "Other " funds?

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

N/A

6. Are there federal matching requirements? If yes, please explain.

N/A

7. Is this a federally mandated program? If yes, please explain.

N/A

CORE DECISION ITEM									
Department of Higher Education and Workforce Development						Budget Unit		55761C	
Division: Performance and Strategy									
Core: Research Team - Missouri's Economic Research and Information Center (MERIC)						HB Section		3.150	
1. CORE FINANCIAL SUMMARY									
FY 2023 Budget Request					FY 2023 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	1,215,138	0	1,215,138	PS	0	1,215,138	0	1,215,138
EE	0	243,673	0	243,673	EE	0	243,673	0	243,673
PSD	0	28,966	0	28,966	PSD	0	28,966	0	28,966
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	1,487,777	0	1,487,777	Total	0	1,487,777	0	1,487,777
FTE	0.00	22.03	0.00	22.03	FTE	0.00	17.03	0.00	17.03
Est. Fringe	0	733,292	0	733,292	Est. Fringe	0	659,307	0	659,307
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
<p>Missouri employers, job seekers, policy makers, and service organizations require high-quality economic and labor market information to make decisions, identify areas of need, and support Missouri's overall economic growth. The Missouri Economic Research and Information Center (MERIC), as part of the Office of Performance and Strategy, serves those needs through data collection, applied research, innovative analysis, and reporting to the public and policymakers.</p> <p>This research and analysis includes labor market trends, employment and unemployment rates, occupational studies and projections, economic conditions, studies of Missouri's industries, and the creation of data and analysis on jobs, education, and training that employers demand now and in the future. MERIC also works in cooperation with the U.S. Department of Labor to collect data, conduct research, and produce information on economic conditions and labor market trends on a monthly, quarterly, and annual basis. Through its website, MERIC.mo.gov, MERIC also provides interactive access to economic and workforce data for the state, and its regions and counties.</p> <p>For occupation employment and wage statistics, employment trends, and industry and occupation projections, MERIC is the recognized originating source of this data. No other organization in the state is in a position to provide the same information. The branding of the work of these state staff members as "MERIC" has provided stability, reliability, and a trusted source of reputable information, even through a department merger and transition.</p>									

CORE DECISION ITEM

Department of Higher Education and Workforce Development

Budget Unit **55761C**

Division: Performance and Strategy

Core: Research Team - Missouri's Economic Research and Information Center (MERIC)

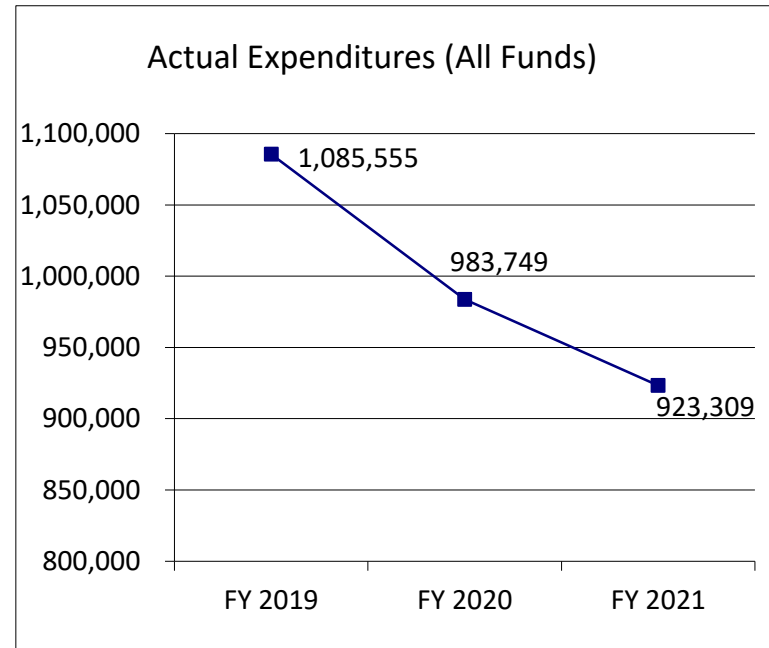
HB Section **3.150**

3. PROGRAM LISTING (list programs included in this core funding)

Specific areas of research supported by this funding include, but are not limited to, the following: 1) wages and employment by occupation for the state and regions; 2) the monthly Missouri Jobs Report; 3) county average wages; 4) industry and occupation projections; 5) real-time labor market analysis based on trends in job postings; 6) key economic indicators such as cost of living and personal income; 7) regional economic profiles; 8) career pathways; 9) current and historic trends in industry employment; and 10) most recently, specific research to support economic recovery during the COVID-19 pandemic. These listed items are the top categories of information received visits to MERIC's website (MERIC.mo.gov).

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	1,976,880	1,452,714	1,475,745	1,487,777
Less Reverted (All Funds)	(4,002)	0	0	0
Budget Authority (All Funds)	1,972,878	1,452,714	1,475,745	1,487,777
Actual Expenditures (All Funds)	1,085,555	983,749	923,309	N/A
Unexpended (All Funds)	887,323	468,965	552,436	N/A
Unexpended, by Fund:				
General Revenue	22,703	0	0	N/A
Federal	864,621	468,965	552,436	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
MO ECO RESEARCH INFO CENTER

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PS	22.03	0	1,215,138	0	1,215,138	
		EE	0.00	0	243,673	0	243,673	
		PD	0.00	0	28,966	0	28,966	
		Total	22.03	0	1,487,777	0	1,487,777	
DEPARTMENT CORE REQUEST								
		PS	22.03	0	1,215,138	0	1,215,138	
		EE	0.00	0	243,673	0	243,673	
		PD	0.00	0	28,966	0	28,966	
		Total	22.03	0	1,487,777	0	1,487,777	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS								
Core Reduction	1990 5158	PS	(5.00)	0	0	0	0	Gov. Rec. core reduction of 5 federal FTE.
NET GOVERNOR CHANGES			(5.00)	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE								
		PS	17.03	0	1,215,138	0	1,215,138	
		EE	0.00	0	243,673	0	243,673	
		PD	0.00	0	28,966	0	28,966	
		Total	17.03	0	1,487,777	0	1,487,777	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
MO ECO RESEARCH INFO CENTER									
CORE									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	877,987	18.38	1,215,138	22.03	1,215,138	22.03	1,215,138	17.03	
TOTAL - PS	877,987	18.38	1,215,138	22.03	1,215,138	22.03	1,215,138	17.03	
EXPENSE & EQUIPMENT									
DIV JOB DEVELOPMENT & TRAINING	45,319	0.00	243,673	0.00	243,673	0.00	243,673	0.00	
TOTAL - EE	45,319	0.00	243,673	0.00	243,673	0.00	243,673	0.00	
PROGRAM-SPECIFIC									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00	
TOTAL - PD	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00	
TOTAL	923,306	18.38	1,487,777	22.03	1,487,777	22.03	1,487,777	17.03	
Pay Plan FY22-Cost to Continue - 0000013									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	12,032	0.00	12,032	0.00	
TOTAL - PS	0	0.00	0	0.00	12,032	0.00	12,032	0.00	
TOTAL	0	0.00	0	0.00	12,032	0.00	12,032	0.00	
Pay Plan - 0000012									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	67,526	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	67,526	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	67,526	0.00	
GRAND TOTAL	\$923,306	18.38	\$1,487,777	22.03	\$1,499,809	22.03	\$1,567,335	17.03	

1/20/22 11:28

im_disummary

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER:	55761C	DEPARTMENT:	Higher Education and Workforce Development
BUDGET UNIT NAME:	Missouri's Economic Research and Information Center (MERIC)	DIVISION:	Performance and Strategy
HOUSE BILL SECTION:	3.150		

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal Fund (Fund 0155)	PS	121,514	10%
Federal Fund (Fund 0155)	E&E	27,264	10%

Flexibility will allow DHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only ten percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY 2021.	DHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. If vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
CORE								
OTHER	0	0.00	253,689	0.14	253,689	0.14	253,689	0.14
ADMIN OFFICE SUPPORT ASSISTANT	16	0.00	0	0.00	0	0.00	0	0.00
PERSONNEL OFFICER	176	0.00	0	0.00	0	0.00	0	0.00
RESEARCH ANALYST I	5,833	0.17	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	6,710	0.17	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE III	8,204	0.17	0	0.00	0	0.00	0	0.00
LABOR ECONOMIST	2,770	0.04	0	0.00	0	0.00	0	0.00
EXECUTIVE I	16	0.00	0	0.00	0	0.00	0	0.00
PLANNER II	1,924	0.04	0	0.00	0	0.00	0	0.00
PLANNER III	4,133	0.08	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	63	0.00	0	0.00	0	0.00	0	0.00
TELECOMMUN TECH II	108	0.00	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	13	0.00	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	26	0.00	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	3,433	0.06	3,433	0.06	3,433	0.06
LEAD ADMINISTRATIVE SUPPORT ASSIS	304	0.01	320	0.01	320	0.01	320	0.01
ADMINISTRATIVE SUPPORT PROFESSIO	786	0.02	797	1.02	797	1.02	797	1.02
DIRECTOR	83,648	1.18	216,506	3.05	216,506	3.05	216,506	3.05
DIRECTOR OF EXTERNAL RELATIONS	4,856	0.06	5,119	0.06	5,119	0.06	5,119	0.06
ADMINISTRATIVE SUPPORT CLERK HOU	10,319	0.32	570	2.04	570	2.04	570	2.04
CHIEF OF STAFF	4,286	0.06	0	0.00	0	0.00	0	0.00
DIR OPERATIONAL EXCELLENCE	1,330	0.02	0	0.00	0	0.00	0	0.00
PROGRAM SPECIALIST	32,342	0.70	46,633	1.00	46,633	1.00	46,633	1.00
SENIOR PROGRAM SPECIALIST	93,097	1.88	75,869	2.00	75,869	2.00	75,869	2.00
ASSOCIATE RESEARCH/DATA ANALYST	133,636	3.82	141,381	3.45	141,381	3.45	141,381	0.45
RESEARCH/DATA ANALYST	188,159	3.82	143,914	3.00	143,914	3.00	143,914	1.00
MAINTENANCE WORKER II	175	0.01	0	0.00	0	0.00	0	0.00
HUMAN RESOURCES MGR	113	0.00	0	0.00	0	0.00	0	0.00
RESEARCH MANAGER	5,890	0.08	0	0.00	0	0.00	0	0.00
COMMISSIONER	10,923	0.06	11,032	0.06	11,032	0.06	11,032	0.06
DEPUTY COMMISSIONER	1,135	0.01	1,197	0.01	1,197	0.01	1,197	0.01
DESIGNATED PRINC ASSISTANT-DEP	294	0.00	0	0.00	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
CORE								
ASSIST COMMISSIONER	2,438	0.03	0	0.00	0	0.00	0	0.00
ASSISTANT COMMISSIONER	30,581	0.34	59,085	0.65	59,085	0.65	59,085	0.65
CHIEF COUNSEL	5,626	0.06	5,930	0.06	5,930	0.06	5,930	0.06
SENIOR COUNSEL	4,326	0.06	4,369	0.06	4,369	0.06	4,369	0.06
MISCELLANEOUS PROFESSIONAL	67	0.00	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	129	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	353	0.01	0	0.00	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	2,968	0.06	3,121	0.06	3,121	0.06	3,121	0.06
ECONOMIST	63,716	0.96	67,151	1.00	67,151	1.00	67,151	1.00
HUMAN RESOURCES GENERALIST	1,441	0.04	1,519	0.04	1,519	0.04	1,519	0.04
HUMAN RESOURCES SPECIALIST	3,826	0.08	4,042	0.08	4,042	0.08	4,042	0.08
NETWORK INFRASTRUCTURE TECHNICI	3,066	0.07	2,566	0.06	2,566	0.06	2,566	0.06
SENIOR ASSOCIATE RESEARCH/DATA AI	154,025	3.83	162,653	4.00	162,653	4.00	162,653	4.00
FACILITIES ASSOCIATE	4,140	0.12	4,242	0.12	4,242	0.12	4,242	0.12
TOTAL - PS	877,987	18.38	1,215,138	22.03	1,215,138	22.03	1,215,138	17.03
TRAVEL, IN-STATE	0	0.00	10,954	0.00	10,954	0.00	10,954	0.00
TRAVEL, OUT-OF-STATE	1,236	0.00	40,342	0.00	40,342	0.00	40,342	0.00
SUPPLIES	11,829	0.00	25,528	0.00	25,528	0.00	25,528	0.00
PROFESSIONAL DEVELOPMENT	1,504	0.00	17,406	0.00	17,406	0.00	17,406	0.00
COMMUNICATION SERV & SUPP	7,839	0.00	16,134	0.00	16,134	0.00	16,134	0.00
PROFESSIONAL SERVICES	21,489	0.00	118,998	0.00	118,998	0.00	118,998	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	65	0.00	65	0.00	65	0.00
M&R SERVICES	1,422	0.00	6,194	0.00	6,194	0.00	6,194	0.00
OFFICE EQUIPMENT	0	0.00	4,375	0.00	4,375	0.00	4,375	0.00
OTHER EQUIPMENT	0	0.00	2,656	0.00	2,656	0.00	2,656	0.00
BUILDING LEASE PAYMENTS	0	0.00	774	0.00	774	0.00	774	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	153	0.00	153	0.00	153	0.00
MISCELLANEOUS EXPENSES	0	0.00	94	0.00	94	0.00	94	0.00
TOTAL - EE	45,319	0.00	243,673	0.00	243,673	0.00	243,673	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00
TOTAL - PD	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00
GRAND TOTAL	\$923,306	18.38	\$1,487,777	22.03	\$1,487,777	22.03	\$1,487,777	17.03
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$923,306	18.38	\$1,487,777	22.03	\$1,487,777	22.03	\$1,487,777	17.03
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

1a. What strategic priority does this program address?

MERIC supports DHEWD's vision of "Every Missourian empowered with the skills and education needed for success" by filling a critical need in Missouri for high quality economic and labor market information to support decision-making. High quality information is essential for employers, job seekers, education and training providers, and other agencies that support Missourians and encourage economic stability and growth. Most directly tied to the department priority of "Raise Awareness of Options", the research and data provided is applicable to a variety of stakeholders as MERIC not only collects and provides a wide array of meaningful data and research, but also makes it easy to access and understand.

1b. What does this program do?

The Missouri Economic Research and Information Center (MERIC) performs data collection, applied research, and reporting of useful information to businesses, policymakers, jobseekers, educators, planners, and the general public to support making data-informed economic, workforce, and career planning decisions. Organizations such as chambers of commerce, community planners, and economic developers use this information for grant applications, promoting Missouri as a location for business expansion and retention, and supporting in-demand jobs.

Research includes: (1) collection, development and analysis of labor market data such as employment, unemployment, wages, and occupational information; (2) production of data and analysis on jobs, career planning, and education and training that employers demand now and in the future; (3) studies of Missouri's industries, targeted sectors, and top occupations in those businesses; and (4) economic conditions and indicators for the state, regions, and counties.

MERIC also provides training, outreach, and support for all Missourians seeking research sources and insights in all of the above areas. With a variety of sources available, data can be difficult to find, understand, and properly interpret. MERIC helps bridge the gap between the data and those who need it.

2a. Provide an activity measure(s) for the program.

	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
	Actual	Actual	Actual	Actual	Projected	Projected
Direct Activities						
Customers in Training/Presentations	2,139	2,501	1,585	1,843	1,474	1,474
Customer Assistance*	1,034	996	1,247	1,281	1,000	1,000
E-Newsletter Recipients	2,988	2,955	3,420	4,929	5,028	5,128
Indirect Activities						
Website Page Views	430,159	556,043	320,786	397,531	405,482	413,591

*The website page views show the number of pages on the MERIC website (meric.mo.gov) that were visited in the fiscal year. The redesigned MERIC website was launched in August 2019, significantly changing metrics collection in FY 2020 and a reduction in users as the domain name and bookmarked links changed. FY 2021 saw a rebound in the number of users as the new domain became better distributed and continued growth is expected.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

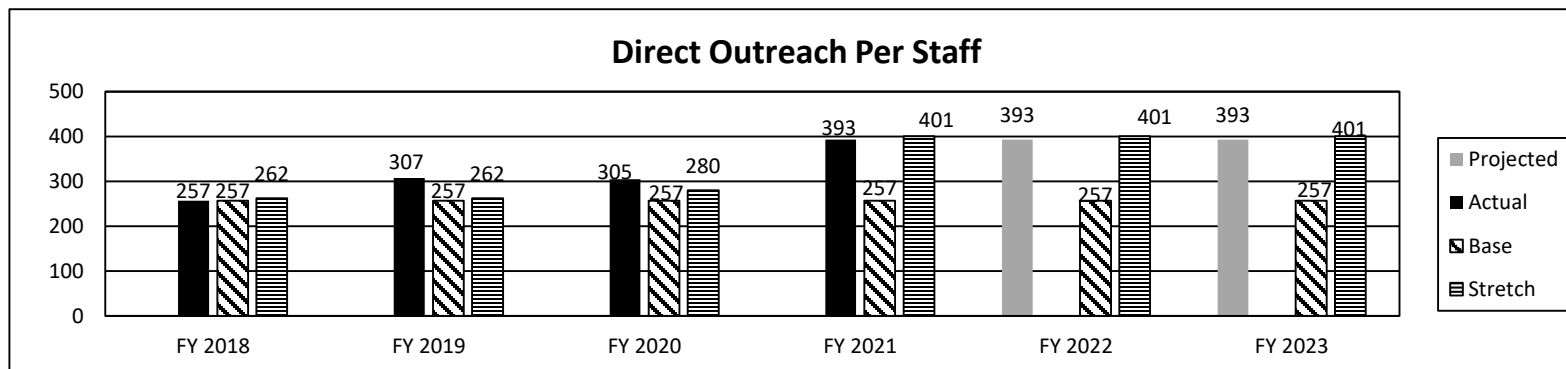
2b. Provide a measure(s) of the program's quality.

	FY 2018	FY 2019 *	FY 2020 **	FY 2021	FY 2022	FY 2023
	Actual	Actual	Actual	Actual	Projected	Projected
How helpful is the information you receive?	76%	79%	79%	74%	76%	76%
How satisfied are you with the assistance?	53%	60%	62%	52%	54%	54%
How satisfied are you with MERIC knowledge?	72%	76%	79%	80%	82%	82%
How would you rate your overall satisfaction?	73%	77%	76%	77%	79%	79%

*Customer survey with 95 responses in FY 2019. Customer satisfaction survey questions scored from 1-5 (1-Very Dissatisfied to 5-Very Satisfied). Responses in 4 or 5 totaled for percent of respondents that indicate *Very* to *Somewhat Satisfied* or *Always* to *Often Helpful*.

**Website redesign (meric.mo.gov) in FY 2019 contributed to some of the improvement in survey outcomes for FY 2020.

2c. Provide a measure(s) of the program's impact.



- Direct Outreach per Staff: Sum of MERIC reported customers assisted, people trained or in presentations, and delivered newsletter recipients in the year divided by staff level. FY 2020 increase is due to significant increase in newsletter recipients with the reorganization to DHEWD. Presentation and trainings in FY 2020 and FY 2021 were down significantly due to limited in-person outreach activities due to the COVID-19 pandemic.
- Calculated Stretch Goal of 2% over FY 2021 actual.

PROGRAM DESCRIPTION

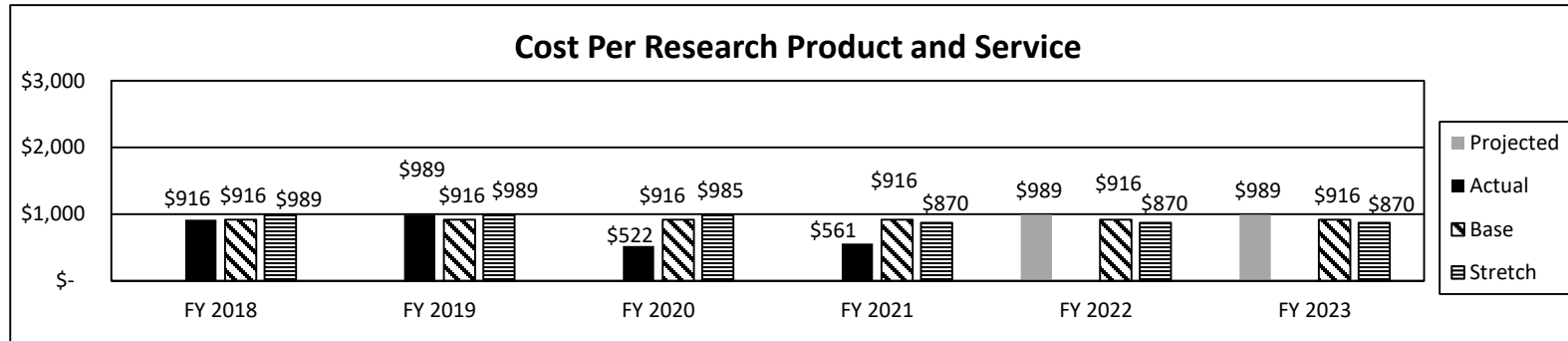
Department of Higher Education and Workforce Development

HB Section(s): 3.150

Program Name: Research Team - (MERIC)

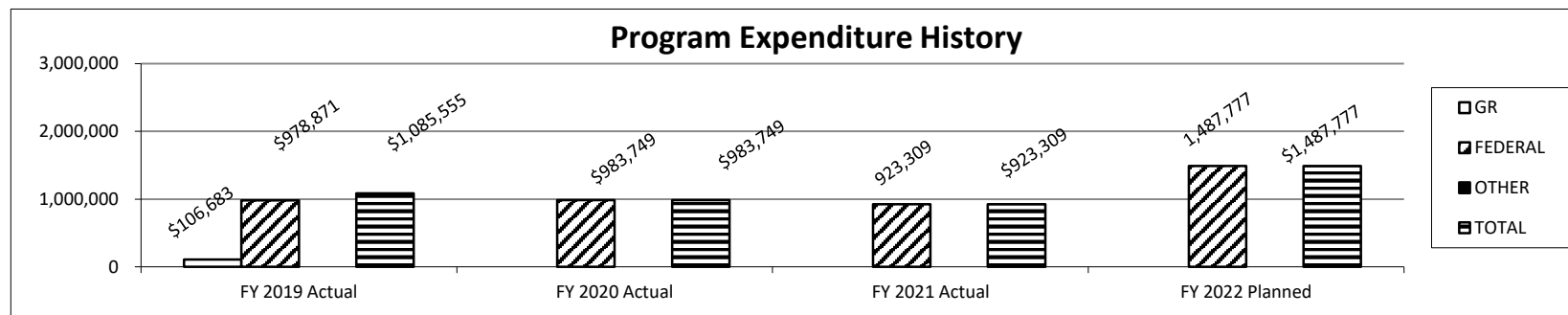
Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

2d. Provide a measure(s) of the program's efficiency.



- Annual Cost Per Research Product & Service: Sum of MERIC total funding (federal grants and state revenue) divided by sum of new research products, presentations, and services in the year.
- Calculated stretch goal of reduced cost of 5% from FY 2018 base year.
- FY 2020 and FY 2021 actual significantly lower due to unexpected changes in budget expenditures and staffing. That trend is not expected to continue in FY 2022.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. *(Note: Amounts do not include fringe benefit costs.)*



PROGRAM DESCRIPTION	
Department of Higher Education and Workforce Development	HB Section(s): <u>3.150</u>
Program Name: Research Team - (MERIC)	
Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)	
<p>4. What are the sources of the "Other " funds?</p> <p>N/A</p> <p>5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>MERIC's federal funding from the U.S. Department of Labor comes from the Bureau of Labor Statistics (BLS) and Employment and Training Administration (ETA). The BLS is authorized to collect labor market information pursuant to the 1884 statute (29 USC 1), an Act to Establish the Bureau of Labor, as amended. Section 14 of the Wagner-Peyser Act (29 USC 49 f(a)(3)(D)) authorizes the Secretary of Labor to reimburse the States to provide data for national statistical programs. In addition, both BLS and ETA cite the Workforce Investment Act of 1998 which amended the Wagner-Peyser Act by adding a new section 15, "Employment Statistics," which authorizes the Secretary of Labor to "...oversee the development, maintenance, and continuous improvement of a nationwide system of economic statistics..." as authorization for their programs.</p> <p>6. Are there federal matching requirements? If yes, please explain.</p> <p>N/A</p> <p>7. Is this a federally mandated program? If yes, please explain.</p> <p>This program is partially federally mandated. The BLS uses a cooperative agreement to fund cooperative statistical data collection programs, pursuant to the Federal Grant and Cooperative Agreement Act of 1977 (31 USC 6301-08). The specific statistical programs and program requirements funded through this Collective Income Group Cooperative Agreement are described in ongoing work statements with the states. In a similar fashion, ETA instructions for use of its funding are detailed to states in the annual Training and Employment Guidance Letter for the Workforce Information Grant to States.</p> <p>However, the federal mandates associated with this program detail only a limited portion of the actual work activity and services provided. The program also provides for state-specific research needs, leveraging the unique access to data provided by the federal mandates. Types of state-specific support include economic research for recovery from the COVID-19 pandemic, critical research support in the state's effort to be the Best in the Midwest, and research assistance to legislative offices and other state-funded agencies in support of their missions.</p>	

CORE DECISION ITEM

Department of Higher Education and Workforce Development
Office of Workforce Development
Core: Workforce Programs

Budget Unit 55765C, 55754C

HB Section 3.155

1. CORE FINANCIAL SUMMARY

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	96,635	1,000,000	1,096,635
PSD	300,000	76,638,865	0	76,938,865
TRF	0	0	0	0
Total	300,000	76,735,500	1,000,000	78,035,500

FTE **0.00** **0.00** **0.00** **0.00**

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Special Employment Security Fund (Fund 0949)

	FY 2023 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	96,635	1,000,000	1,096,635
PSD	100,000	76,638,865	0	76,738,865
TRF	0	0	0	0
Total	100,000	76,735,500	1,000,000	77,835,500

FTE **0.00** **0.00** **0.00** **0.00**

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Special Employment Security Fund (0949)

2. CORE DESCRIPTION

The Workforce Innovation and Opportunity Act (WIOA) provides the framework and funding for a national workforce preparation and employment system designed to meet the needs of businesses and job seekers. WIOA programs and services are delivered statewide through the Local Workforce Development Boards, in accordance with federal and state statutes. The State of Missouri is obligated to distribute WIOA funds to sub-recipients, including the Local Workforce Development Boards. The Wagner-Peyser Act of 1933 (WP) is also administered by the division. WP funds provide labor exchange services, which are no fee employment services to individuals seeking employment and employers recruiting workers. In addition, this core supports special projects related to labor exchange, including Missouri's Certified Work Ready Communities (CWRC) initiative. The CWRC initiative helps develop a workforce with the fundamental skills required to successfully support business in today's economy, attract new business and develop a strong talent pipeline for the state's growth nationally and globally. This core also includes other federal and employment and training funds that complement the workforce system. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing. One-time funds of \$2,062,759 have been removed from the FY 2023 budget.

Also included are general revenue funds of \$200,000 for Launch KC.

3. PROGRAM LISTING (list programs included in this core funding)

Workforce Programs

CORE DECISION ITEM

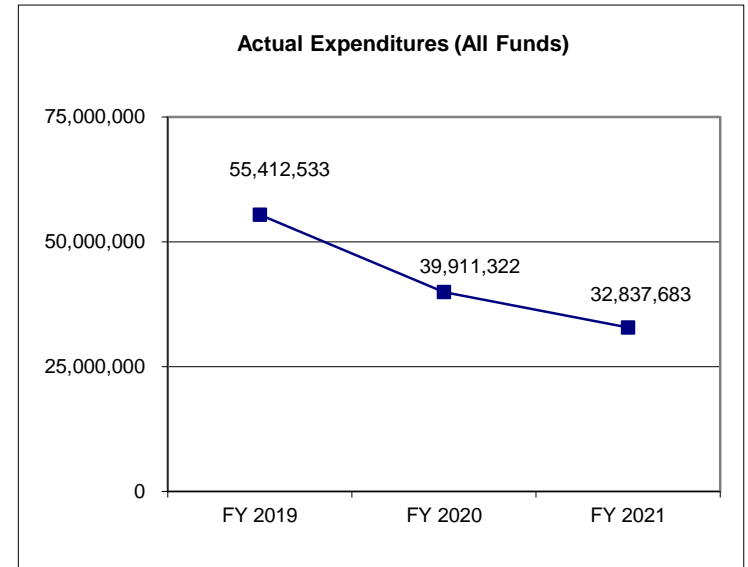
Department of Higher Education and Workforce Development
Office of Workforce Development
Core: Workforce Programs

Budget Unit 55765C, 55754C

HB Section 3.155

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	77,897,000	78,200,000	77,200,000	79,898,259
Less Reverted (All Funds)	(3,000)	(6,000)	(6,000)	(6,000)
Less Restricted (All Funds)*	0	0		0
Budget Authority (All Funds)	77,894,000	78,194,000	77,194,000	79,892,259
Actual Expenditures (All Funds)	55,412,533	39,911,322	32,837,683	N/A
Unexpended (All Funds)	22,481,467	38,282,678	44,356,317	N/A
Unexpended, by Fund:				
General Revenue	54,193	65,756	109,034	N/A
Federal	21,884,867	38,016,922	31,728,650	N/A
Other	545,407	200,000	1	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE PROGRAM**

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				EE	0.00	0	113,724	1,000,000	1,113,724	
				PD	0.00	100,000	78,684,535	0	78,784,535	
				Total	0.00	100,000	78,798,259	1,000,000	79,898,259	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	652	7108		EE	0.00	0	(17,089)	0	(17,089)	One-time expenditures
1x Expenditures	652	7108		PD	0.00	0	(1,195,670)	0	(1,195,670)	One-time expenditures
1x Expenditures	656	8359		PD	0.00	0	(600,000)	0	(600,000)	One-time expenditures
1x Expenditures	658	7838		PD	0.00	0	(250,000)	0	(250,000)	One-time expenditures
NET DEPARTMENT CHANGES					0.00	0	(2,062,759)	0	(2,062,759)	
DEPARTMENT CORE REQUEST										
				EE	0.00	0	96,635	1,000,000	1,096,635	
				PD	0.00	100,000	76,638,865	0	76,738,865	
				Total	0.00	100,000	76,735,500	1,000,000	77,835,500	
GOVERNOR'S RECOMMENDED CORE										
				EE	0.00	0	96,635	1,000,000	1,096,635	
				PD	0.00	100,000	76,638,865	0	76,738,865	
				Total	0.00	100,000	76,735,500	1,000,000	77,835,500	

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR LAUNCH KC

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	200,000	0	0	200,000	
		Total	0.00	200,000	0	0	200,000	
DEPARTMENT CORE REQUEST								
		PD	0.00	200,000	0	0	200,000	
		Total	0.00	200,000	0	0	200,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS								
Core Reduction	1929 8188	PD	0.00	(200,000)	0	0	(200,000)	Core reduction of program distribution to LaunchKC.
NET GOVERNOR CHANGES			0.00	(200,000)	0	0	(200,000)	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	0	0	
		Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
CORE								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	18,354	0.00	0	0.00	0	0.00	0	0.00
DIV JOB DEVELOPMENT & TRAINING	1,893,305	0.00	96,635	0.00	96,635	0.00	96,635	0.00
DHEWD FEDERAL STIMULUS	0	0.00	17,089	0.00	0	0.00	0	0.00
SPECIAL EMPLOYMENT SECURITY	999,999	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - EE	2,911,658	0.00	1,113,724	0.00	1,096,635	0.00	1,096,635	0.00
PROGRAM-SPECIFIC								
GENERAL REVENUE	90,680	0.00	100,000	0.00	100,000	0.00	100,000	0.00
DIV JOB DEVELOPMENT & TRAINING	29,835,345	0.00	76,053,365	0.00	76,053,365	0.00	76,053,365	0.00
DHEWD FEDERAL STIMULUS	254,968	0.00	1,195,670	0.00	0	0.00	0	0.00
DHEWD FEDERAL EMERGENCY RELIEF	0	0.00	835,500	0.00	585,500	0.00	585,500	0.00
SEMA FEDERAL STIMULUS	0	0.00	600,000	0.00	0	0.00	0	0.00
TOTAL - PD	30,180,993	0.00	78,784,535	0.00	76,738,865	0.00	76,738,865	0.00
TOTAL	33,092,651	0.00	79,898,259	0.00	77,835,500	0.00	77,835,500	0.00
Dislocated Worker Training - 1555024								
EXPENSE & EQUIPMENT								
DHEWD FEDERAL STIMULUS	0	0.00	0	0.00	0	0.00	75,000	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	75,000	0.00
PROGRAM-SPECIFIC								
DHEWD FEDERAL STIMULUS	0	0.00	0	0.00	0	0.00	825,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	825,000	0.00
TOTAL	0	0.00	0	0.00	0	0.00	900,000	0.00
Launch Missouri Workforce - 1555027								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	1,459,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	1,459,000	0.00
TOTAL	0	0.00	0	0.00	0	0.00	1,459,000	0.00
GRAND TOTAL	\$33,092,651	0.00	\$79,898,259	0.00	\$77,835,500	0.00	\$80,194,500	0.00

1/20/22 11:28

im_disummary

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
LAUNCH KC									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	200,000	0.00	200,000	0.00	0	0.00	0.00
TOTAL - PD	0	0.00	200,000	0.00	200,000	0.00	0	0.00	0.00
TOTAL	0	0.00	200,000	0.00	200,000	0.00	0	0.00	0.00
GRAND TOTAL	\$0	0.00	\$200,000	0.00	\$200,000	0.00	\$0	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
CORE								
TRAVEL, IN-STATE	0	0.00	10,480	0.00	8,300	0.00	8,300	0.00
TRAVEL, OUT-OF-STATE	1,665	0.00	3,800	0.00	3,800	0.00	3,800	0.00
SUPPLIES	29,988	0.00	7,723	0.00	6,200	0.00	6,200	0.00
PROFESSIONAL DEVELOPMENT	1,576	0.00	6,100	0.00	6,100	0.00	6,100	0.00
COMMUNICATION SERV & SUPP	61,823	0.00	1,800	0.00	1,800	0.00	1,800	0.00
PROFESSIONAL SERVICES	2,521,791	0.00	1,045,000	0.00	1,045,000	0.00	1,045,000	0.00
M&R SERVICES	6,044	0.00	9,475	0.00	9,475	0.00	9,475	0.00
COMPUTER EQUIPMENT	25,621	0.00	2,160	0.00	2,160	0.00	2,160	0.00
OTHER EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
PROPERTY & IMPROVEMENTS	0	0.00	500	0.00	500	0.00	500	0.00
BUILDING LEASE PAYMENTS	257,329	0.00	10,000	0.00	10,000	0.00	10,000	0.00
EQUIPMENT RENTALS & LEASES	5,820	0.00	1,300	0.00	1,300	0.00	1,300	0.00
MISCELLANEOUS EXPENSES	1	0.00	14,886	0.00	1,500	0.00	1,500	0.00
TOTAL - EE	2,911,658	0.00	1,113,724	0.00	1,096,635	0.00	1,096,635	0.00
PROGRAM DISTRIBUTIONS	30,180,993	0.00	78,784,535	0.00	76,738,865	0.00	76,738,865	0.00
TOTAL - PD	30,180,993	0.00	78,784,535	0.00	76,738,865	0.00	76,738,865	0.00
GRAND TOTAL	\$33,092,651	0.00	\$79,898,259	0.00	\$77,835,500	0.00	\$77,835,500	0.00
GENERAL REVENUE	\$109,034	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00
FEDERAL FUNDS	\$31,983,618	0.00	\$78,798,259	0.00	\$76,735,500	0.00	\$76,735,500	0.00
OTHER FUNDS	\$999,999	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LAUNCH KC								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	0	0.00	200,000	0.00	200,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$200,000	0.00	\$200,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$200,000	0.00	\$200,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s):

3.145

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

- Workforce Programs provide skill development, workforce preparation and job placement services to unemployed and under-employed individuals to ensure they are no longer solely reliant on public assistance. The participant may visit one of the Missouri Job Centers or the self-serve website, jobs.mo.gov.
- Workforce Programs provide business services to employers, assisting them to develop and maintain a workforce.
- These funds are primarily federal pass through dollars distributed according to federal and state regulations to sub-recipients, primarily the Local Workforce Development Boards.

2a. Provide an activity measure(s) for the program.

	FY 2019		FY 2020		FY 2021		FY 2022	FY 2023	FY 2024
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	172,753	140,320	169,298	103,281	108,445	68,381	71,800	73,954	76,912
Participants Served-In Person	85,746	88,344	84,031	51,582	54,161	28,592	30,022	30,922	32,159
Participants Served-On Line	87,007	51,976	85,267	51,699	54,284	39,789	41,778	43,032	44,753

*Number of individuals served represents customers receiving a service through the Missouri Job Centers and our self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served. The participant count has decreased over the years due to a change in reporting methodology from the Next Generation Job Center model (counting participants 3 years after exiting the system) to the current model which provides a more realistic number. COVID office closures directly affected the number services provided during FY 2021.

**Projections are based on the assumption the economy will slowly regain; therefore, projections for FY 2023 and FY 2024 are estimated to increase by 3% and 4% respectively.

Participant data was queried from customer data through MoPerforms.

2b. Provide a measure(s) of the program's quality.

	FY 2019		FY 2020		FY 2021		FY 2022	FY 2023	FY 2024
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	98%	96.3%	98%	93%	98%	96%	98%	98%	98%

*Percentage of surveyed employers satisfied with the workforce services received through staff assistance. 339 employers participated in the survey for FY 2021.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

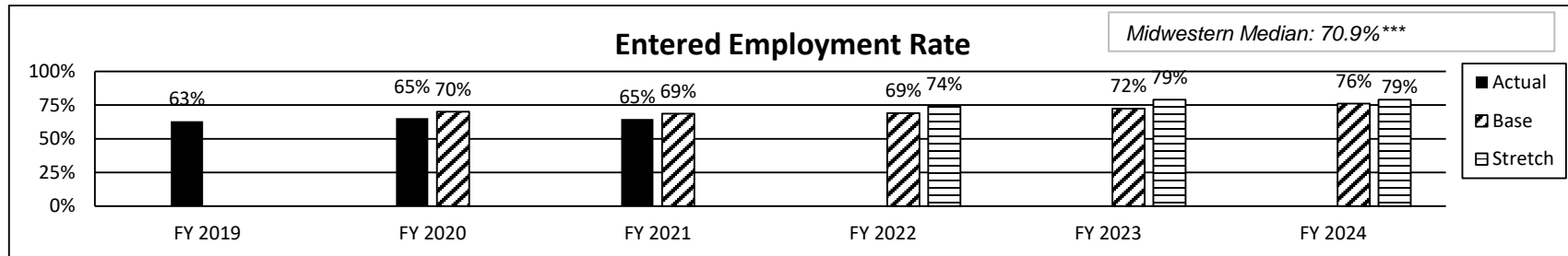
HB Section(s):

3.145

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

2c. Provide a measure(s) of the program's impact.



Note:

- Percentage of job seekers enrolled in the Wagner Peyser program that were employed 6 months after receiving workforce services. The Wagner Peyser program establishes and supports the job centers and job center services.

- Workforce Development's federally negotiated rate for FY 2021-2022 is 69%.

***FY 2020 median employment rate (most recent available) for the 14 Midwestern Missouri Job Center Connect Connect comparative states. Data source is U.S. DOL.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

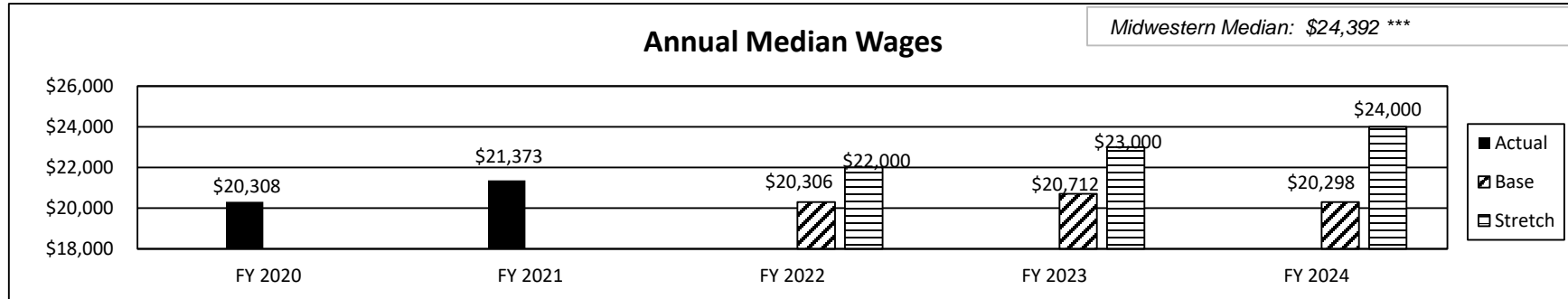
HB Section(s):

3.145

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

2c. Provide a measure(s) of the program's impact. (Continued)



Note:

- This graph represents participants' wages in the Wagner-Peyser program. The Wagner-Peyser program establishes and supports the job centers and job center services.

- To put a dollar value on these rankings, you have to depend on ranges. There are too many variables, including whether you're single or living with someone, whether you have kids, and other considerations. With that in mind, the average cost to live in the state of Missouri lies between \$2,202 and \$6,411 per month. Kansas City falls between \$2,281 and \$6,768. Living in St. Louis ranges roughly from \$2,307 to \$6,680.

***FY 2020 median wage (most recent available) for program participants the 14 Midwestern Missouri Job Center Connect Connect comparative states. Data source is U.S. DOL.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

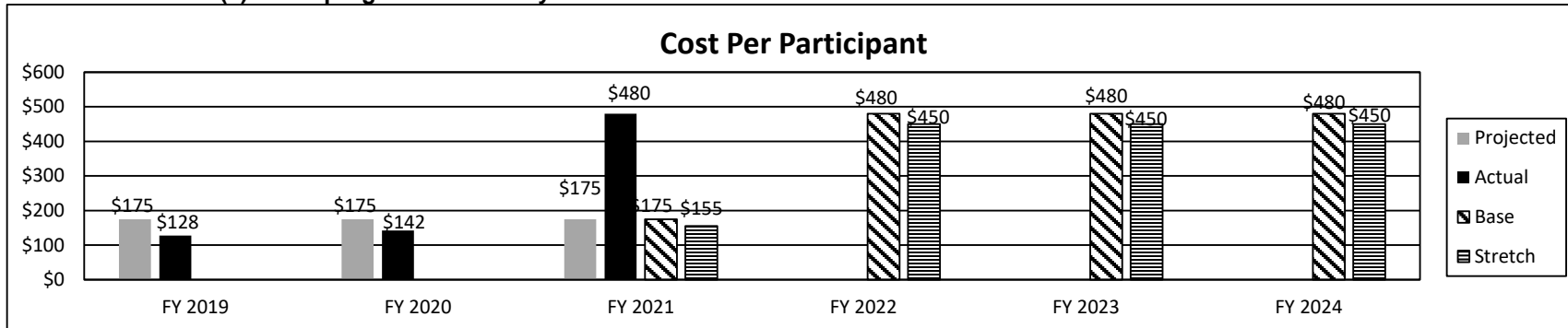
HB Section(s):

3.145

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

2d. Provide a measure(s) of the program's efficiency.

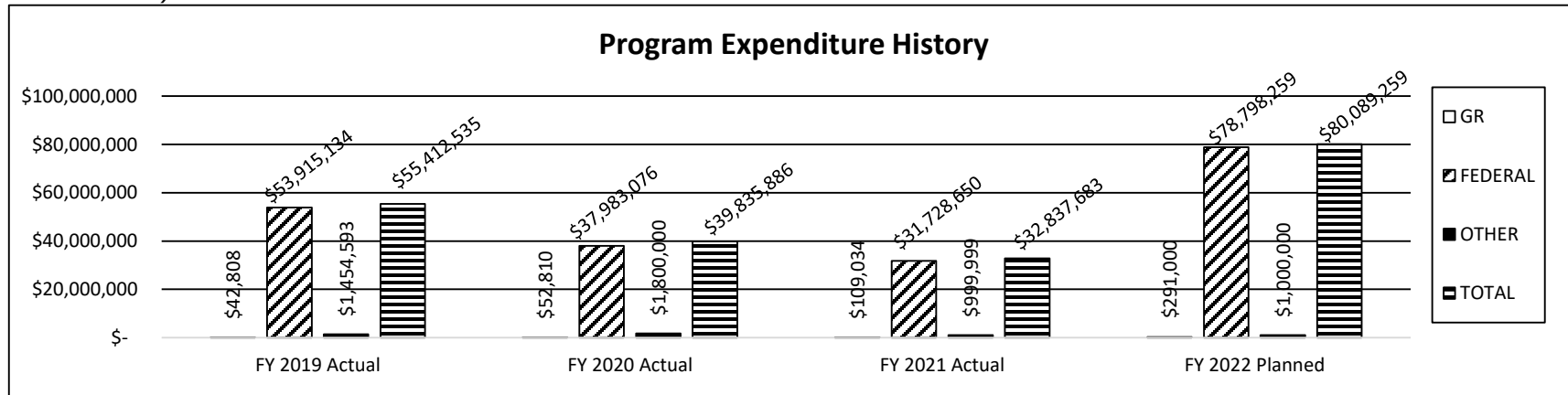


Note:

- Overall cost per person receiving workforce services (adult population).

- Our services are more intensive and with the changes made to the co-enrollment process, we anticipate a higher cost per participant in the future.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Note: GR expenditures reflect statutory three percent reserve.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.145

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

4. What are the sources of the "Other " funds?

Special Employment Security Fund (0949)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Statute - Public Law 113-128 and Public Law 114-27 for Trade Adjustment Assistance Reauthorization Act (TAARA) of 2015.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

This program is federally mandated through the Workforce Innovation and Opportunities Act (WIOA) and the Trade Adjustment Assistance Reauthorization Act of 2015, and is designed to aid states and local communities in developing workforce investment systems that benefit both job seekers and employers.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55765C</u>
Division of Workforce Development		
Workforce Development - Job Training and related activities	HB Section	<u>3.155</u>

1. CORE FINANCIAL SUMMARY

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

One-time funds for Workforce Development Job Training and related activities from FY 2022 are being removed for FY 2023. This grant is a national dislocated worker grant that was authorized to provide funding to serve participants for both clean up and recovery and humanitarian employment positions related to the COVID-19 pandemic. This grant ends June 30, 2022.

3. PROGRAM LISTING (list programs included in this core funding)

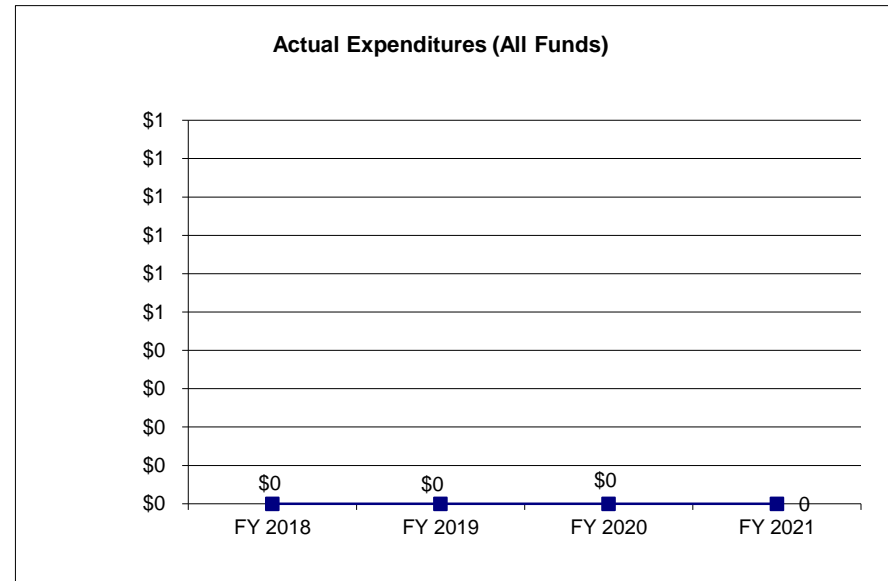
This one-time reduction only applies to the FY 2022 appropriations for Workforce Development Job Training in the amount of \$1,212,759.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55765C</u>
Division of Workforce Development	
Workforce Development - Job Training and related activities	HB Section <u>3.155</u>

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	0	0	0	1,212,759
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	1,212,759
Actual Expenditures (All Funds)	\$0	\$0	\$0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55765C
Office of Workforce Development		
Core Workforce Development - House Bill 3, Section 3.145, lines 41-45	HB Section	3.145

1. CORE FINANCIAL SUMMARY

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

2. CORE DESCRIPTION

One-time funds for an organization providing services in a city not within a county, that facilitates supplemental education programs, job development and training, and community service programs for under-resourced individuals are being removed.

3. PROGRAM LISTING (list programs included in this core funding)

This one-time reduction only applies to the FY 2022 appropriation for House Bill 3, section 3.145, lines 41-45 in the amount of \$600,000.

CORE DECISION ITEM

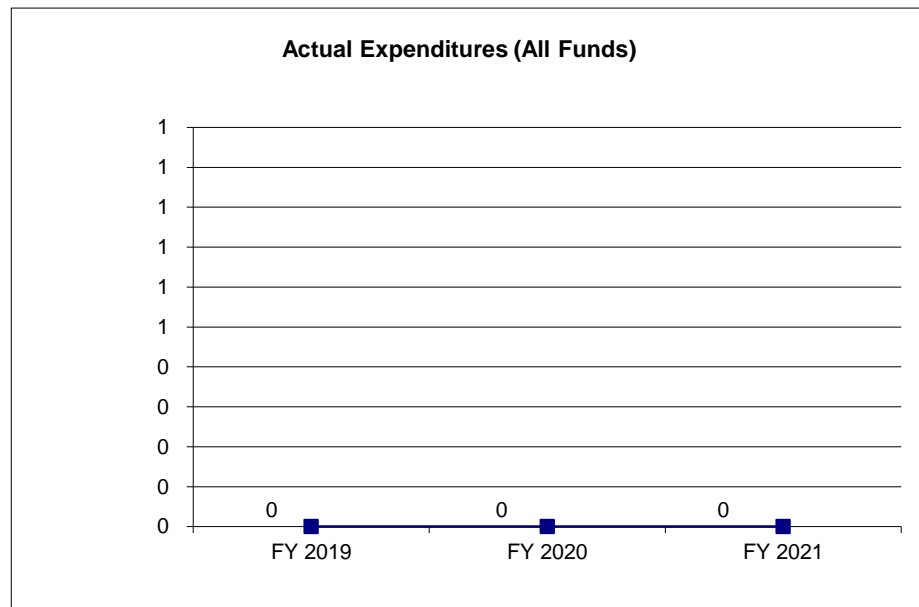
Department of Higher Education and Workforce Development
Office of Workforce Development
Core Workforce Development - House Bill 3, Section 3.145, lines 41-45

Budget Unit 55765C

HB Section 3.145

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	0	0	600,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	600,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55765C
Division of Workforce Development		
Dislocated Worker Training	HB Section	3.155
DI#1555024		

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0

FTE 0.00 0.00 0.00 0.00

Est. Fringe	0	0	0	0
-------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Non-Counts:

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	75,000	0	75,000
PSD	0	825,000	0	825,000
TRF	0	0	0	0
Total	0	900,000	0	900,000

FTE 0.00 0.00 0.00 0.00

Est. Fringe	0	0	0	0
-------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Non-Counts:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Office of Workforce Development (OWD) is in the processing of requesting a formal one-year period of performance extension for the COVID-19 Humanitarian National Dislocated Worker Disaster Recovery Grant. This grant currently ends on 6/30/2022. Upon approval from USDOL, this modification would extend services available to Missouri citizens and employers to continue recovery efforts experienced as a result of the COVID pandemic. No additional funds are being requested from USDOL, the period of performance extension allows OWD to continue to use the remaining funds obligated for this award for an additional year-through June 2023. These funds are primarily used through participating local workforce development boards (LWDBs) serving Missourians that have been displaced workers as a result of the pandemic.

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	55765C
Division of Workforce Development		
Dislocated Worker Training	DI#1555024	HB Section 3.155

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The amount noted in this NDI will come from the current notice of award from USDOL. OWD was initially awarded \$1.3 million in April 2020 for the initial period of performance to go through June 2022. During a recent federal monitoring, USDOL made it clear they are offering no-cost extensions to allow awards to continue and give grantees more time to serve COVID displaced workers. The most recent financial data available, December 2021, indicates there is roughly \$650,405 remaining. The vast majority of these funds will allow OWD to extend subawards to local workforce development boards (LWDBS) to serve Missourians. OWD's remaining portion is low, any costs associated with grant management will have to be subsequently charged to the non-covid regular WIOA Dislocated Worker program.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development				Budget Unit		55765C			
Division of Workforce Development									
Dislocated Worker Training		DI#1555024		HB Section		3.155			
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
140 - Travel, In-State			25,000				25,000		
190 - Supplies			25,000				25,000		
740 - Miscellaneous Expenses			25,000				25,000		
Total EE	0		75,000		0		75,000		0
Program Distributions			825,000				825,000		
Total PSD	0		825,000		0		825,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	900,000	0.0	0	0.0	900,000	0.0	0

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit	<u>55765C</u>
Division of Workforce Development		
Dislocated Worker Training	DI#1555024	HB Section
		<u>3.155</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Total enrolled: 160
 Expected enrollment w/o extension: 180
 Expected enrollment w/ extension: 180+. The grant is not required to increase its total number to be served, but naturally, these numbers should increase.

Total enrolled in temporary employment: 78
 Expected enrollment w/o extension: 55
 Expected enrollment w/ extension: 65. With the grant extension, additional individuals will have an opportunity to be placed into temporary employment associated with COVID recovery. It's possible we may reach that specific target enrollment with the extension.

6c. Provide a measure(s) of the program's impact.

Expenditures:
 Current expenditures: \$635,000
 Expected expenditures w/o extension: \$765,000
 Expected expenditures w/ extension: \$1,132,200

6b. Provide a measure(s) of the program's quality.

NA

6d. Provide a measure(s) of the program's efficiency.

NA

NEW DECISION ITEM

RANK: _____ **OF** _____

Department of Higher Education and Workforce Development		Budget Unit	<u>55765C</u>
Division of Workforce Development			
Dislocated Worker Training	DI#1555024	HB Section	<u>3.155</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

If the extension is granted, participating LWDBs will receive budget modifications in accordance with their continued plan of action. At this time, at least 3 boards have decided not to continue participation. At least 4 LWDBs will have a need for continued temporary employment opportunities and a majority of the participating LWDBs will continue to enroll into fundable training-level services. The OWD will continue to engage participating LWDBs in discussion on increasing temporary employment placements, increasing enrollments in all tracks of service, and continued focus on services for Missourians.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
Dislocated Worker Training - 1555024								
TRAVEL, IN-STATE	0	0.00	0	0.00	0	0.00	25,000	0.00
SUPPLIES	0	0.00	0	0.00	0	0.00	25,000	0.00
MISCELLANEOUS EXPENSES	0	0.00	0	0.00	0	0.00	25,000	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	75,000	0.00
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	825,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	825,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$900,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$900,000	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM

RANK: _____ OF _____

Missouri Department of Higher Education & Workforce Development
 Office of Workforce Development
 Launching Missouri's Youth Workforce DI#1555027

Budget Unit 55765C
 HB Section 3.155

1. AMOUNT OF REQUEST

	FY 2023 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

	FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	1,459,000	0	0	1,459,000
TRF	0	0	0	0
Total	1,459,000	0	0	1,459,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

2. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Missouri's youth need access to employment pathways and industry credentialing. Missouri Course Access & Virtual School Program (MOCAP) was established in 2018 and offers courses for eligible K12 students (RSMO 162.1250). Launch Missouri's Workforce will provide high school students with career-focused virtual education pathways and industry recognized credentials (IRCs) in each of Missouri's 11 in-demand industry sectors. This includes career clusters and Information Technology, Manufacturing, Bio-Science, Education, Energy, Construction, Health Science, Hospitality & Food Service, Transportation, Agribusiness, and Financial & Professional Services. This investment will provide tuition and IRCs for 1,800 students in the first year with an additional 2,000 students each year thereafter with sustained investment of \$500,000 per year.

NEW DECISION ITEM

RANK: _____ OF _____

Missouri Department of Higher Education & Workforce Development	Budget Unit	55765C
Office of Workforce Development		
Launching Missouri's Youth Workforce	HB Section	3.155
DI#1555027		

3. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Launch Missouri's Workforce Project Plan identifies 11 career strands comprising 88 courses serving 1,800 students to be developed for virtual delivery through MO Launch. Requested funding is for the upfront cost of virtual course design and development as well as tuition for high school students to take courses. A project team, made up of three Digital Developers, one Employment Internship Coordinator, and one Assistant Principal, will join the existing Launch course development and student services teams with the singular focus of developing up to 33 classes annually and supporting student learning and career connections. Year one program funding is \$1,459,000; year two is \$500,000. Ongoing program sustainability is estimated at \$500,000 annually beyond the initial two year investment to serve 2,000 students each year. DHEWD will contract with MO Launch to design and deliver curriculum to more than 400 Missouri school districts virtually that participate under MOCAP.

4. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers							0		
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF _____

Missouri Department of Higher Education & Workforce Development			Budget Unit		<u>55765C</u>				
Office of Workforce Development			HB Section		<u>3.155</u>				
Launching Missouri's Youth Workforce			DI#1555027						
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions	<u>1,459,000</u>		<u>0</u>		<u>0</u>		<u>1,459,000</u>		<u>0</u>
Total PSD	<u>1,459,000</u>		<u>0</u>		<u>0</u>		<u>1,459,000</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u><u>1,459,000</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>	<u><u>0.0</u></u>	<u><u>1,459,000</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>

NEW DECISION ITEM

RANK: _____ OF _____

Missouri Department of Higher Education & Workforce Development	Budget Unit	55765C
Office of Workforce Development		
Launching Missouri's Youth Workforce	HB Section	3.155
DI#1555027		

5. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

5a. Provide an activity measure(s) for the program.

Activity measures for Launch Missouri's Workforce project include the number of courses developed annually and student course enrollments. A single digital developer on the project team can produce 10-11 virtual courses annually. Target output for this project, with three Digital Developers, are 33 fully-developed courses annually and 600 enrollments year one, 1,200 enrollments year two and 2,000 ongoing.

Courses are released for statewide enrollment in August, January and June immediately following the course development cycle.

5b. Provide a measure(s) of the program's quality.

Launch virtual courses partners with Quality Matters, an international non-profit quality assurance organization that provides a system of general standards and specific review standards that provide benchmarks for evaluating the design of online courses. Quality Matters standards are research-based and grounded in best practices. In 2019, Launch received the "K-12 Making a Difference for Students" award in recognition of outstanding program quality. Launch courses meet MSHSAA and NCAA standards for virtual course delivery. Launch courses are developed using Missouri Learning Standards. Units of study and standard alignment are visible on the Launch website under the course catalog. Launch courses are taught by MO certified teachers and student to teacher ratios meet DESE class size recommendations. Launch maintains a 7-day-a-week Help Desk providing phone and email support to students, parents and partners.

5c. Provide a measure(s) of the program's impact.

Launch, through Springfield Public Schools, is partnered with over 364 public school districts, as well as private and charter schools, across the state of Missouri providing virtual course access to over 600,000 students. Course enrollments have grown to exceed 100,000 for the 2021-2022 academic year. Launch virtual courses already maintains a robust development and student support infrastructure with a current course catalog of over 280 courses.

5d. Provide a measure(s) of the program's efficiency.

Virtual delivery of these pathways is an efficient method for maximizing access to scale across the state. The virtual delivery of course instruction provides rural school district access to options that are not locally available and maximizes teacher certifications. Launch is formally partnered with 364 Missouri school districts with an annual course enrollment of over 100,000. Launch's existing infrastructure and partnerships will ensure immediate delivery and access to career pathway development with established brand recognition.

NEW DECISION ITEM

RANK: _____ **OF** _____

Missouri Department of Higher Education & Workforce Development	Budget Unit	<u>55765C</u>
Office of Workforce Development		
Launching Missouri's Youth Workforce	DI#1555027	HB Section <u>3.155</u>

6. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DHEWD will contract with MO Launch to design and deliver IRCs, instruction, and coursework. Under MOCAP, 364 school districts and 660,000 students have access to programming. Missouri teachers and curriculum experts will work with the Launch Missouri's Workforce project team to develop course content in alignment with Missouri learning standards. These courses will be built in collaboration with the State of Missouri Department of Higher Education and Workforce Development to ensure alignment with state workforce goals. The Launch Workforce project team will partner with professional resources, such as business professionals or subject matter experts, to ensure courses are preparing students for future success in Missouri's workforce.

The existing Launch Marketing and Engagement teams will assist the Launch Missouri's Workforce project team in promoting career pathway courses across the state. The program will be highlighted in a special publication of Access Launch magazine that is provided to all Missouri school district's superintendents, principals and counselors. Progress updates will be provided to DHEWD on a monthly basis and include project updates for the creation of courses, student enrollment in workforce development courses and engagement with both educational and professional resources.

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
Launch Missouri Workforce - 1555027								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	1,459,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	1,459,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$1,459,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$1,459,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit <u>55765C</u>				
Office of Workforce Development					HB Section <u>3.155</u>				
Core: Pre-Apprenticeship									
1. CORE FINANCIAL SUMMARY									
	FY 2023 Budget Request					FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	100,000	0	0	100,000	PSD	100,000	0	0	100,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	100,000	0	0	100,000	Total	100,000	0	0	100,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
Funding will be used for pre-apprenticeship training in the Kansas City region. The upon completion of the pre-apprenticeship training, the participant will be eligible to enroll into the Contractors and Builder's Association registered apprenticeship. This General Revenue appropriation authority should serve approximately 10 participants. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing.									
3. PROGRAM LISTING (list programs included in this core funding)									
Pre-Apprenticeship									

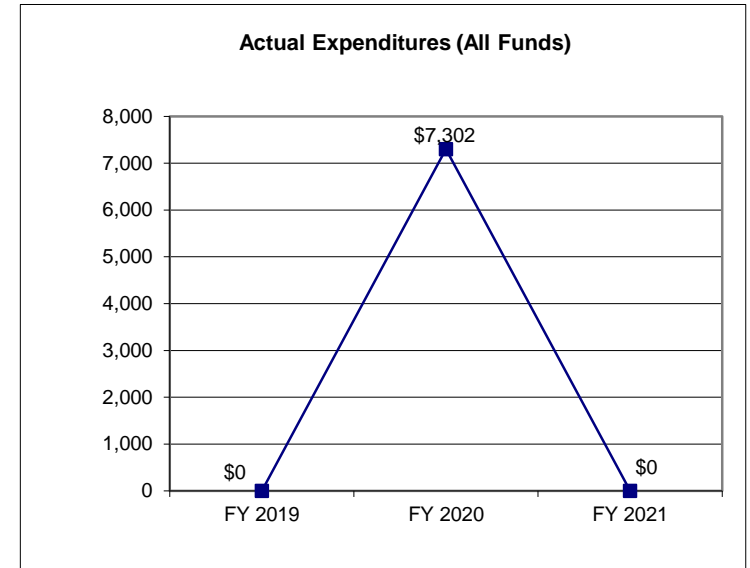
CORE DECISION ITEM

Department of Higher Education and Workforce Development
Office of Workforce Development
Core: Pre-Apprenticeship

Budget Unit 55765C
HB Section 3.155

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	100,000	100,000	100,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	100,000	100,000	100,000
Actual Expenditures (All Funds)	0	7,302	0	N/A
Unexpended (All Funds)	0	92,698	100,000	N/A
Unexpended, by Fund:				
General Revenue	0	92,698	100,000	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(1)		



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) In FY 2020, this was a new appropriation; therefore, prior to FY 2020, actual expenditures are not available.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.155

Program Name: Workforce Development

Program is found in the following core budget(s): Pre-Apprenticeship

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

Funding for Pre-Apprenticeship Program will be used for pre-apprenticeship training in the Kansas City region. Upon completion of the pre-apprenticeship training, the participant will be eligible to enroll into the Contractors and Builder's Association registered apprenticeship. This General Revenue appropriation authority will fund pre-apprenticeships which should serve approximately 10 participants.

2a. Provide an activity measure(s) for the program.

	FY 2019		FY 2020		FY 2021*		FY 2022	FY 2023	FY 2024
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	N/A	N/A	10	14	15	19	16	17	18

Note 1: The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

Note 2: Projections are based on the assumption the economy will remain stable and fewer individuals will be in need of reemployment services.

* The data was provided by the sub-recipient, Kansas City and Vicinity Workforce Development Board, Full Employment Council, Inc.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

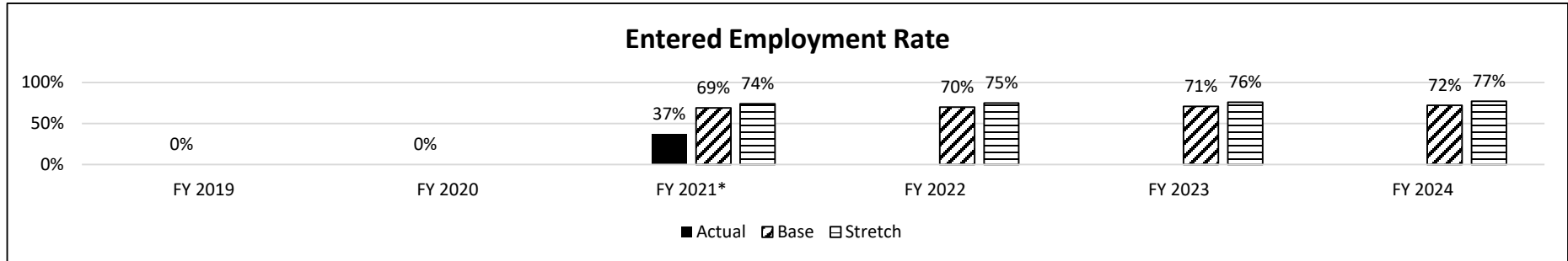
HB Section(s):

3.155

Program Name: Workforce Development

Program is found in the following core budget(s): Pre-Apprenticeship

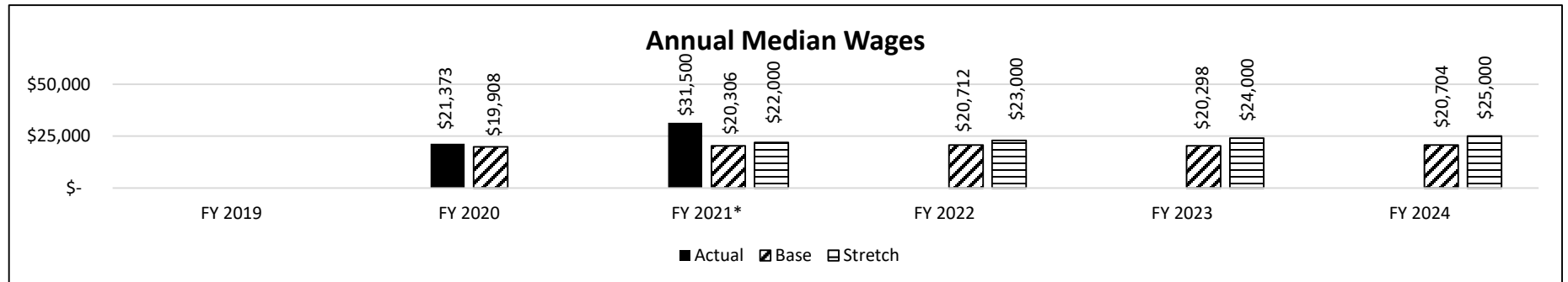
2b. Provide a measure(s) of the program's quality.



* The data was provided by the sub-recipient, Kansas City and Vicinity Workforce Development Board, Full Employment Council, Inc.

Note: This was a new appropriation in FY 2020, therefore prior year actual is not available.

2c. Provide a measure(s) of the program's impact.



Note 1: Median Wages are collected through direct wage record matching and reported to the U.S. Department of Labor quarterly.

Note 2: This graph represents participants' wages in the Wagner Peyser program. The Wagner Peyser program establishes and supports the job center and job center services.

* The data was provided by the sub-recipient, Kansas City and Vicinity Workforce Development Board, Full Employment Council, Inc.

Note: This was a new appropriation in FY 2020, therefore prior year actual is not available.

PROGRAM DESCRIPTION

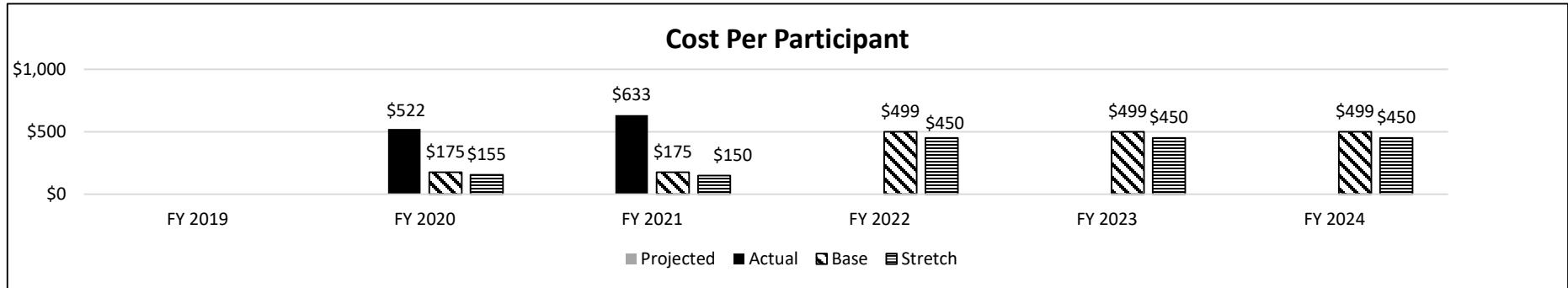
Department of Higher Education and Workforce Development

HB Section(s): 3.155

Program Name: Workforce Development

Program is found in the following core budget(s): Pre-Apprenticeship

2d. Provide a measure(s) of the program's efficiency.

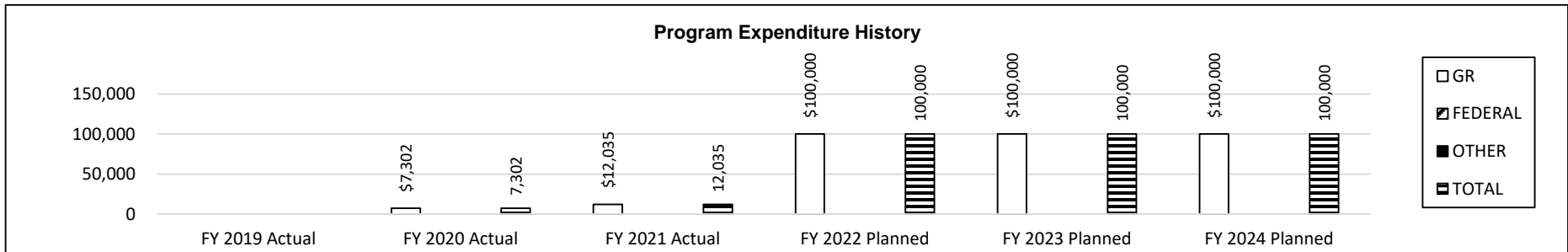


Note 1: Overall cost per person receiving workforce services (adult population).

Note 2: Our services are more intensive and with the changes made to the co-enrollment process, we anticipate a higher cost per participant in the future.

Note 3: This was a new appropriation in FY 2020, therefore prior year actual is not available.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Note: Planned GR expenditures reflects statutory three percent reserve. This is a new appropriation in FY 2020 therefore prior year actual is not available.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.155

Program Name: Workforce Development

Program is found in the following core budget(s): Pre-Apprenticeship

4. What are the sources of the "Other " funds?

Not applicable

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Not applicable

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development					Budget Unit <u>55753C</u>				
Office of Workforce Development									
Core: Computer Programming Apprenticeships					HB Section <u>3.155</u>				
1. CORE FINANCIAL SUMMARY									
	FY 2023 Budget Request					FY 2023 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	500,000	0	0	500,000	PSD	500,000	0	0	500,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	<u>500,000</u>	<u>0</u>	<u>0</u>	<u>500,000</u>	Total	<u>500,000</u>	<u>0</u>	<u>0</u>	<u>500,000</u>
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
Funding will be used, through a vendor, to provide Missouri residents with computer programming and coding training that is free to the participant. This General Revenue appropriation authority will ensure the participants are career ready for computer programming jobs in the state. It is projected this funding will serve at approximately 100 participants. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing.									
3. PROGRAM LISTING (list programs included in this core funding)									
Vendor for Computer Programming Apprenticeships									

CORE DECISION ITEM

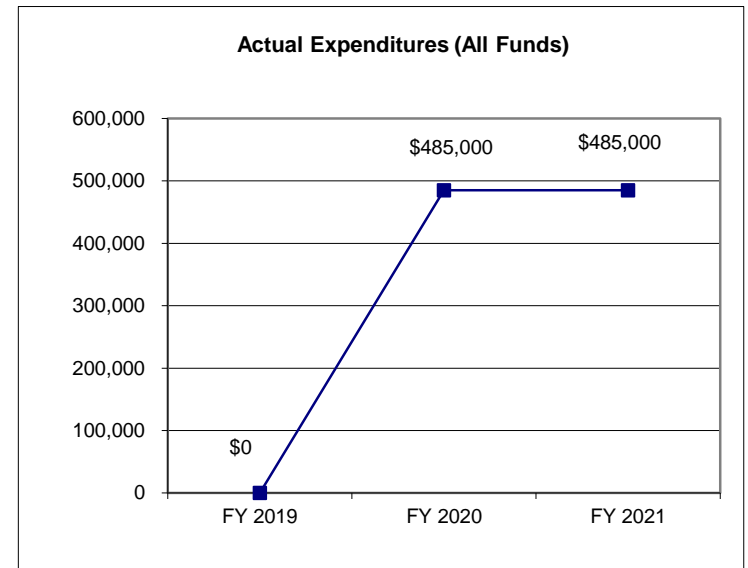
Department of Higher Education and Workforce Development
Office of Workforce Development
Core: Computer Programming Apprenticeships

Budget Unit 55753C

HB Section 3.155

4. FINANCIAL HISTORY

	FY 2019 Actual	FY 2020 Actual	FY 2021 Actual	FY 2022 Current Yr.
Appropriation (All Funds)	0	500,000	500,000	500,000
Less Reverted (All Funds)	0	(15,000)	(15,000)	(15,000)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	485,000	485,000	485,000
Actual Expenditures (All Funds)	0	485,000	485,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(1)		



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) In FY 2020, this was a new appropriation; therefore, prior to FY 2020, actual expenditures are not available.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
LAUNCH CODE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
<hr/>							
TAFP AFTER VETOES	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
<hr/>							
DEPARTMENT CORE REQUEST	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
<hr/>							
GOVERNOR'S RECOMMENDED CORE	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
<hr/>							

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023	FY 2023
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
LAUNCH CODE									
CORE									
EXPENSE & EQUIPMENT									
GENERAL REVENUE	485,000	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL - EE	485,000	0.00	0	0.00	0	0.00	0	0.00	0.00
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL	485,000	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
GRAND TOTAL	\$485,000	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00	0.00

1/20/22 11:28

im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2021	FY 2021	FY 2022	FY 2022	FY 2023	FY 2023	FY 2023	FY 2023
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LAUNCH CODE								
CORE								
PROFESSIONAL SERVICES	485,000	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	485,000	0.00	0	0.00	0	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$485,000	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
GENERAL REVENUE	\$485,000	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s):

3.145

Program Name: Workforce Development

Program is found in the following core budget(s): Computer Prog. Coding

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

Funding will be used, through a vendor, to provide Missouri residents with computer programming and coding training. This General Revenue appropriation authority will ensure the participants are career ready for computer programming jobs in the state. It is projected this funding will serve at approximately 220 participants.

2a. Provide an activity measure(s) for the program.

	FY 2019		FY 2020		FY 2021 *		FY 2022	FY 2023	FY 2024
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	NA	NA	100	221	220	160	220	222	224

Note 1: The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served. The COVID-19 pandemic has directly affected the number of services provided during FY 2021.

Note 2: Projections are based on the assumption the economy will remain stable and fewer individuals will be in need of reemployment services.

* Data was provided by the sub-recipient LauchCode.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

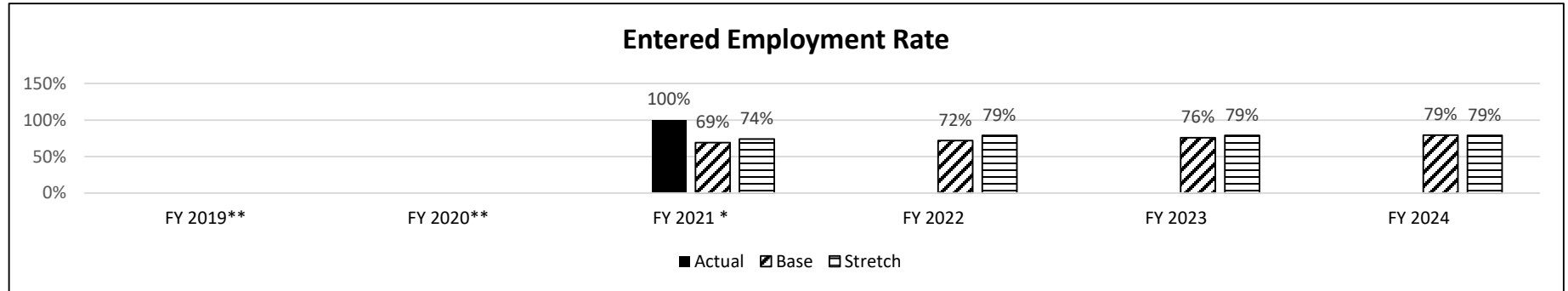
HB Section(s): 3.145

Program Name: Workforce Development

Program is found in the following core budget(s): Computer Prog. Coding

2b. Provide a measure(s) of the program's quality.

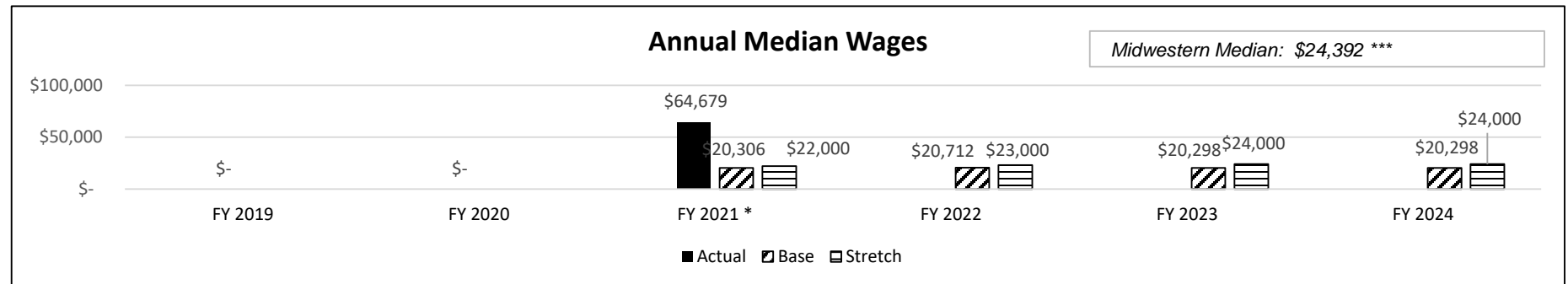
	FY 2019		FY 2020		FY 2021		FY 2022	FY 2023	FY 2024
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	NA	NA	NA	NA	NA	NA	95%	96%	97%



* Data was provided by the sub-recipient LauchCode.

** This was a new appropriation in FY 2020, therefore prior year actual data is not available.

2c. Provide a measure(s) of the program's impact.



* Data was provided by the sub-recipient LauchCode.

** This was a new appropriation in FY 2020, therefore prior year actual data is not available.

*** FY 2020 median wage (most recent available) for program participants the 14 midwestern Missouri Job Center Connect Connect comparative states. Data source is U.S. DOL.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

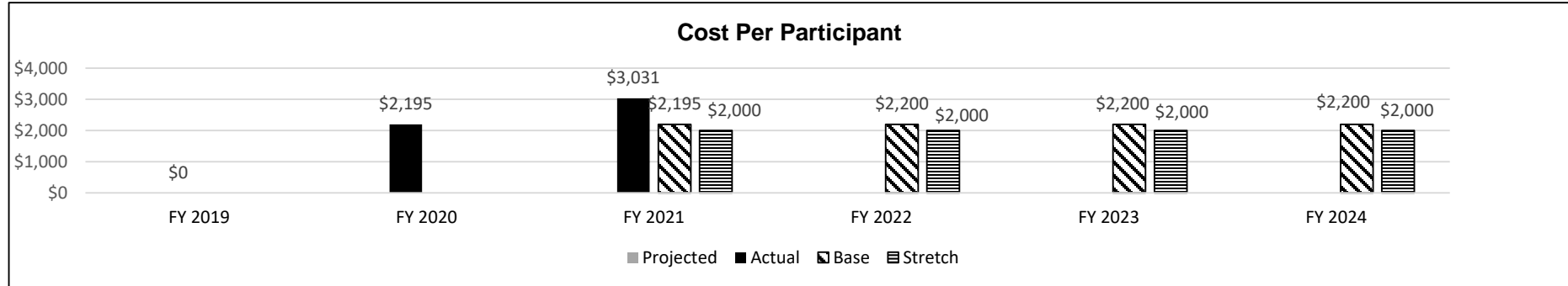
HB Section(s):

3.145

Program Name: Workforce Development

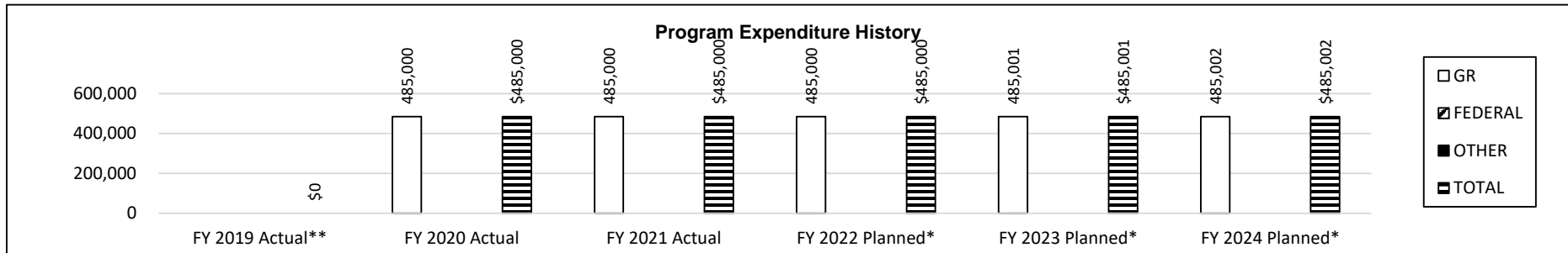
Program is found in the following core budget(s): Computer Prog. Coding

2d. Provide a measure(s) of the program's efficiency.



*This was a new appropriation in FY 2020, therefore prior year actual is not available.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



*Planned GR expenditures reflect statutory three percent reserve.

**This was a new appropriation in FY 2020, therefore prior year actual is not available.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.145

Program Name: Workforce Development

Program is found in the following core budget(s): Computer Prog. Coding

4. What are the sources of the "Other " funds?

Not applicable

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Not applicable

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No